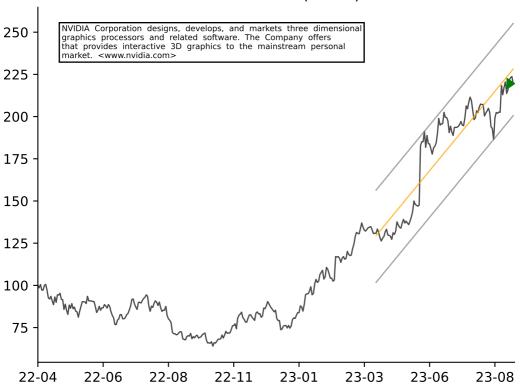
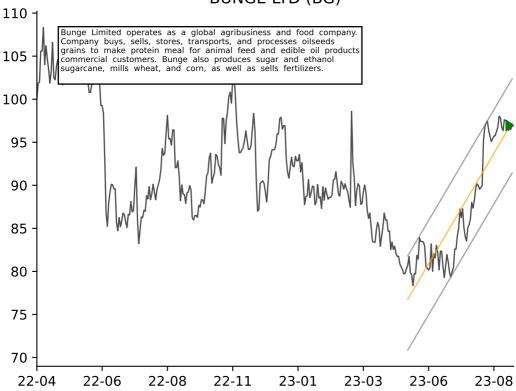
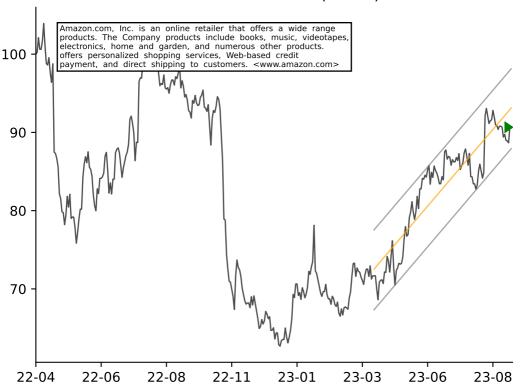
NVIDIA CORP (NVDA)



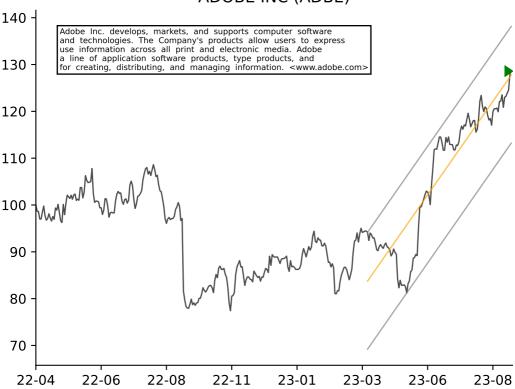
BUNGE LTD (BG)



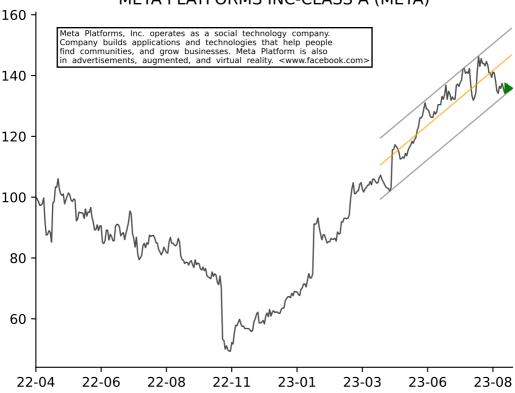
AMAZON.COM INC (AMZN)



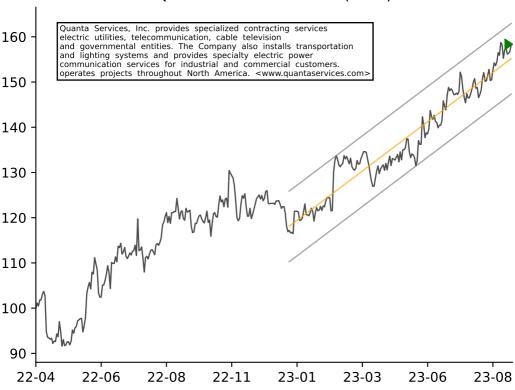
ADOBE INC (ADBE)



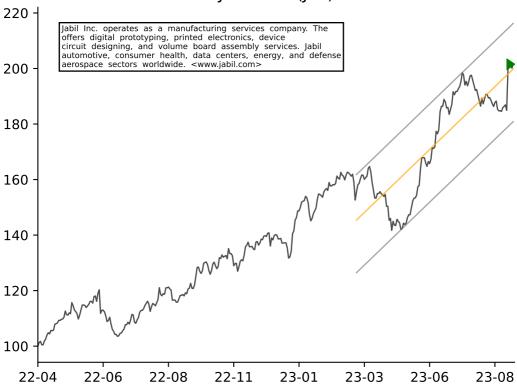
META PLATFORMS INC-CLASS A (META)



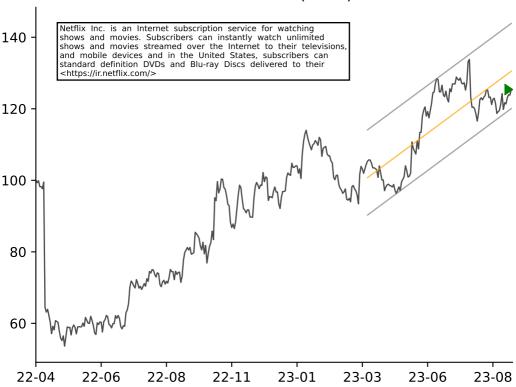
QUANTA SERVICES INC (PWR)



