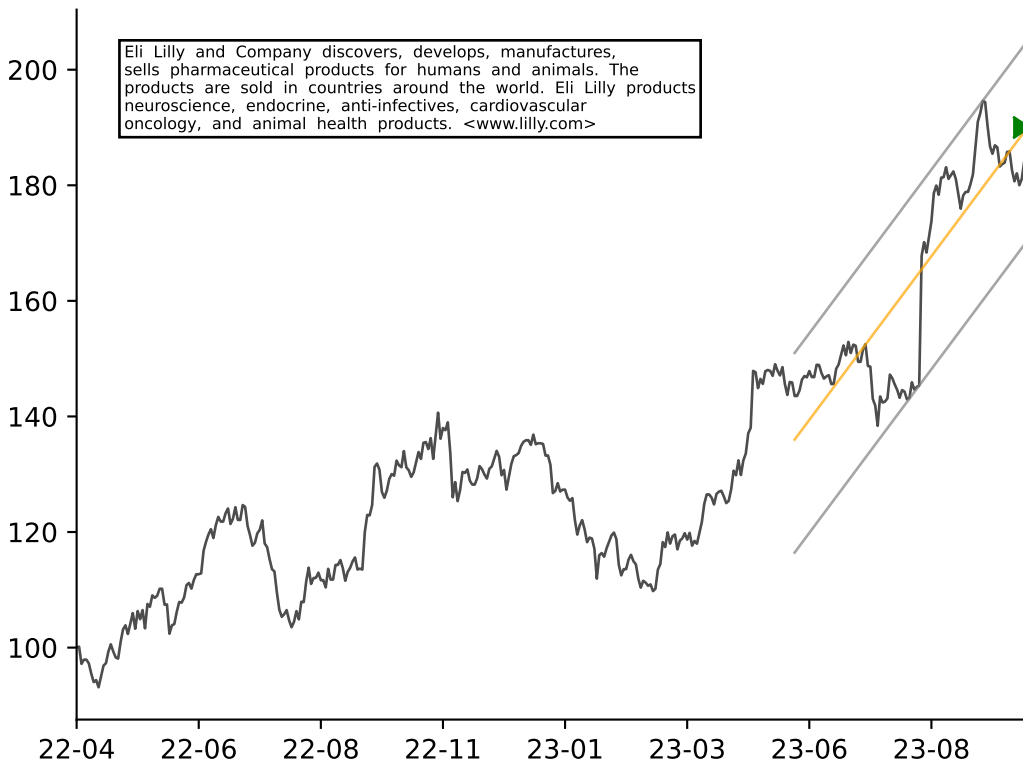
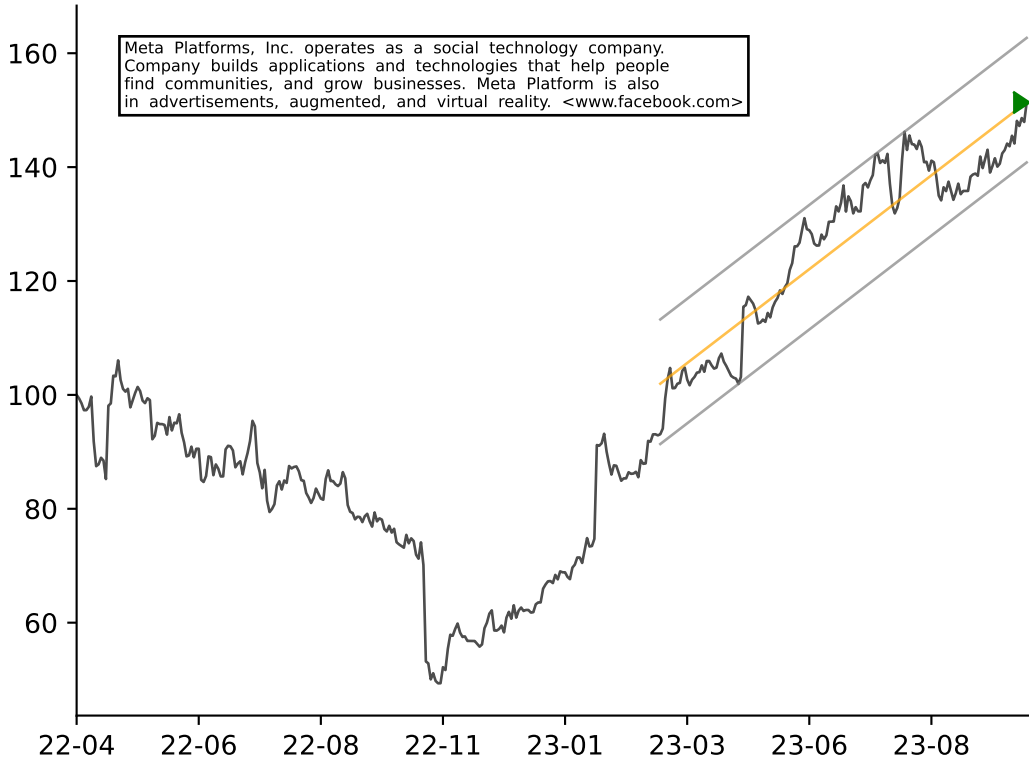


ELI LILLY & CO (LLY)



Eli Lilly and Company discovers, develops, manufactures, sells pharmaceutical products for humans and animals. The products are sold in countries around the world. Eli Lilly products neuroscience, endocrine, anti-infectives, cardiovascular oncology, and animal health products. <www.lilly.com>

META PLATFORMS INC-CLASS A (META)

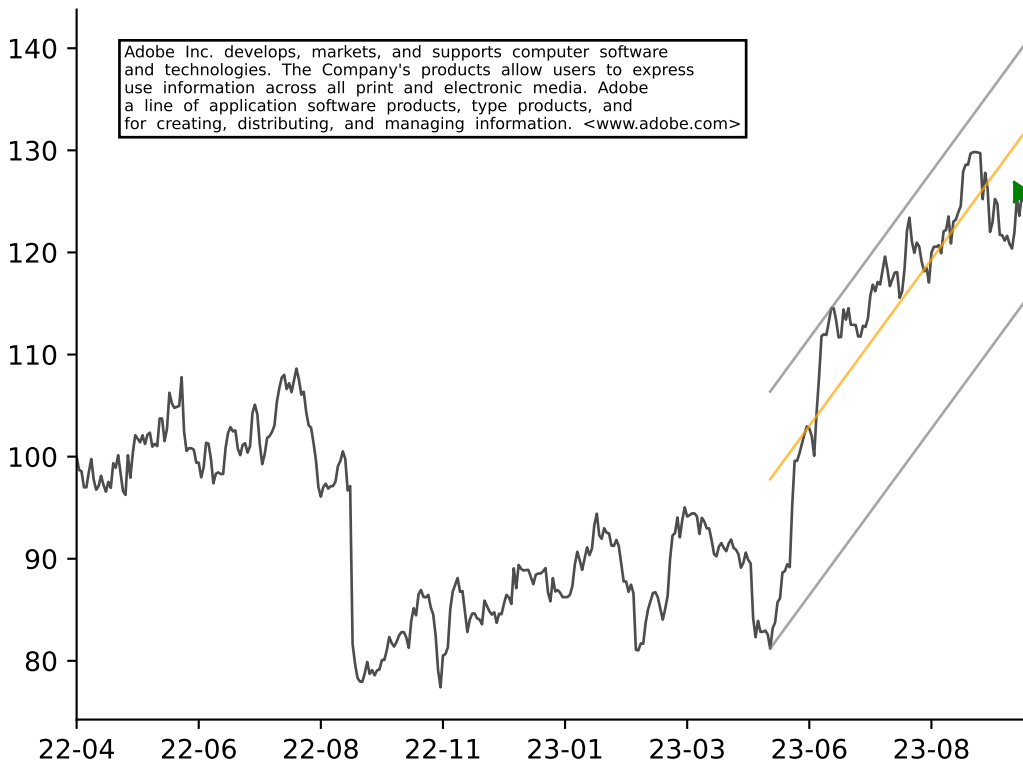


NVIDIA CORP (NVDA)

NVIDIA Corporation designs, develops, and markets three dimensional graphics processors and related software. The Company offers that provides interactive 3D graphics to the mainstream personal market. <www.nvidia.com>

