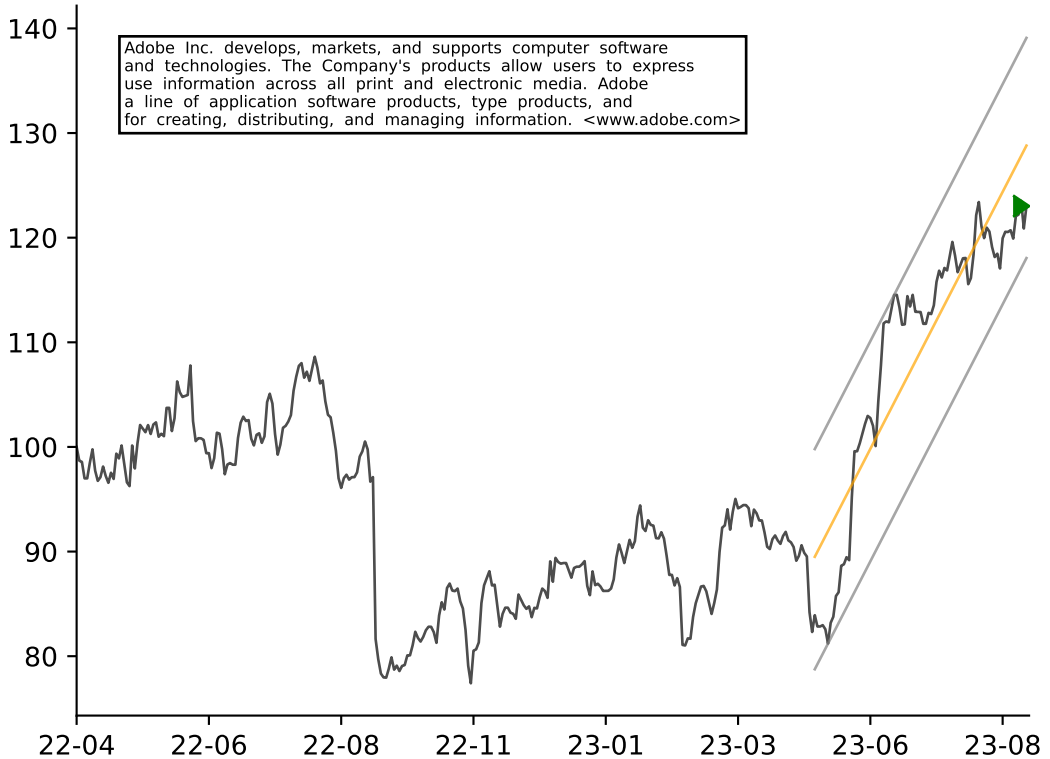
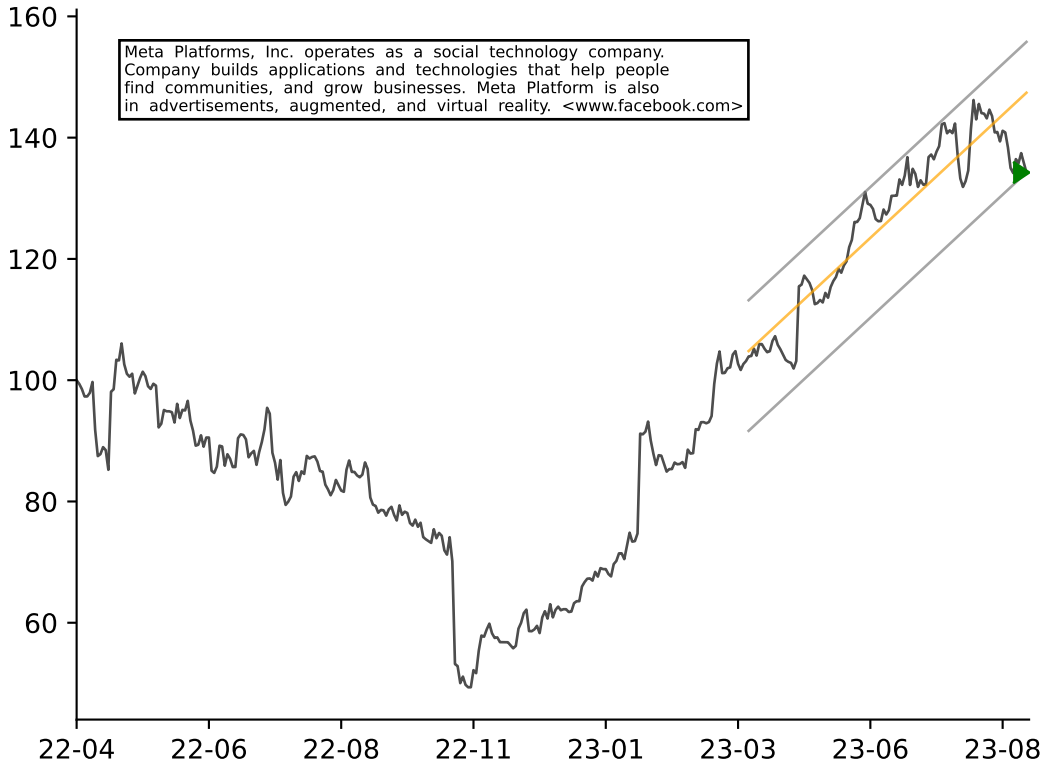


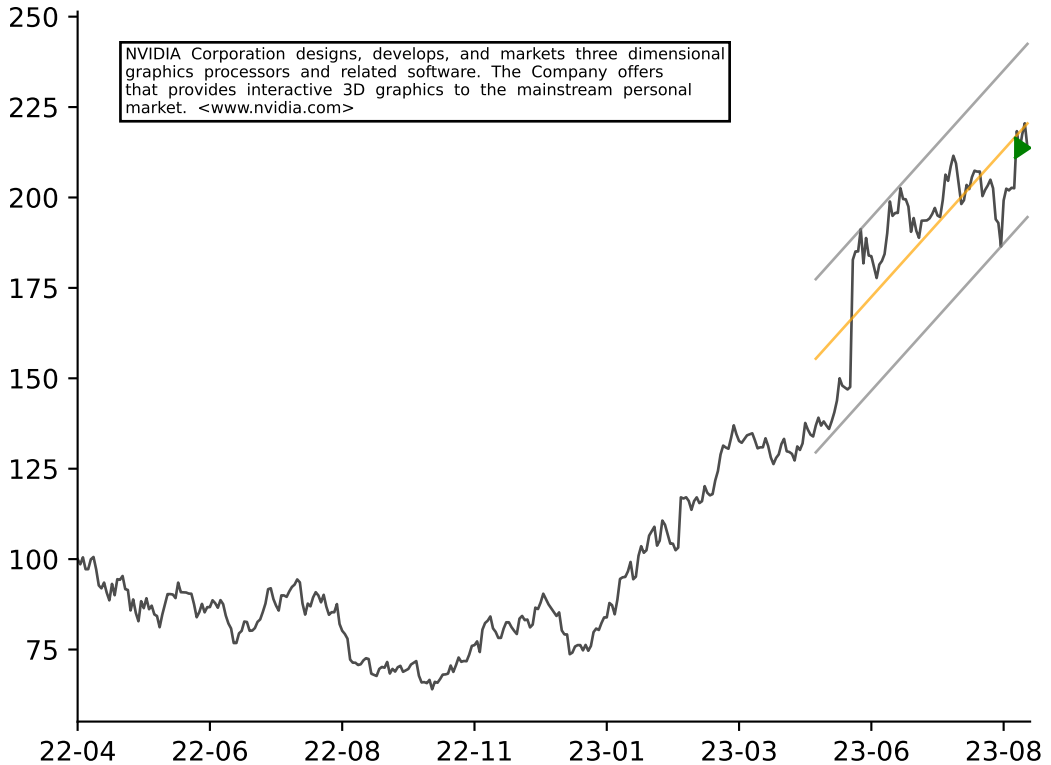
ADOBE INC (ADBE)



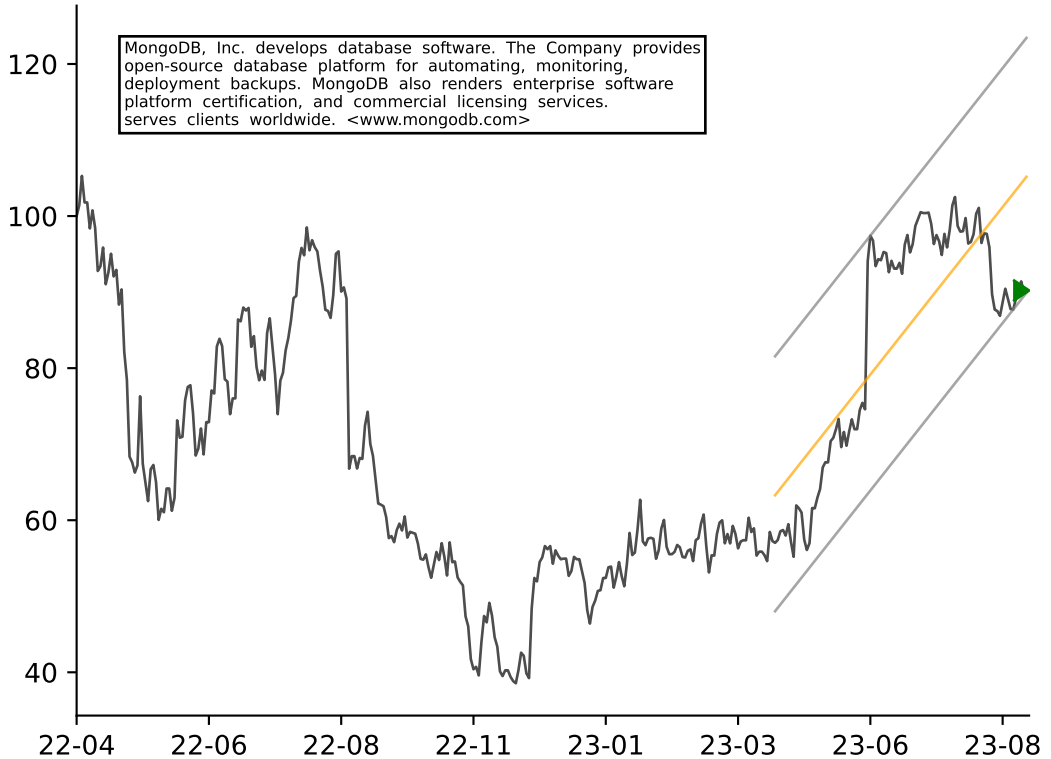
META PLATFORMS INC-CLASS A (META)



