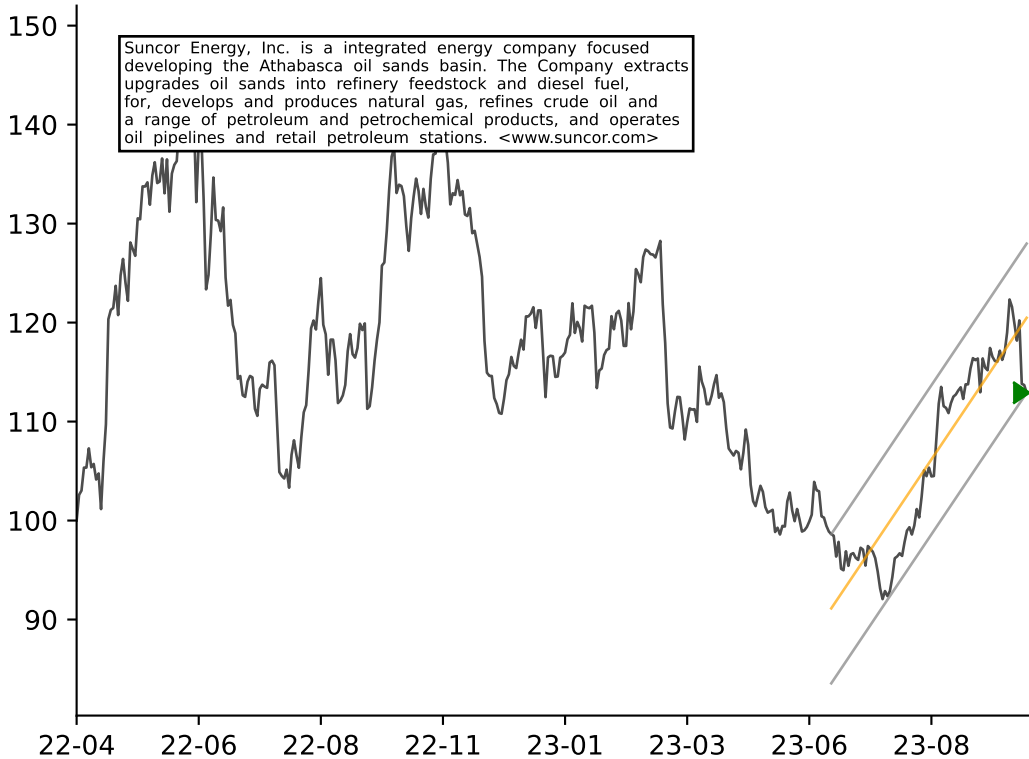
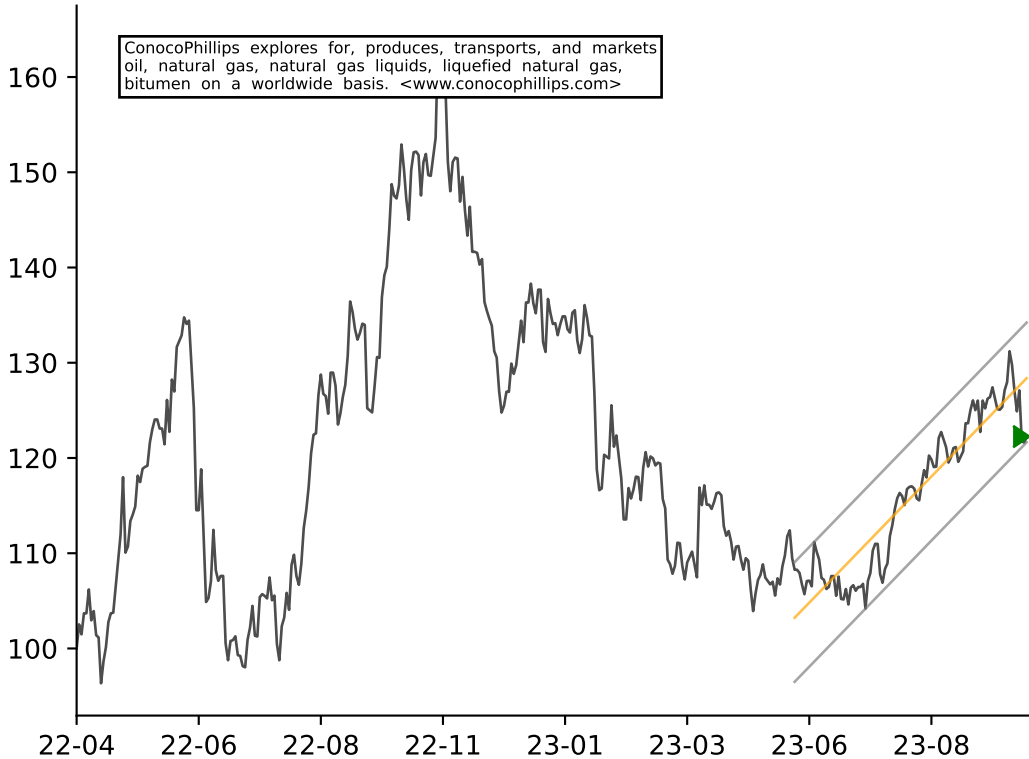


SUNCOR ENERGY INC (SU)

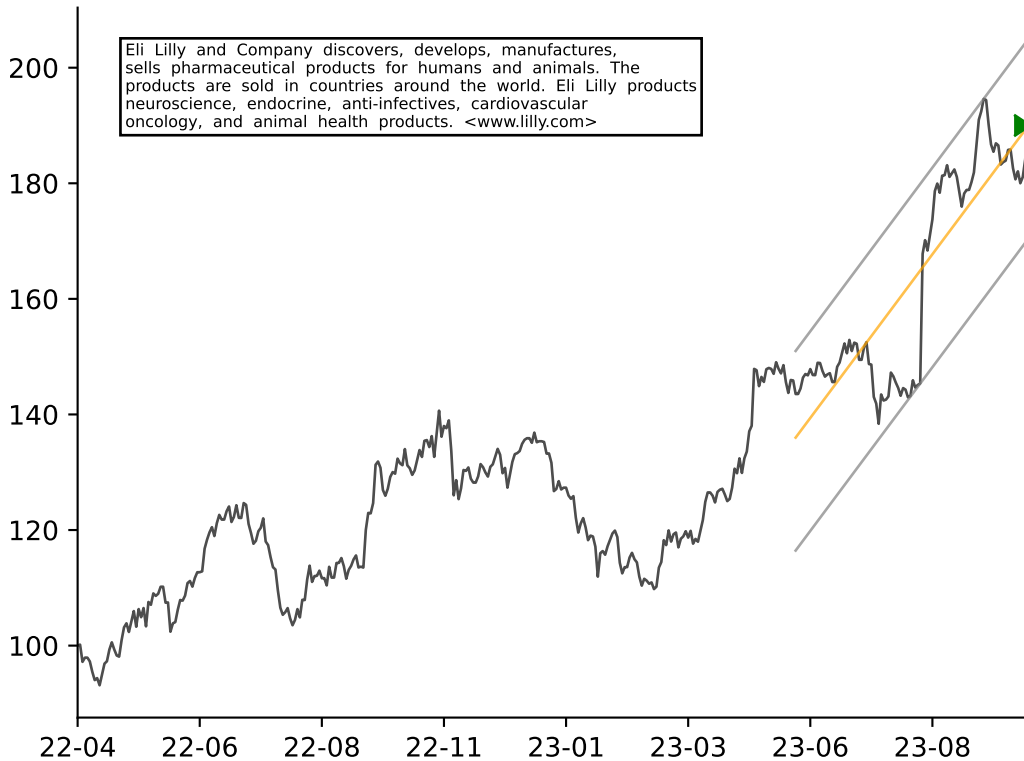


Suncor Energy, Inc. is a integrated energy company focused developing the Athabasca oil sands basin. The Company extracts upgrades oil sands into refinery feedstock and diesel fuel, for, develops and produces natural gas, refines crude oil and a range of petroleum and petrochemical products, and operates oil pipelines and retail petroleum stations. <www.suncor.com>

CONOCOPHILLIPS (COP)

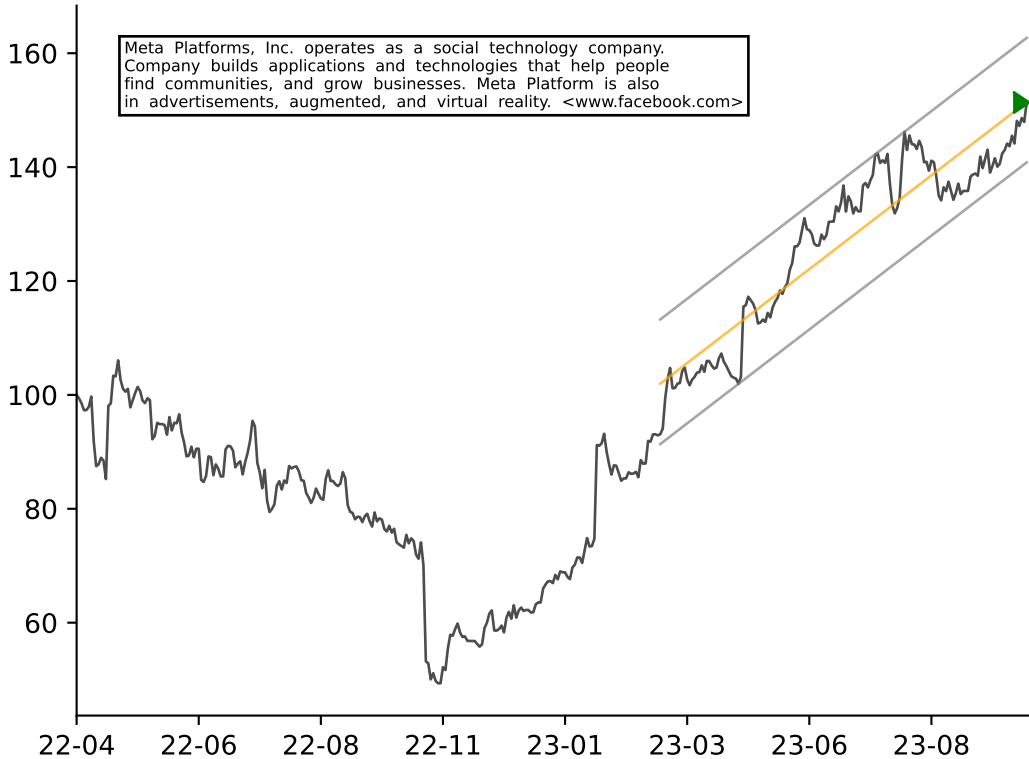


ELI LILLY & CO (LLY)



Eli Lilly and Company discovers, develops, manufactures, sells pharmaceutical products for humans and animals. The products are sold in countries around the world. Eli Lilly products neuroscience, endocrine, anti-infectives, cardiovascular oncology, and animal health products. <www.lilly.com>

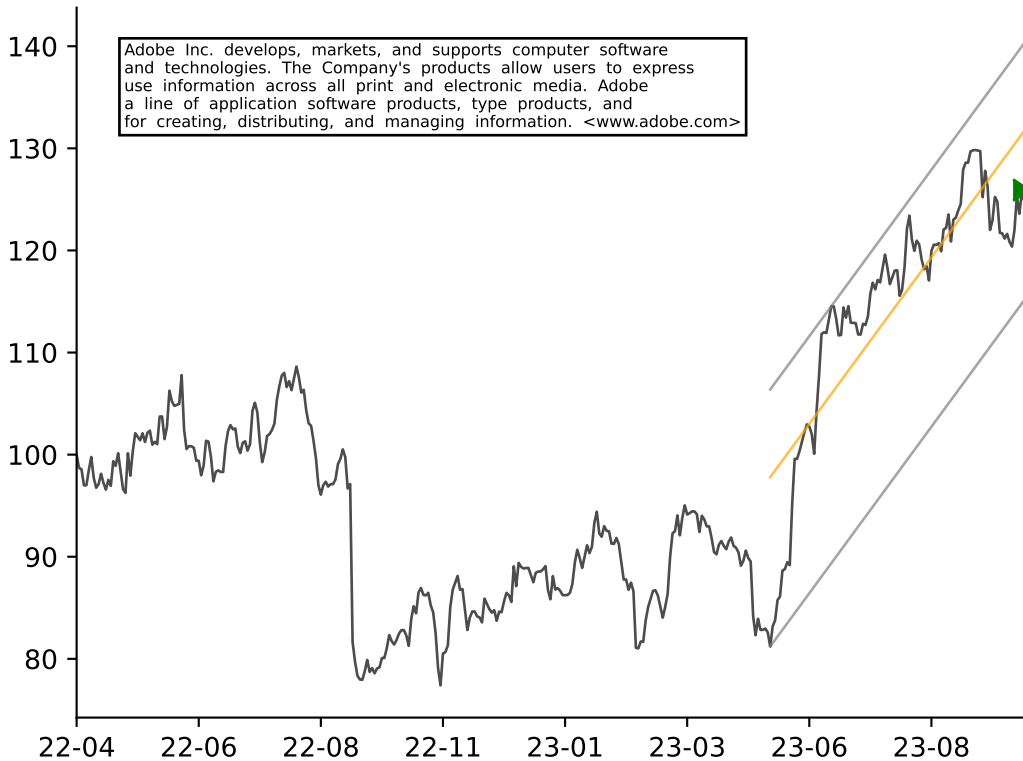
META PLATFORMS INC-CLASS A (META)