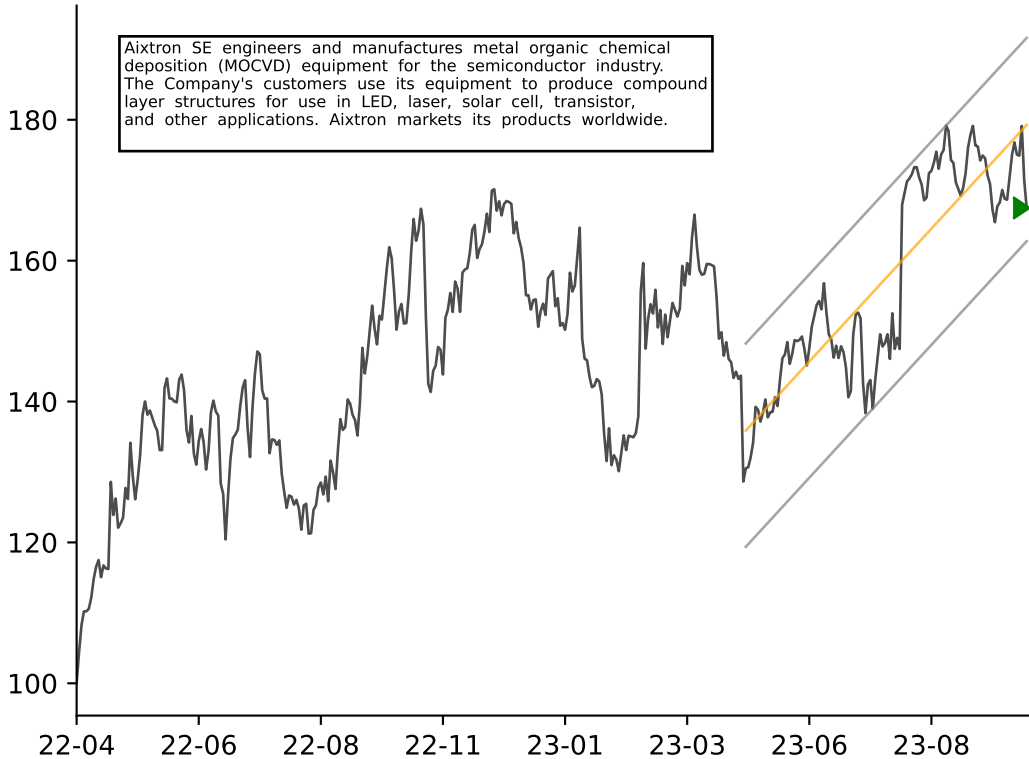


ADOBE INC (ADBE)

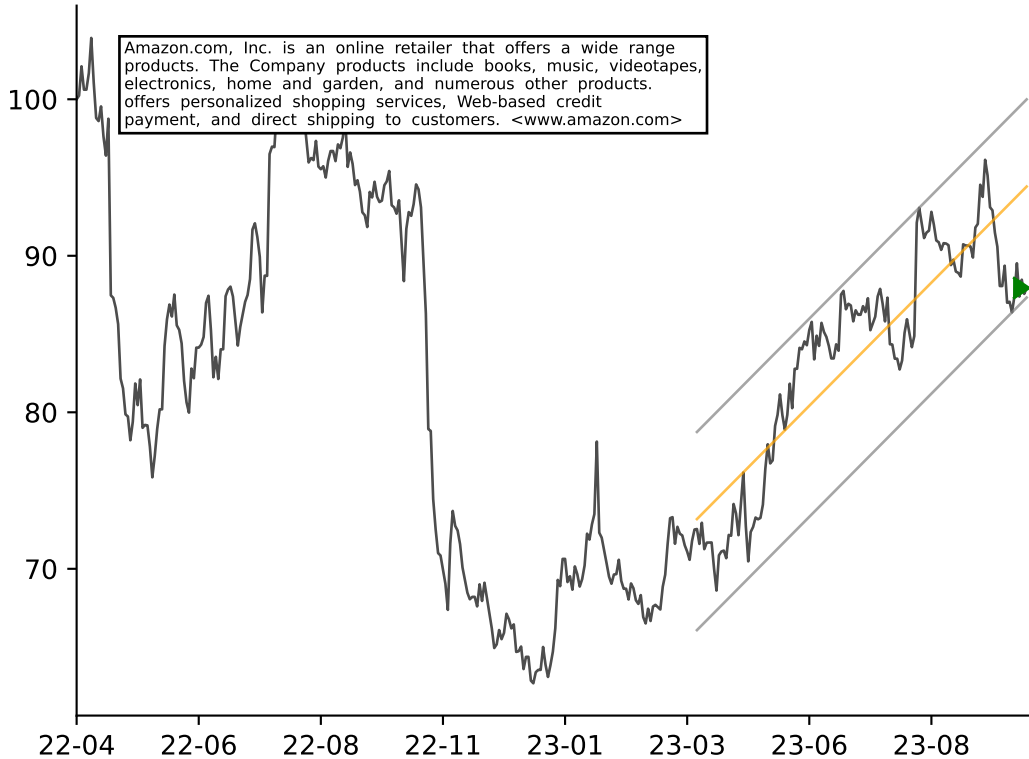


AIXTRON SE (AIXA)

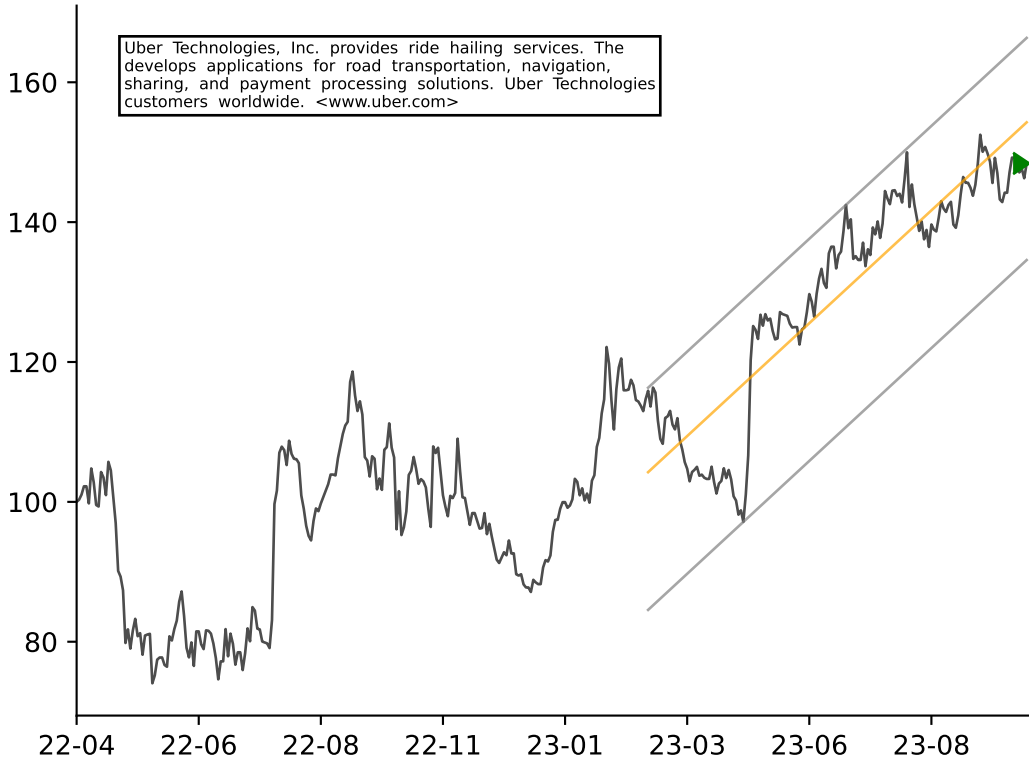
Aixtron SE engineers and manufactures metal organic chemical deposition (MOCVD) equipment for the semiconductor industry. The Company's customers use its equipment to produce compound layer structures for use in LED, laser, solar cell, transistor, and other applications. Aixtron markets its products worldwide.



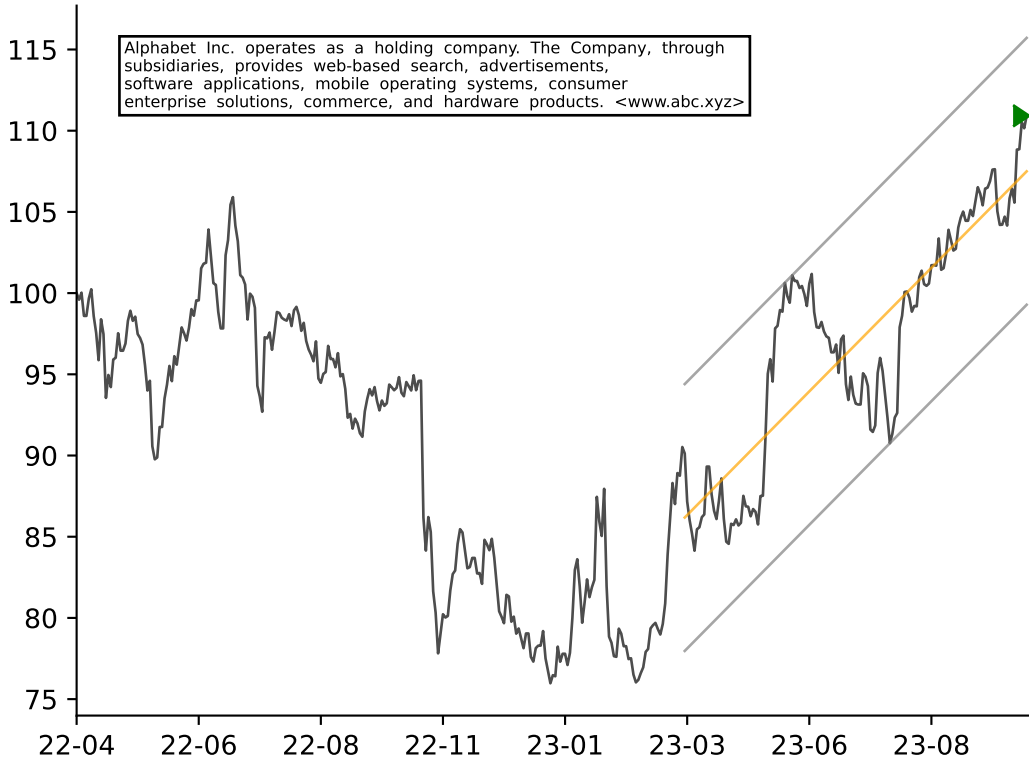
AMAZON.COM INC (AMZN)



