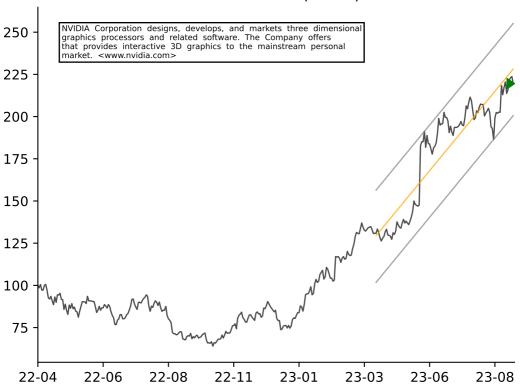
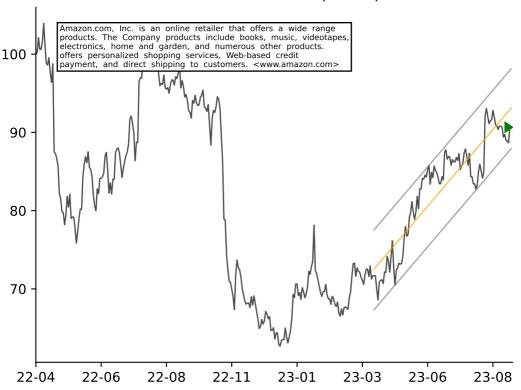
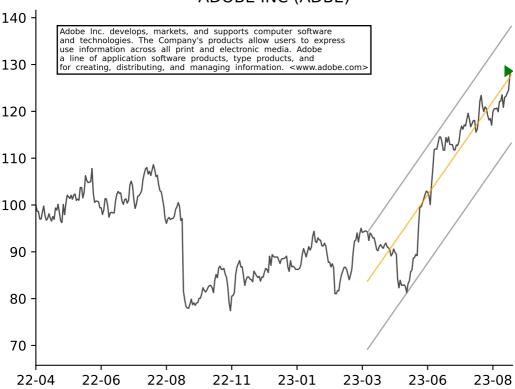
NVIDIA CORP (NVDA)



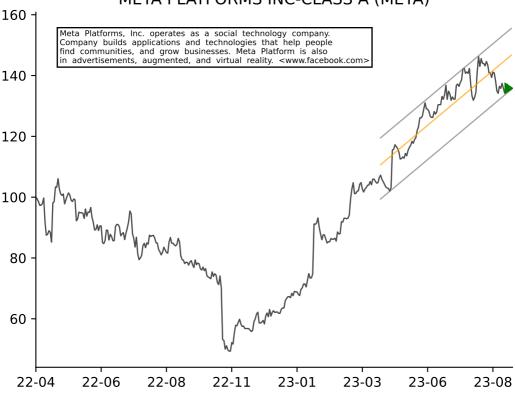
AMAZON.COM INC (AMZN)



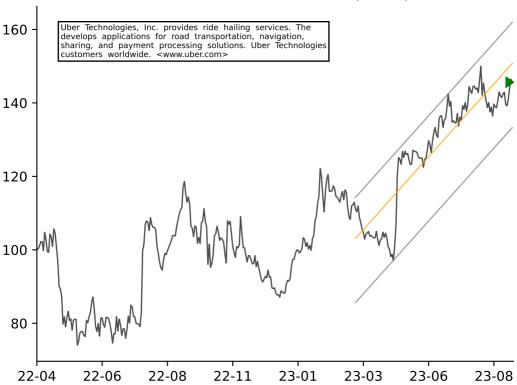
ADOBE INC (ADBE)



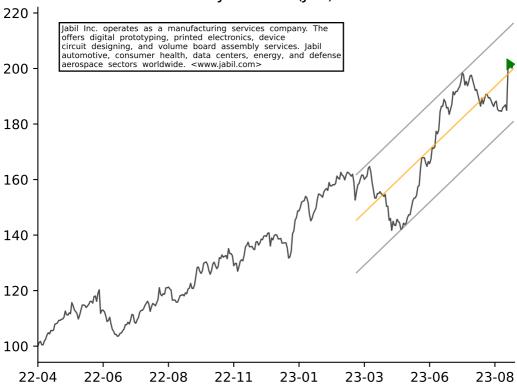
META PLATFORMS INC-CLASS A (META)