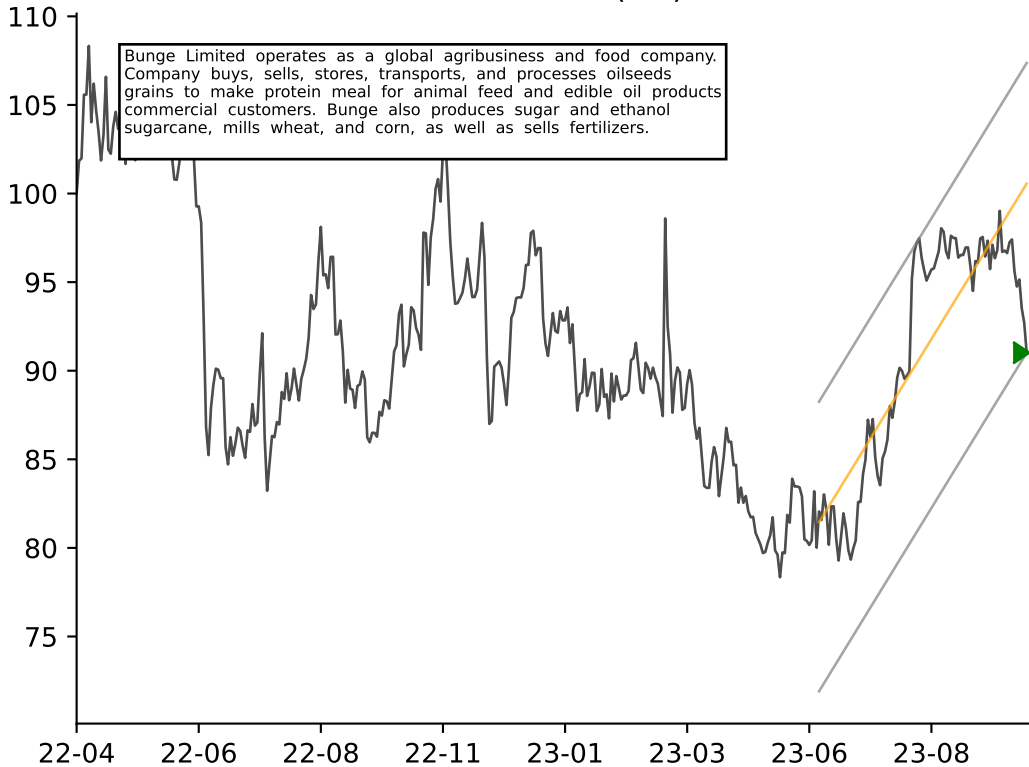
NVIDIA CORP (NVDA)



ADOBE INC (ADBE)

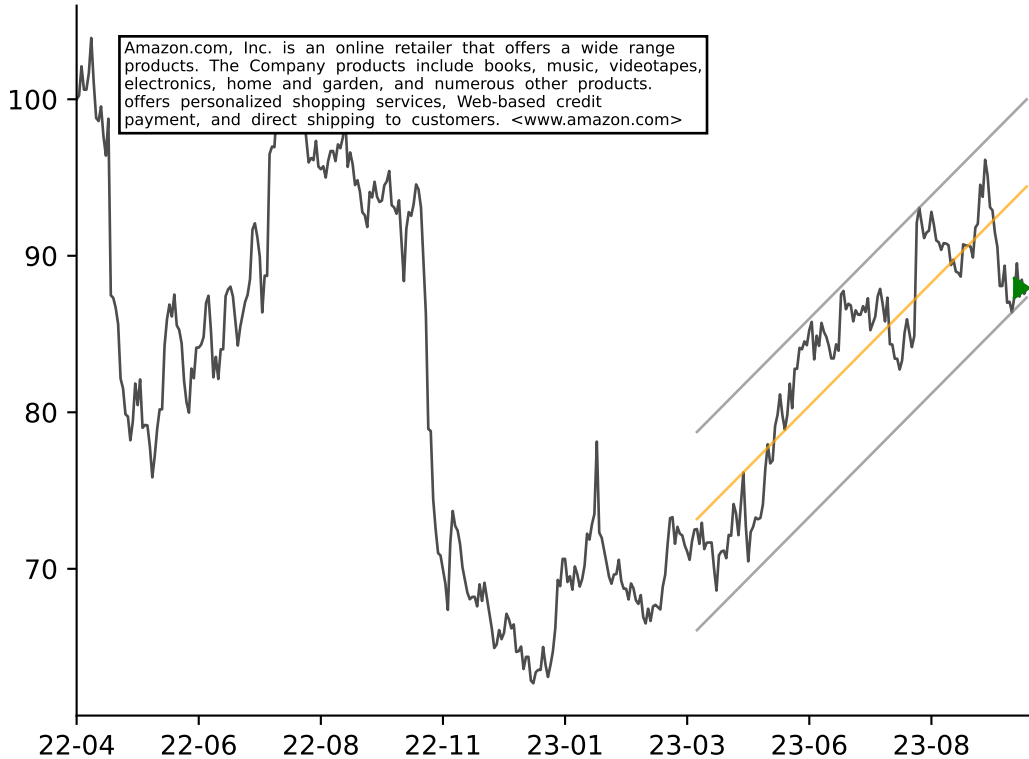


BUNGE LTD (BG)

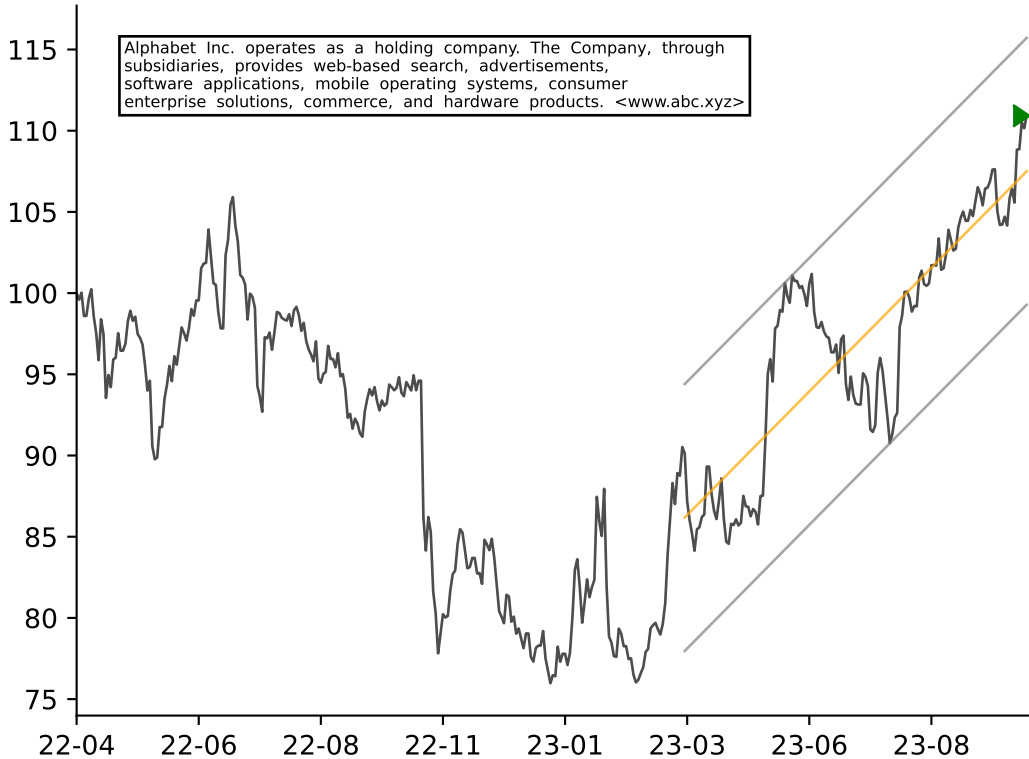


Bunge Limited operates as a global agribusiness and food company. Company buys, sells, stores, transports, and processes oilseeds grains to make protein meal for animal feed and edible oil products commercial customers. Bunge also produces sugar and ethanol sugarcane, mills wheat, and corn, as well as sells fertilizers.

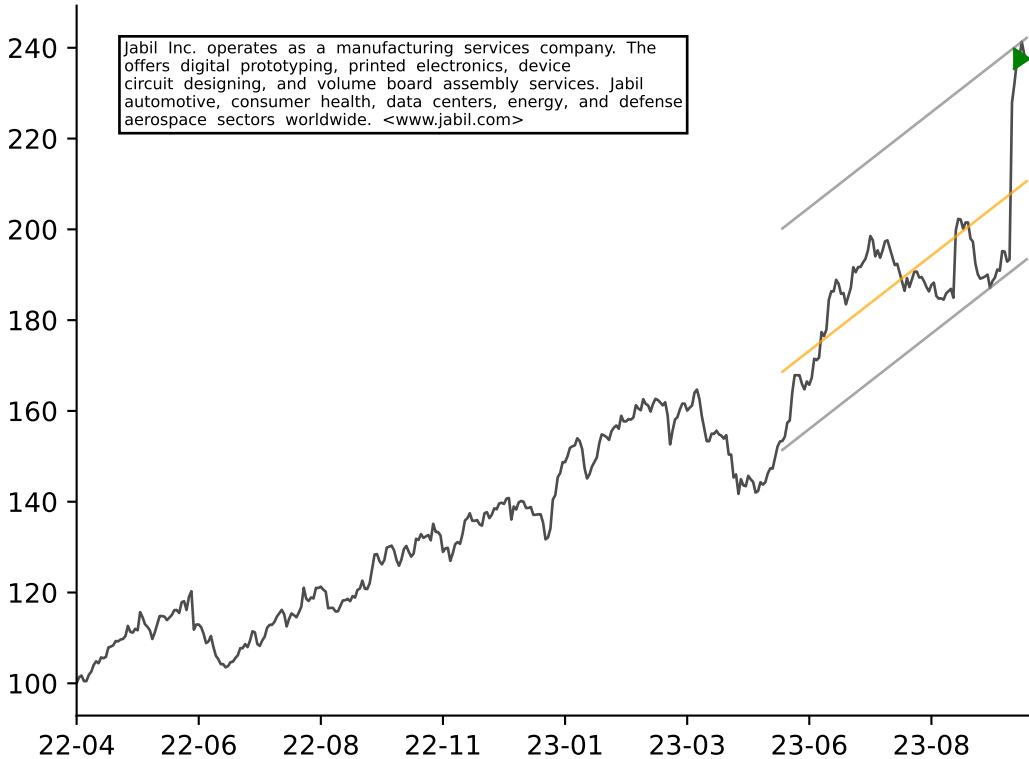
AMAZON.COM INC (AMZN)



ALPHABET INC-CL A (GOOGL)



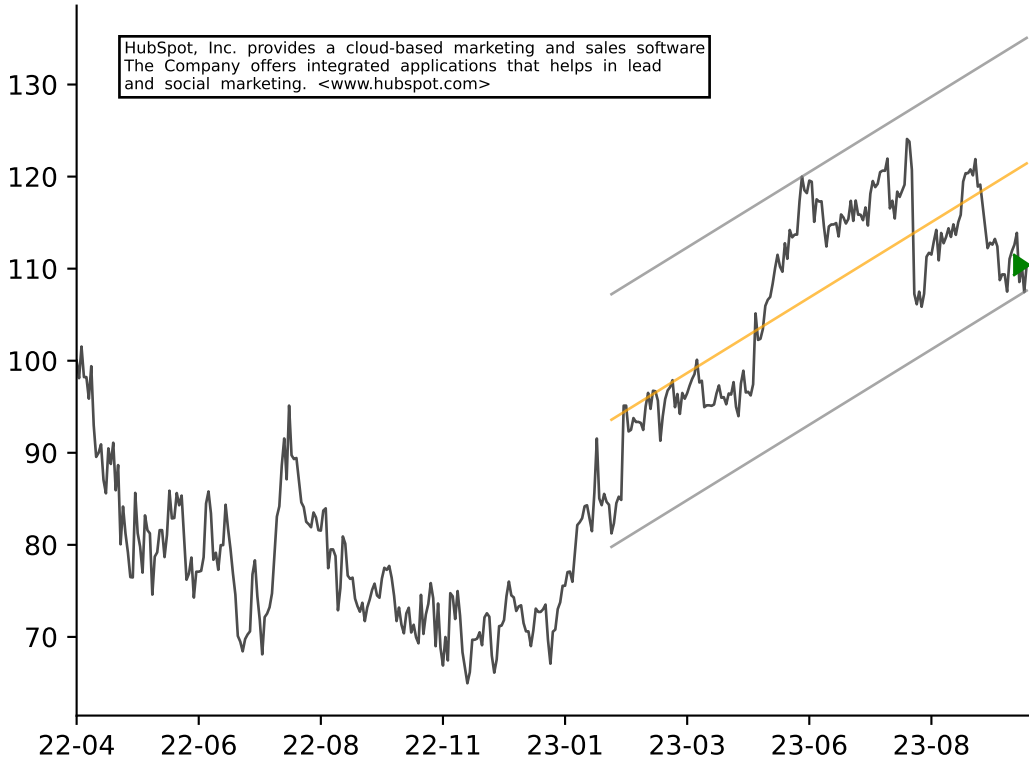
JABIL INC (JBL)



BURFORD CAPITAL LTD (BUR)

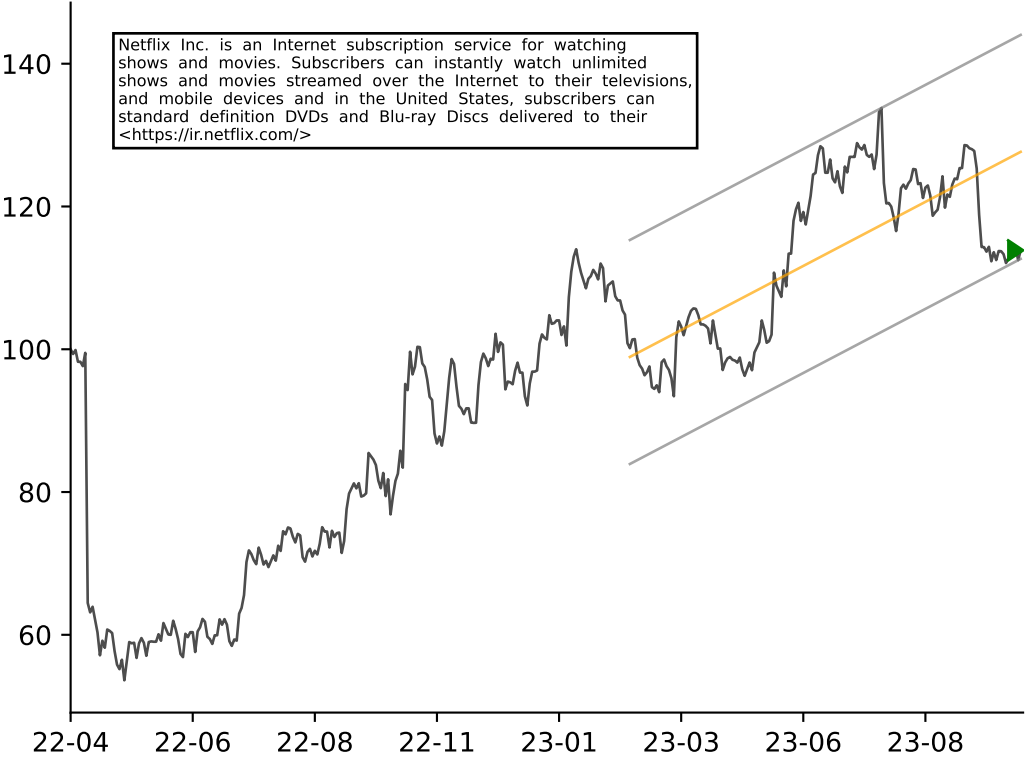


HUBSPOT INC (HUBS)