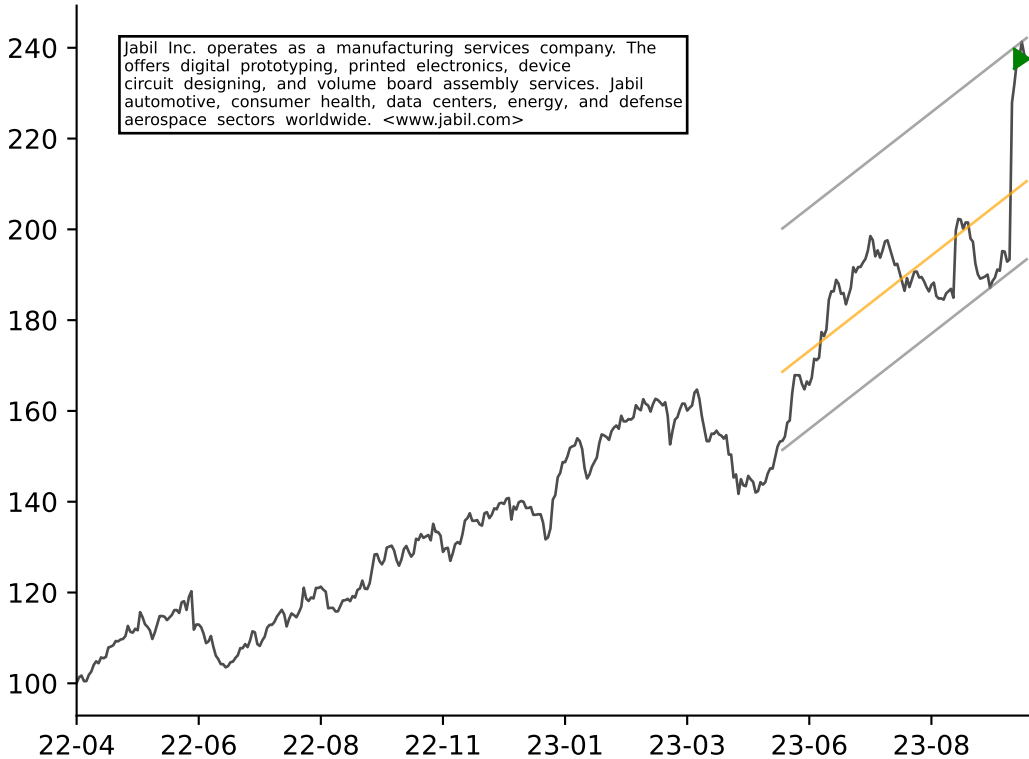
UBER TECHNOLOGIES INC (UBER)



ALPHABET INC-CL A (GOOGL)



JABIL INC (JBL)



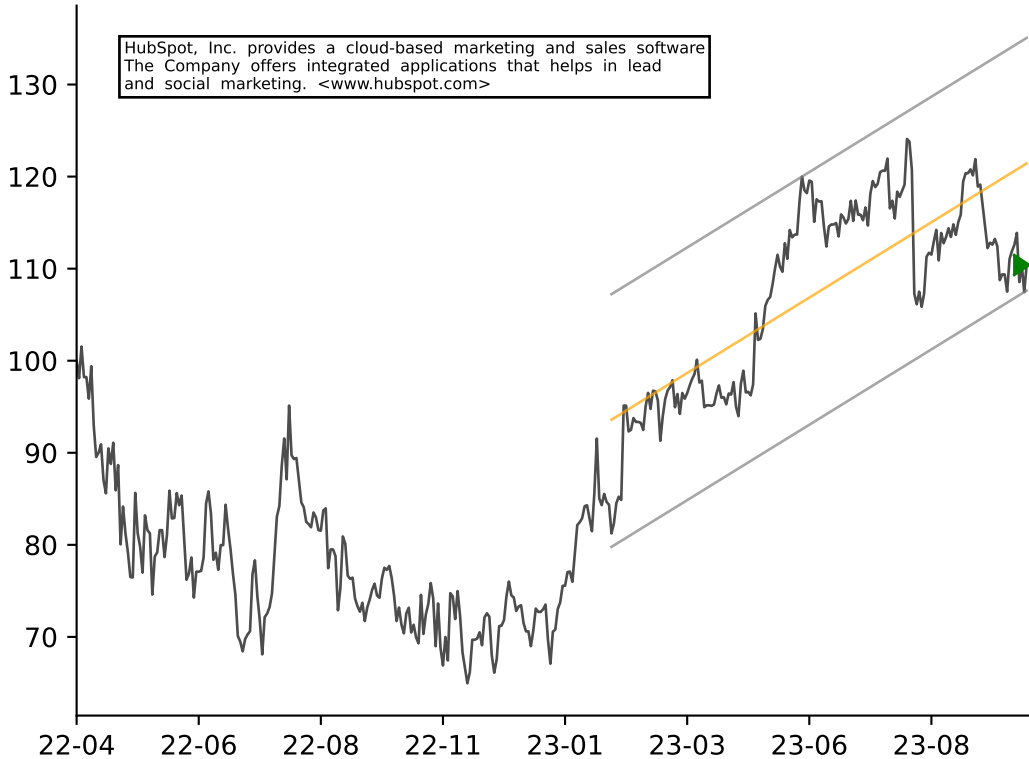
KLA CORP (KLAC)



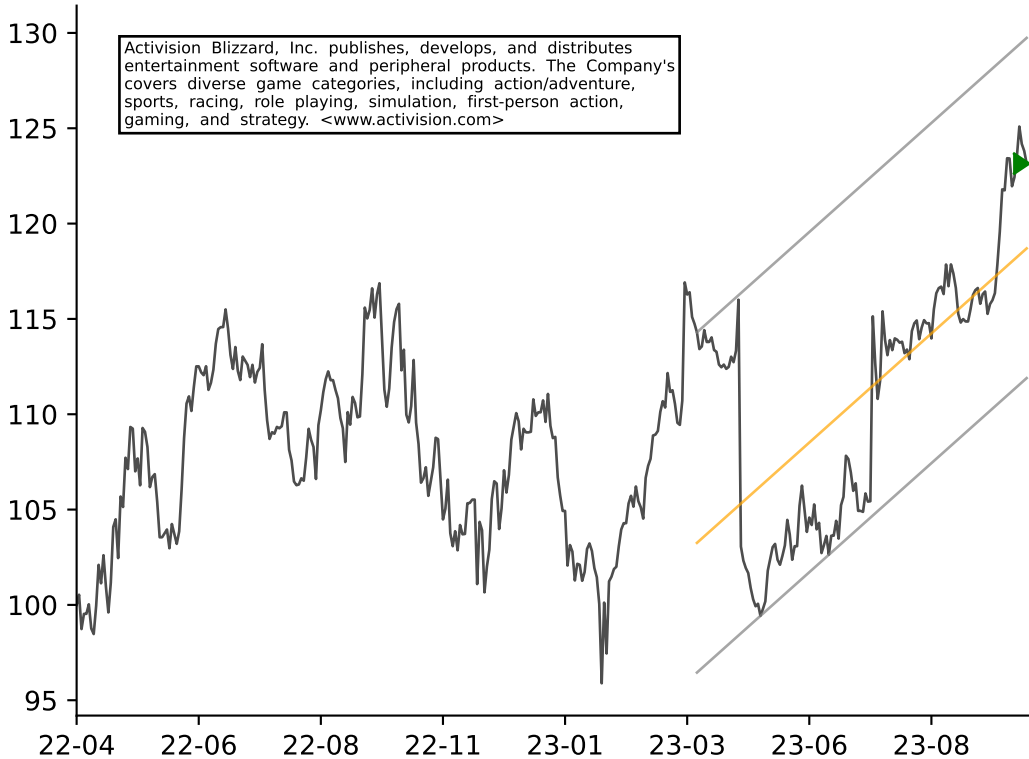
SOFTBANK GROUP CORP (9984)



HUBSPOT INC (HUBS)

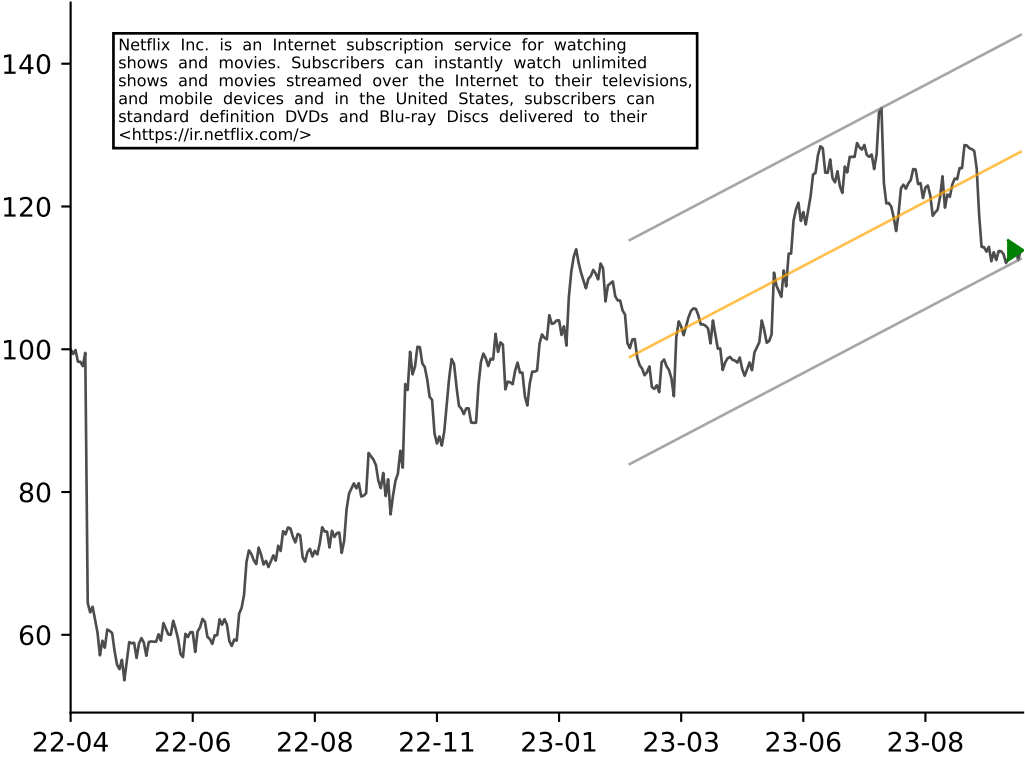


ACTIVISION BLIZZARD INC (ATVI)