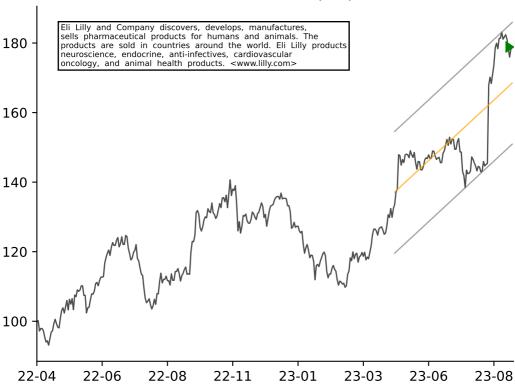
JABIL INC (JBL)



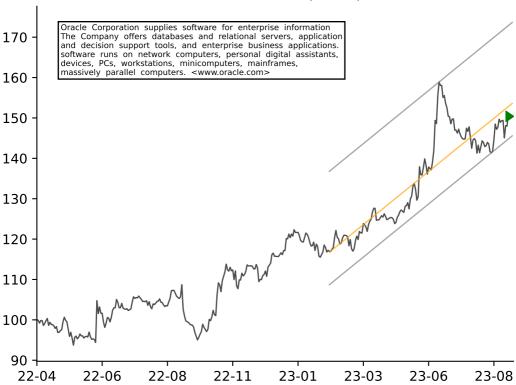
NETFLIX INC (NFLX)



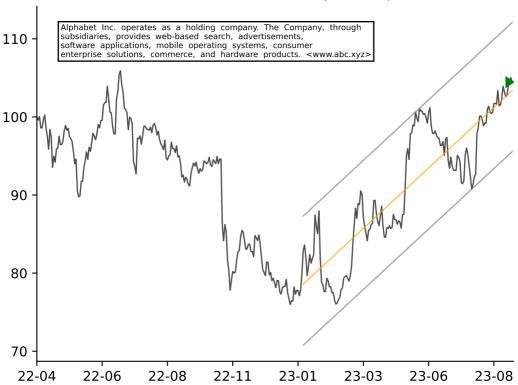
ELI LILLY & CO (LLY)



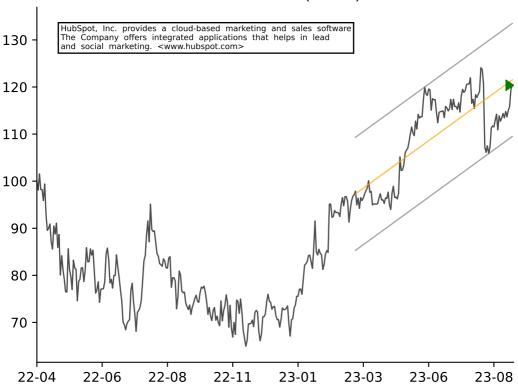
ORACLE CORP (ORCL)



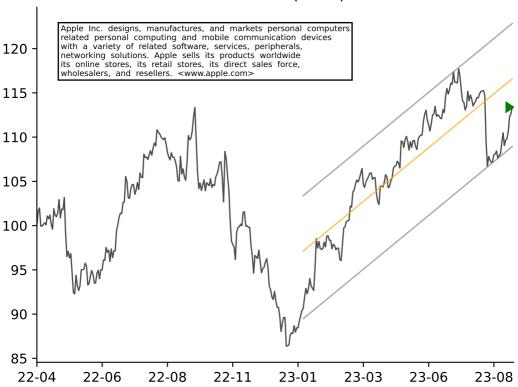
ALPHABET INC-CL A (GOOGL)



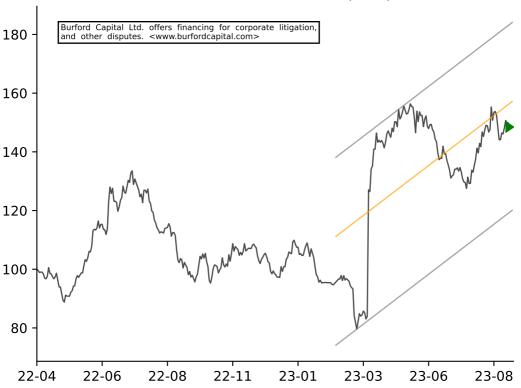
HUBSPOT INC (HUBS)



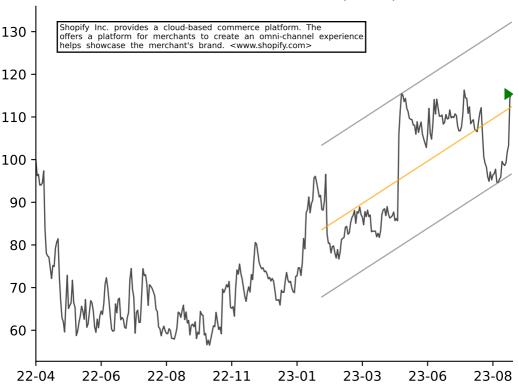
APPLE INC (AAPL)