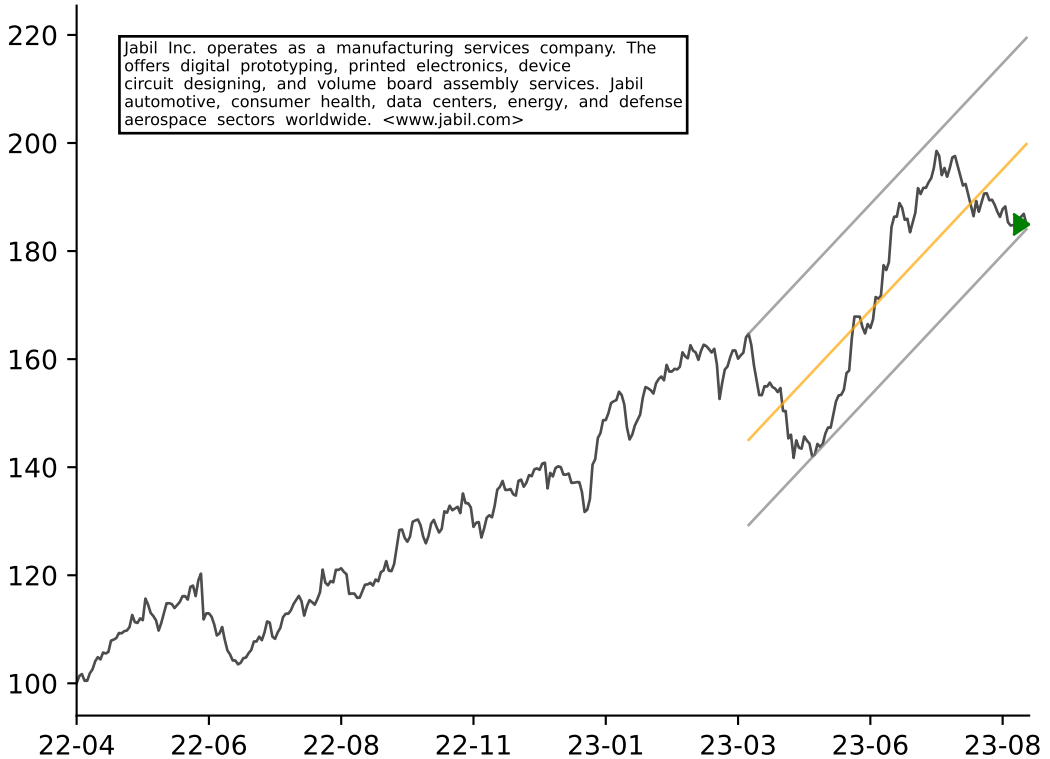
NVIDIA CORP (NVDA)



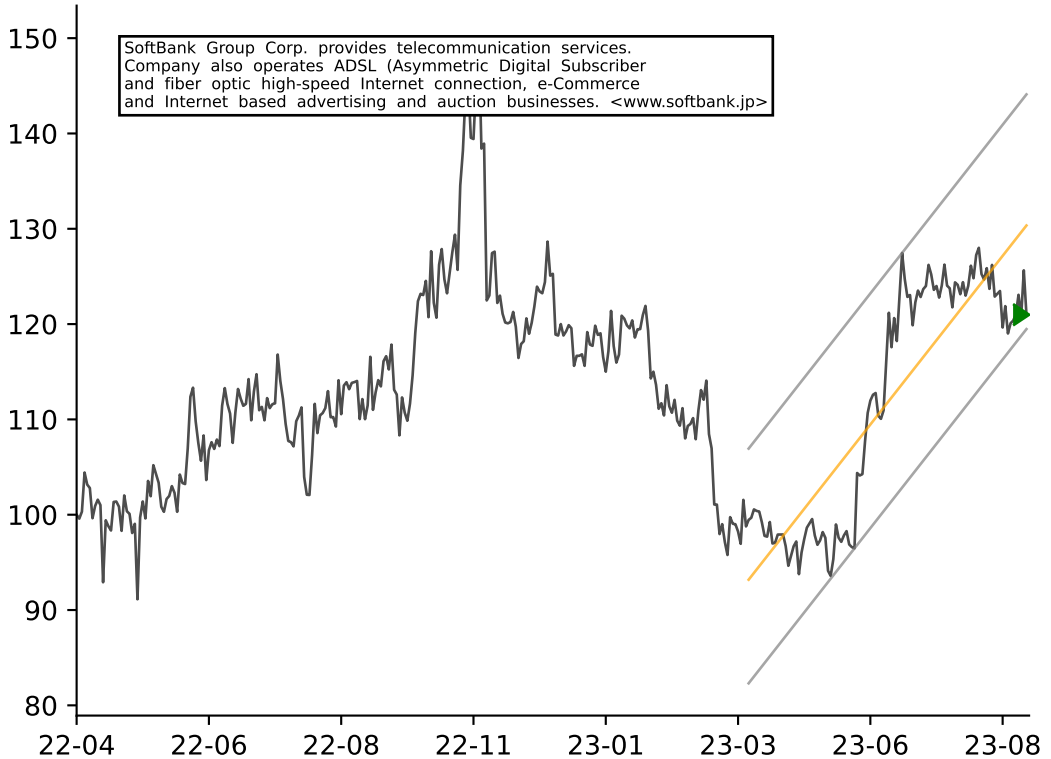
MONGODB INC (MDB)



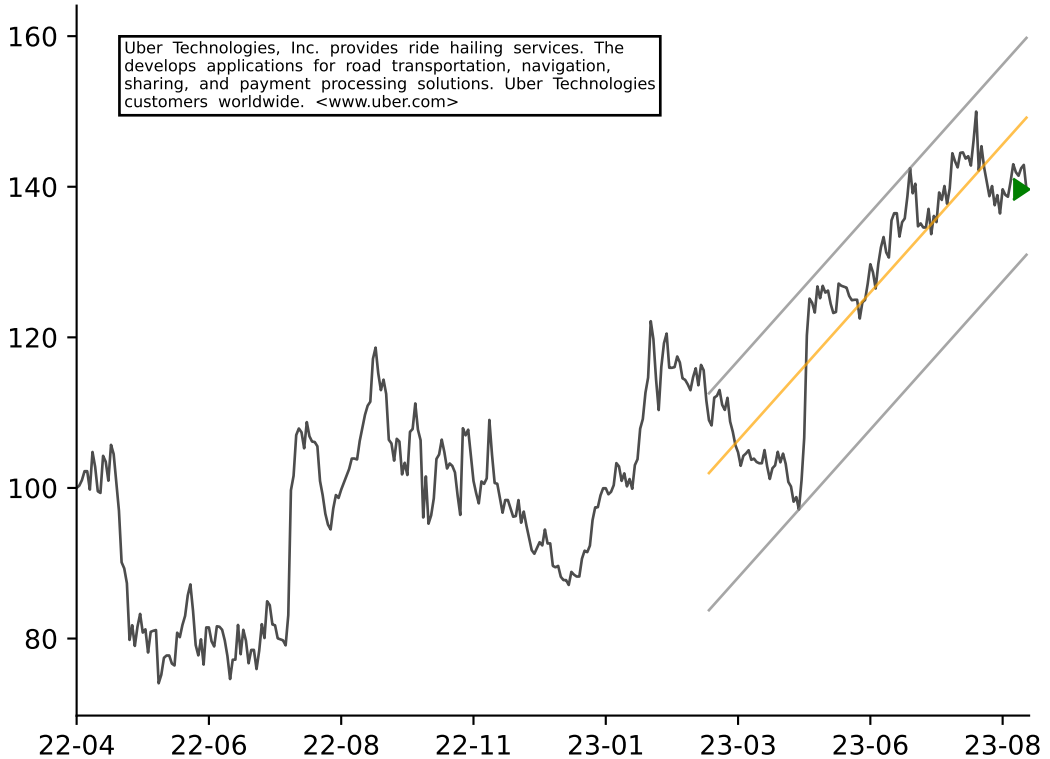
JABIL INC (JBL)