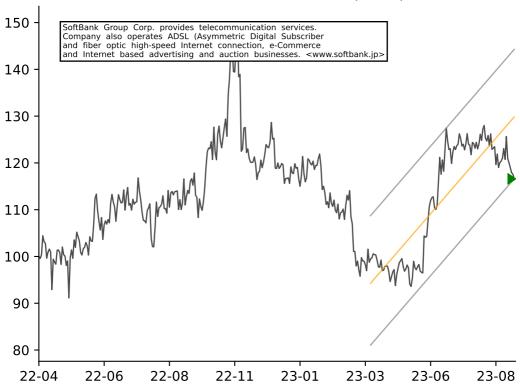
UBER TECHNOLOGIES INC (UBER)



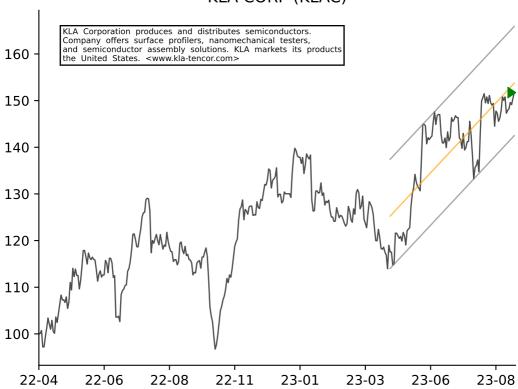
JABIL INC (JBL)



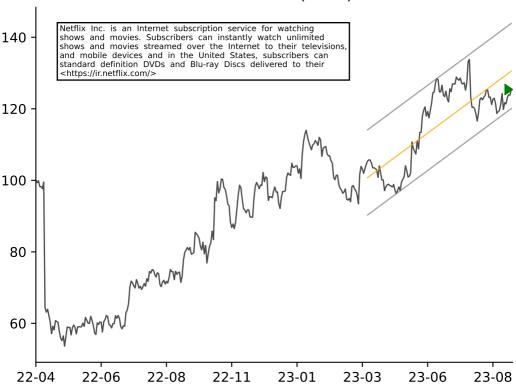
SOFTBANK GROUP CORP (9984)



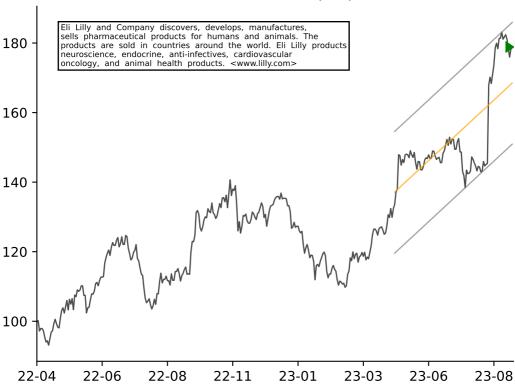
KLA CORP (KLAC)



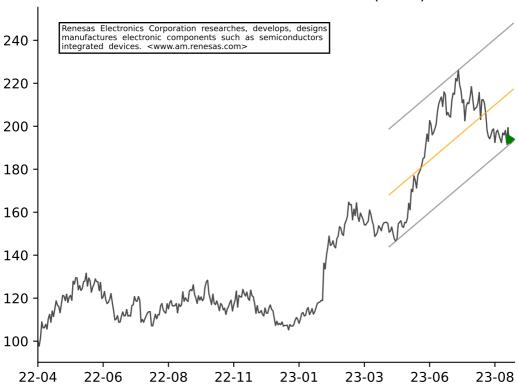
NETFLIX INC (NFLX)