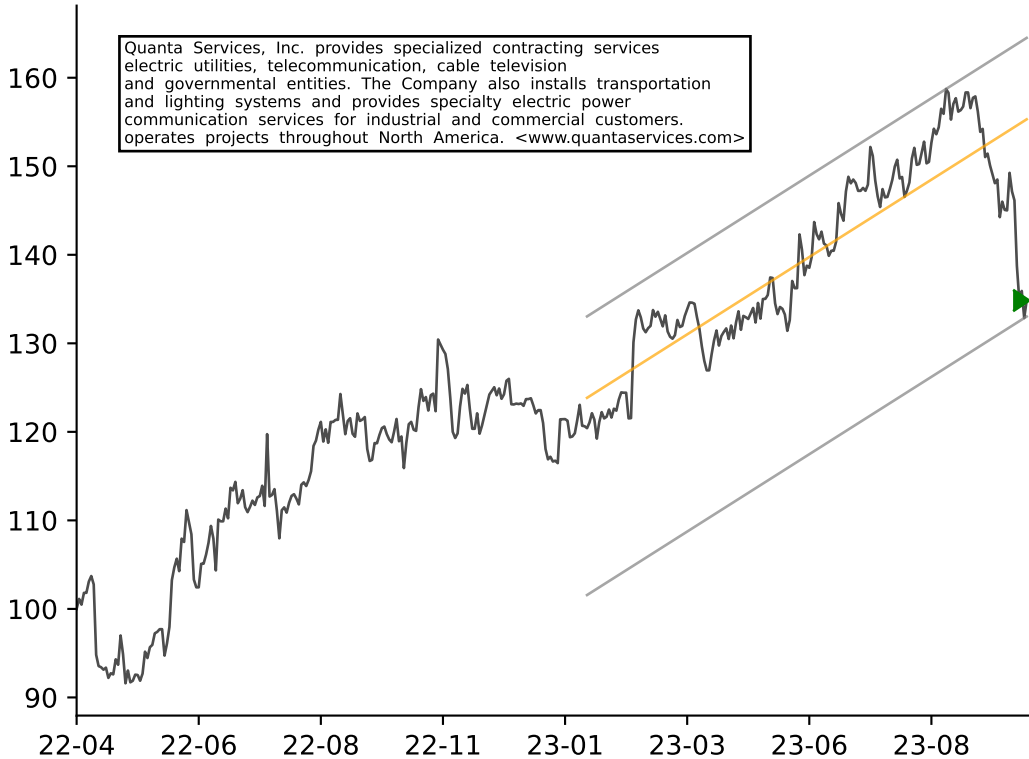


NETFLIX INC (NFLX)

Netflix Inc. is an Internet subscription service for watching shows and movies. Subscribers can instantly watch unlimited shows and movies streamed over the Internet to their televisions, and mobile devices and in the United States, subscribers can standard definition DVDs and Blu-ray Discs delivered to their <<https://ir.netflix.com/>>



QUANTA SERVICES INC (PWR)

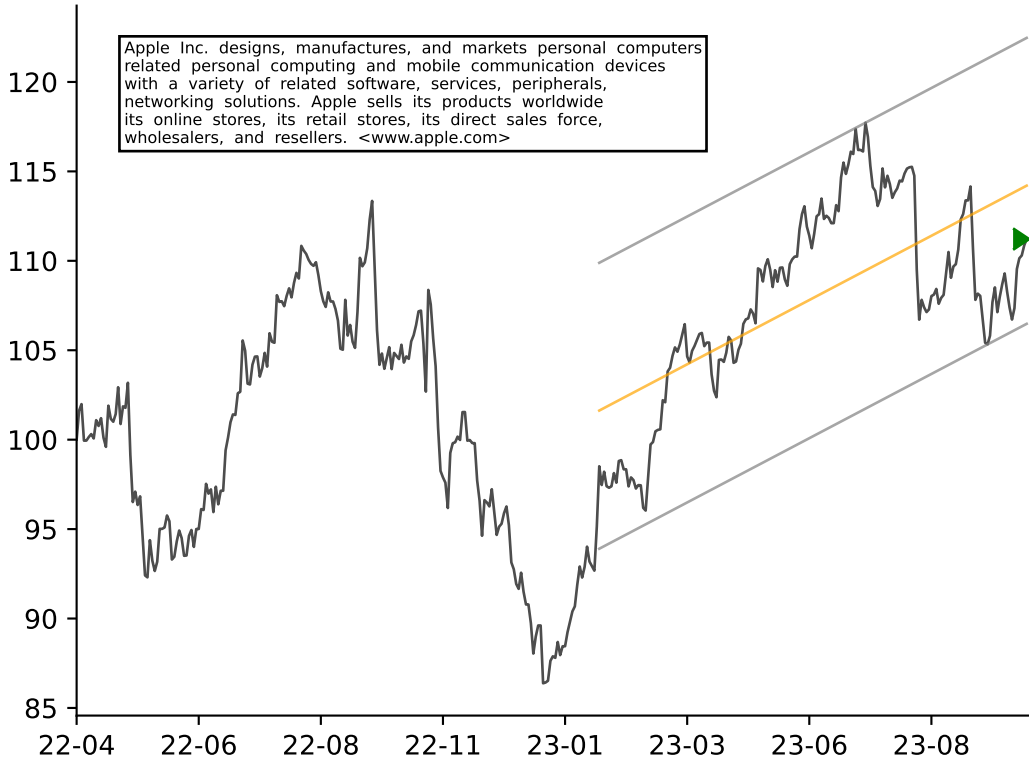


Quanta Services, Inc. provides specialized contracting services electric utilities, telecommunication, cable television and governmental entities. The Company also installs transportation and lighting systems and provides specialty electric power communication services for industrial and commercial customers. operates projects throughout North America. <www.quantaservices.com>

ORACLE CORP (ORCL)



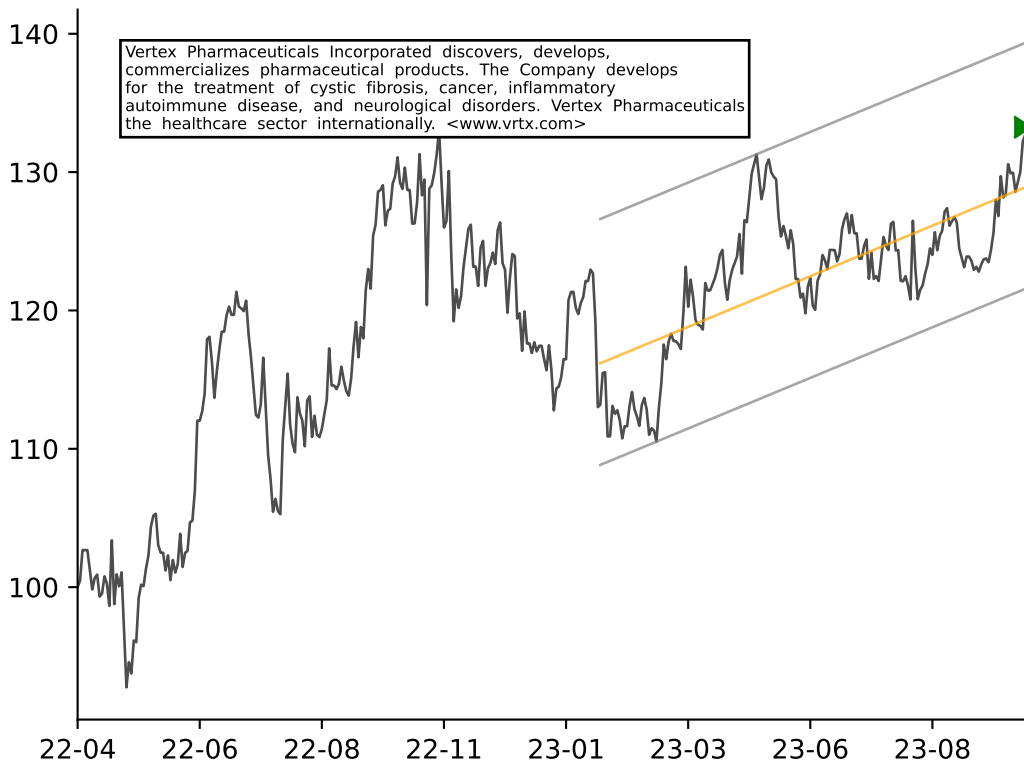
APPLE INC (AAPL)



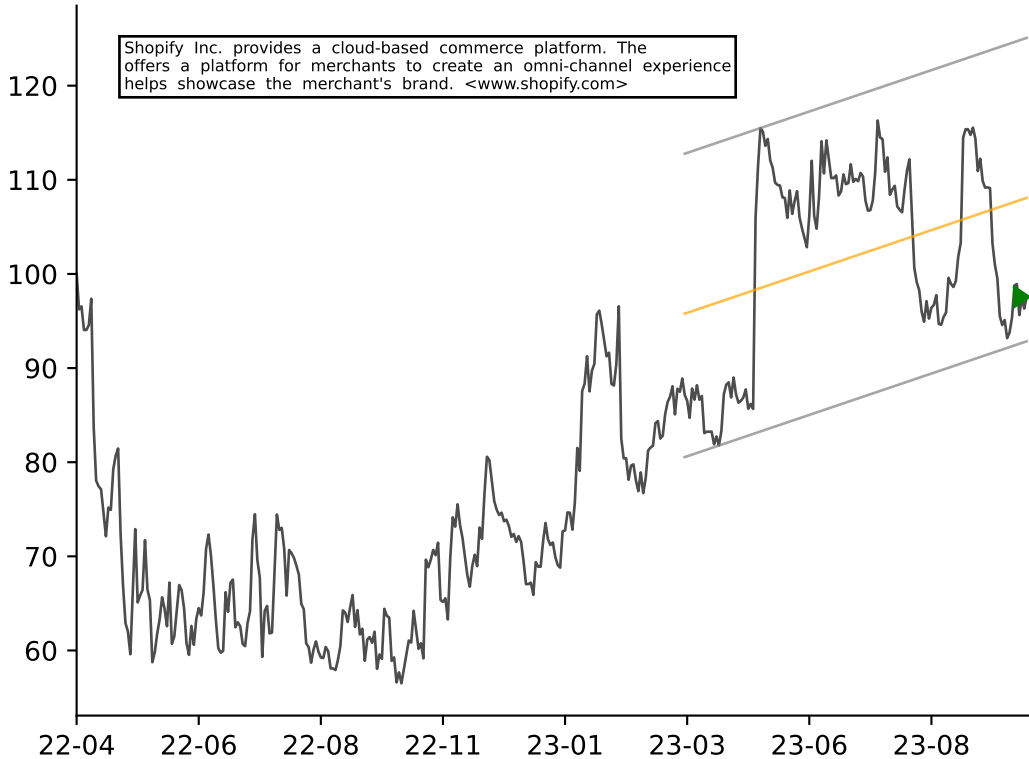
MICROSOFT CORP (MSFT)



VERTEX PHARMACEUTICALS INC (VRTX)



SHOPIFY INC - CLASS A (SHOP)

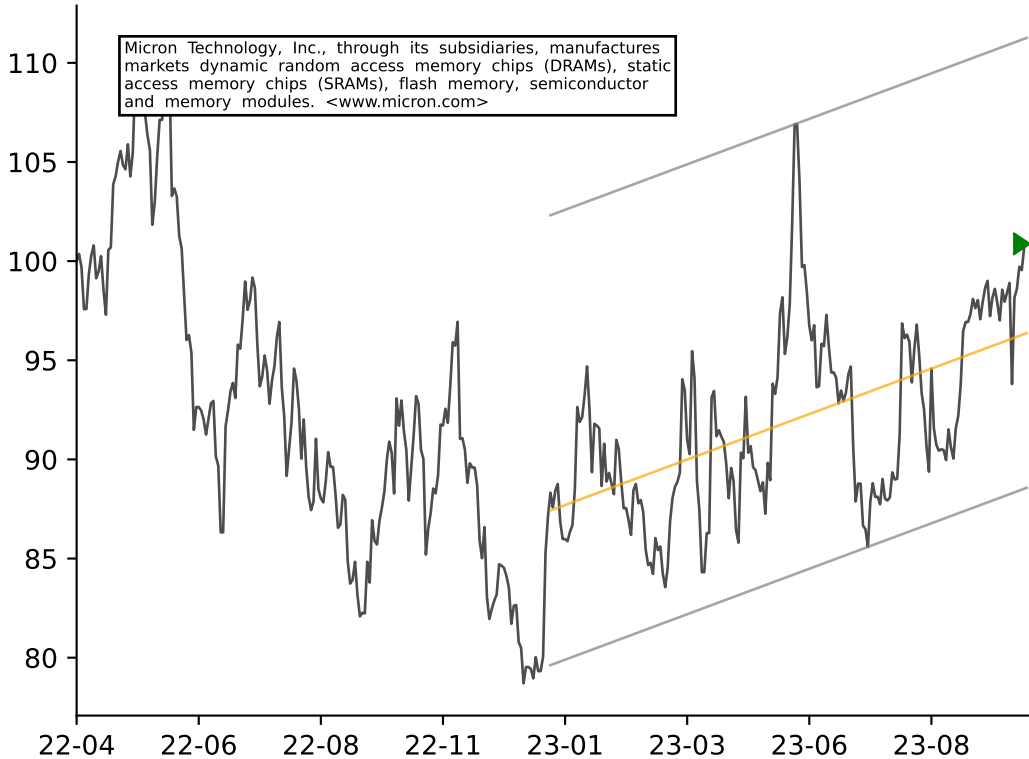


CRH PLC (CRH)

