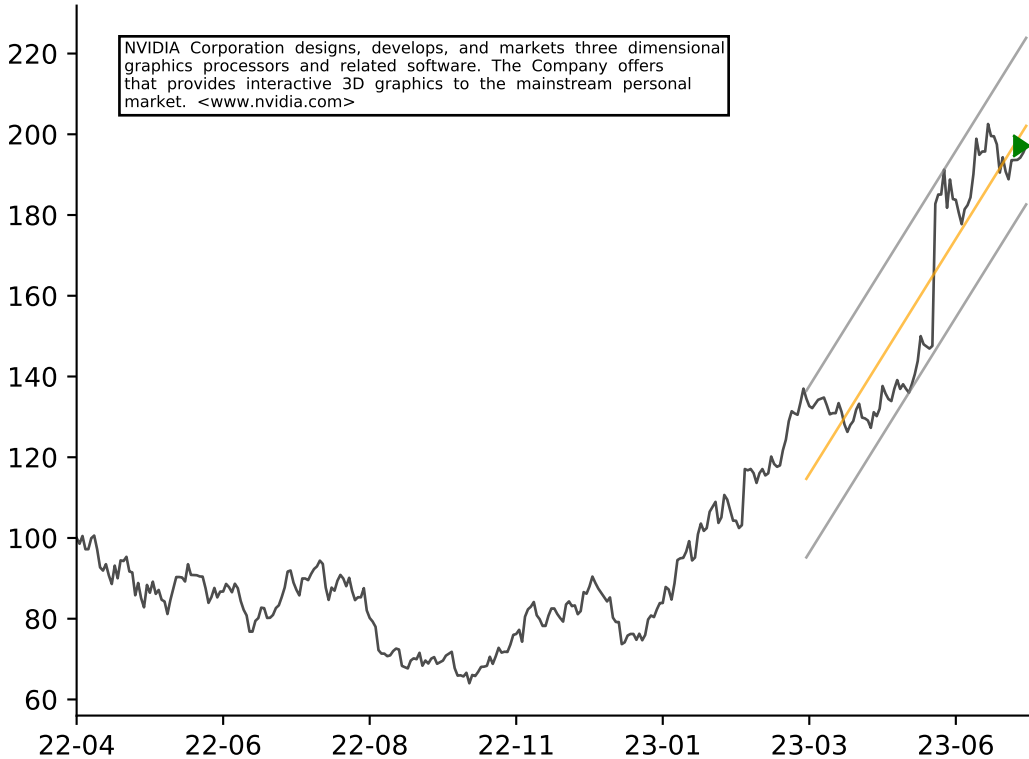


NVIDIA CORP (NVDA)