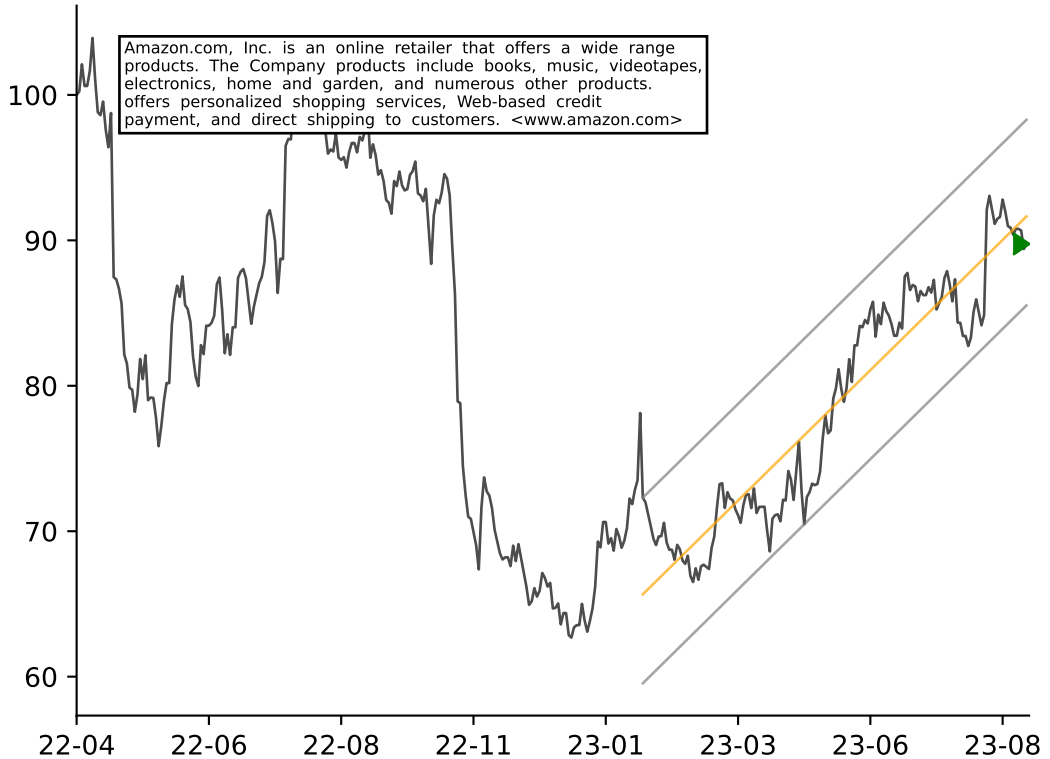
SOFTBANK GROUP CORP (9984)



UBER TECHNOLOGIES INC (UBER)



AMAZON.COM INC (AMZN)



KLA CORP (KLAC)

KLA Corporation produces and distributes semiconductors. Company offers surface profilers, nanomechanical testers, and semiconductor assembly solutions. KLA markets its products the United States. <www.kla-tencor.com>

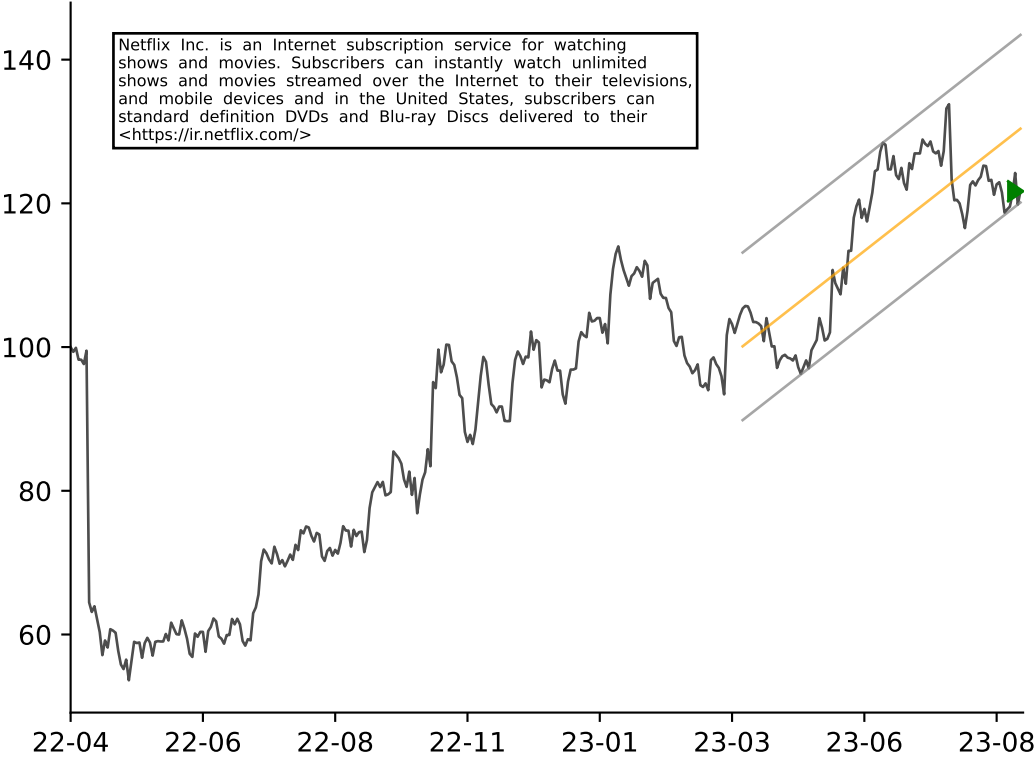


ELI LILLY & CO (LLY)

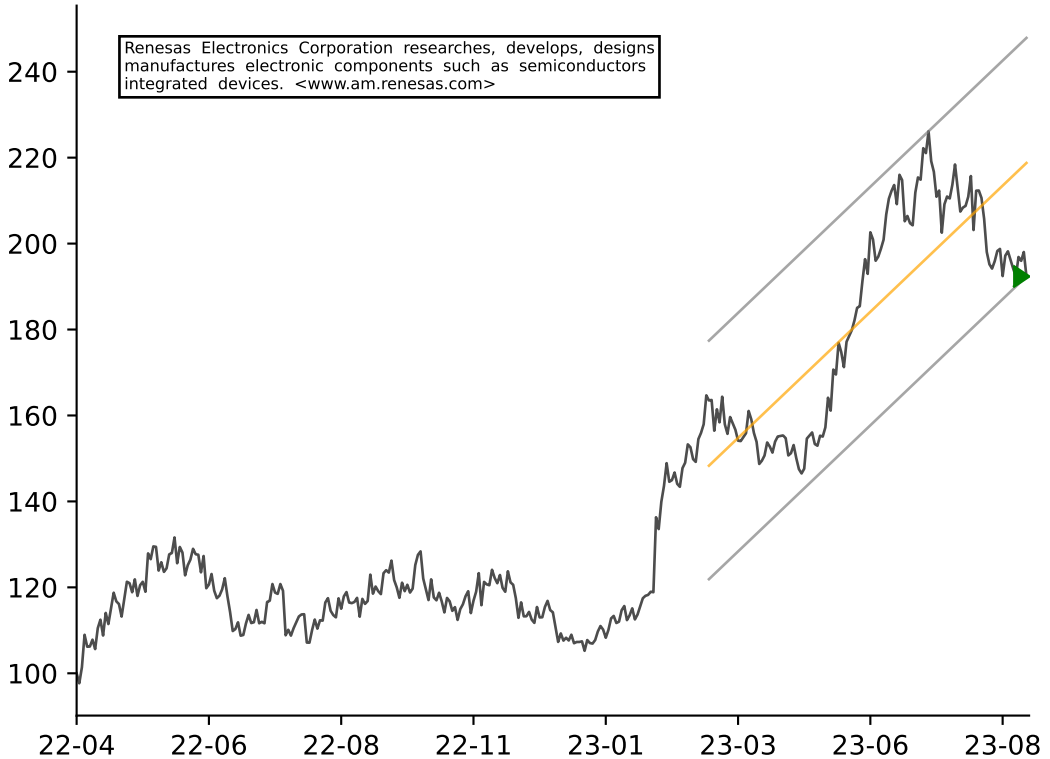


NETFLIX INC (NFLX)

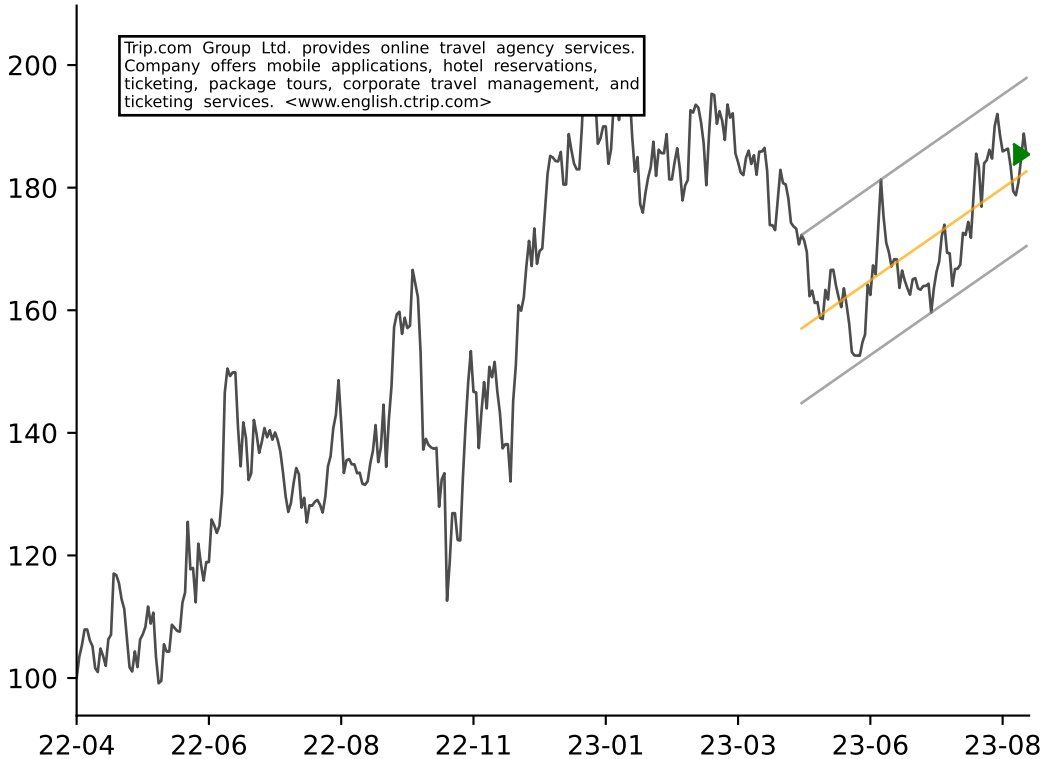
Netflix Inc. is an Internet subscription service for watching shows and movies. Subscribers can instantly watch unlimited shows and movies streamed over the Internet to their televisions, and mobile devices and in the United States, subscribers can standard definition DVDs and Blu-ray Discs delivered to their <<https://ir.netflix.com/>>