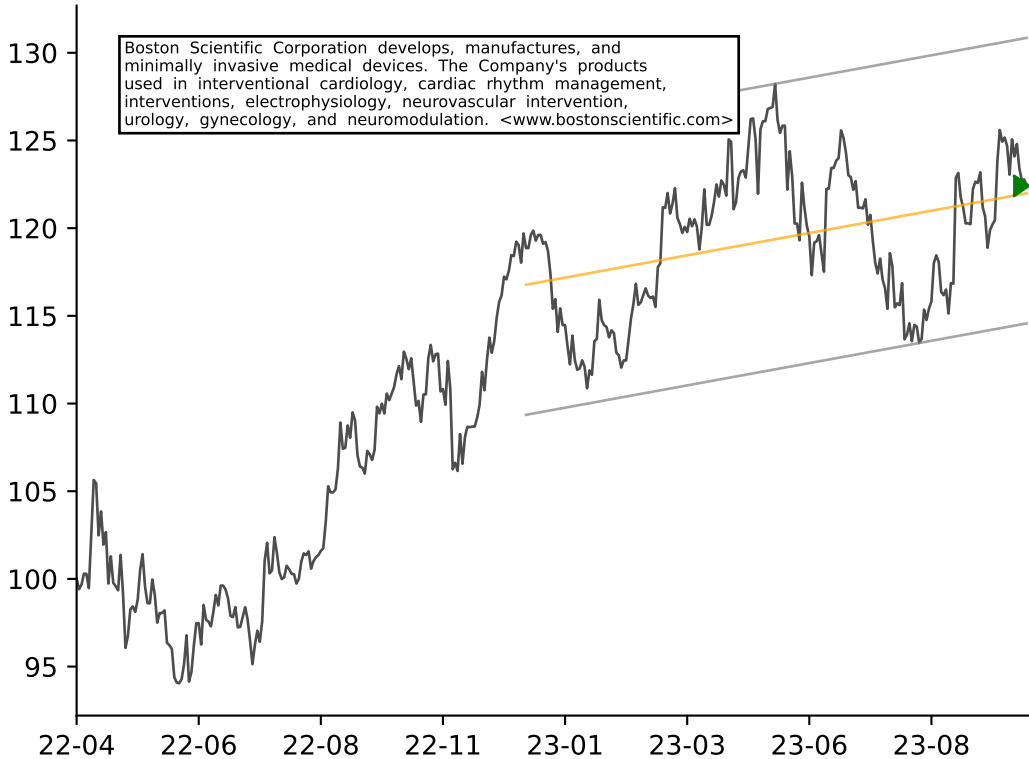


CRH Public Limited Company provides building materials. The manufactures and distributes a wide range of architectural, and construction products for infrastructure, housing, and projects. CRH serves customers Worldwide. <www.crh.com>

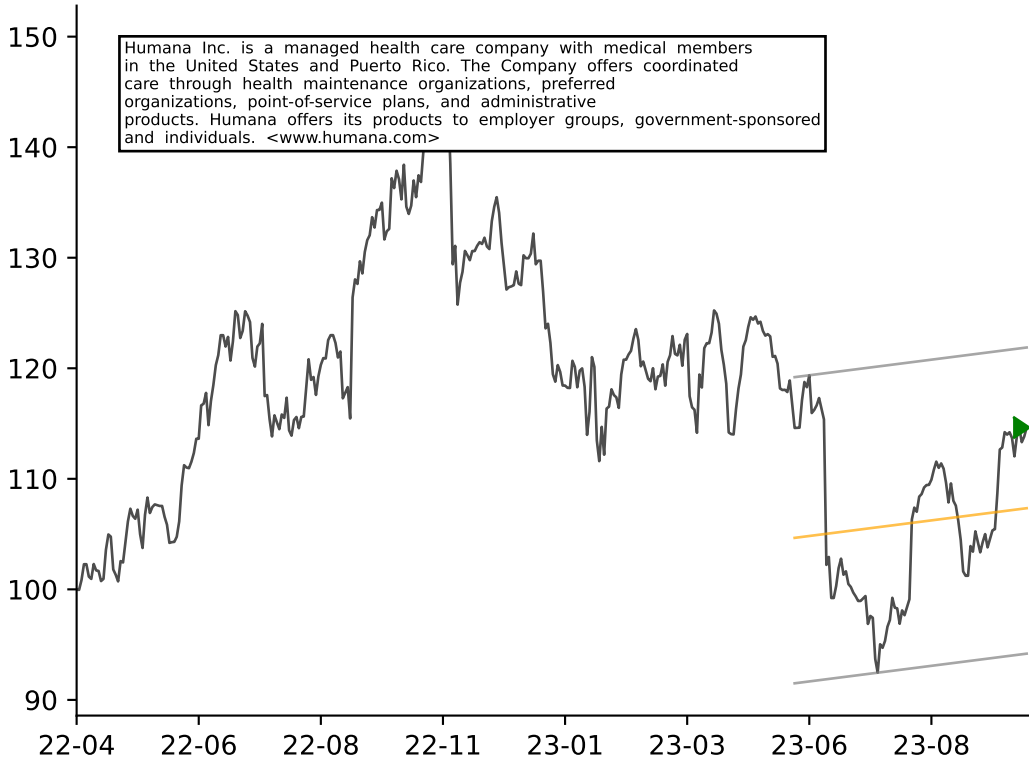
MICRON TECHNOLOGY INC (MU)



BOSTON SCIENTIFIC CORP (BSX)



HUMANA INC (HUM)



EQUITABLE HOLDINGS INC (EQH)



Equitable Holdings, Inc. is an independent U.S.-based financial company. The Company, through its subsidiaries, provides protection, retirement strategies, and investment-management research. <www.equitableholdings.com>

SCHNEIDER ELECTRIC SE (SU)



COMPASS GROUP PLC (CPG)



Compass Group PLC provides catering and support services. Company offers services to offices, factories, hospitals care homes, schools and universities, sports venues, military offshore platforms, and other remote locations. Compass Group customers worldwide. <www.compass-group.com>

ADVANCED MICRO DEVICES (AMD)

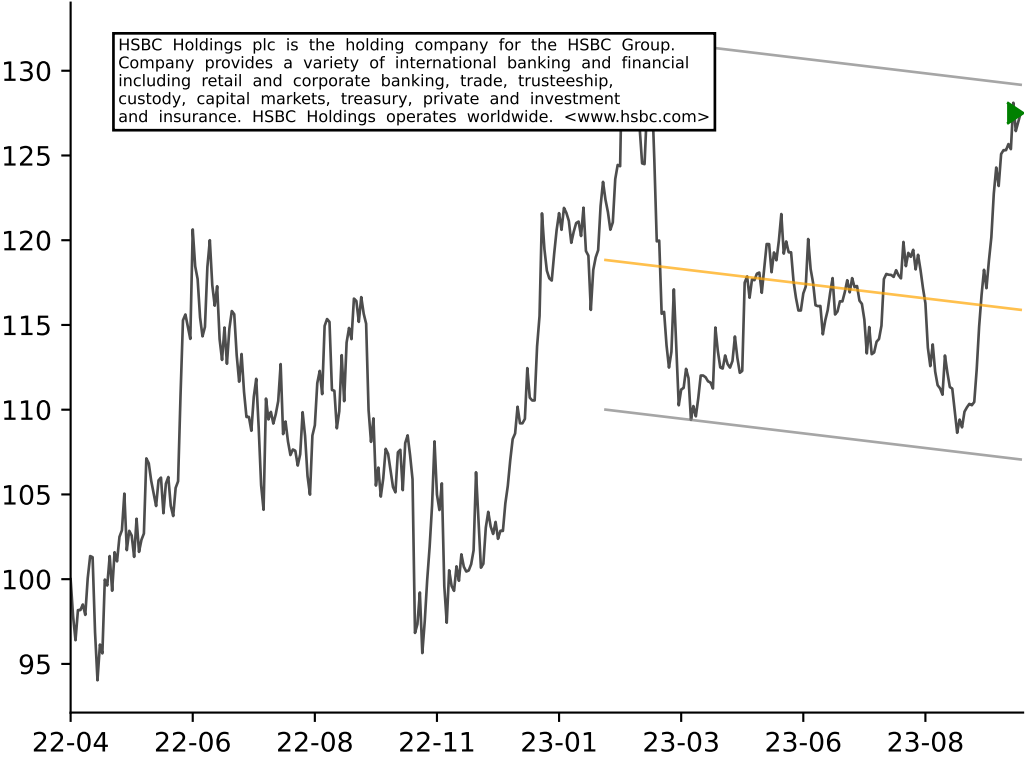


TJX COMPANIES INC (TJX)

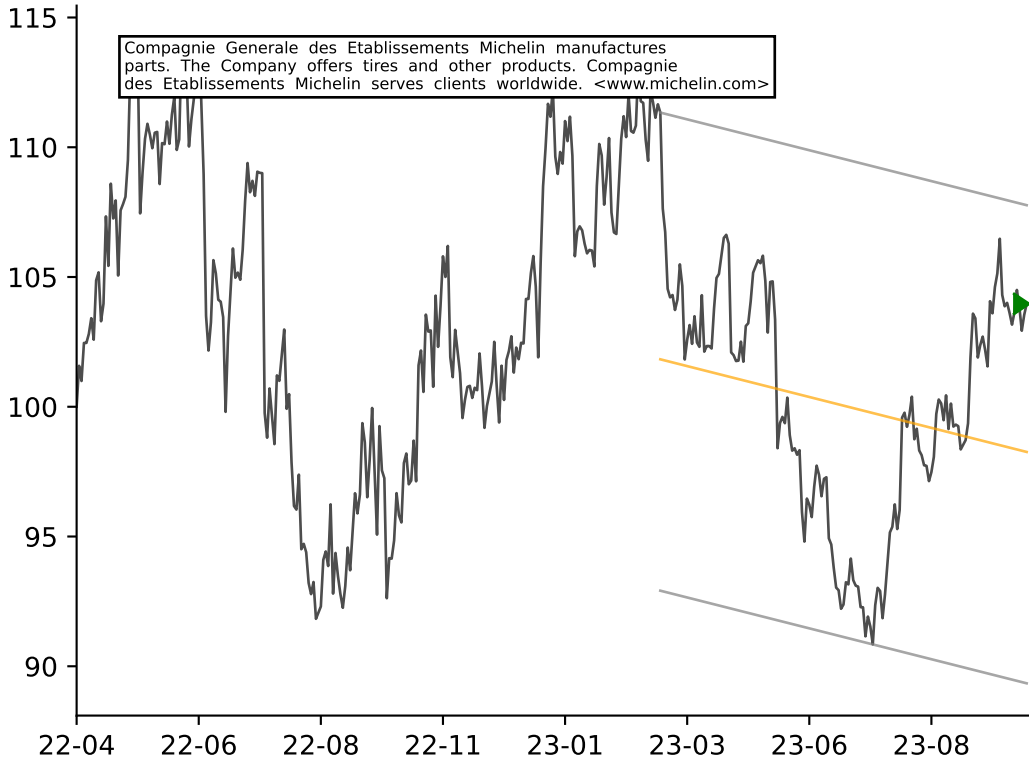


The TJX Companies, Inc. is an off-price apparel and home fashion in the United States and worldwide. The Company operates off-price concepts in the US, Canada, and Europe that offer a wide range brand name and designer merchandise. <www.tjx.com>

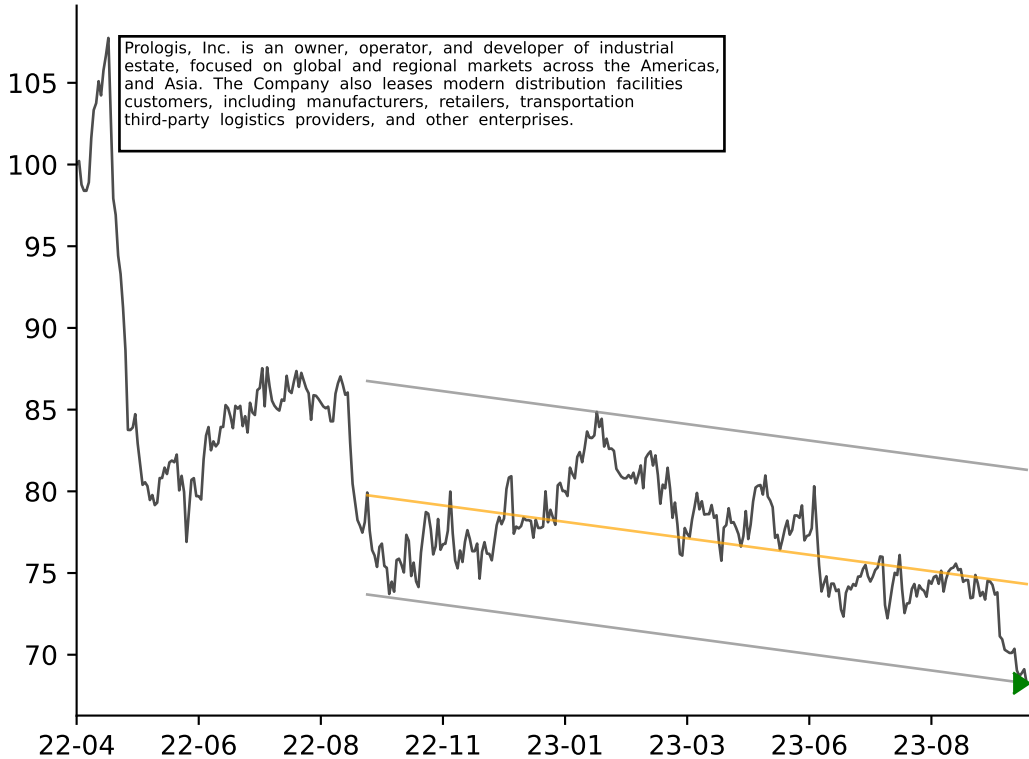
HSBC HOLDINGS PLC (HSBA)