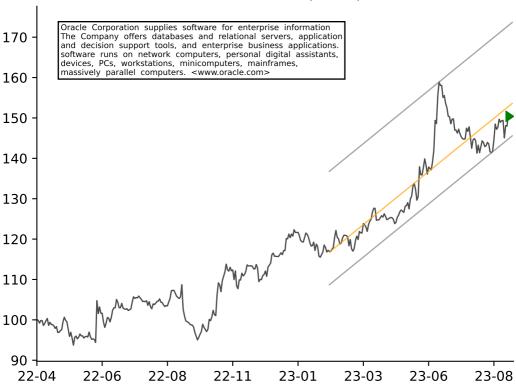
ELI LILLY & CO (LLY)



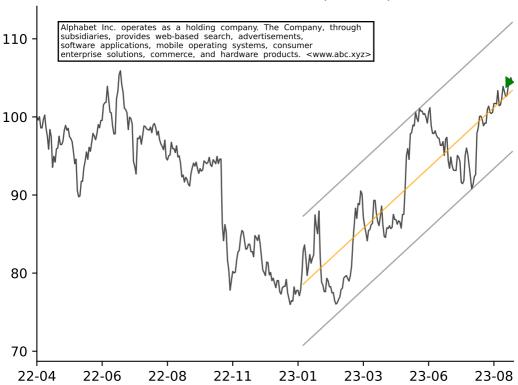
RENESAS ELECTRONICS CORP (6723)



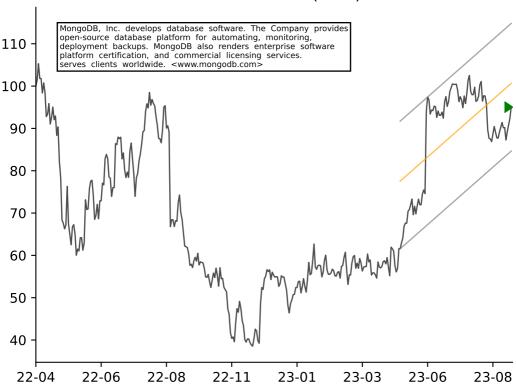
ORACLE CORP (ORCL)



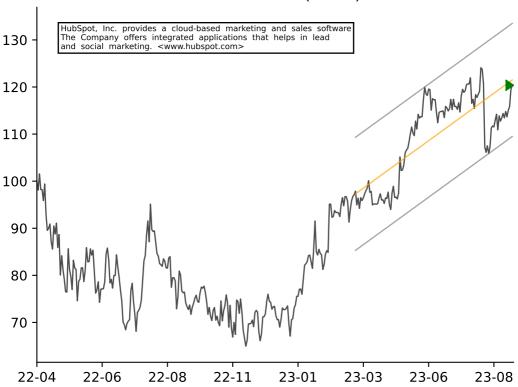
ALPHABET INC-CL A (GOOGL)



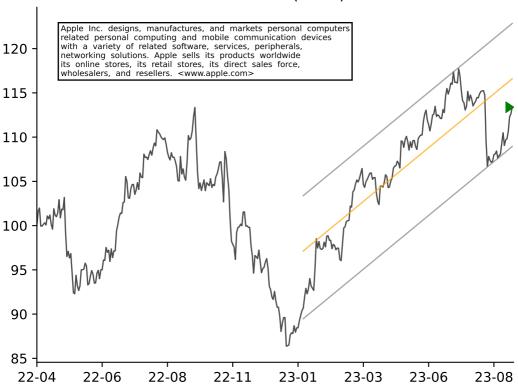
MONGODB INC (MDB)



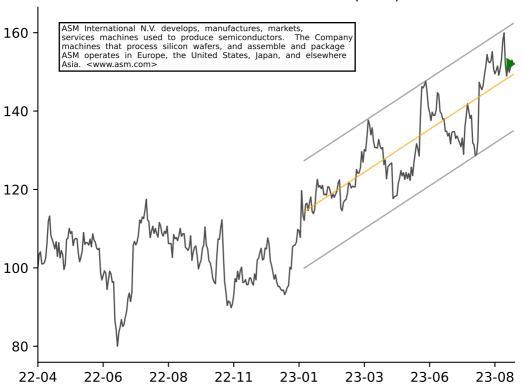
HUBSPOT INC (HUBS)