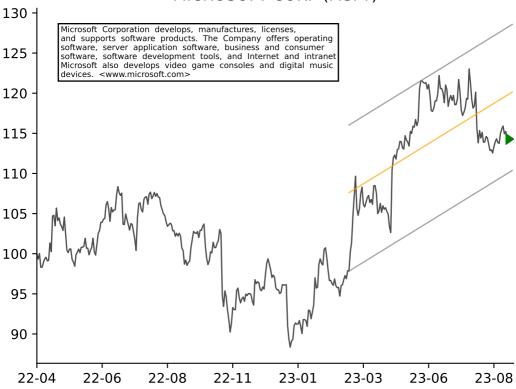
BURFORD CAPITAL LTD (BUR)



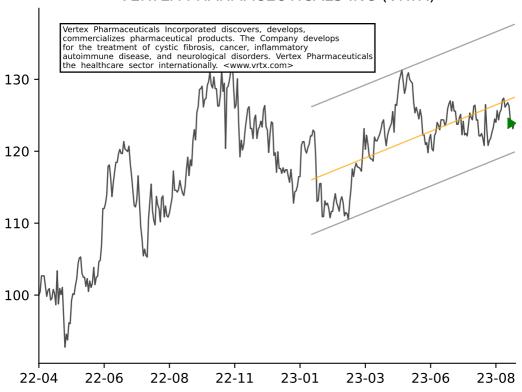
SHOPIFY INC - CLASS A (SHOP)



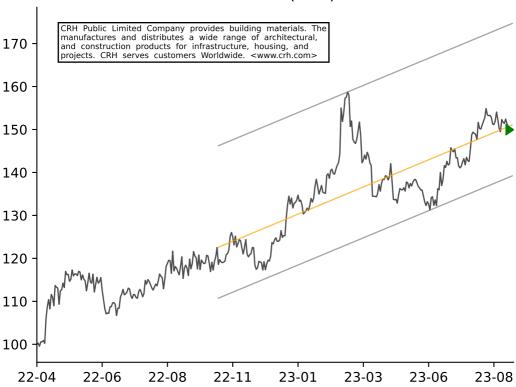
MICROSOFT CORP (MSFT)



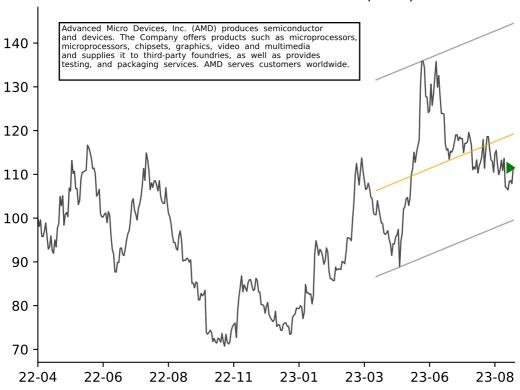
VERTEX PHARMACEUTICALS INC (VRTX)



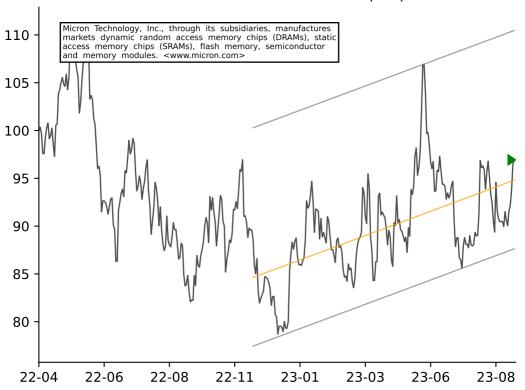
CRH PLC (CRH)



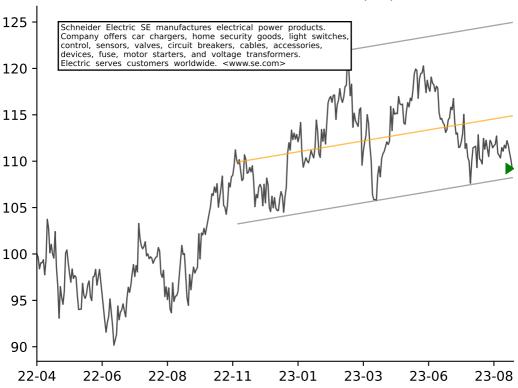
ADVANCED MICRO DEVICES (AMD)



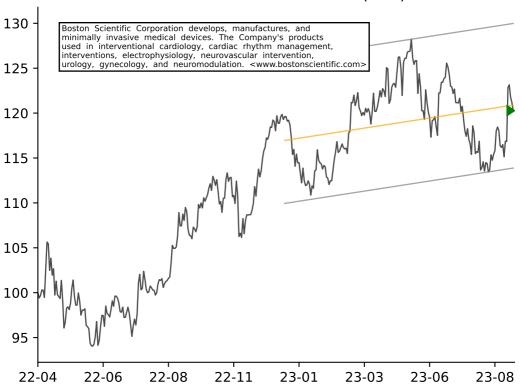
MICRON TECHNOLOGY INC (MU)



SCHNEIDER ELECTRIC SE (SU)



BOSTON SCIENTIFIC CORP (BSX)