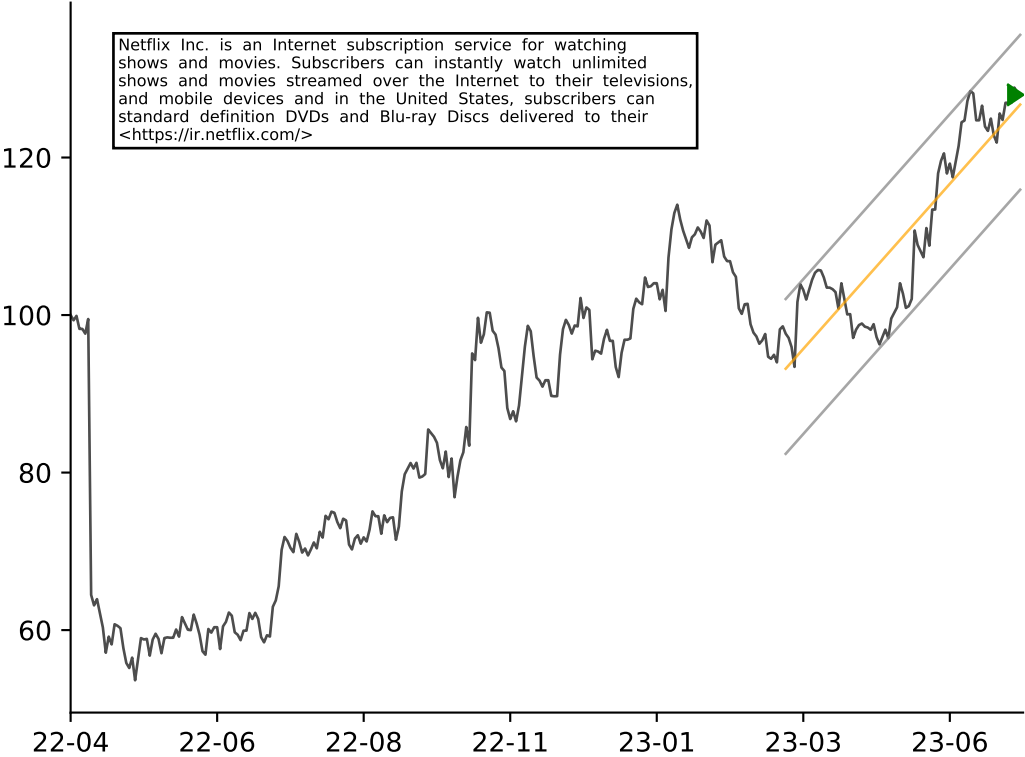


META PLATFORMS INC-CLASS A (META)



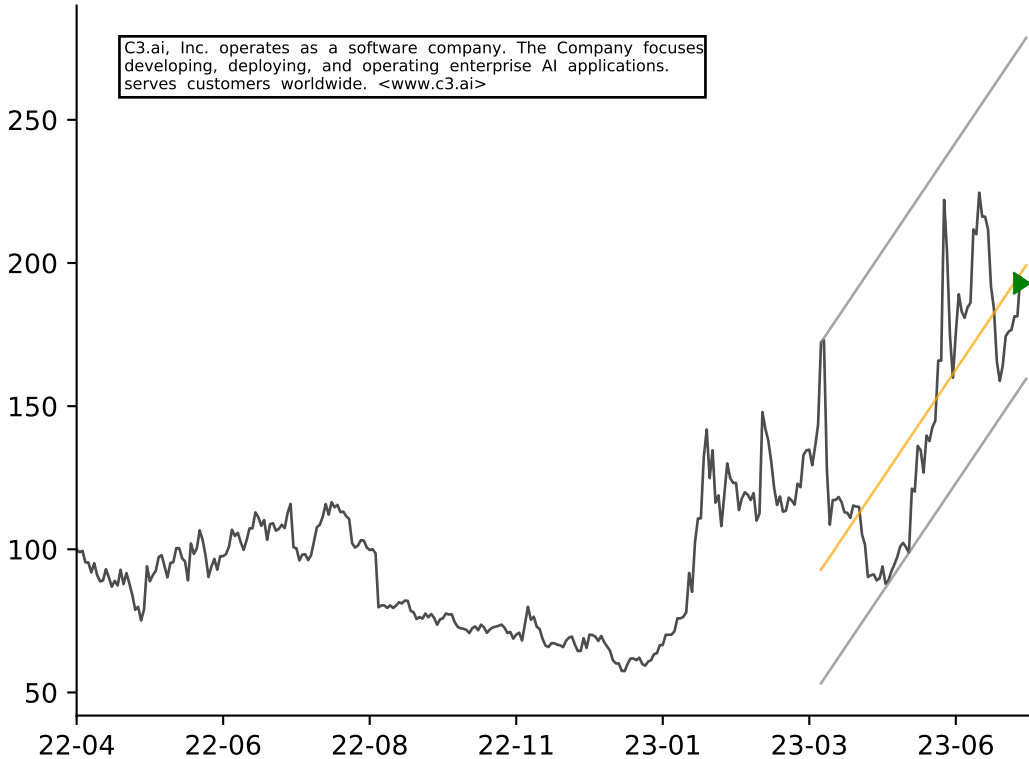
NETFLIX INC (NFLX)

Netflix Inc. is an Internet subscription service for watching shows and movies. Subscribers can instantly watch unlimited shows and movies streamed over the Internet to their televisions, and mobile devices and in the United States, subscribers can standard definition DVDs and Blu-ray Discs delivered to their <<https://ir.netflix.com/>>