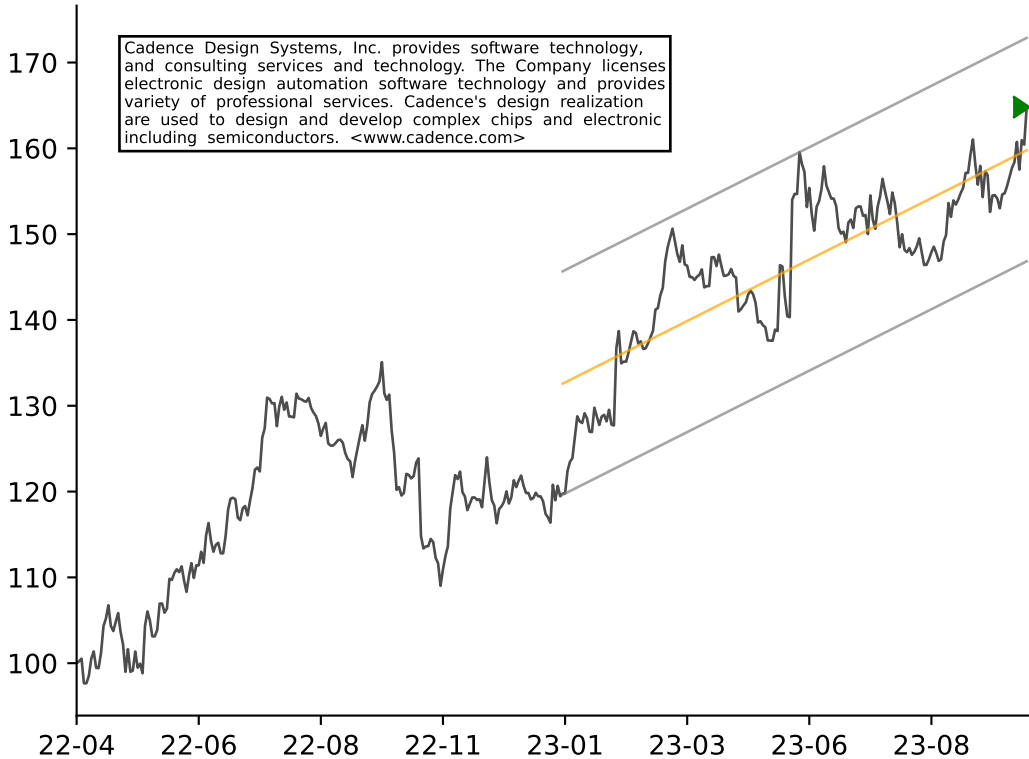


NETFLIX INC (NFLX)

Netflix Inc. is an Internet subscription service for watching shows and movies. Subscribers can instantly watch unlimited shows and movies streamed over the Internet to their televisions, and mobile devices and in the United States, subscribers can standard definition DVDs and Blu-ray Discs delivered to their <<https://ir.netflix.com/>>

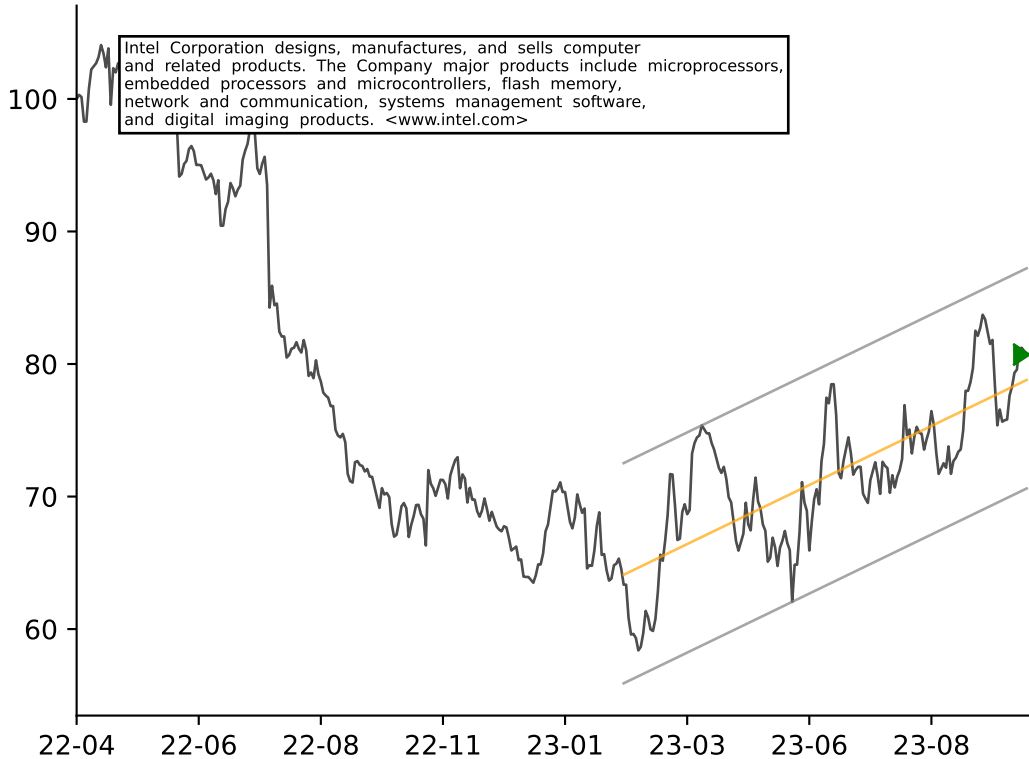


CADENCE DESIGN SYS INC (CDNS)



Cadence Design Systems, Inc. provides software technology, and consulting services and technology. The Company licenses electronic design automation software technology and provides variety of professional services. Cadence's design realization are used to design and develop complex chips and electronic including semiconductors. <www.cadence.com>

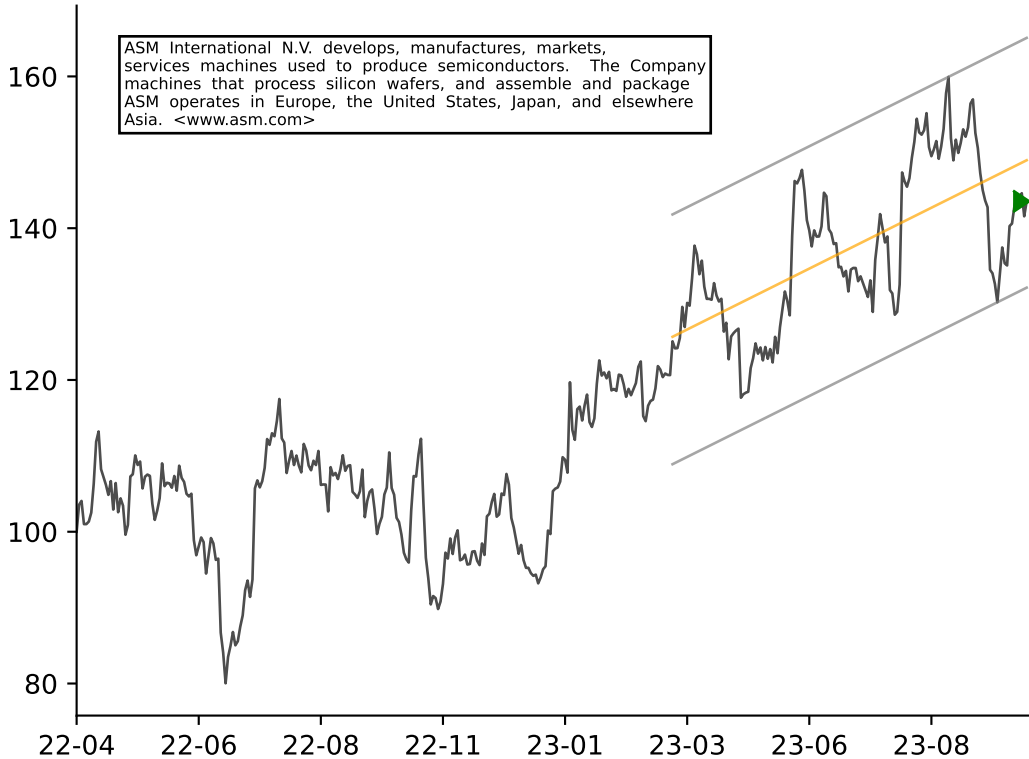
INTEL CORP (INTC)