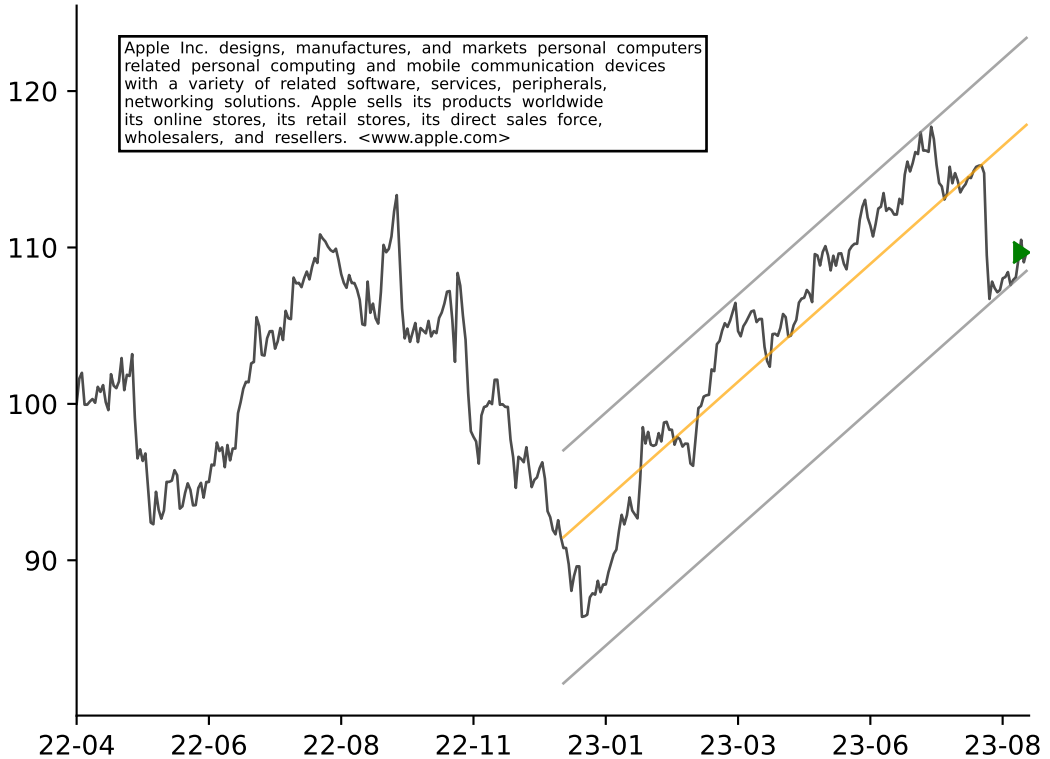
RENESAS ELECTRONICS CORP (6723)



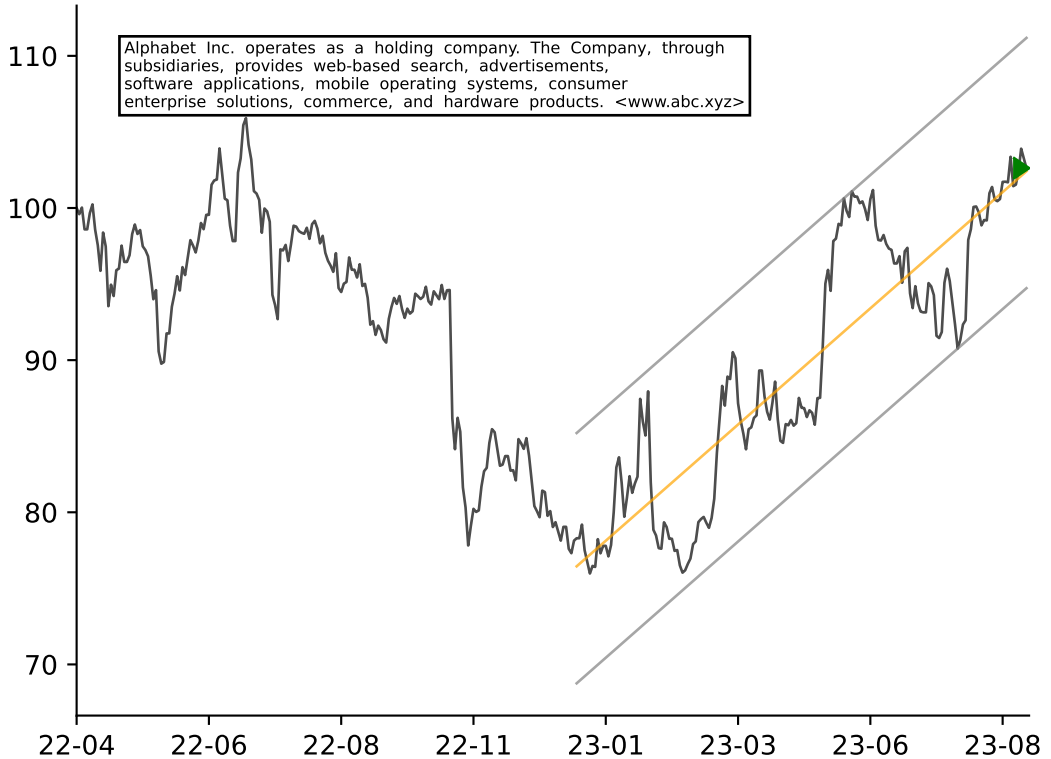
TRIP.COM GROUP LTD-ADR (TCOM)



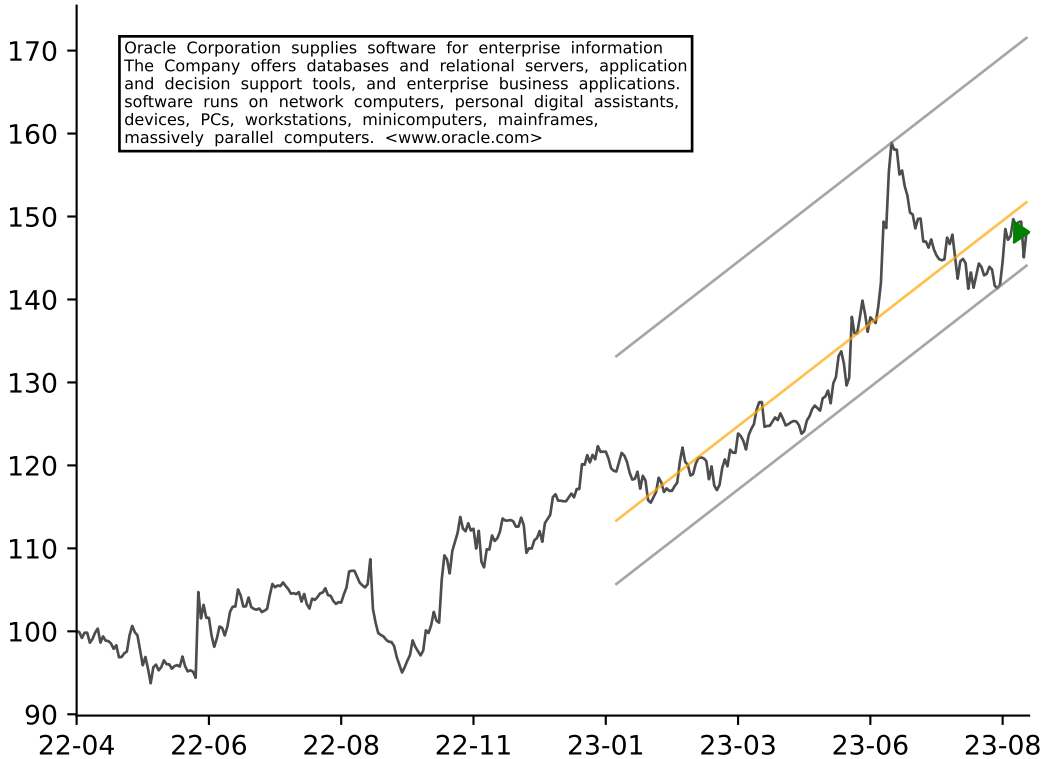
APPLE INC (AAPL)