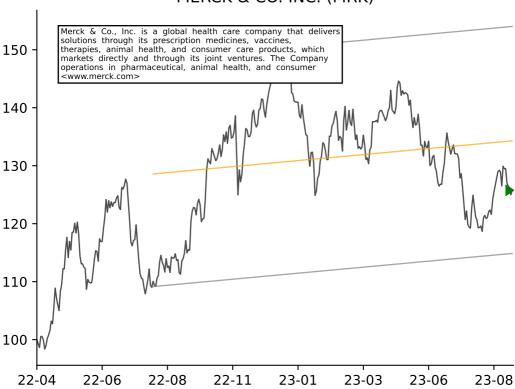
TAIWAN SEMICONDUCTOR-SP ADR (TSM)



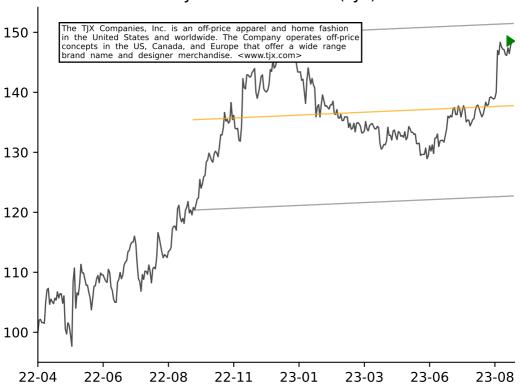
SIEMENS AG-REG (SIE)



MERCK & CO. INC. (MRK)



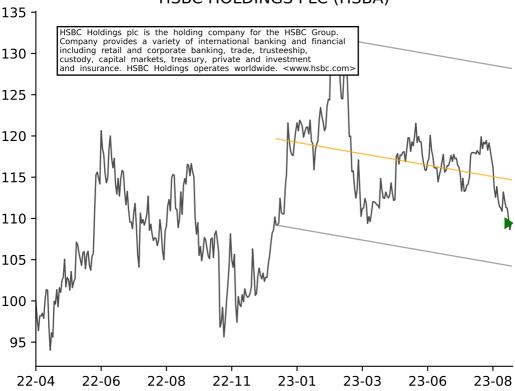
TJX COMPANIES INC (TJX)



COMPASS GROUP PLC (CPG)



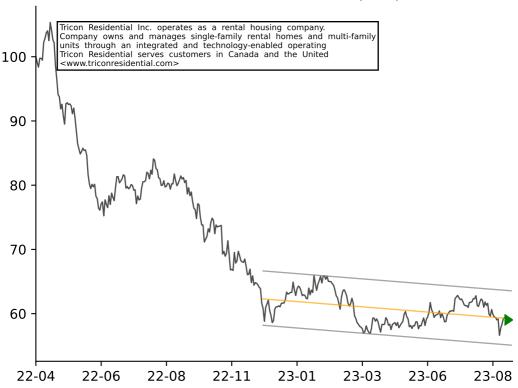
HSBC HOLDINGS PLC (HSBA)



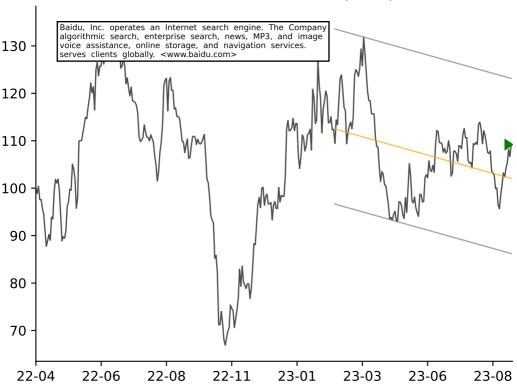
EQUITABLE HOLDINGS INC (EQH)



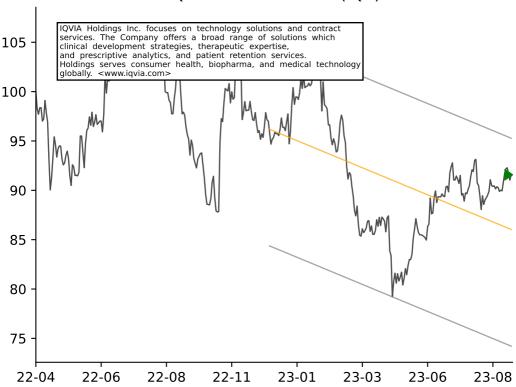
TRICON RESIDENTIAL INC (TCN)



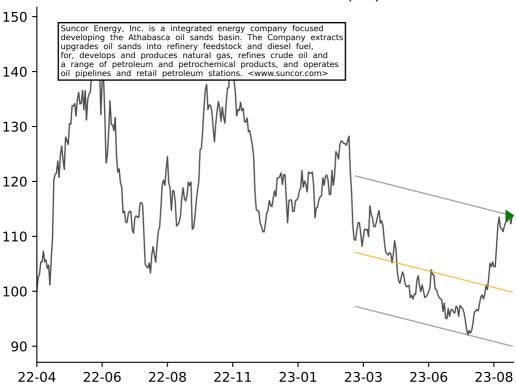
BAIDU INC - SPON ADR (BIDU)



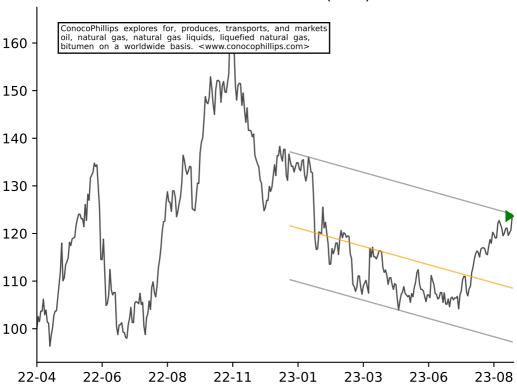
IQVIA HOLDINGS INC (IQV)