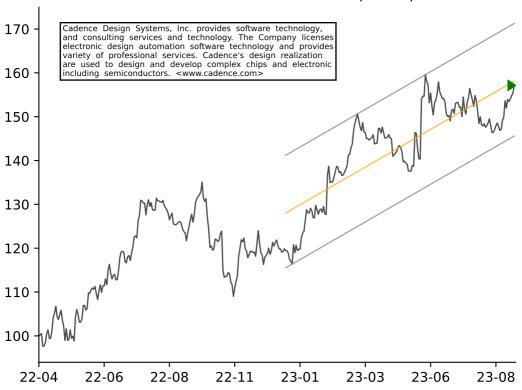
APPLE INC (AAPL)



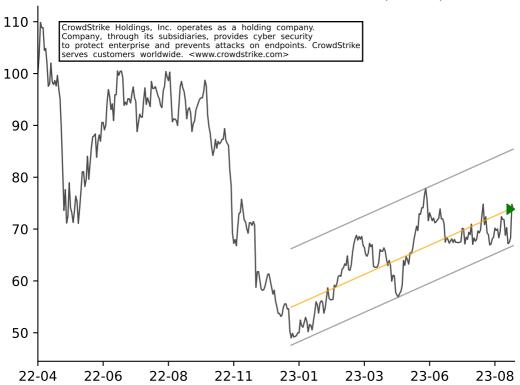
ASM INTERNATIONAL NV (ASM)



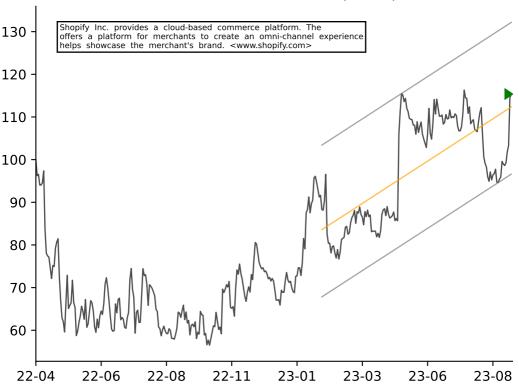
CADENCE DESIGN SYS INC (CDNS)



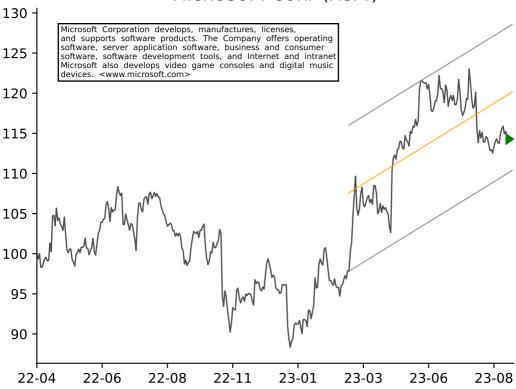
CROWDSTRIKE HOLDINGS INC - A (CRWD)



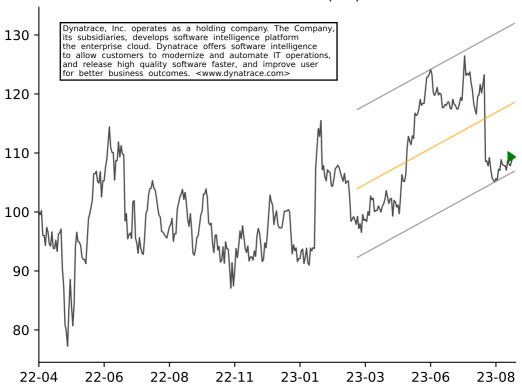
SHOPIFY INC - CLASS A (SHOP)



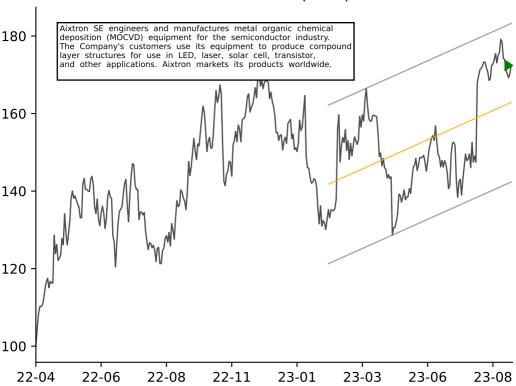
MICROSOFT CORP (MSFT)