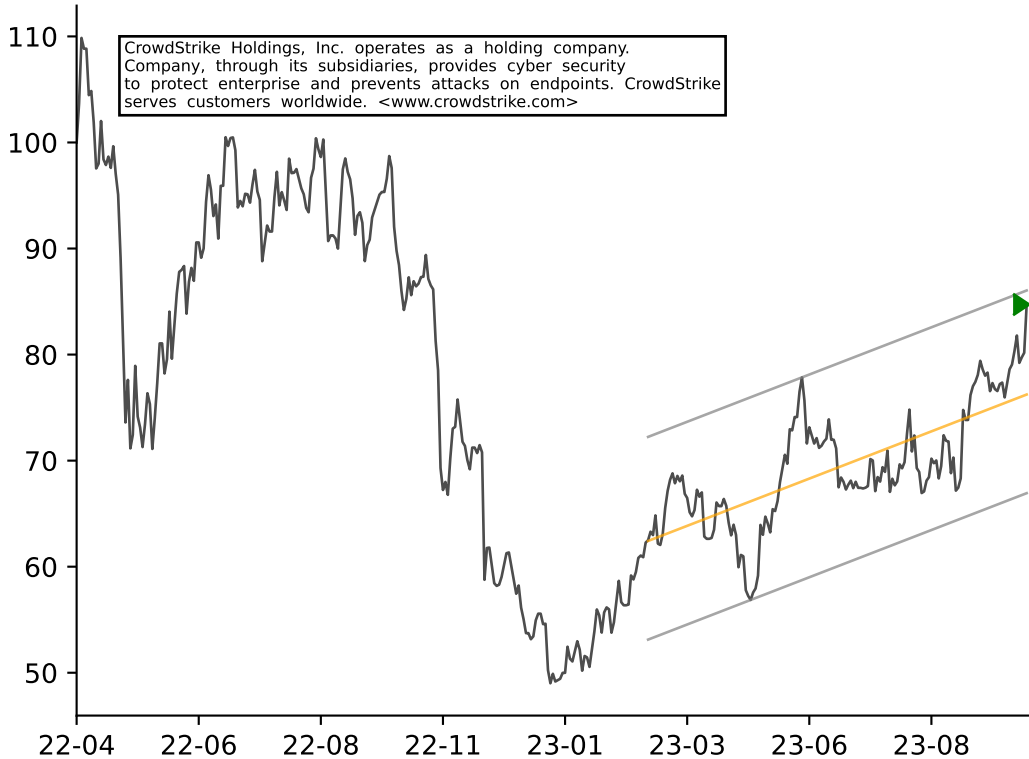
ORACLE CORP (ORCL)



ASM INTERNATIONAL NV (ASM)



CROWDSTRIKE HOLDINGS INC - A (CRWD)



APPLE INC (AAPL)

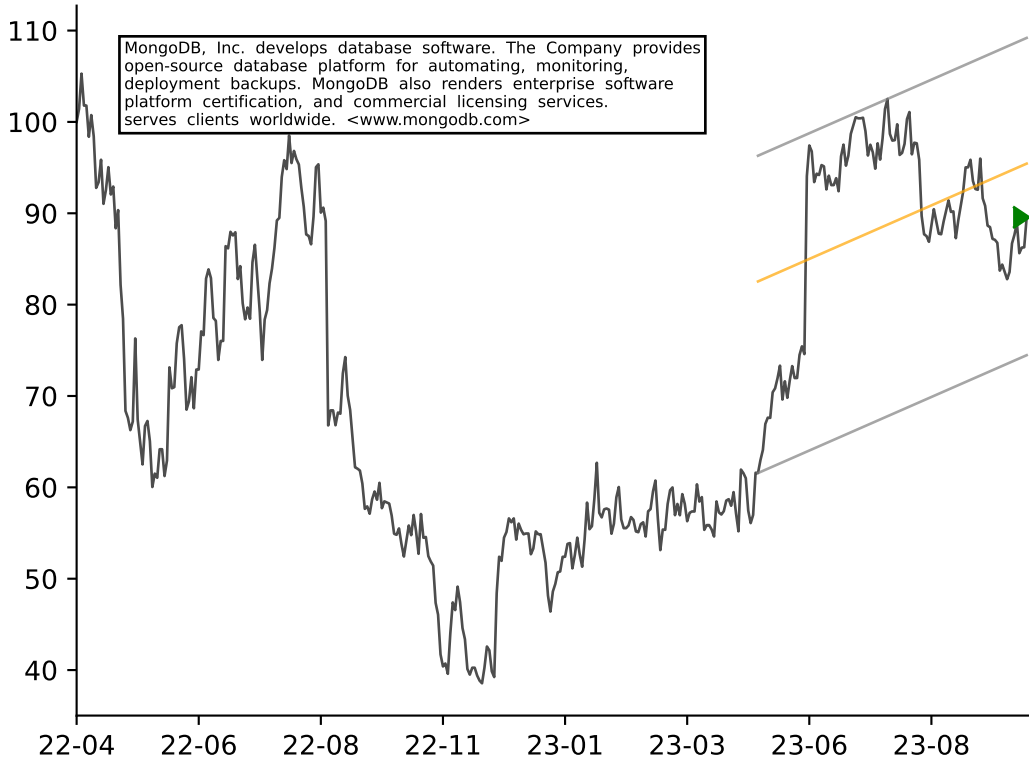


Apple Inc. designs, manufactures, and markets personal computers related personal computing and mobile communication devices with a variety of related software, services, peripherals, networking solutions. Apple sells its products worldwide its online stores, its retail stores, its direct sales force, wholesalers, and resellers. <www.apple.com>

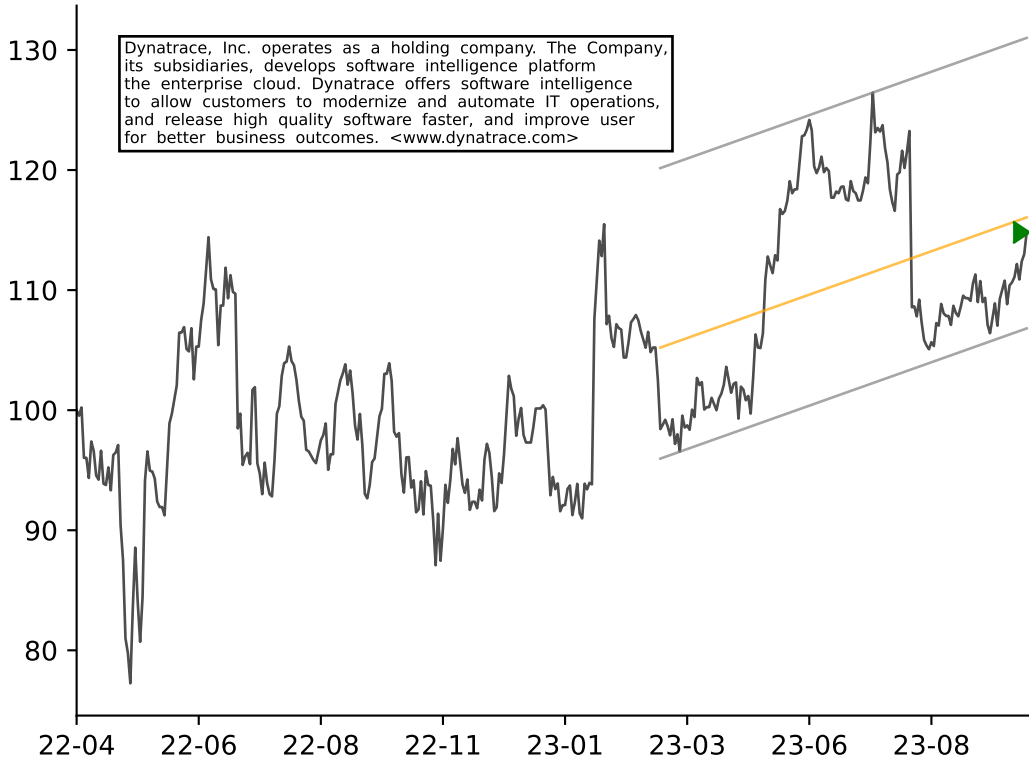
MICROSOFT CORP (MSFT)