MICHELIN (CGDE) (ML)



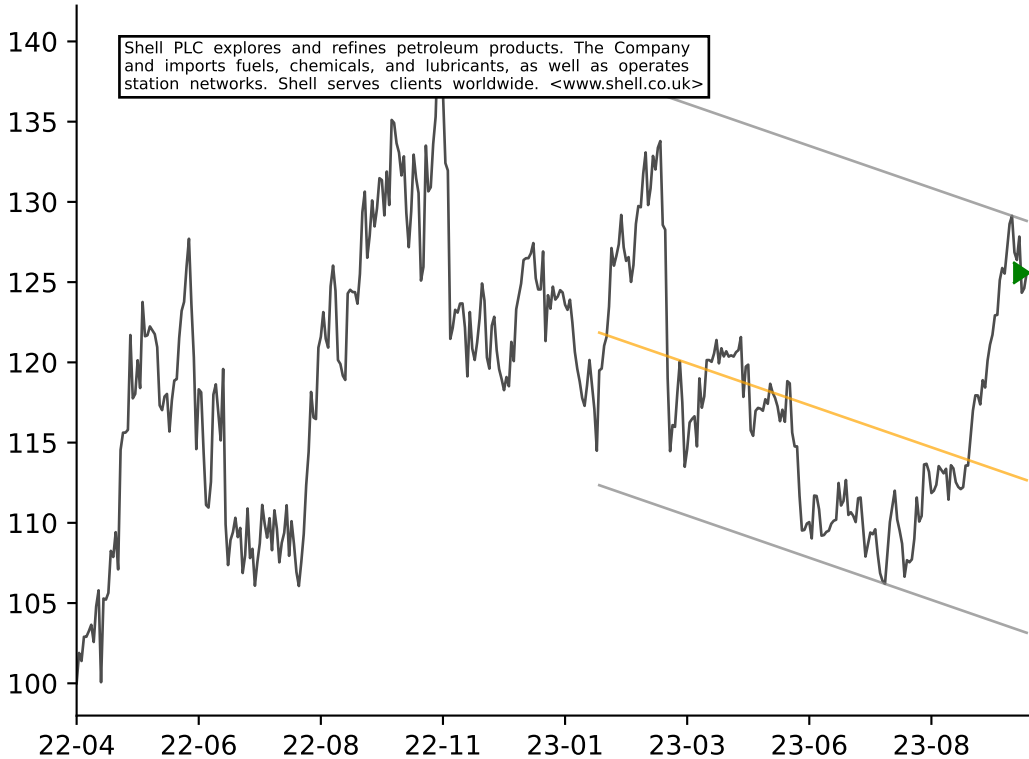
PROLOGIS INC (PLD)



BAIDU INC - SPON ADR (BIDU)



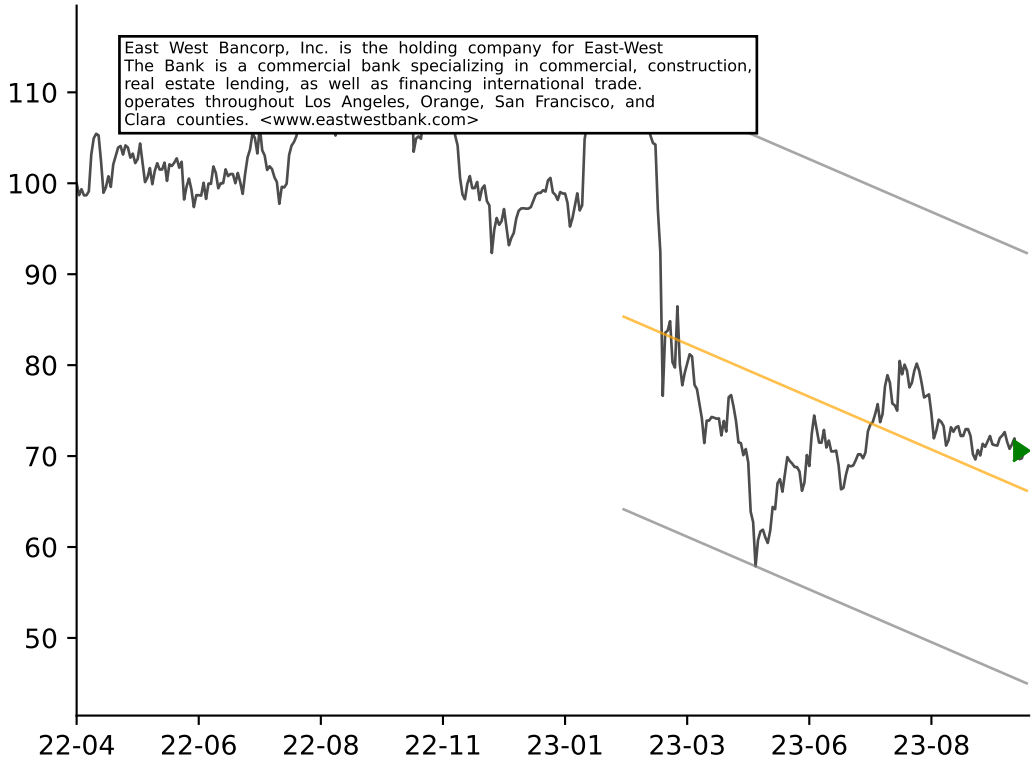
SHELL PLC (SHEL)



PERFORMANCE FOOD GROUP CO (PFGC)



EAST WEST BANCORP INC (EWBC)

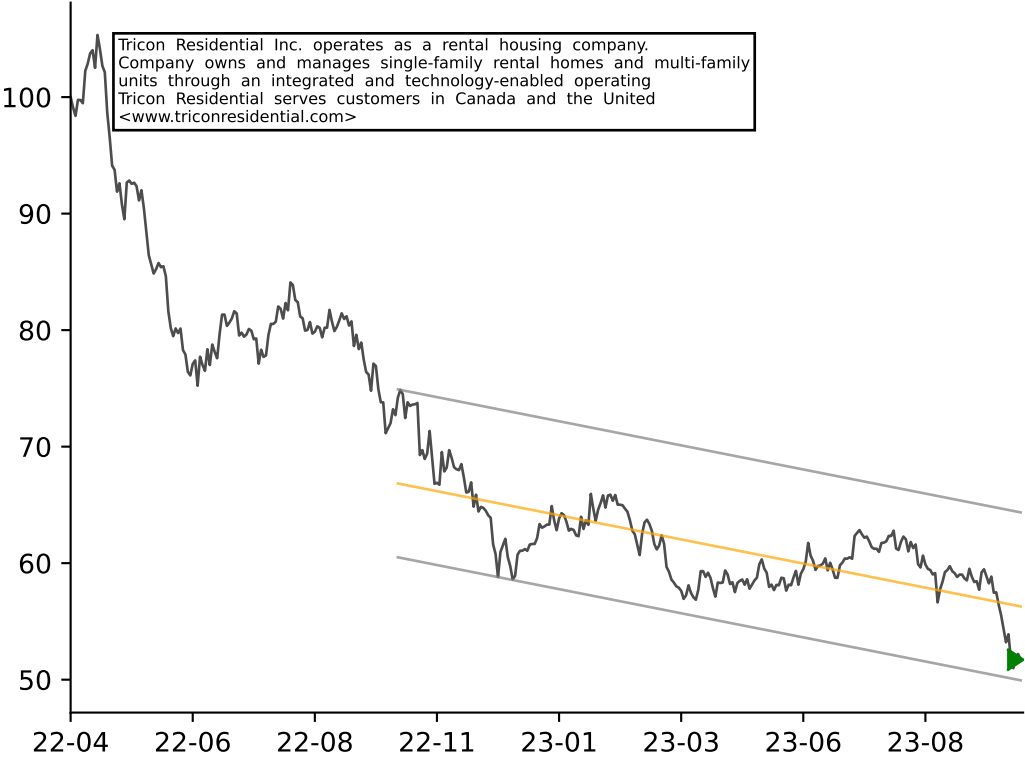


IQVIA HOLDINGS INC (IQV)

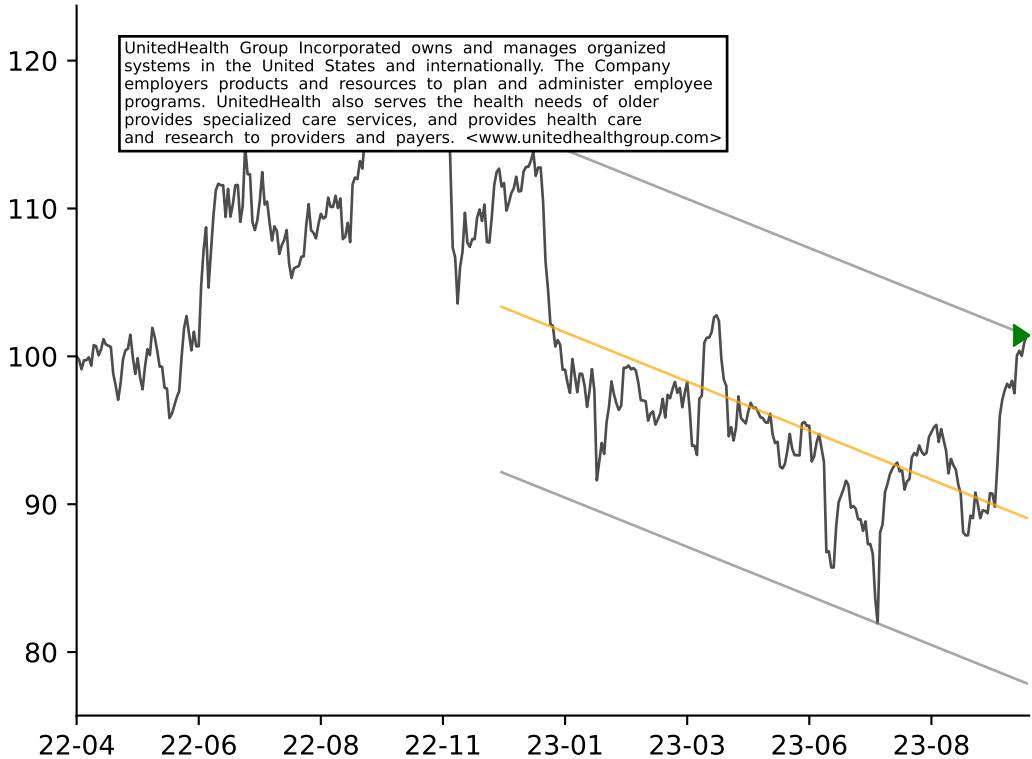


TRICON RESIDENTIAL INC (TCN)

Tricon Residential Inc. operates as a rental housing company. Company owns and manages single-family rental homes and multi-family units through an integrated and technology-enabled operating platform. Tricon Residential serves customers in Canada and the United States. <www.triconresidential.com>



UNITEDHEALTH GROUP INC (UNH)



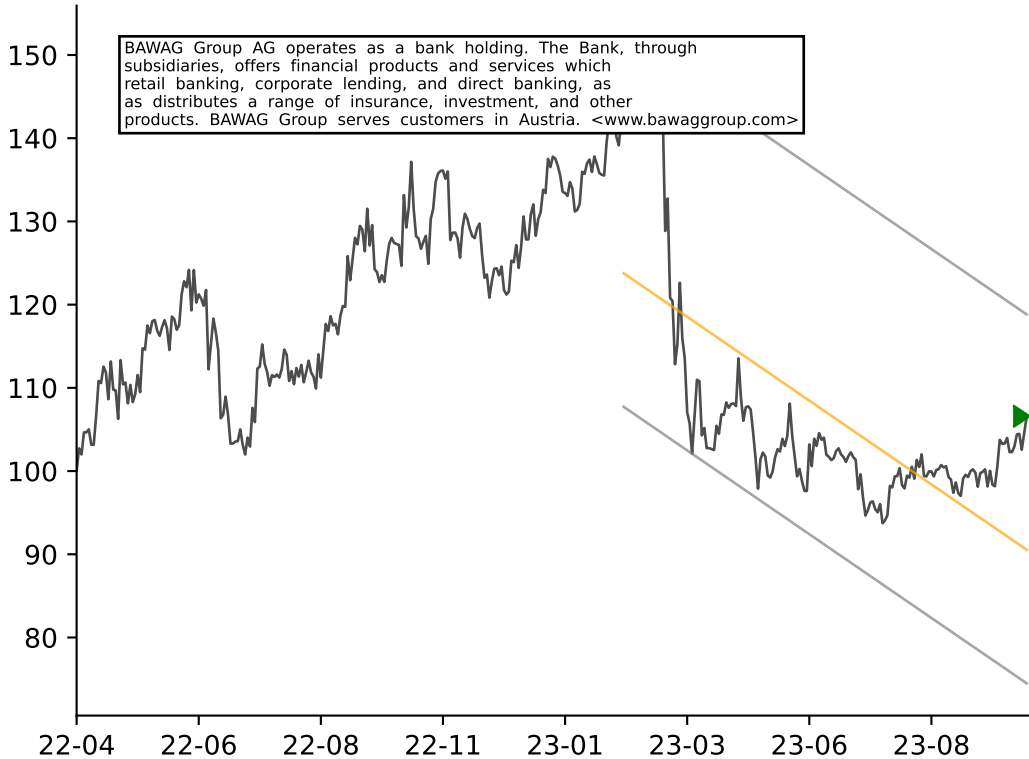
BARCLAYS PLC (BARC)