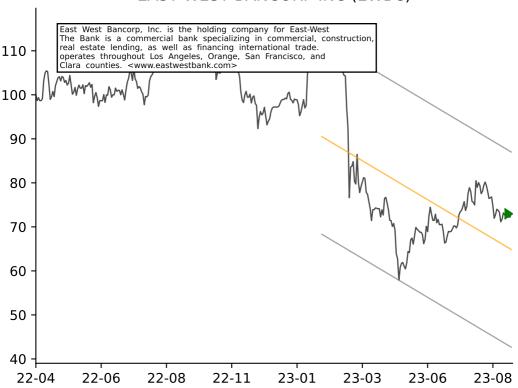
SUNCOR ENERGY INC (SU)



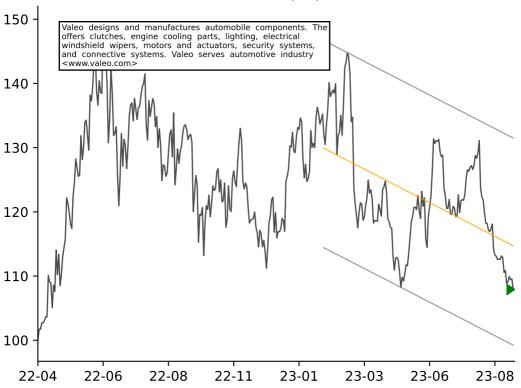
CONOCOPHILLIPS (COP)



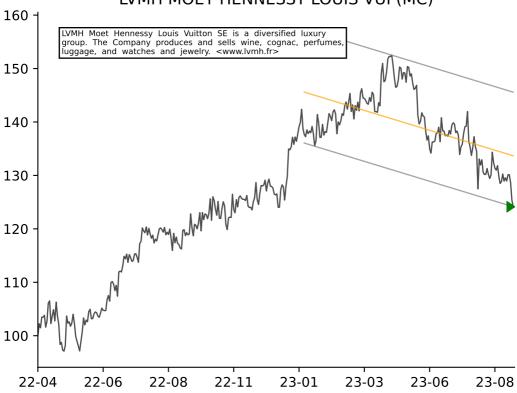
EAST WEST BANCORP INC (EWBC)



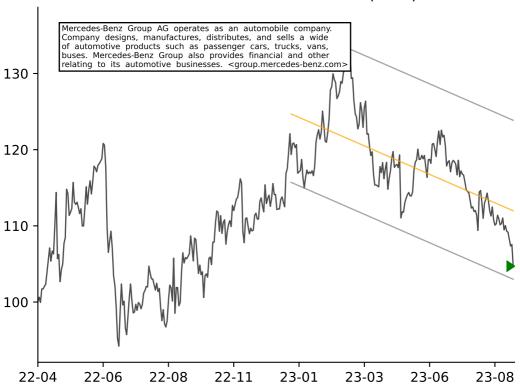
VALEO (FR)



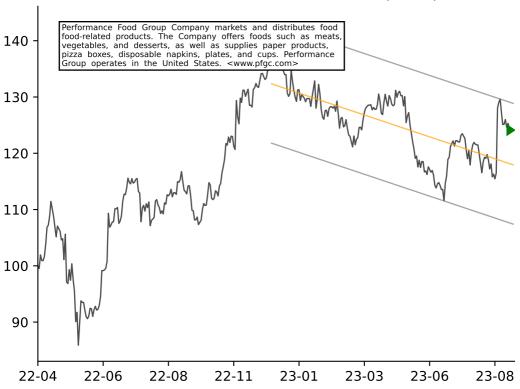
LVMH MOET HENNESSY LOUIS VUI (MC)



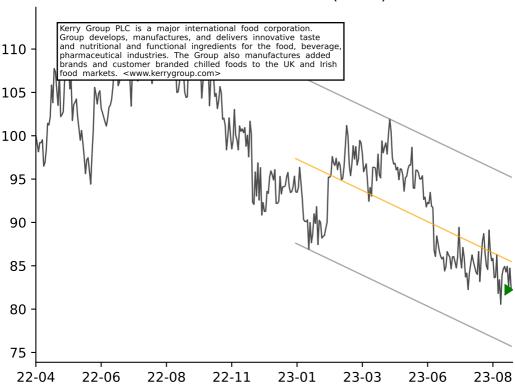
MERCEDES-BENZ GROUP AG (MBG)



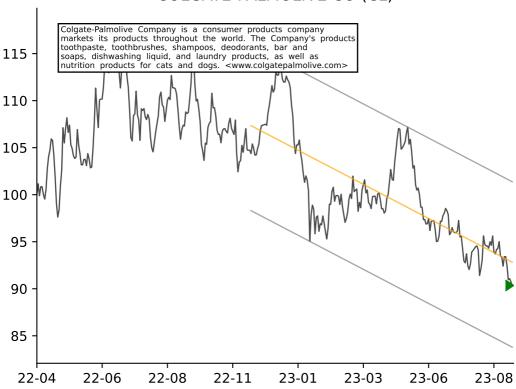
PERFORMANCE FOOD GROUP CO (PFGC)