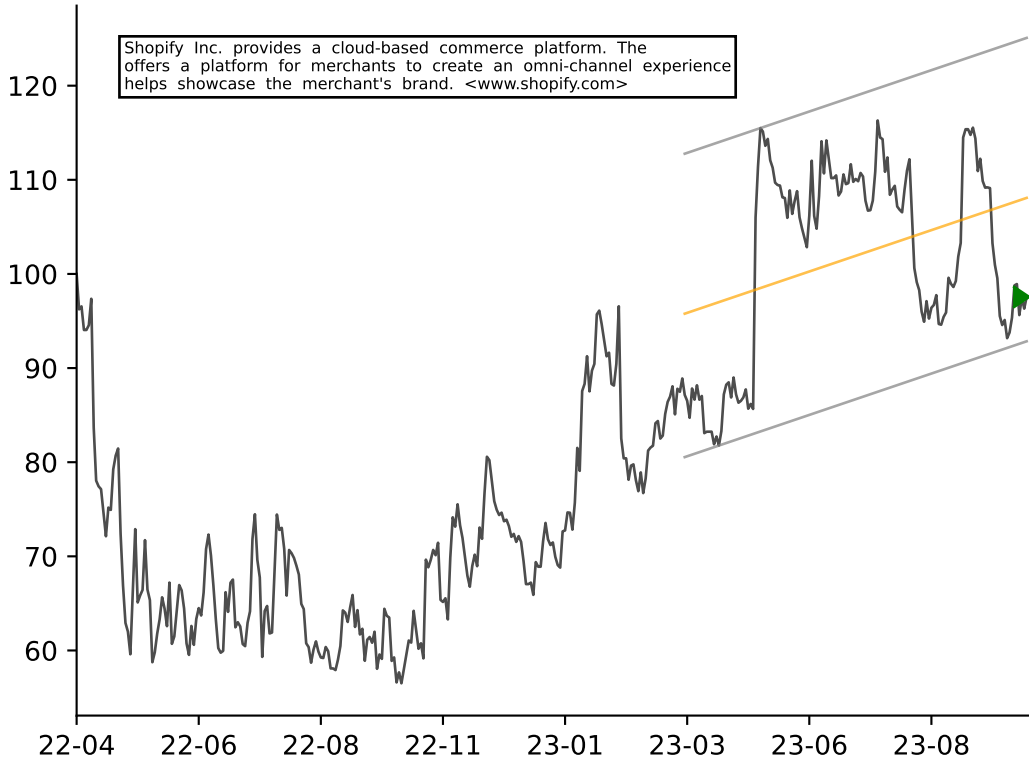
MONGODB INC (MDB)



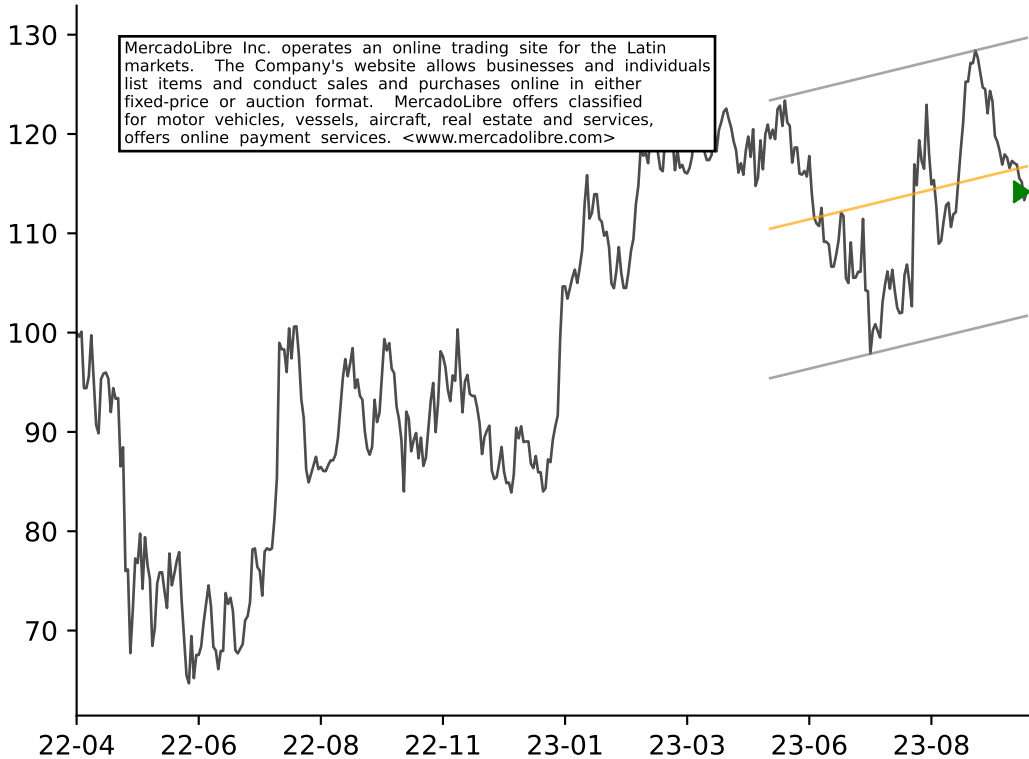
DYNATRACE INC (DT)



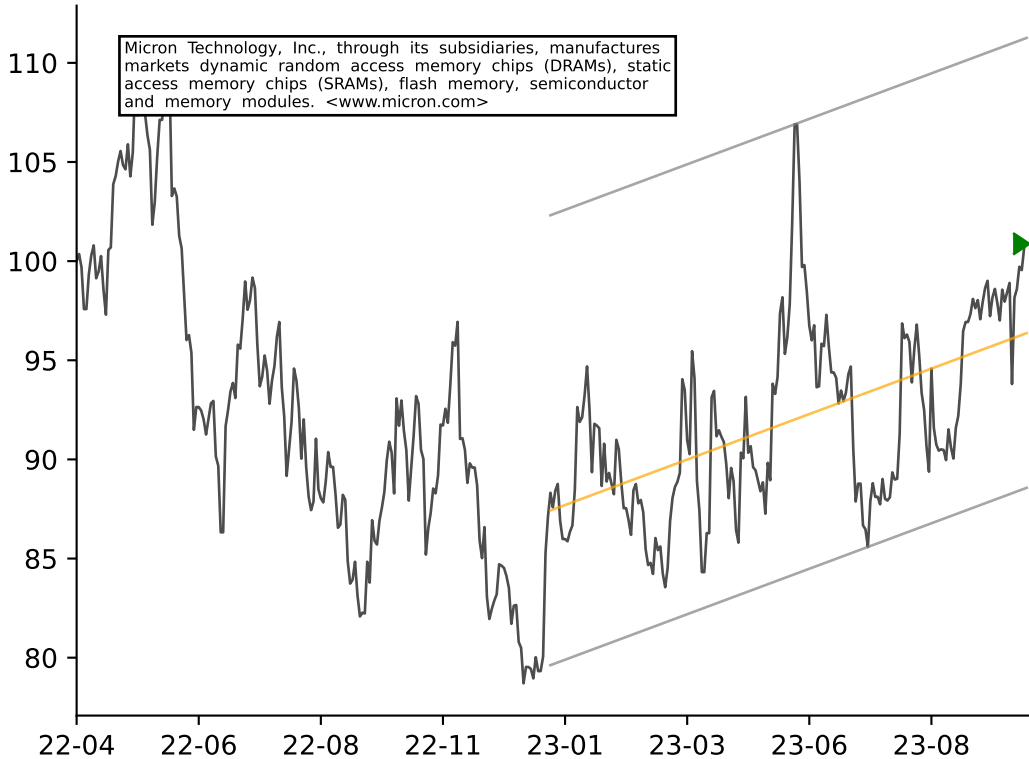
SHOPIFY INC - CLASS A (SHOP)



MERCADOLIBRE INC (MELI)



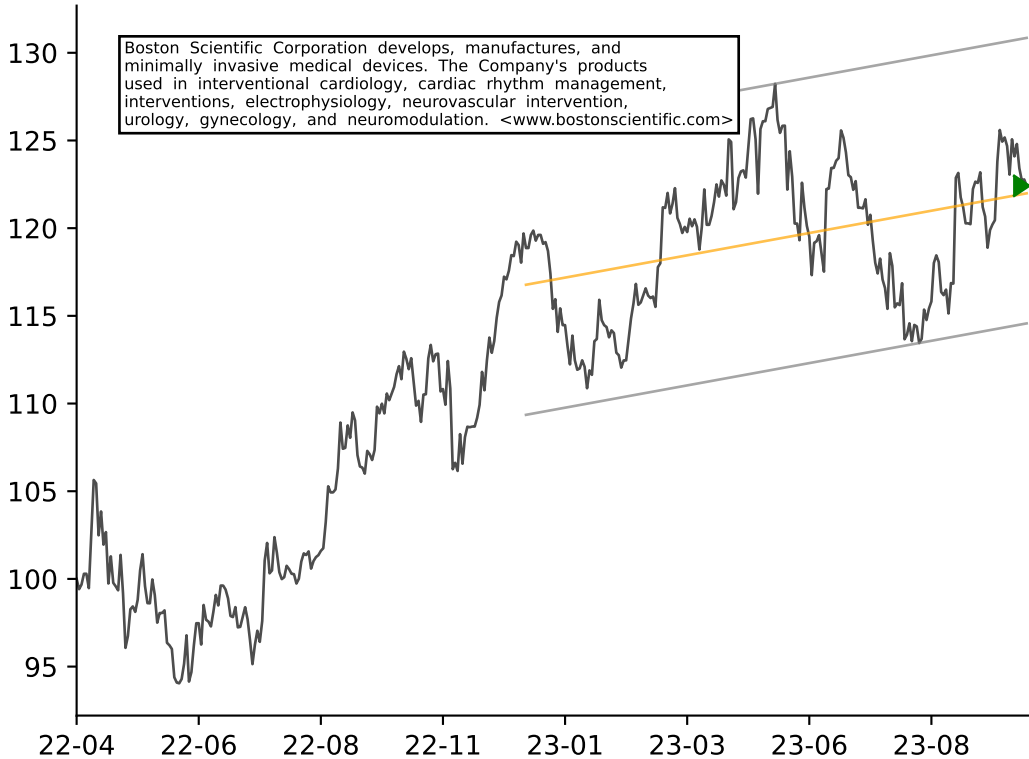
MICRON TECHNOLOGY INC (MU)