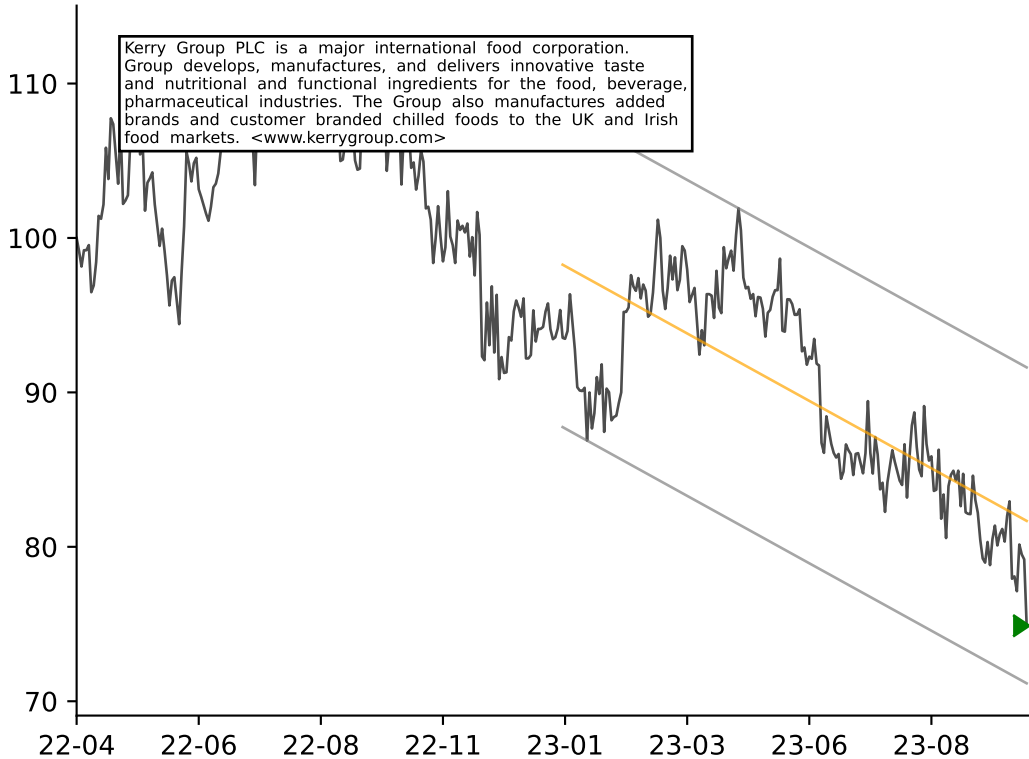
MERCK & CO. INC. (MRK)



BAWAG GROUP AG (0B2)



KERRY GROUP PLC-A (KYGA)



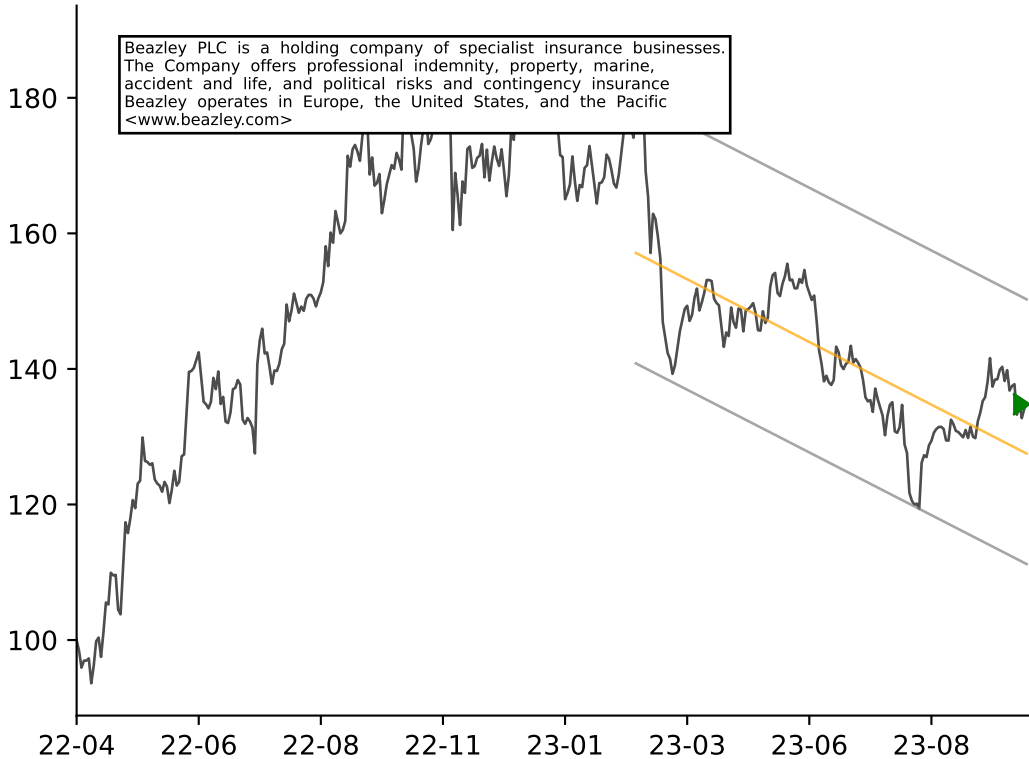
Kerry Group PLC is a major international food corporation. Group develops, manufactures, and delivers innovative taste and nutritional and functional ingredients for the food, beverage, pharmaceutical industries. The Group also manufactures added brands and customer branded chilled foods to the UK and Irish food markets. <www.kerrygroup.com>

AUTOZONE INC (AZO)

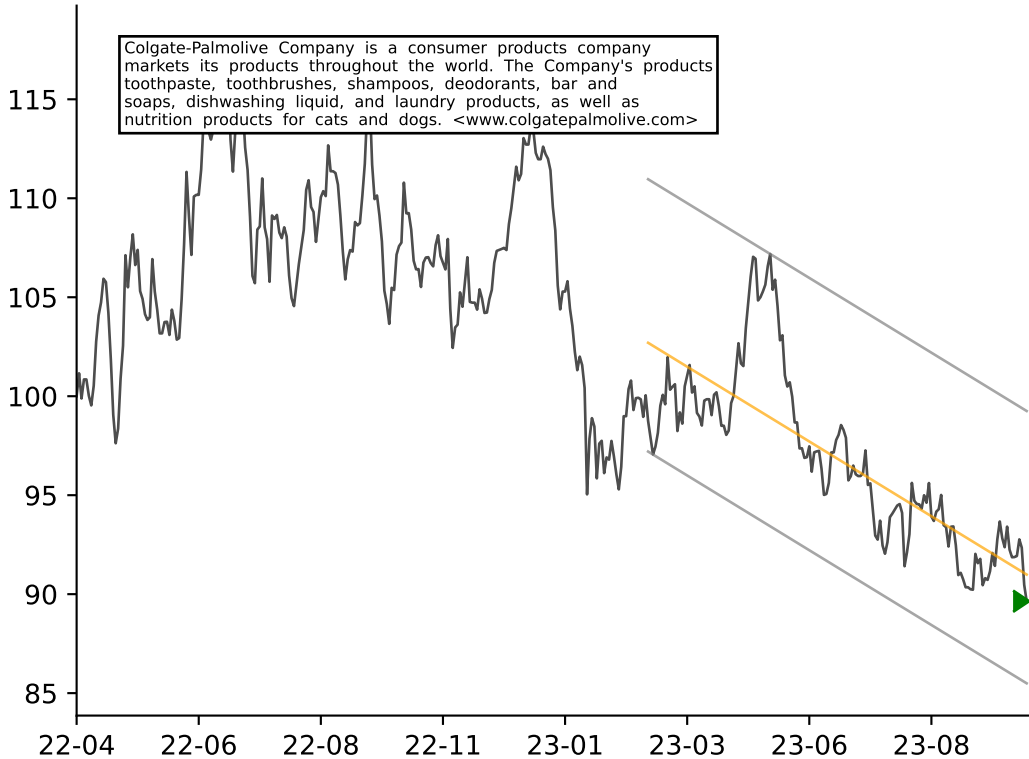


AutoZone, Inc. is a specialty retailer of automotive replacement and accessories. The Company offers an extensive product line cars, sport utility vehicles, vans, and light trucks, including and remanufactured automotive hard parts, maintenance items, and non-automotive products. Autozone operates in the United Puerto Rico, and Mexico. <www.autozone.com>

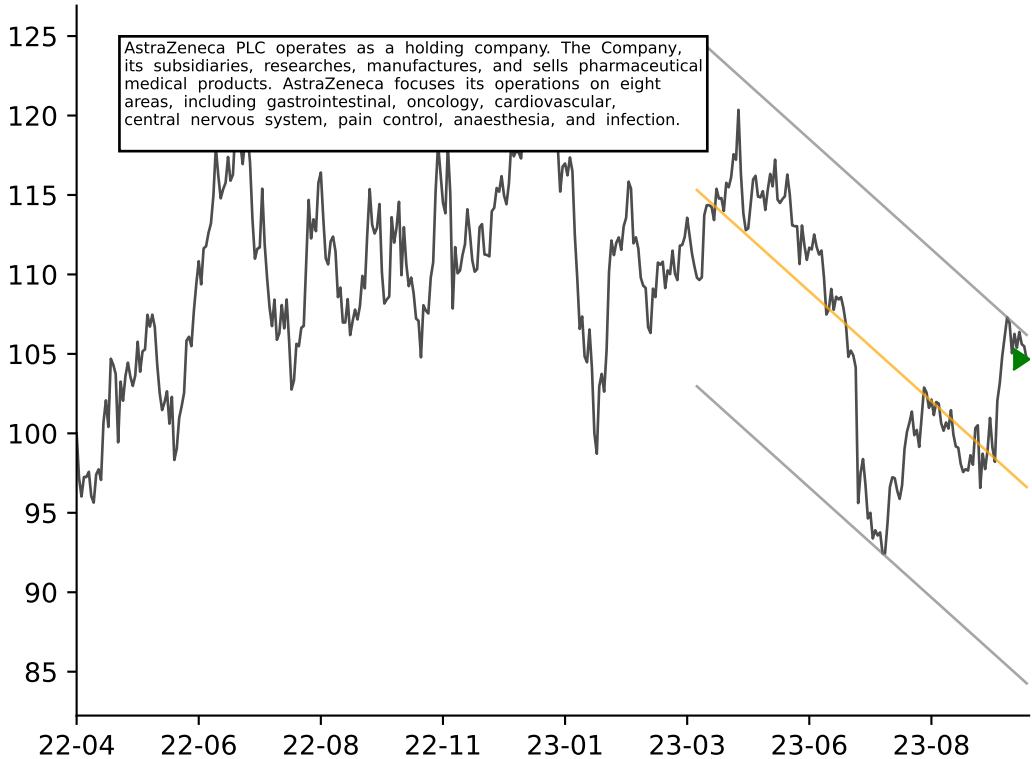
BEAZLEY PLC (BEZ)



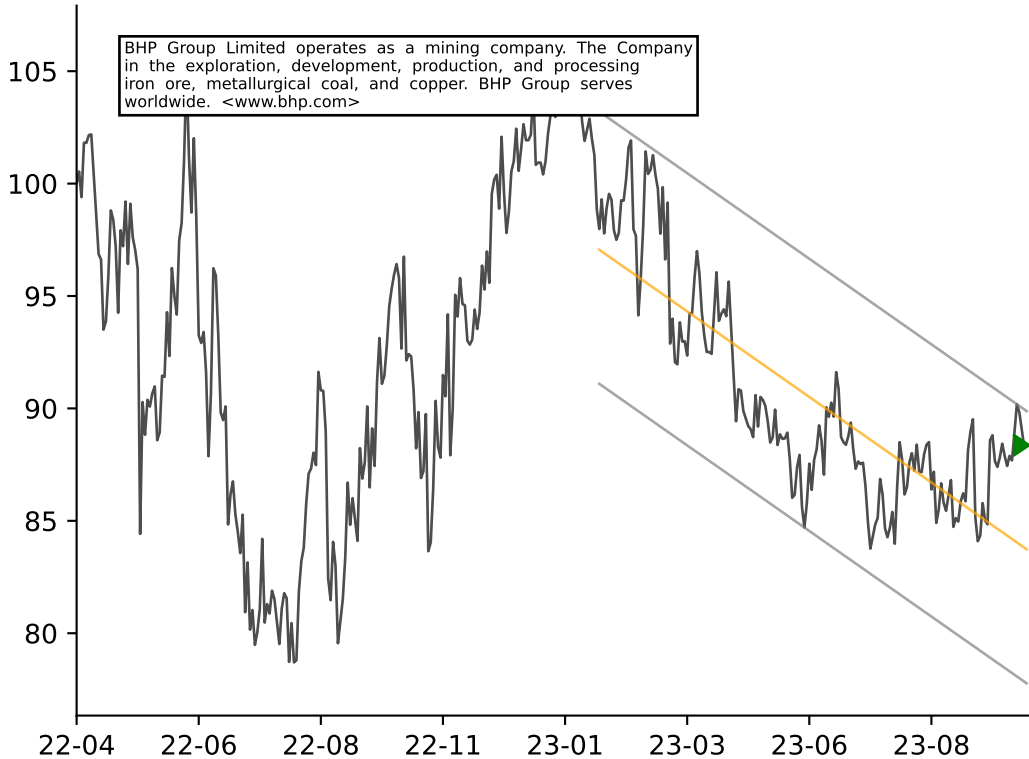
COLGATE-PALMOLIVE CO (CL)