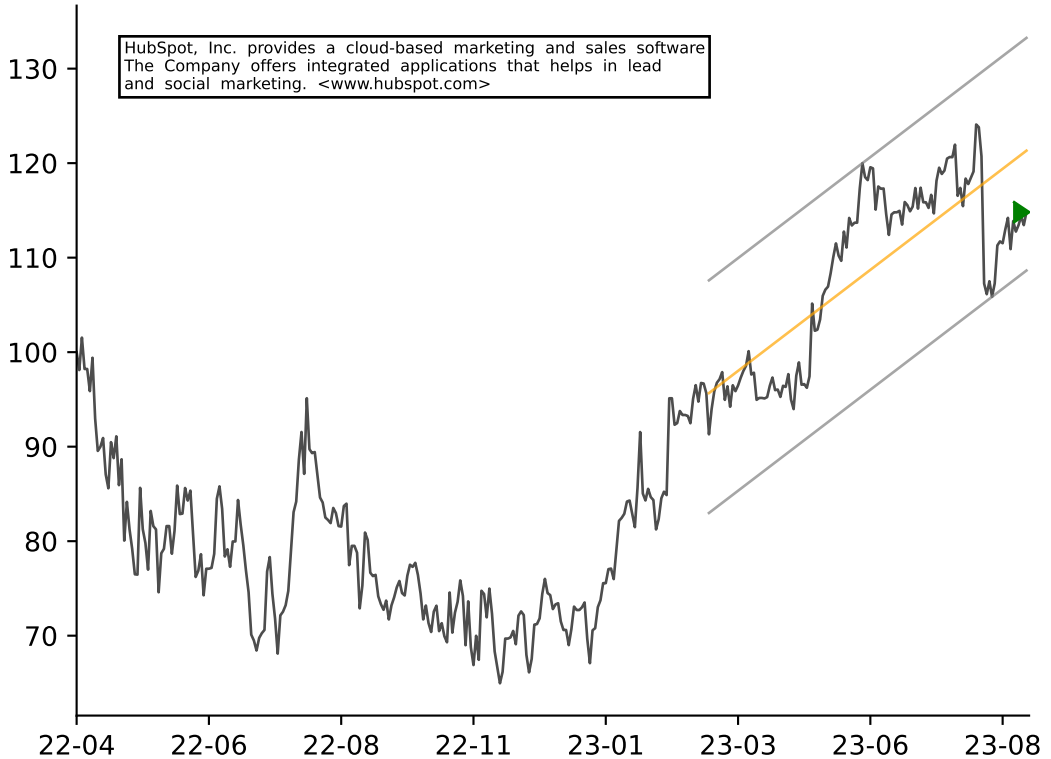
ALPHABET INC-CL A (GOOGL)



ORACLE CORP (ORCL)



HUBSPOT INC (HUBS)



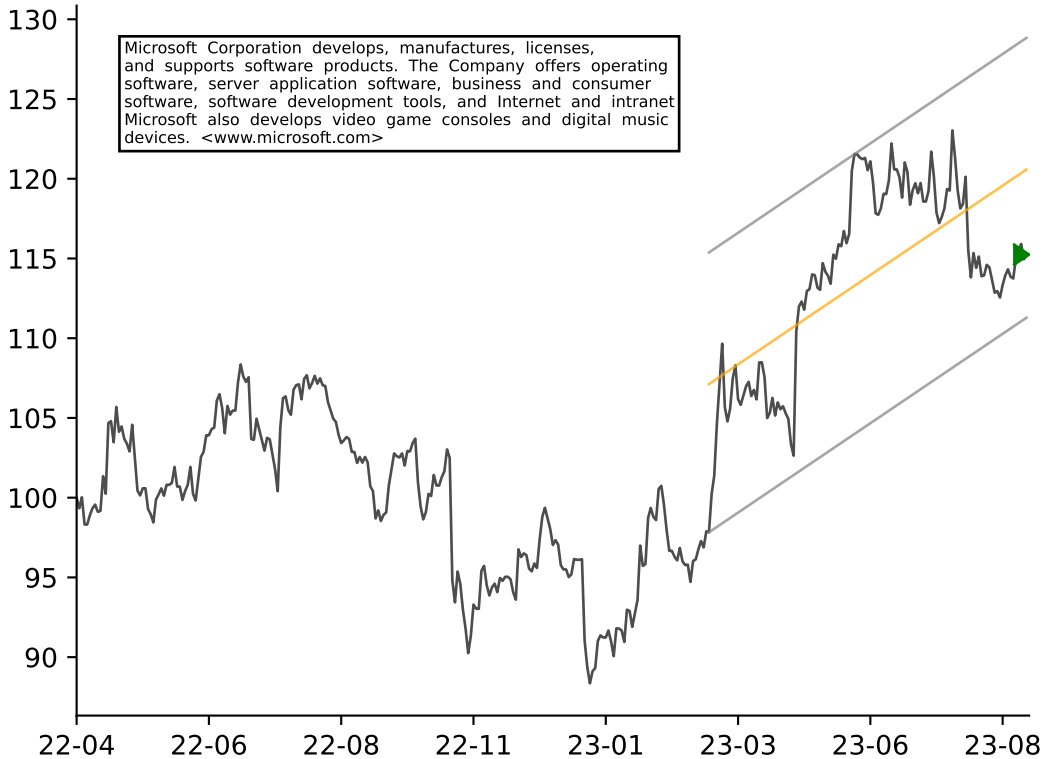
CADENCE DESIGN SYS INC (CDNS)



ASM INTERNATIONAL NV (ASM)



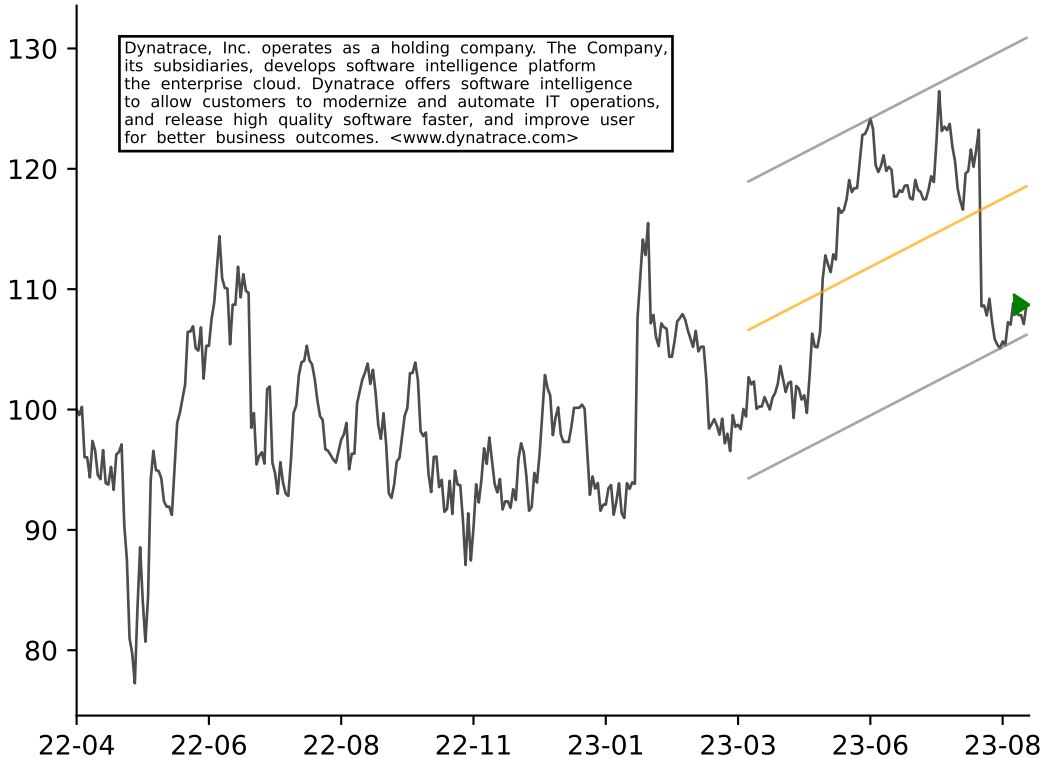
MICROSOFT CORP (MSFT)



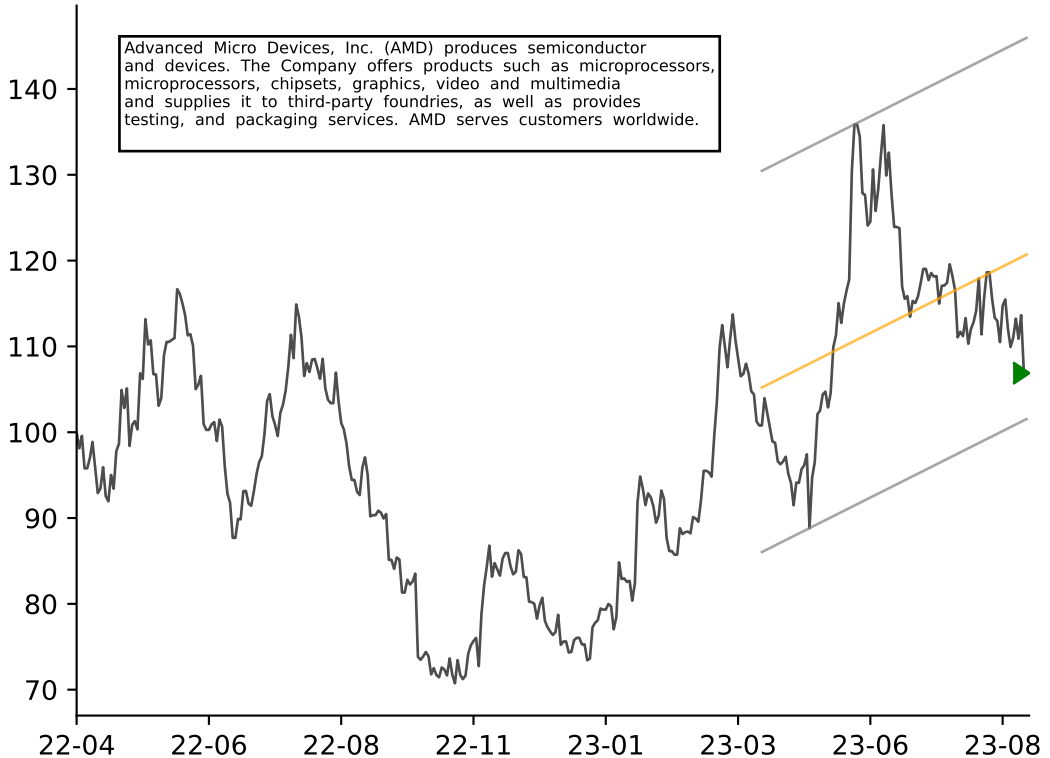
CROWDSTRIKE HOLDINGS INC - A (CRWD)