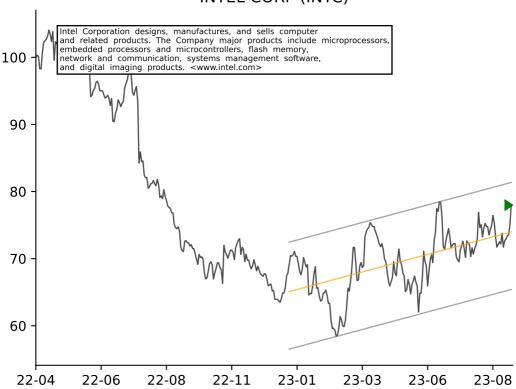
DYNATRACE INC (DT)



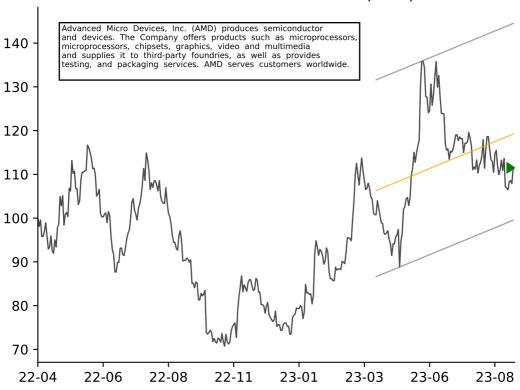
AIXTRON SE (AIXA)



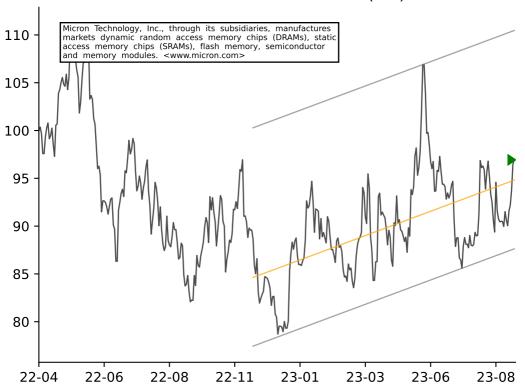
INTEL CORP (INTC)



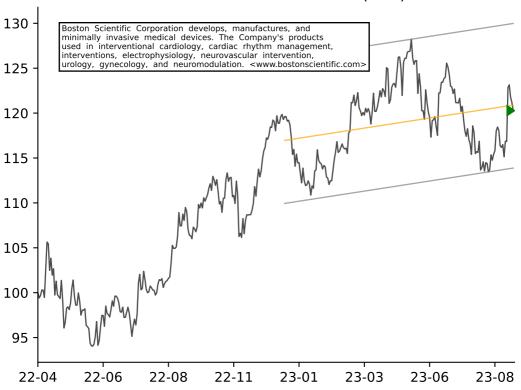
ADVANCED MICRO DEVICES (AMD)



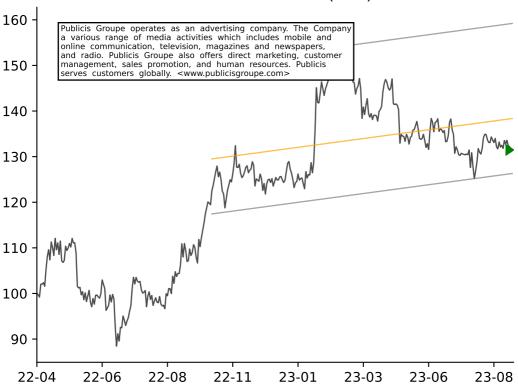
MICRON TECHNOLOGY INC (MU)



BOSTON SCIENTIFIC CORP (BSX)



PUBLICIS GROUPE (PUB)