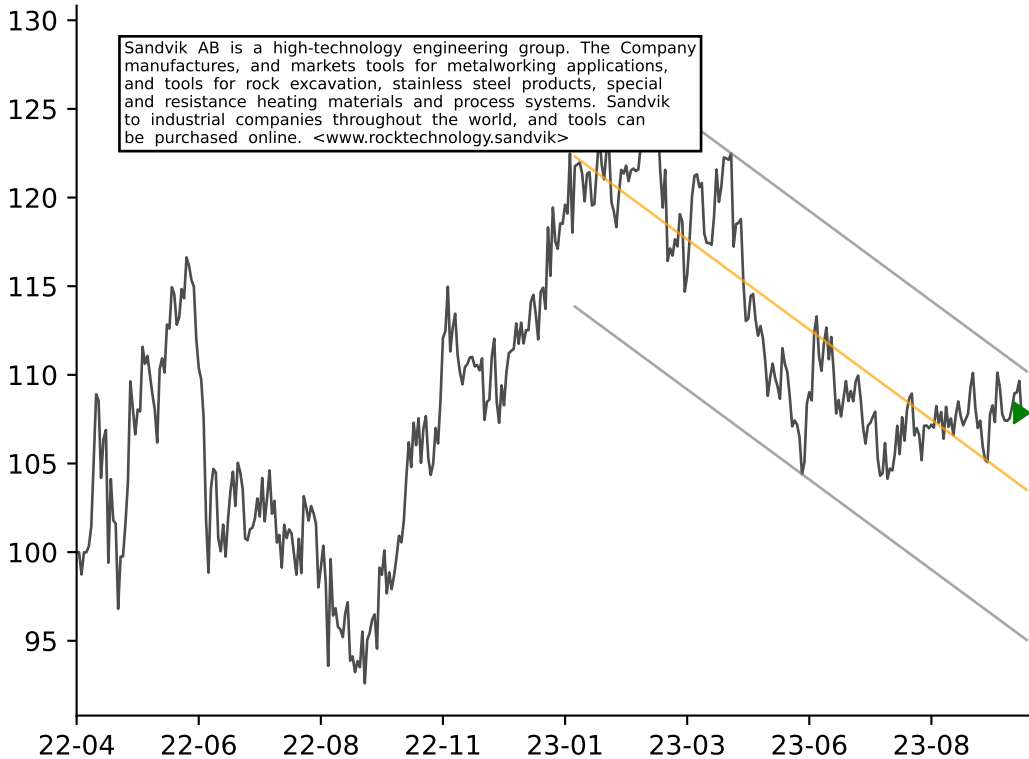
ASTRAZENECA PLC (AZN)



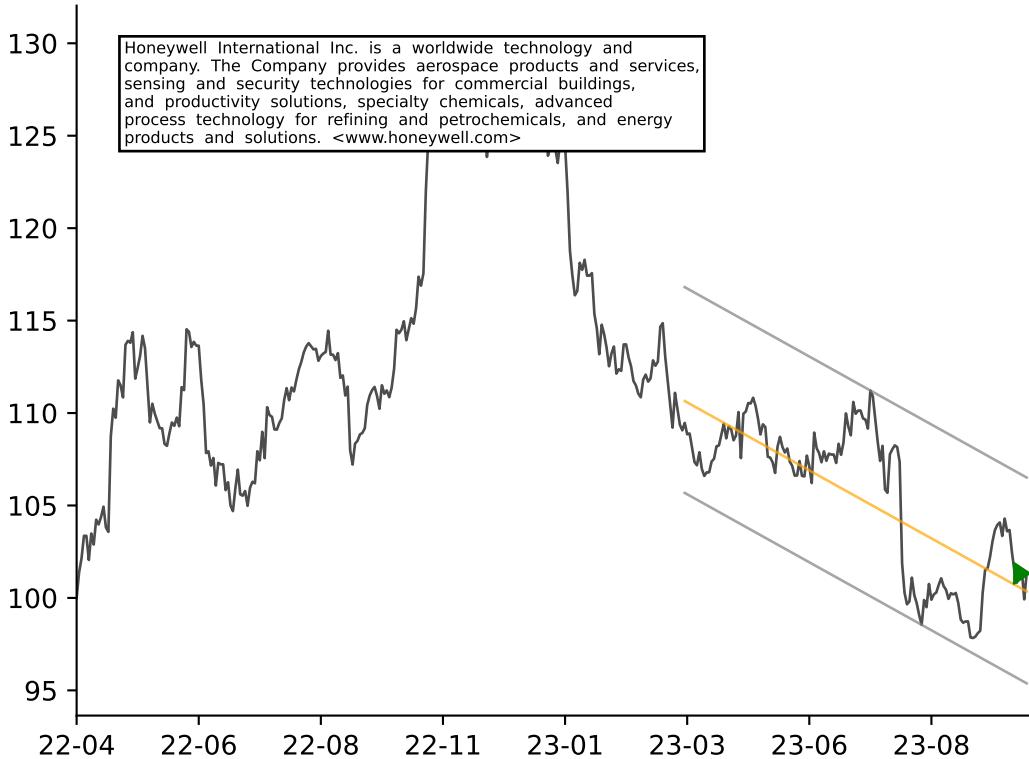
BHP GROUP LTD (BHP)



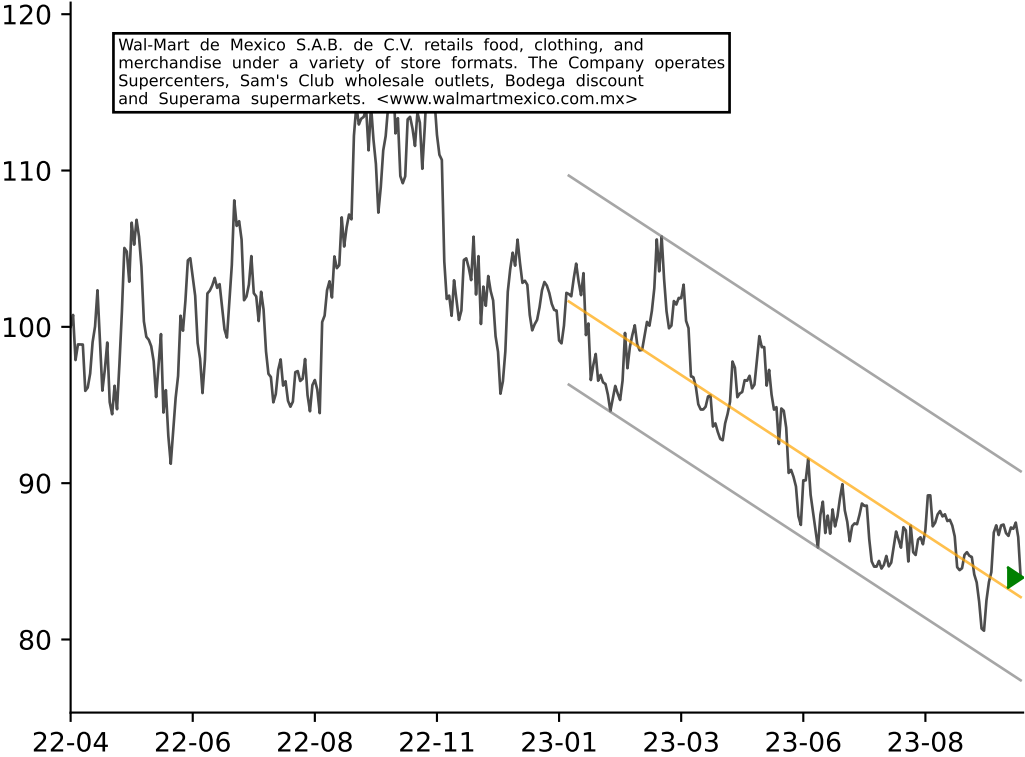
SANDVIK AB (SAND)



HONEYWELL INTERNATIONAL INC (HON)



WALMART DE MEXICO SAB DE CV (WALMEX)



TENCENT HOLDINGS LTD (0700)



NESTLE SA-REG (NESN)



AGNICO EAGLE MINES LTD (AEM)



KEYENCE CORP (6861)

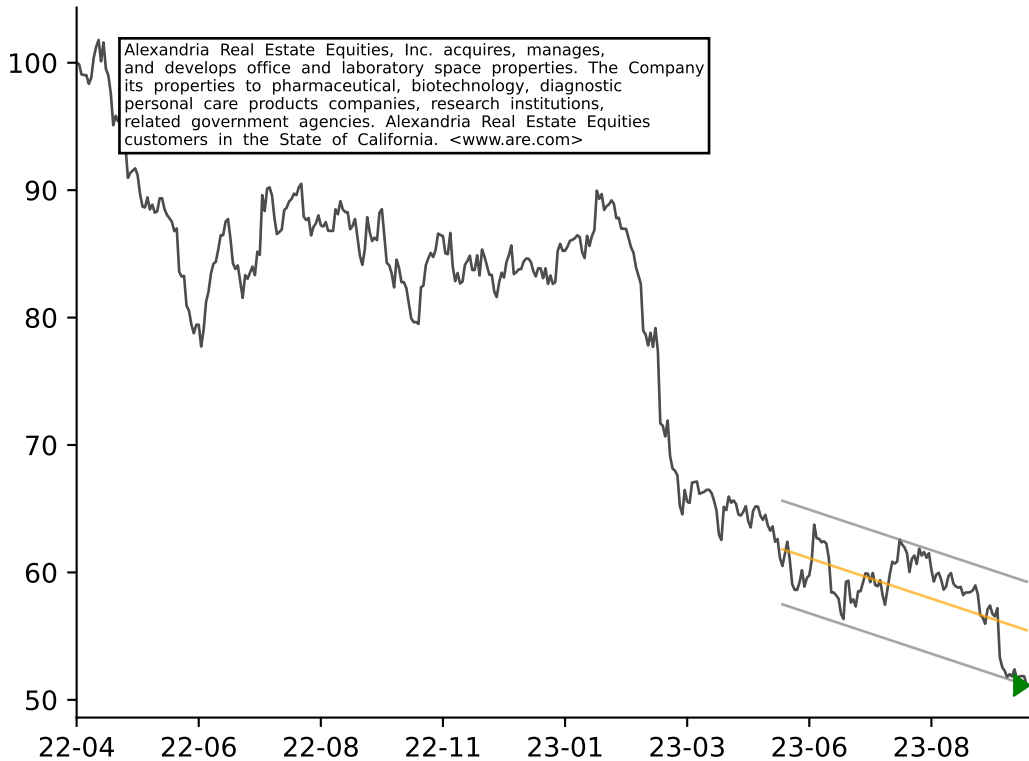


KEYENCE CORPORATION develops, manufactures, and sells sensors measuring instruments used for factory automation (FA) and technology hobby products. The Company's products include optic sensors, photoelectric sensors, programmable logic (PLC), laser scan micrometers, bar code readers, and radio-controlled cars. <www.keyence.co.jp/>

CONDUIT HOLDINGS LTD (CRE)



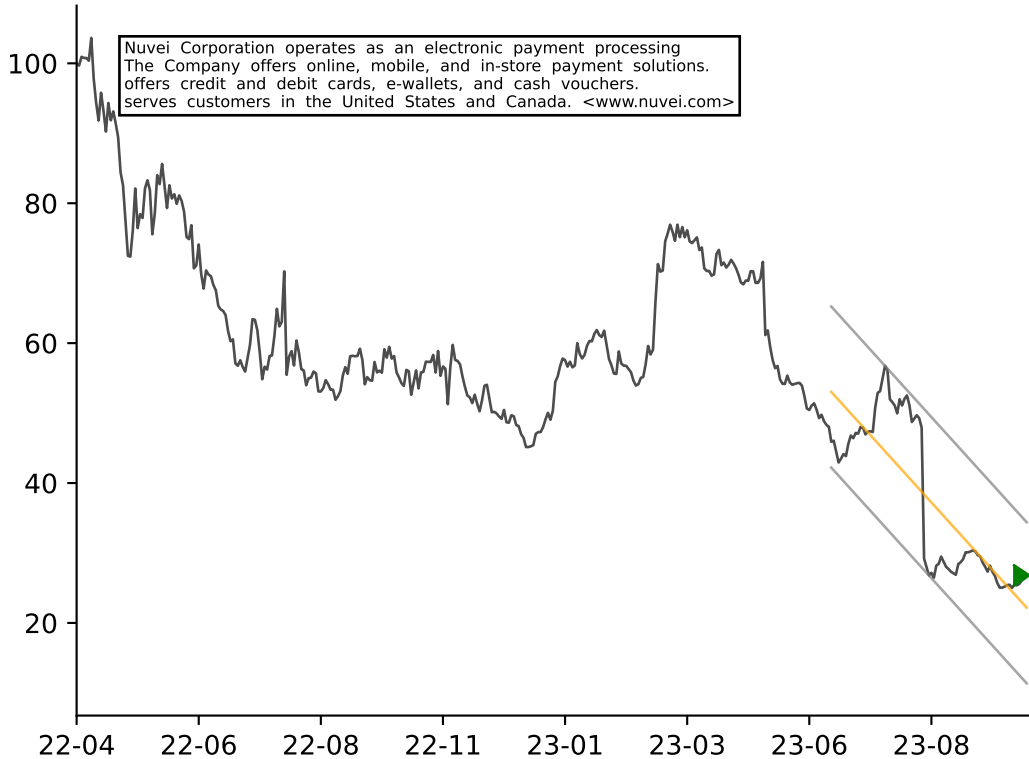
ALEXANDRIA REAL ESTATE EQUIT (ARE)



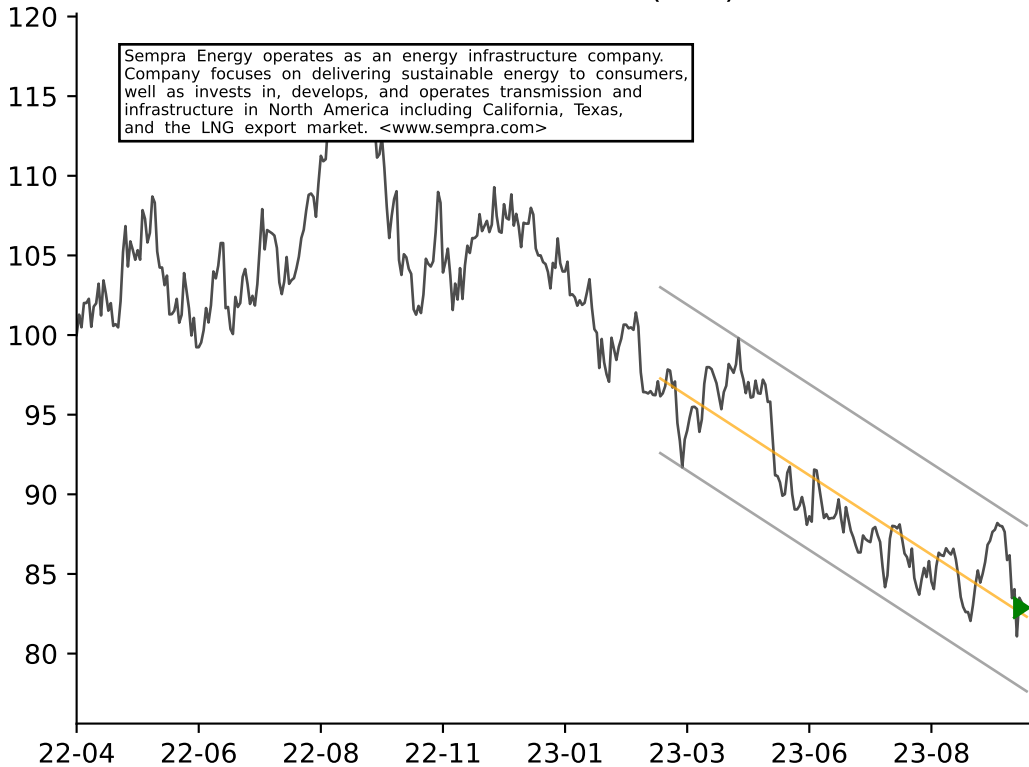
THERMO FISHER SCIENTIFIC INC (TMO)