DYNATRACE INC (DT)



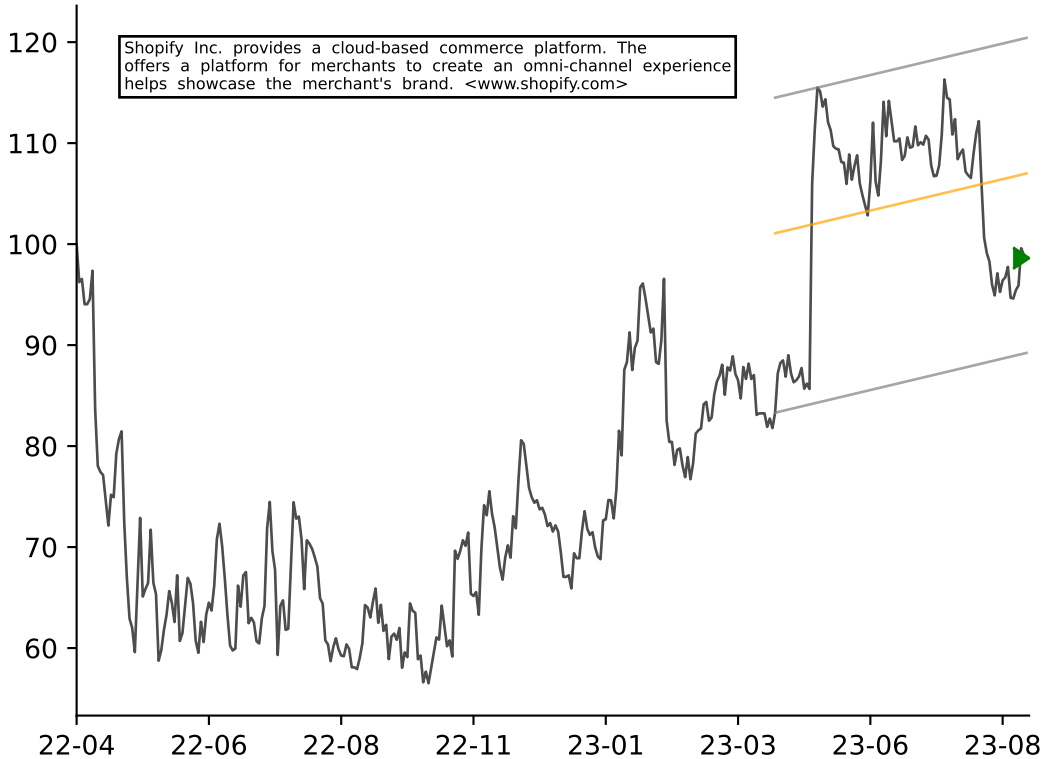
ADVANCED MICRO DEVICES (AMD)



BOSTON SCIENTIFIC CORP (BSX)



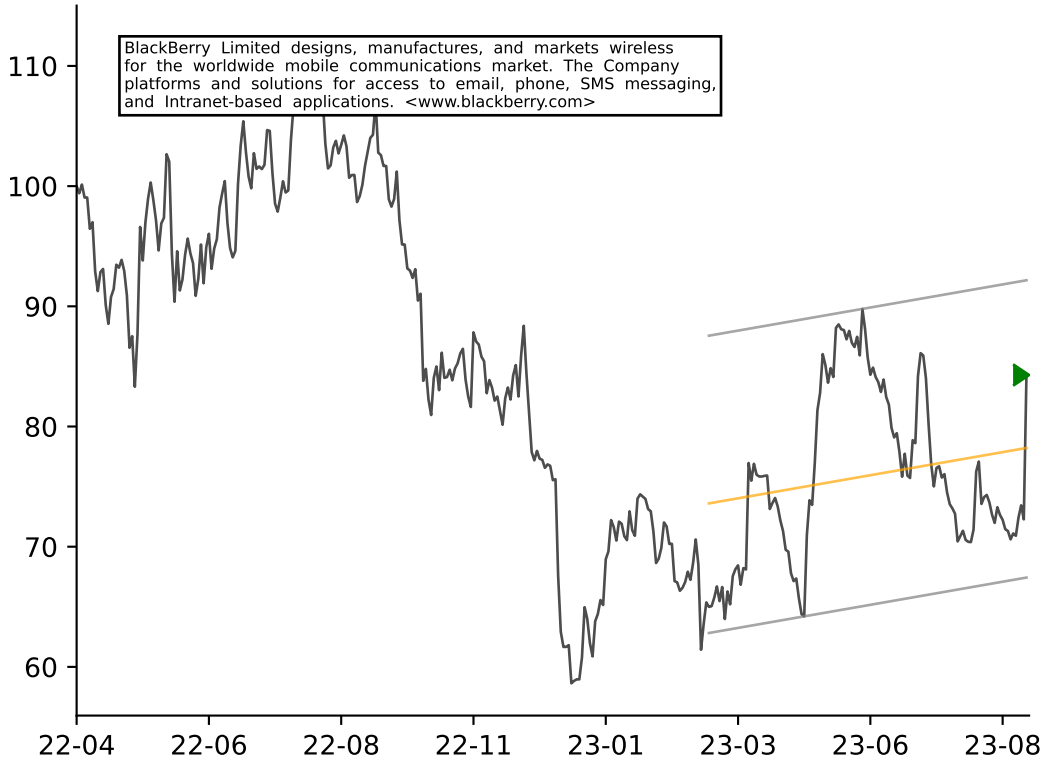
SHOPIFY INC - CLASS A (SHOP)



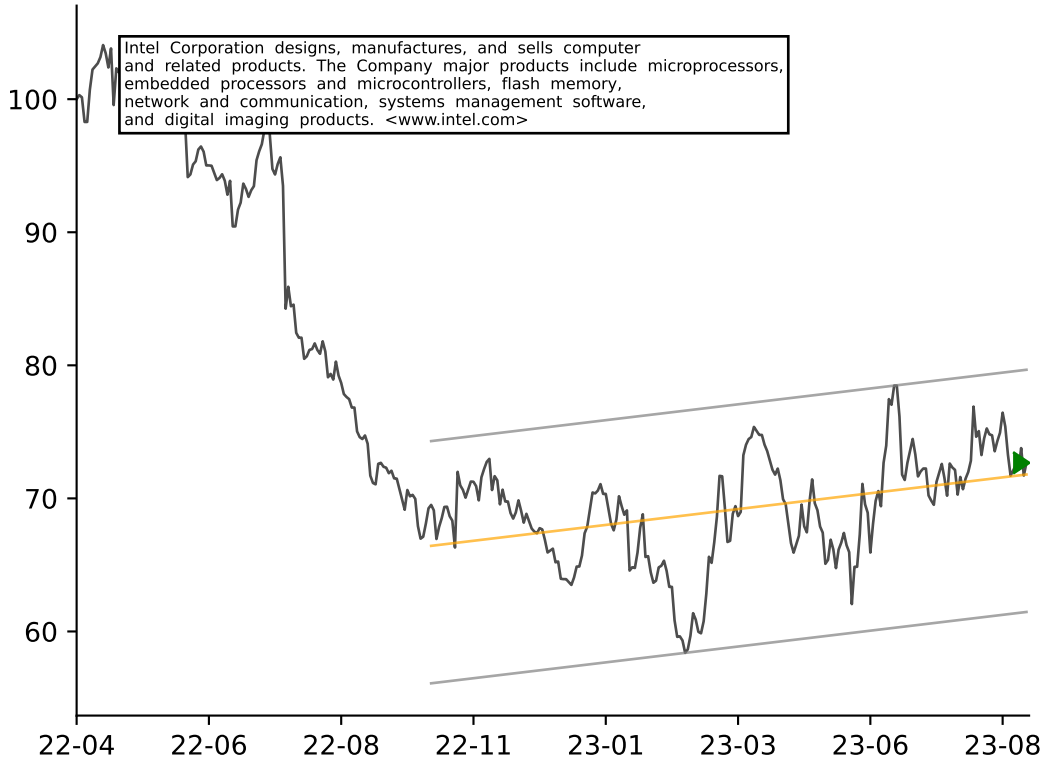
TAIWAN SEMICONDUCTOR-SP ADR (TSM)