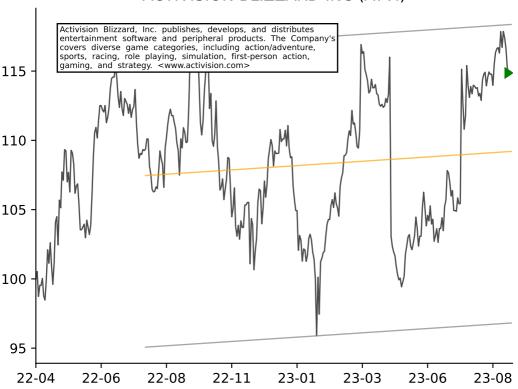
BLACKBERRY LTD (BB)



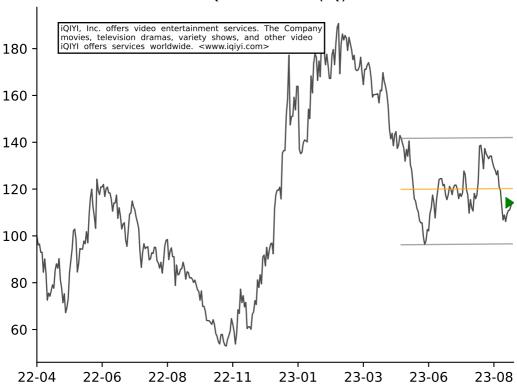
TAIWAN SEMICONDUCTOR-SP ADR (TSM)



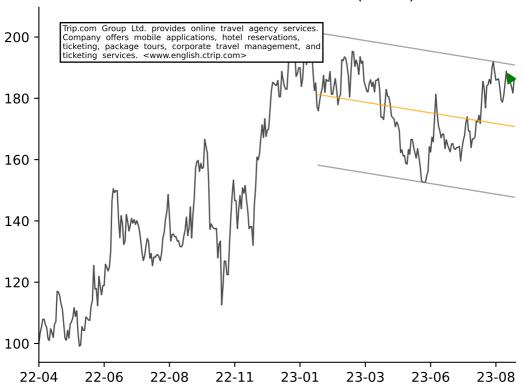
ACTIVISION BLIZZARD INC (ATVI)



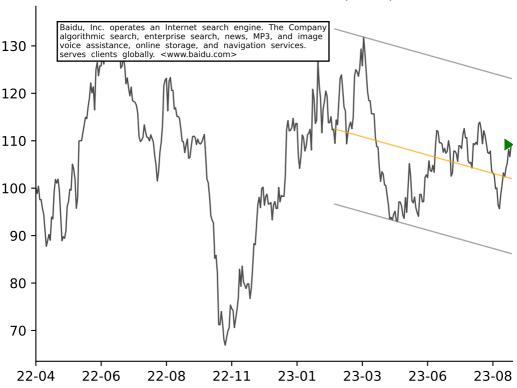
IQIYI INC-ADR (IQ)



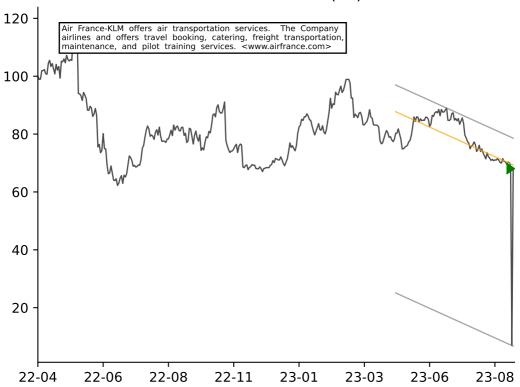
TRIP.COM GROUP LTD-ADR (TCOM)



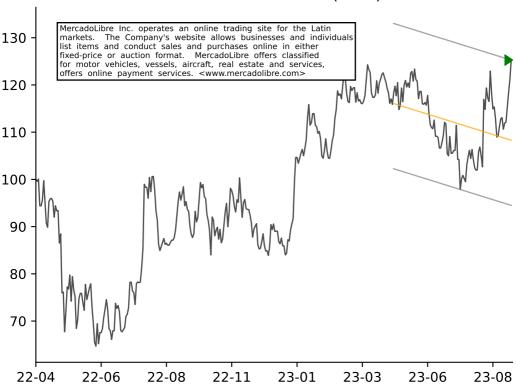
BAIDU INC - SPON ADR (BIDU)