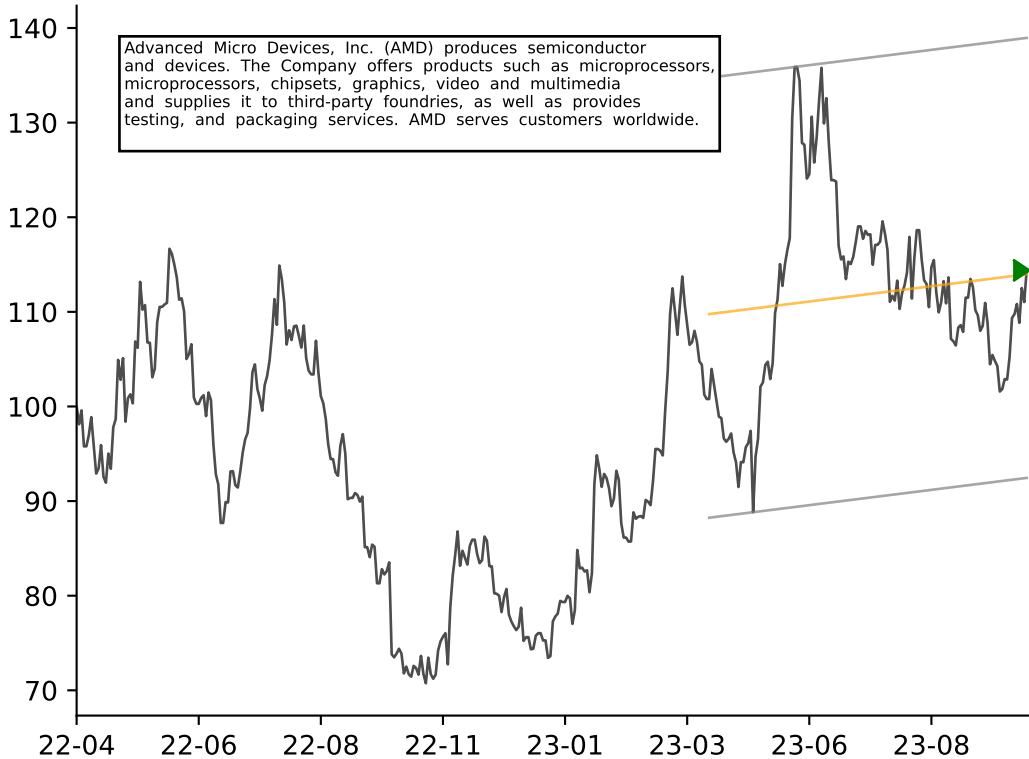
BLACKBERRY LTD (BB)



BOSTON SCIENTIFIC CORP (BSX)



ADVANCED MICRO DEVICES (AMD)



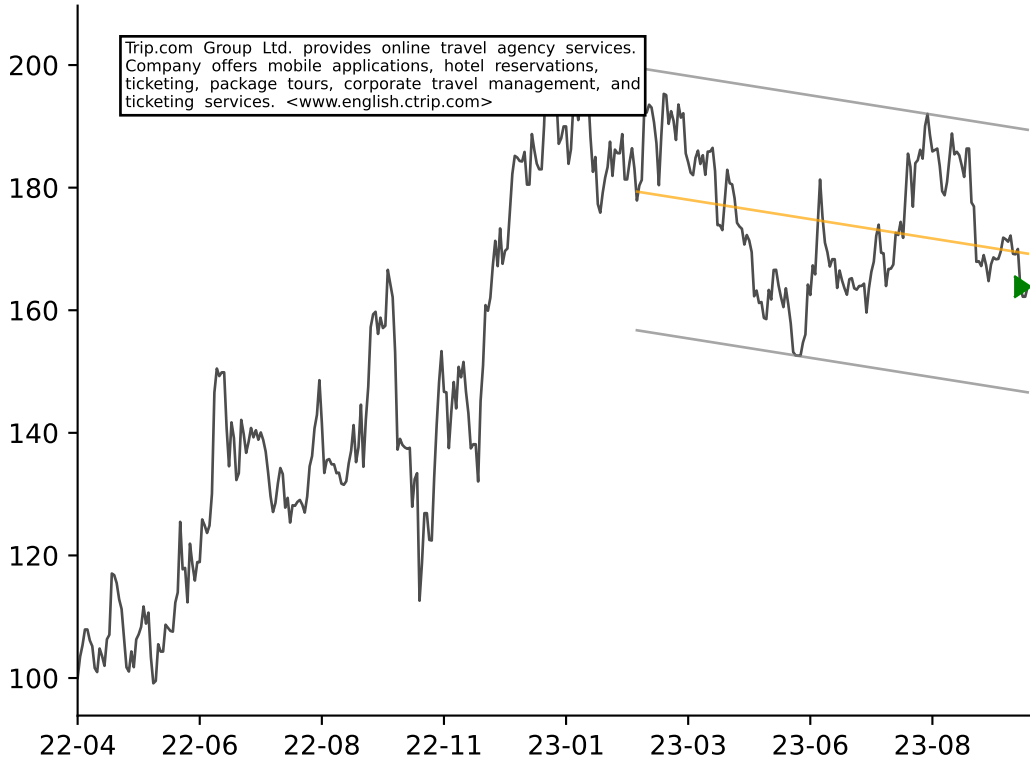
RENESAS ELECTRONICS CORP (6723)



PUBLICIS GROUPE (PUB)



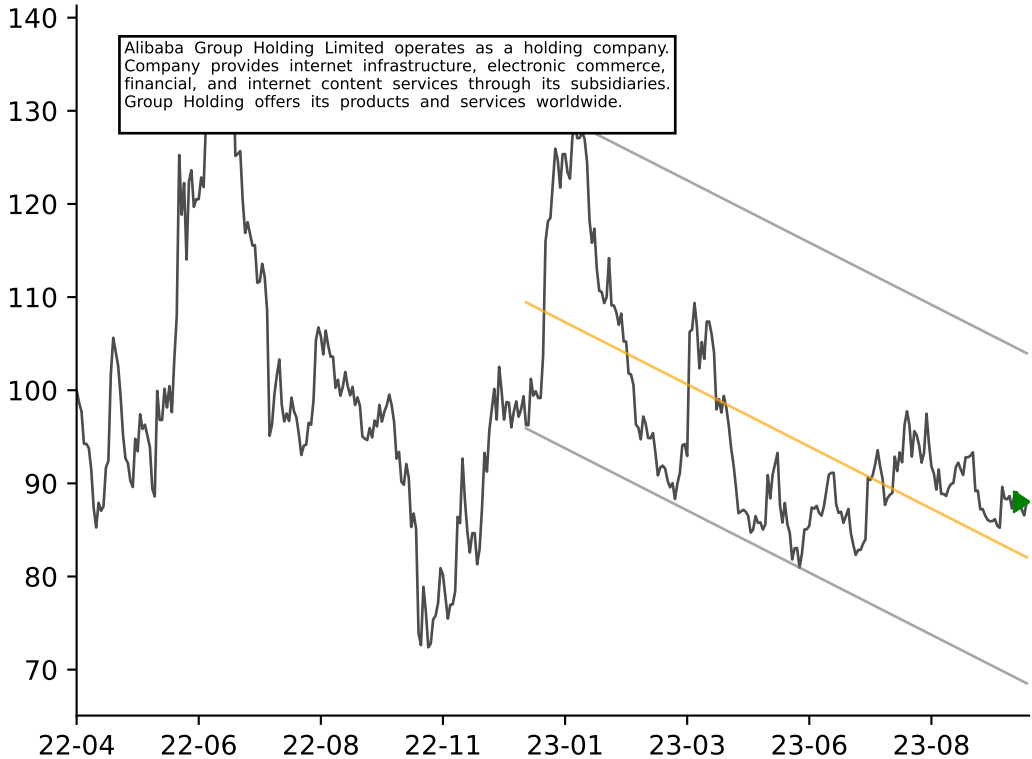
TRIP.COM GROUP LTD-ADR (TCOM)



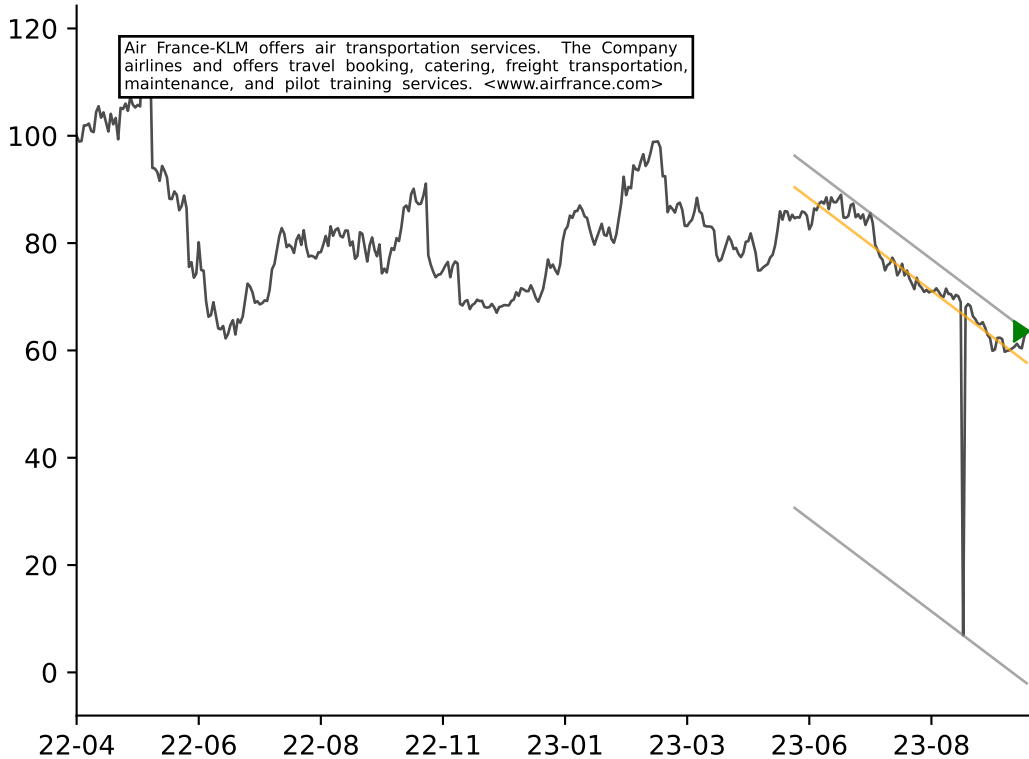
BAIDU INC - SPON ADR (BIDU)