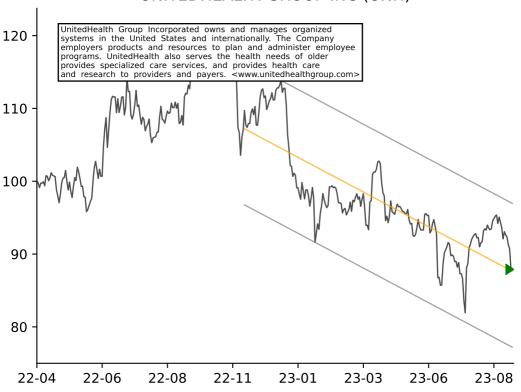
KERRY GROUP PLC-A (KYGA)



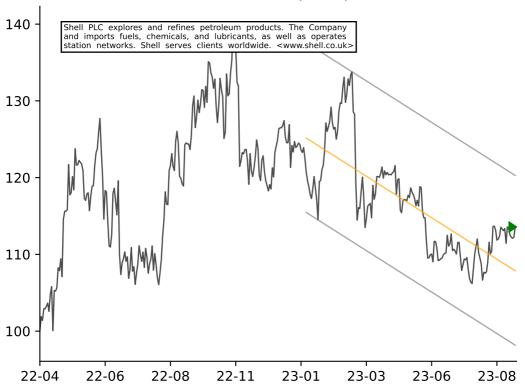
COLGATE-PALMOLIVE CO (CL)



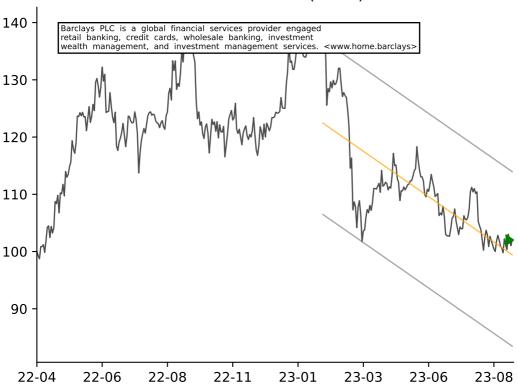
UNITEDHEALTH GROUP INC (UNH)



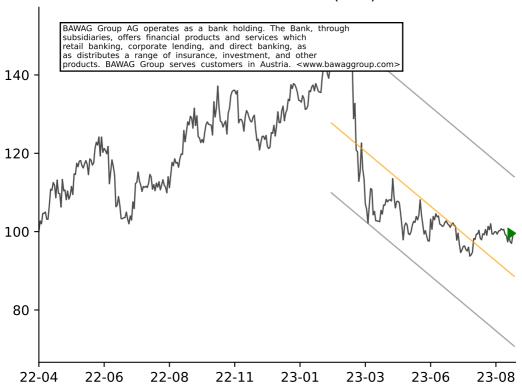
SHELL PLC (SHEL)



BARCLAYS PLC (BARC)



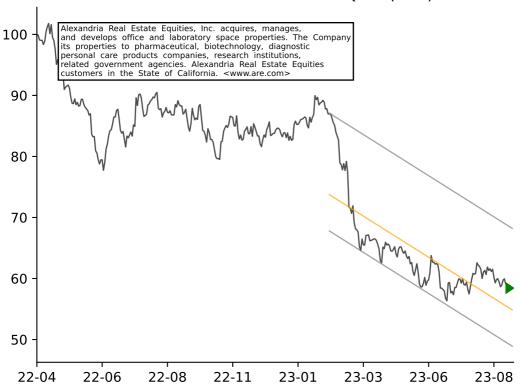
BAWAG GROUP AG (0B2)



KEYENCE CORP (6861)



ALEXANDRIA REAL ESTATE EQUIT (ARE)



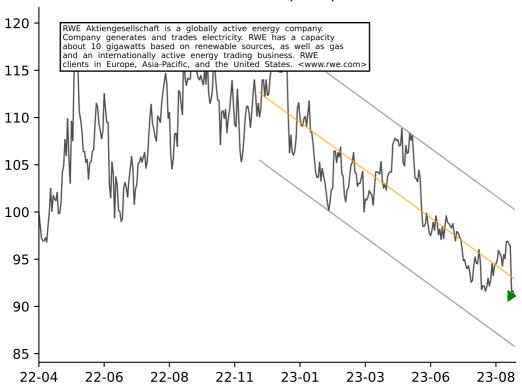
AUTOZONE INC (AZO)



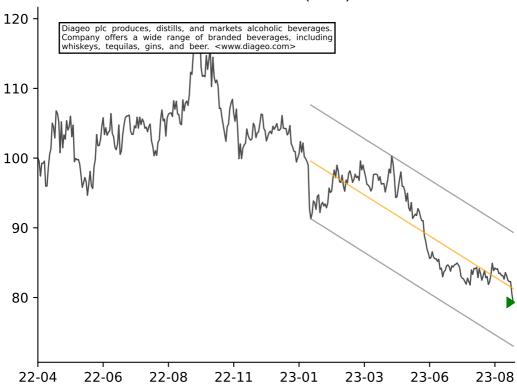
BEAZLEY PLC (BEZ)



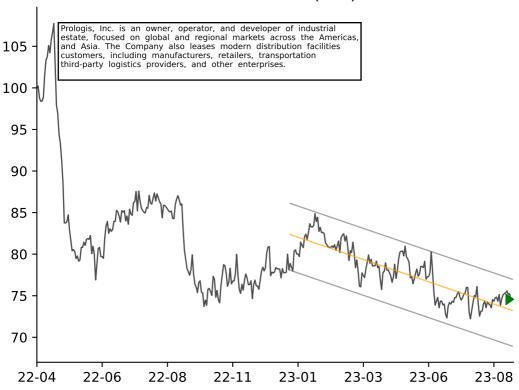
RWE AG (RWE)