NUVEI CORP-SUBORDINATE VTG (NVEI)



SEMPRA ENERGY (SRE)



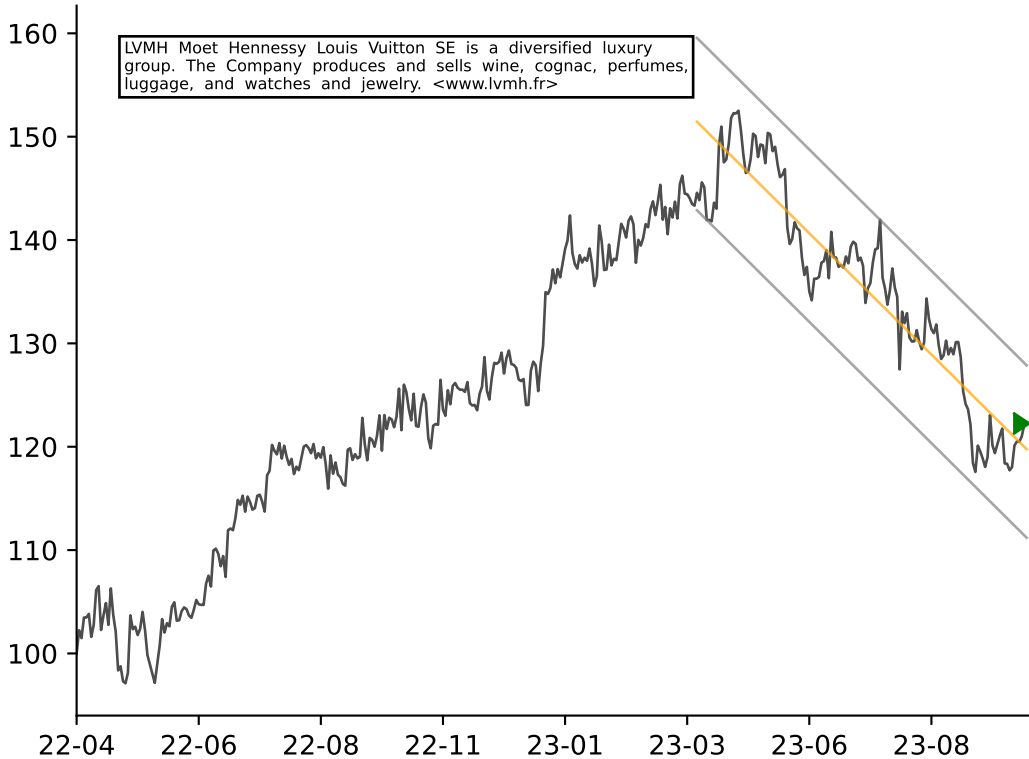
DIAGEO PLC (DGE)



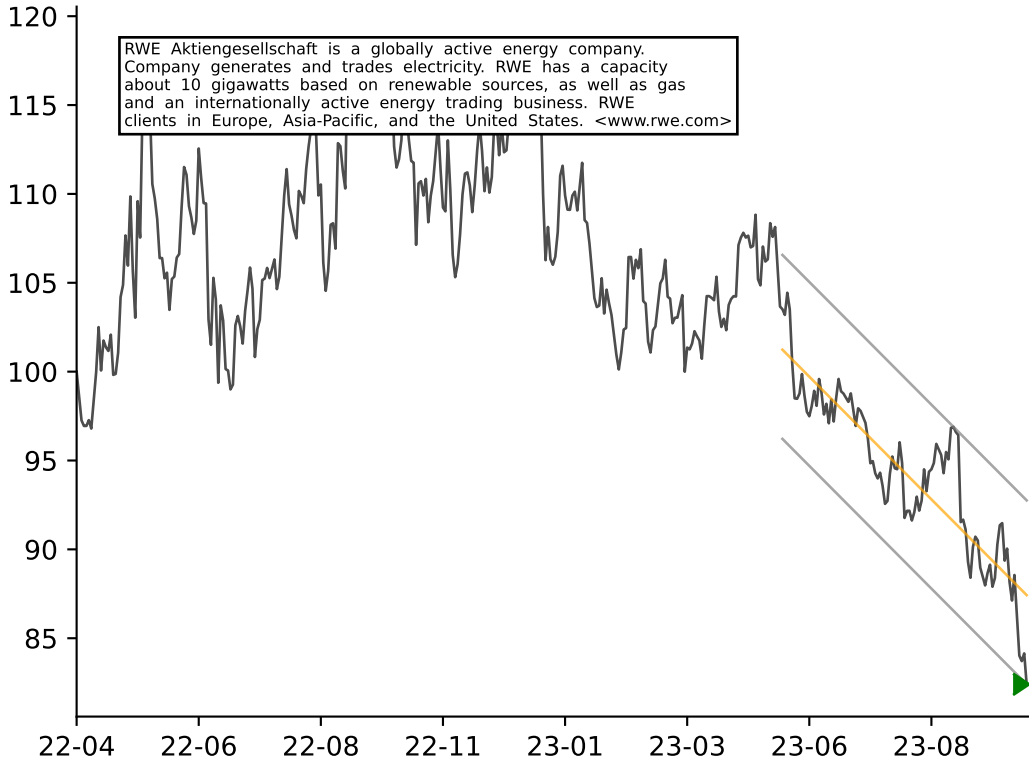
VALEO (FR)



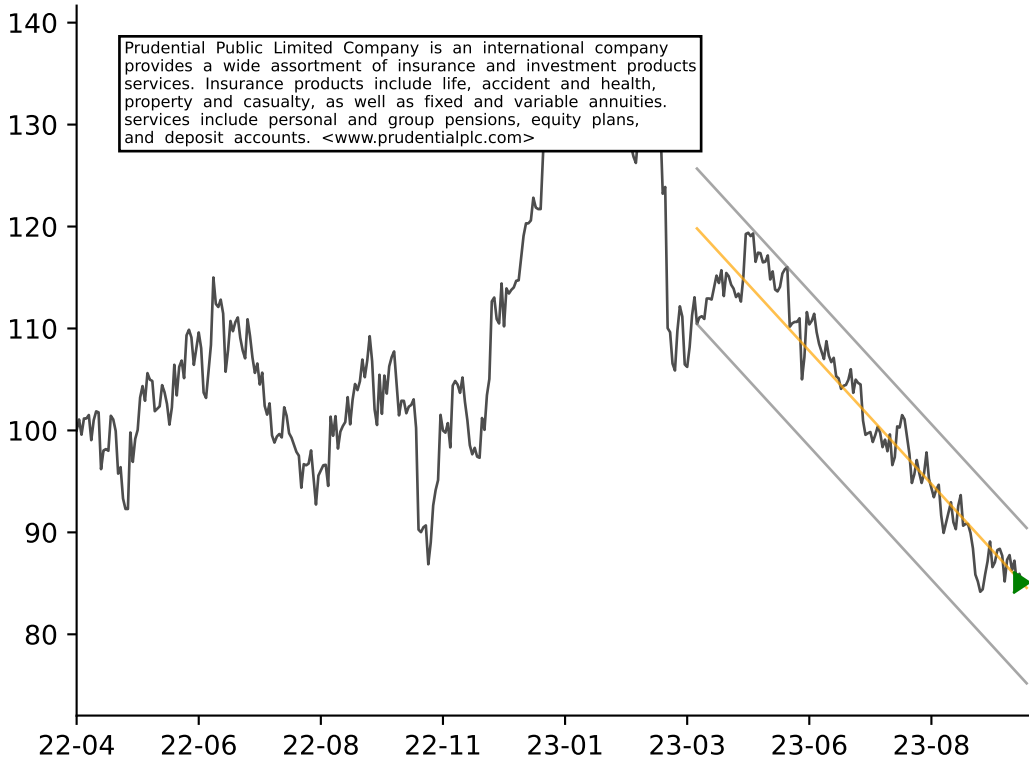
LVMH MOET HENNESSY LOUIS VUI (MC)



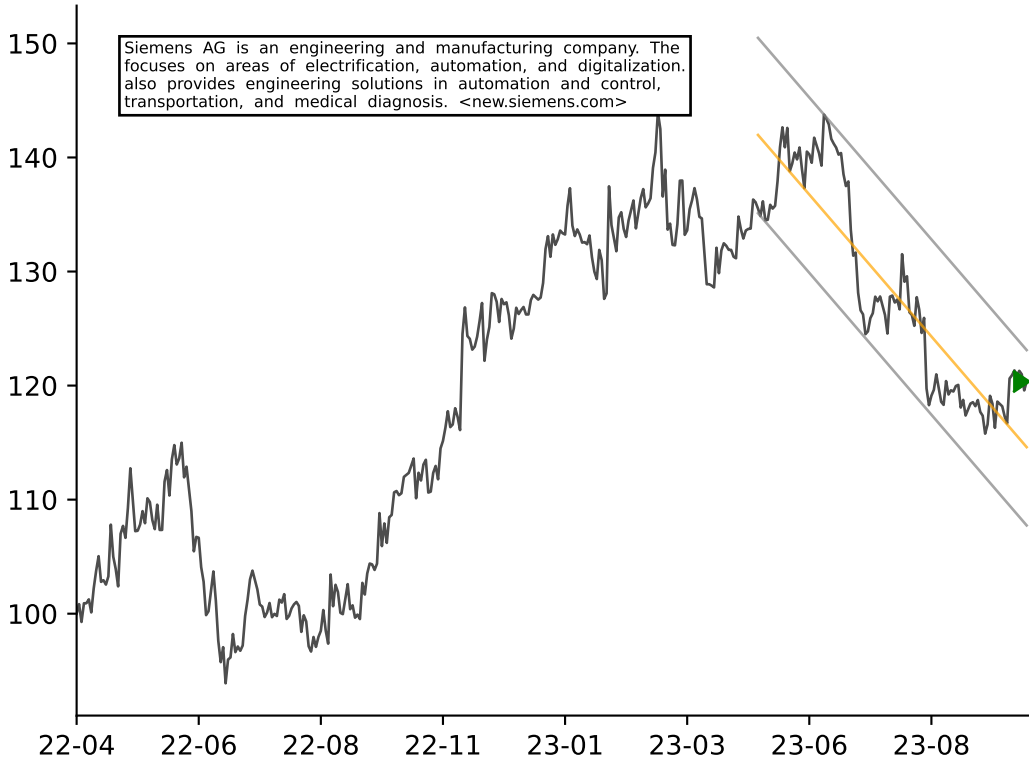
RWE AG (RWE)



PRUDENTIAL PLC (PRU)



SIEMENS AG-REG (SIE)



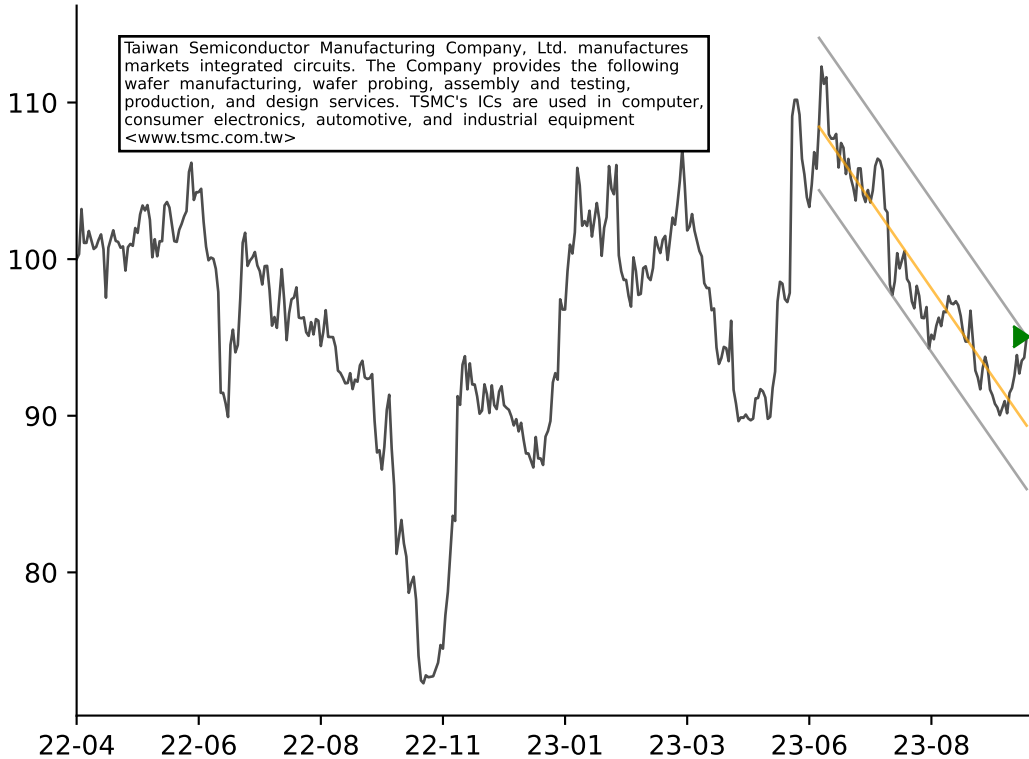
MERCEDES-BENZ GROUP AG (MBG)



RAYTHEON TECHNOLOGIES CORP (RTX)



TAIWAN SEMICONDUCTOR-SP ADR (TSM)



ISHARES MSCI WORLD ETF (URTH)