ALIBABA GROUP HOLDING-SP ADR (BABA)



AIR FRANCE-KLM (AF)



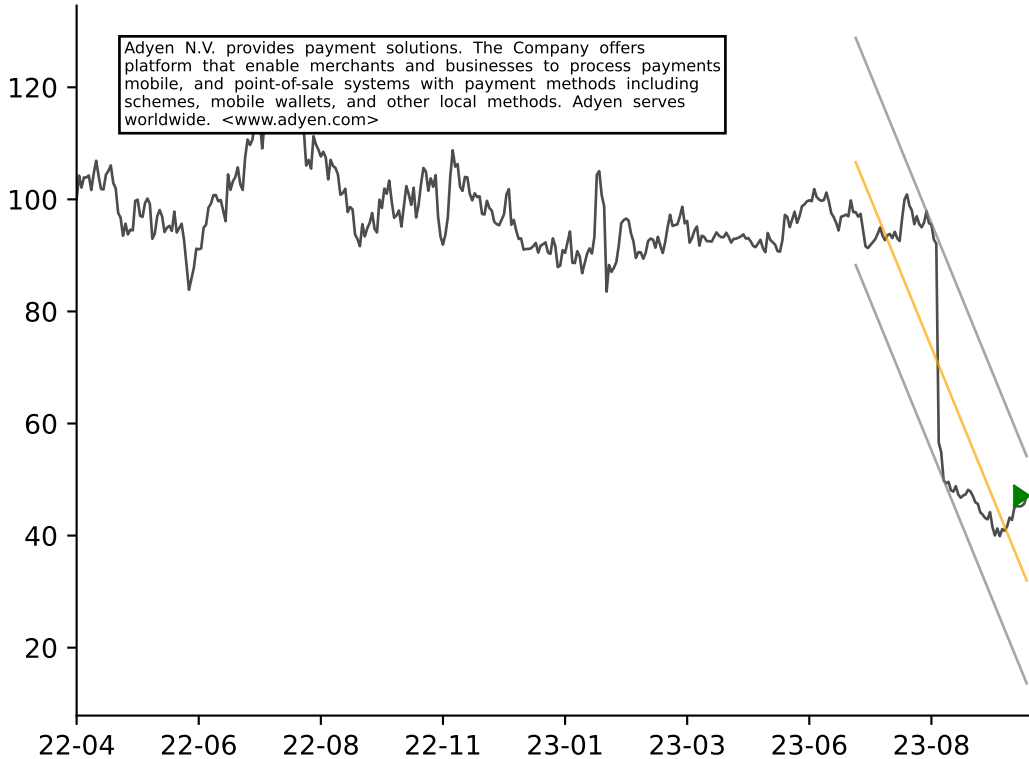
IQIYI INC-ADR (IQ)



TENCENT HOLDINGS LTD (0700)



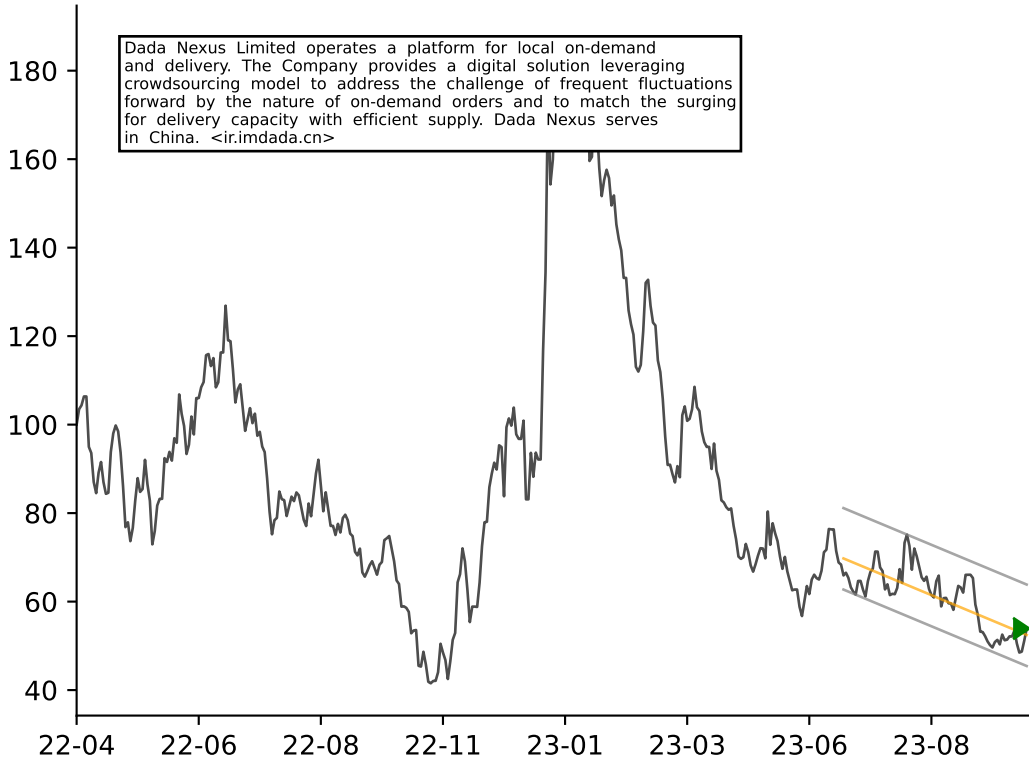
ADYEN NV (ADYEN)



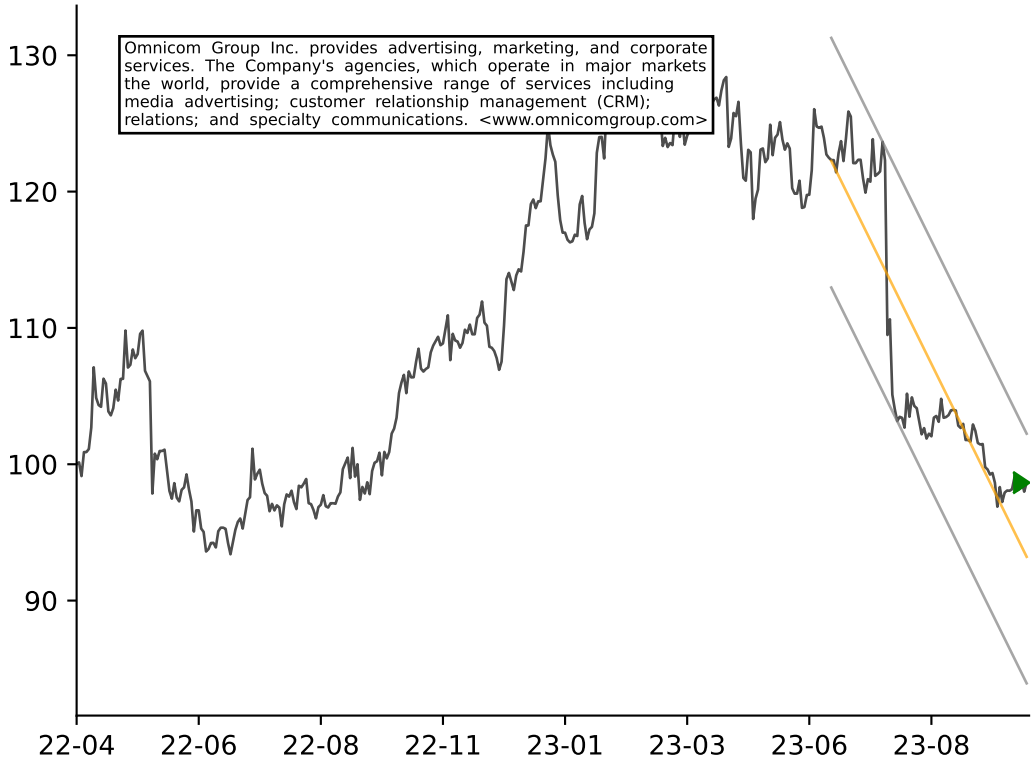
ASML HOLDING NV (ASML)



DADA NEXUS LTD-ADR (DADA)



OMNICOM GROUP (OMC)



TAIWAN SEMICONDUCTOR-SP ADR (TSM)