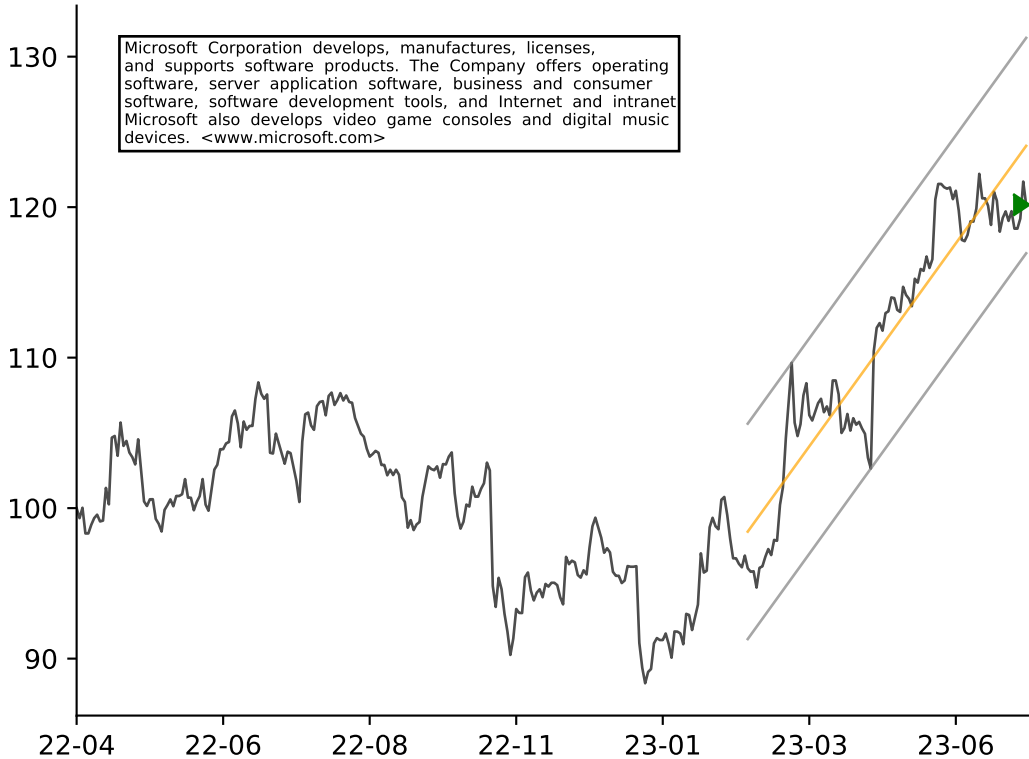


C3.AI INC-A (AI)

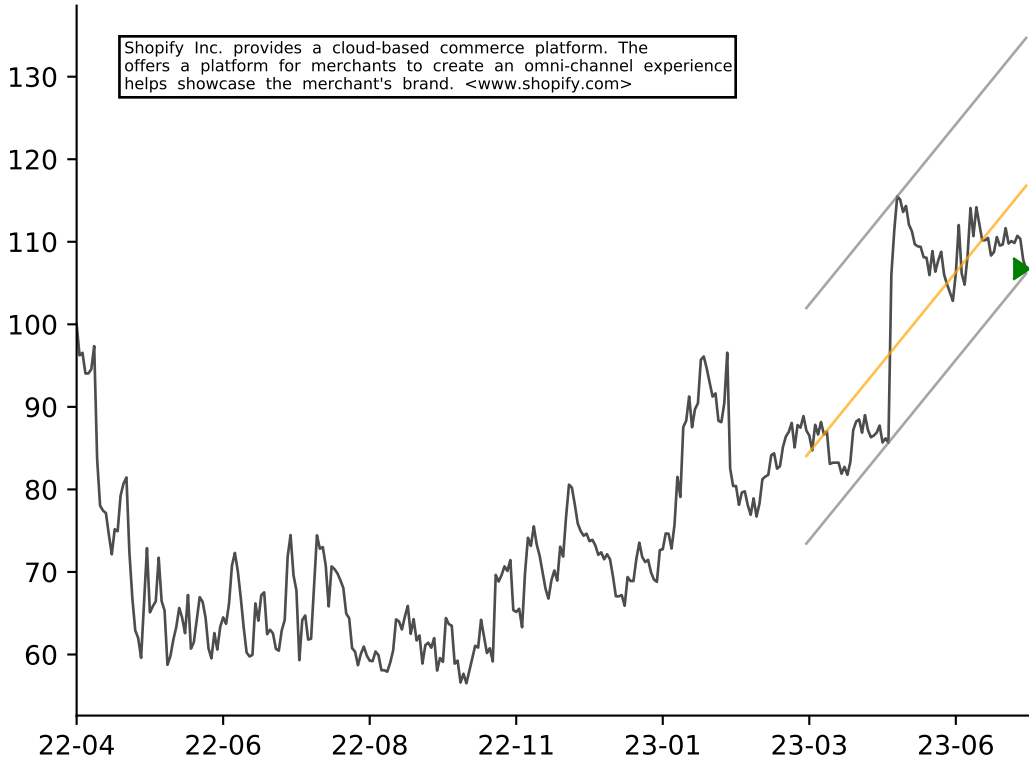
C3.ai, Inc. operates as a software company. The Company focuses on developing, deploying, and operating enterprise AI applications. The Company serves customers worldwide. <www.c3.ai>