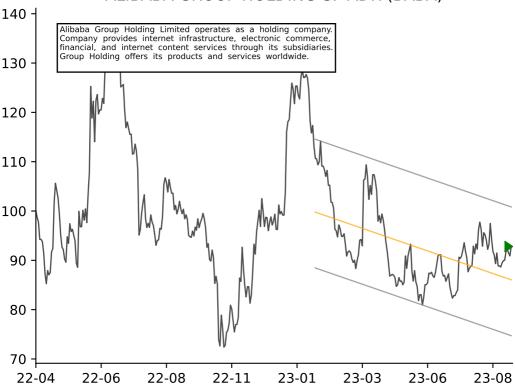
AIR FRANCE-KLM (AF)



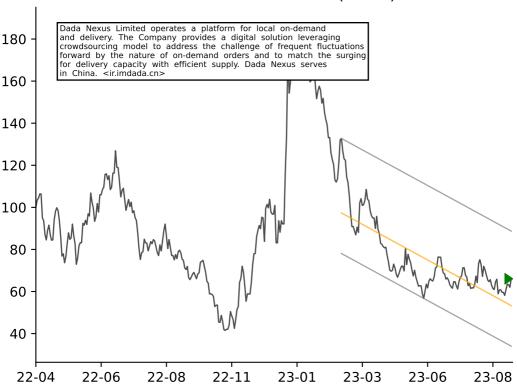
MERCADOLIBRE INC (MELI)



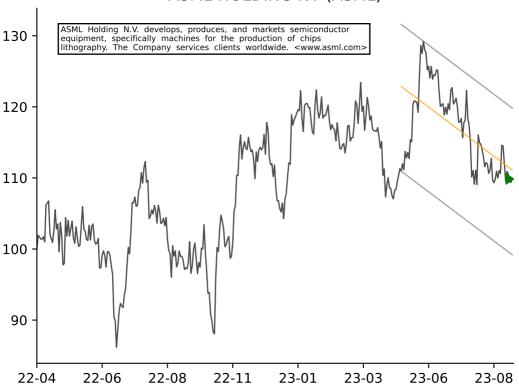
ALIBABA GROUP HOLDING-SP ADR (BABA)



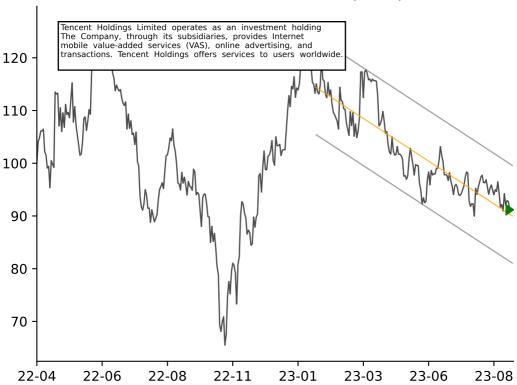
DADA NEXUS LTD-ADR (DADA)



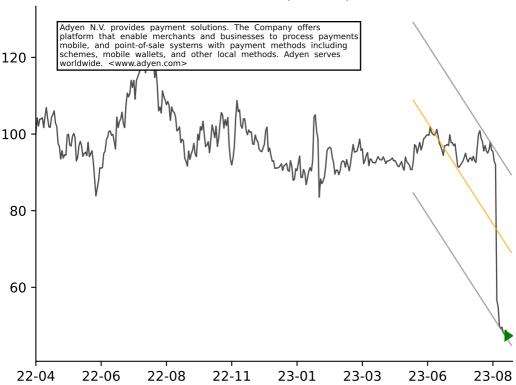
ASML HOLDING NV (ASML)



TENCENT HOLDINGS LTD (0700)



ADYEN NV (ADYEN)



OMNICOM GROUP (OMC)