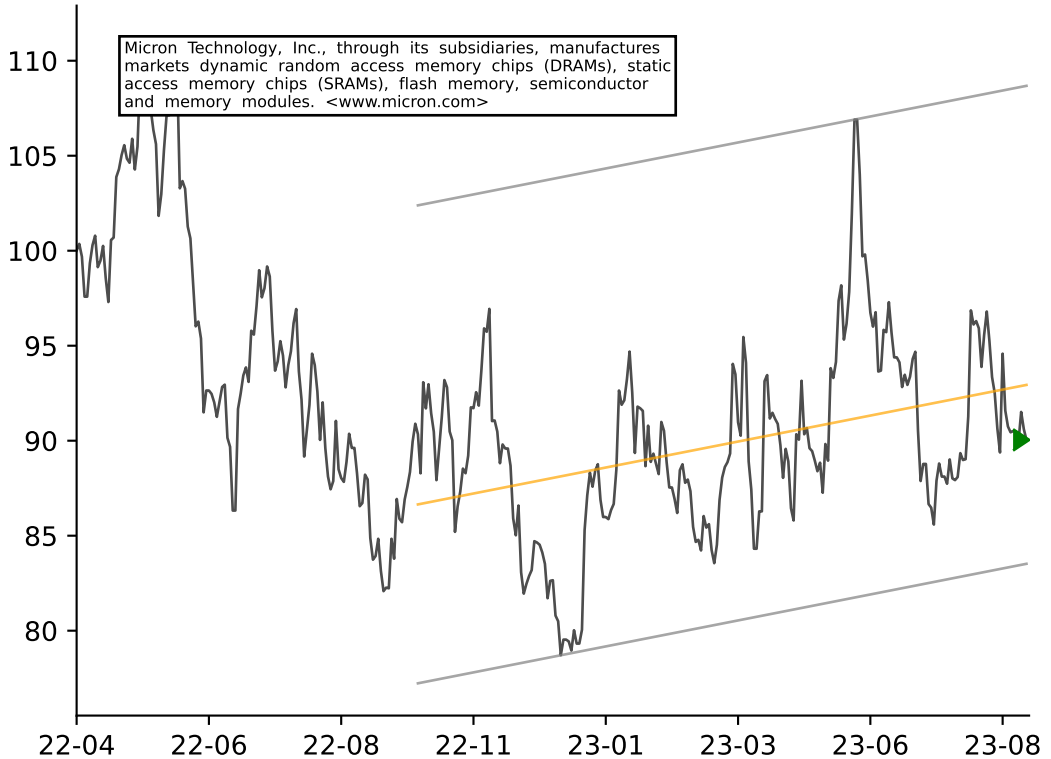
BLACKBERRY LTD (BB)



INTEL CORP (INTC)



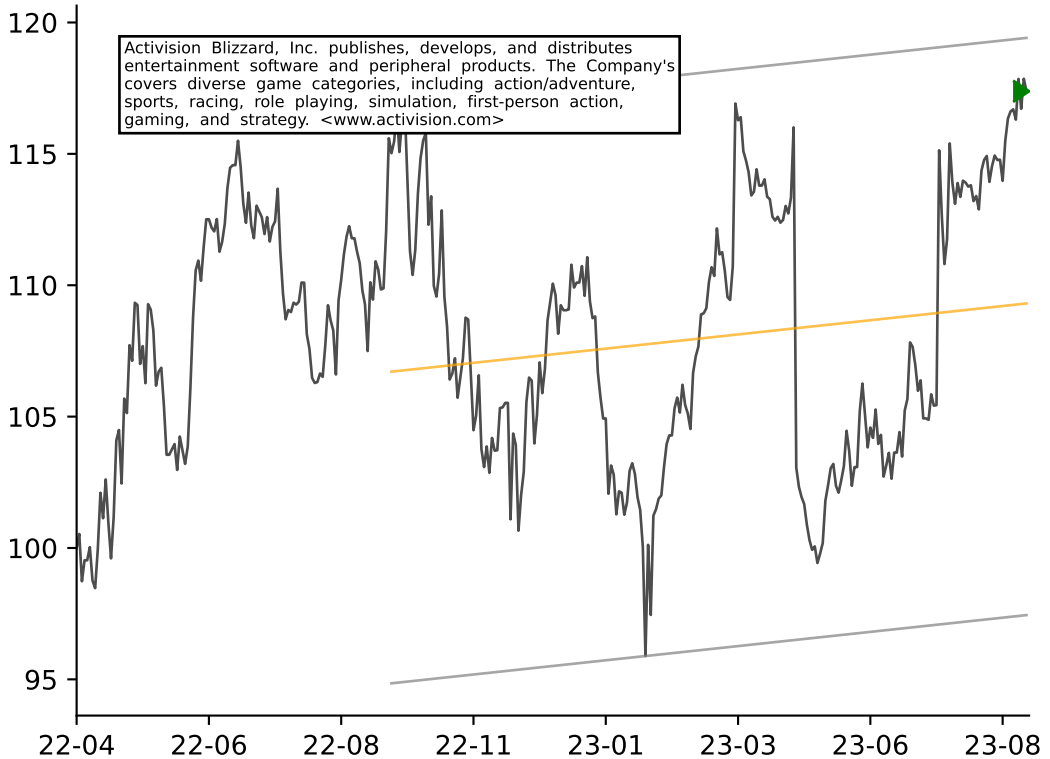
MICRON TECHNOLOGY INC (MU)



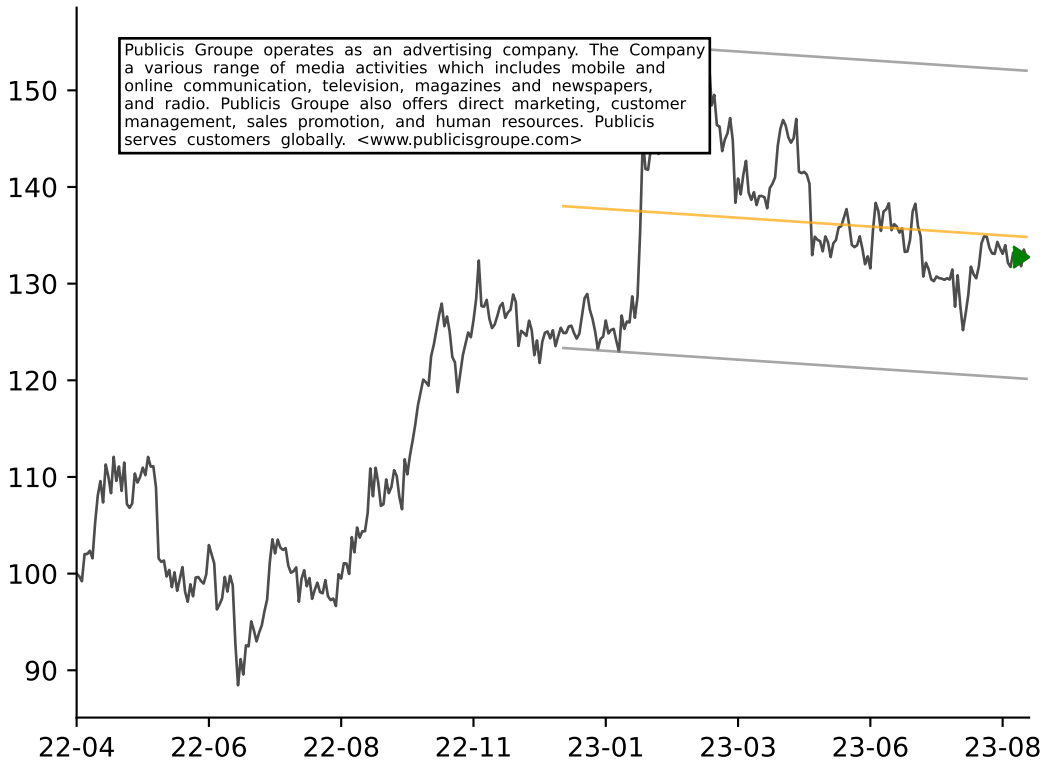
AIXTRON SE (AIXA)



ACTIVISION BLIZZARD INC (ATVI)



PUBLICIS GROUPE (PUB)



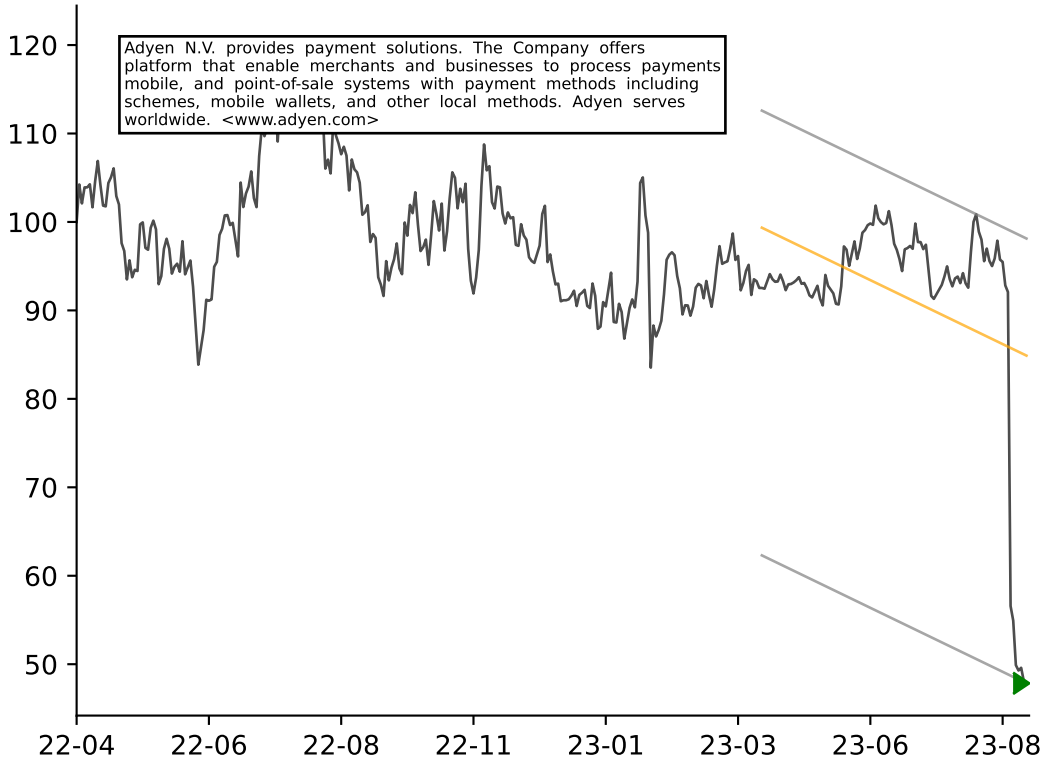
ASML HOLDING NV (ASML)