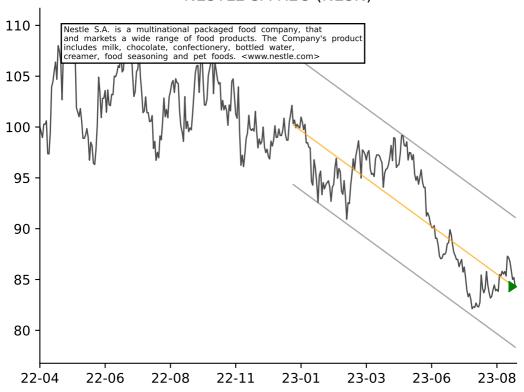
DIAGEO PLC (DGE)



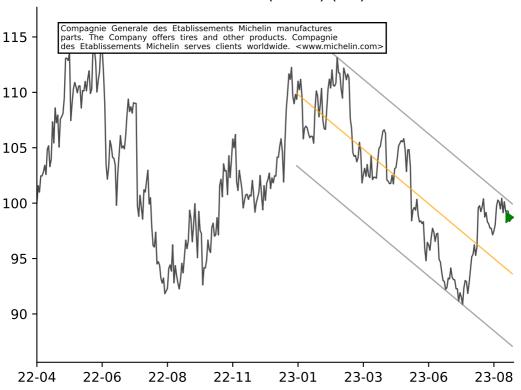
PROLOGIS INC (PLD)



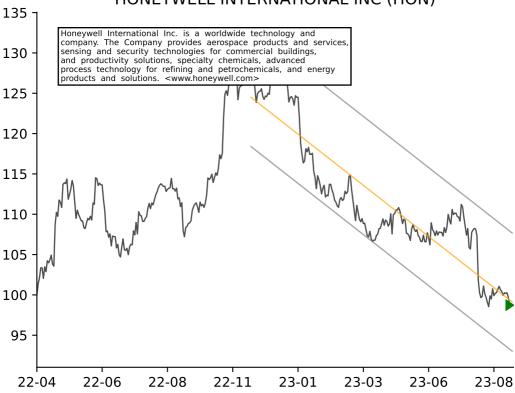
NESTLE SA-REG (NESN)



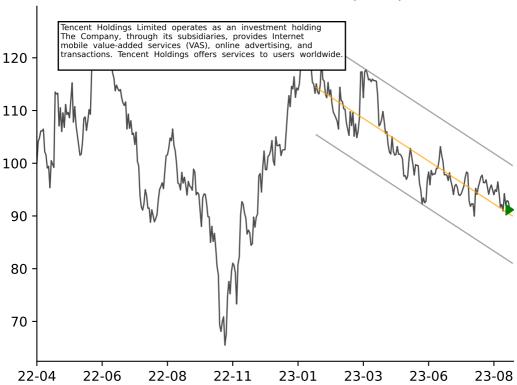
MICHELIN (CGDE) (ML)



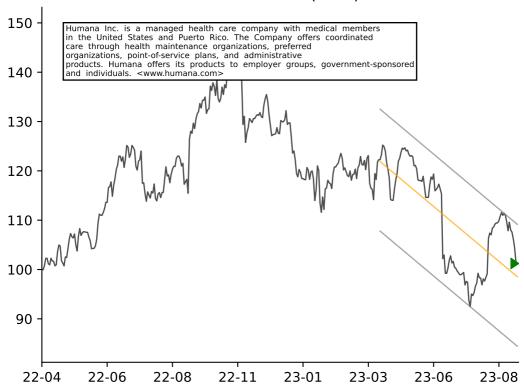
HONEYWELL INTERNATIONAL INC (HON)



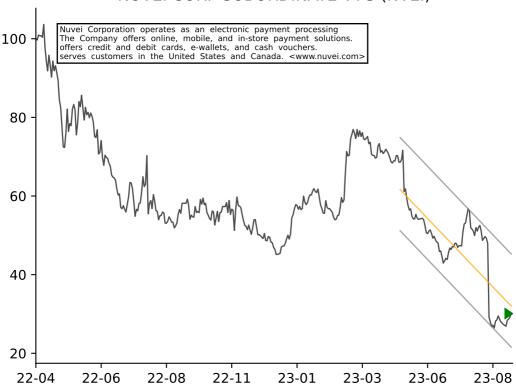
TENCENT HOLDINGS LTD (0700)



HUMANA INC (HUM)



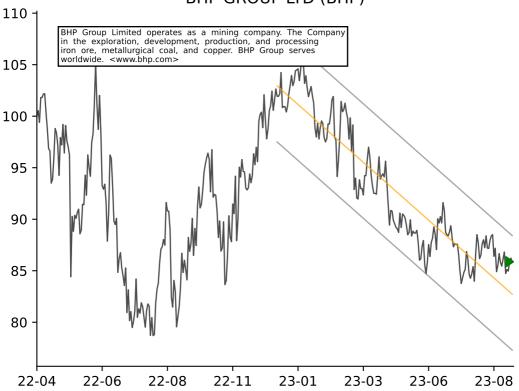
NUVEI CORP-SUBORDINATE VTG (NVEI)



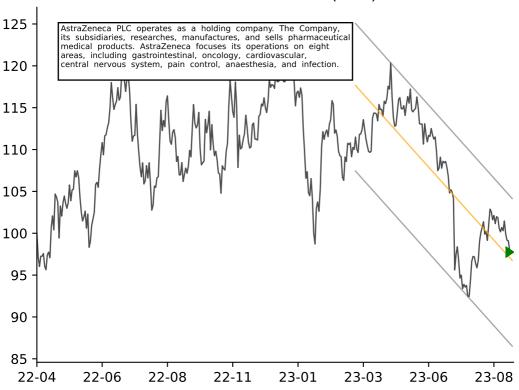
SANDVIK AB (SAND)



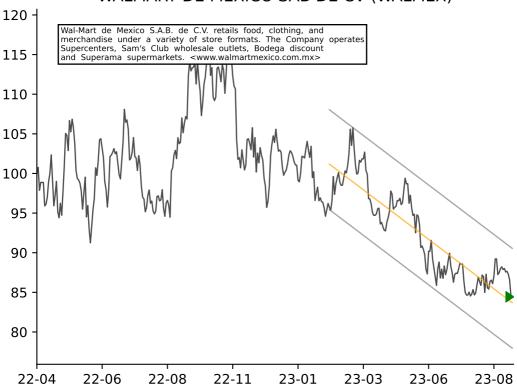
BHP GROUP LTD (BHP)



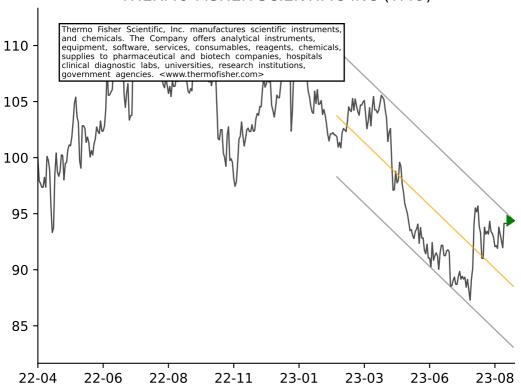
ASTRAZENECA PLC (AZN)



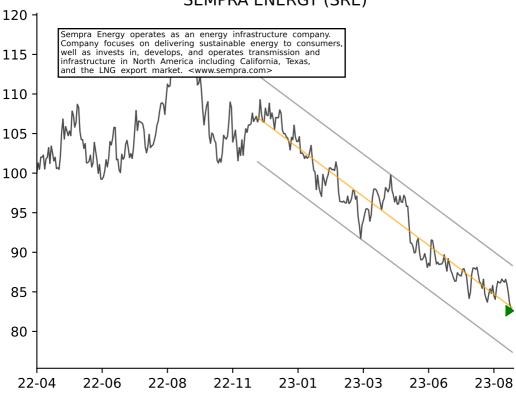
WALMART DE MEXICO SAB DE CV (WALMEX)



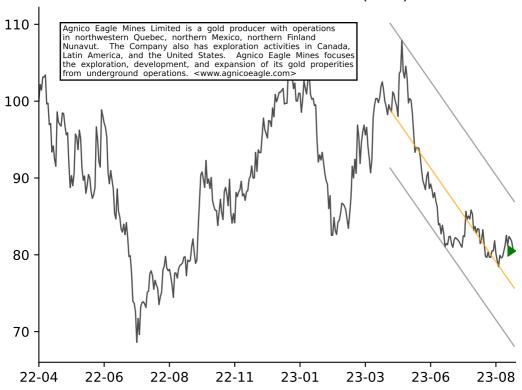
THERMO FISHER SCIENTIFIC INC (TMO)



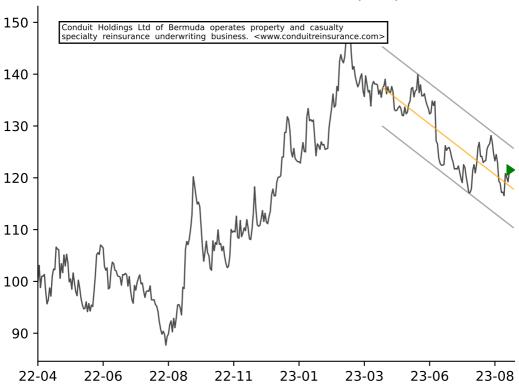
SEMPRA ENERGY (SRE)



AGNICO EAGLE MINES LTD (AEM)



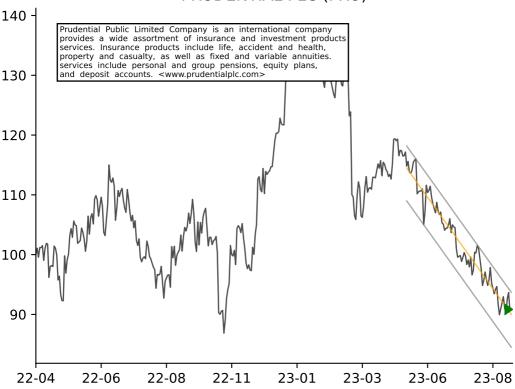
CONDUIT HOLDINGS LTD (CRE)



RAYTHEON TECHNOLOGIES CORP (RTX)



PRUDENTIAL PLC (PRU)



ISHARES MSCI WORLD ETF (URTH)