BAIDU INC - SPON ADR (BIDU)



ADYEN NV (ADYEN)



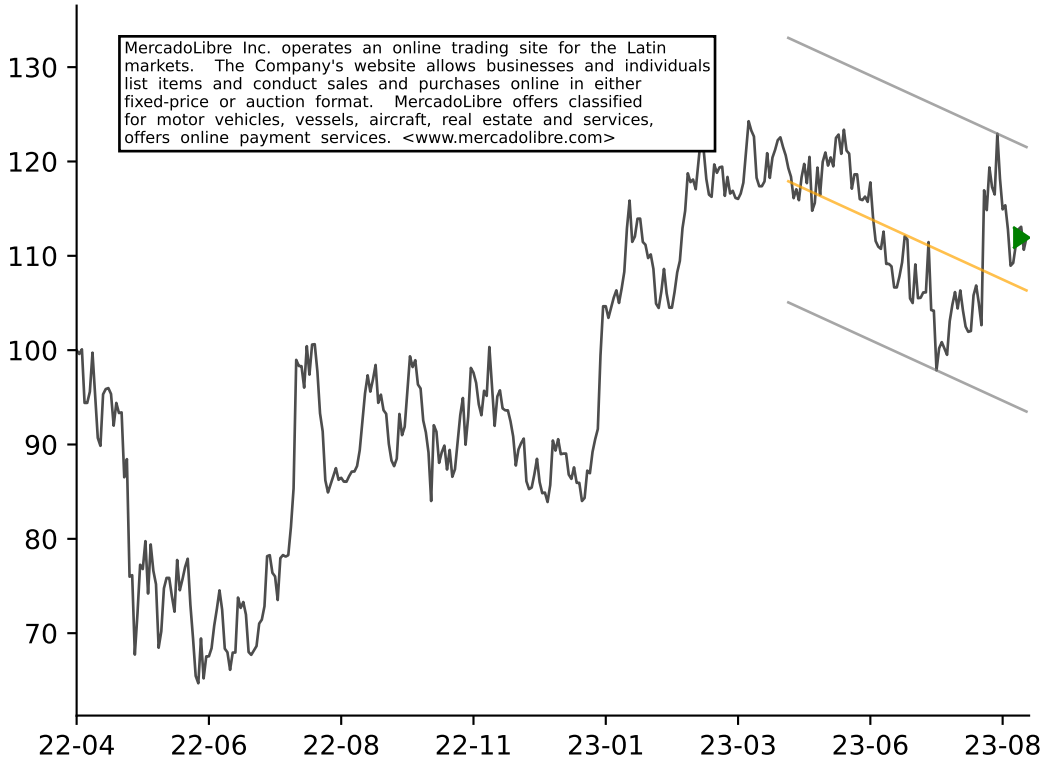
IQIYI INC-ADR (IQ)



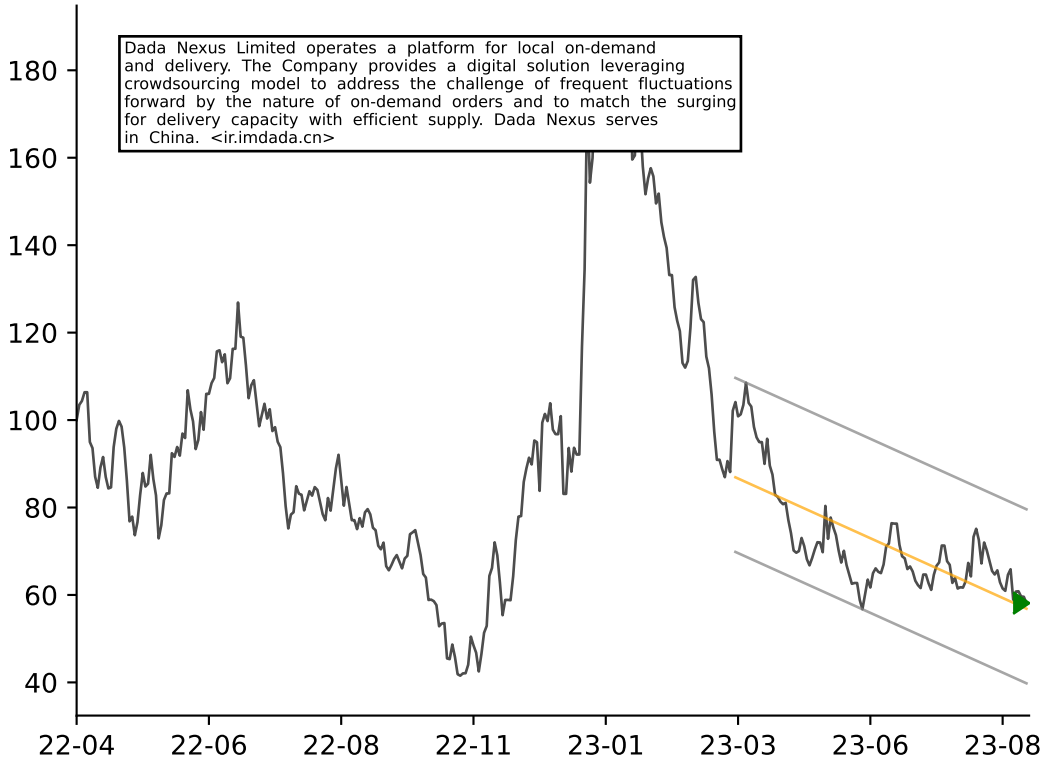
ALIBABA GROUP HOLDING-SP ADR (BABA)



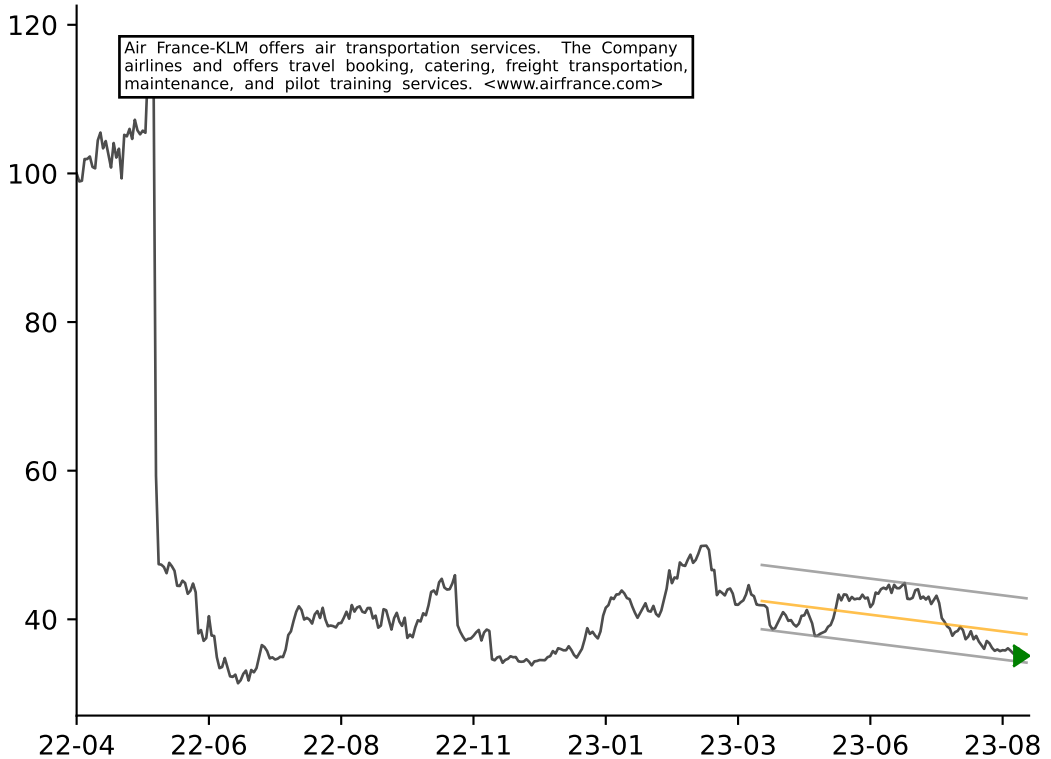
MERCADOLIBRE INC (MELI)



DADA NEXUS LTD-ADR (DADA)



AIR FRANCE-KLM (AF)



TENCENT HOLDINGS LTD (0700)



OMNICOM GROUP (OMC)

Omnicom Group Inc. provides advertising, marketing, and corporate services. The Company's agencies, which operate in major markets the world, provide a comprehensive range of services including media advertising; customer relationship management (CRM); relations; and specialty communications. <www.omnicomgroup.com>