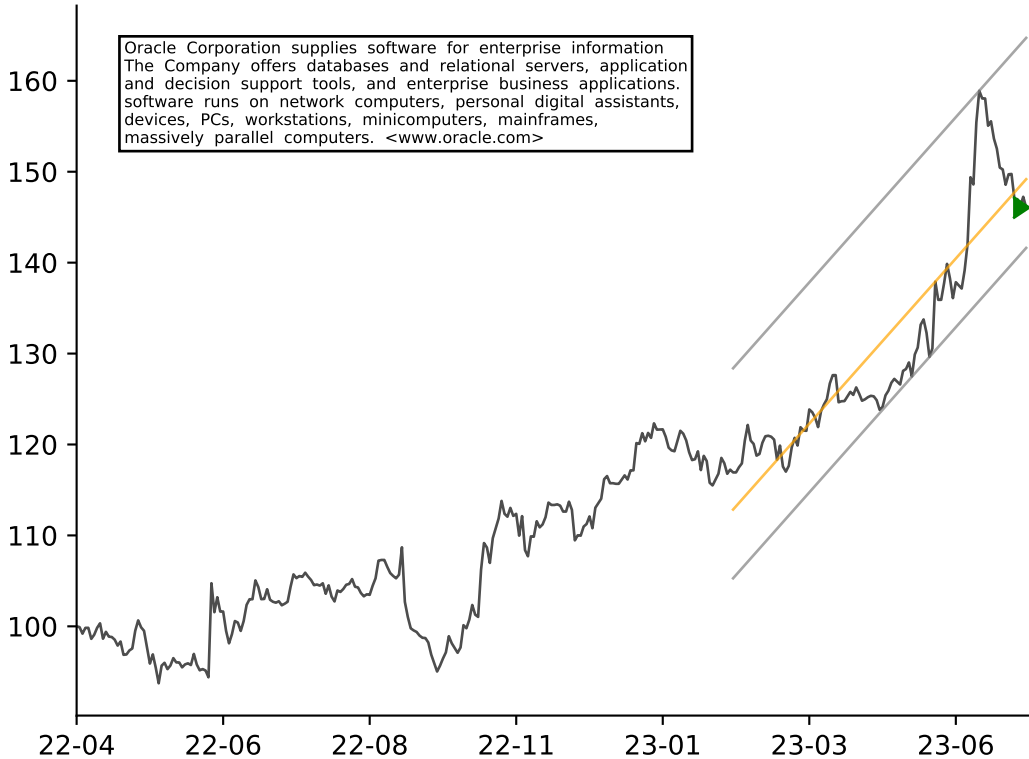
MICROSOFT CORP (MSFT)



SHOPIFY INC - CLASS A (SHOP)

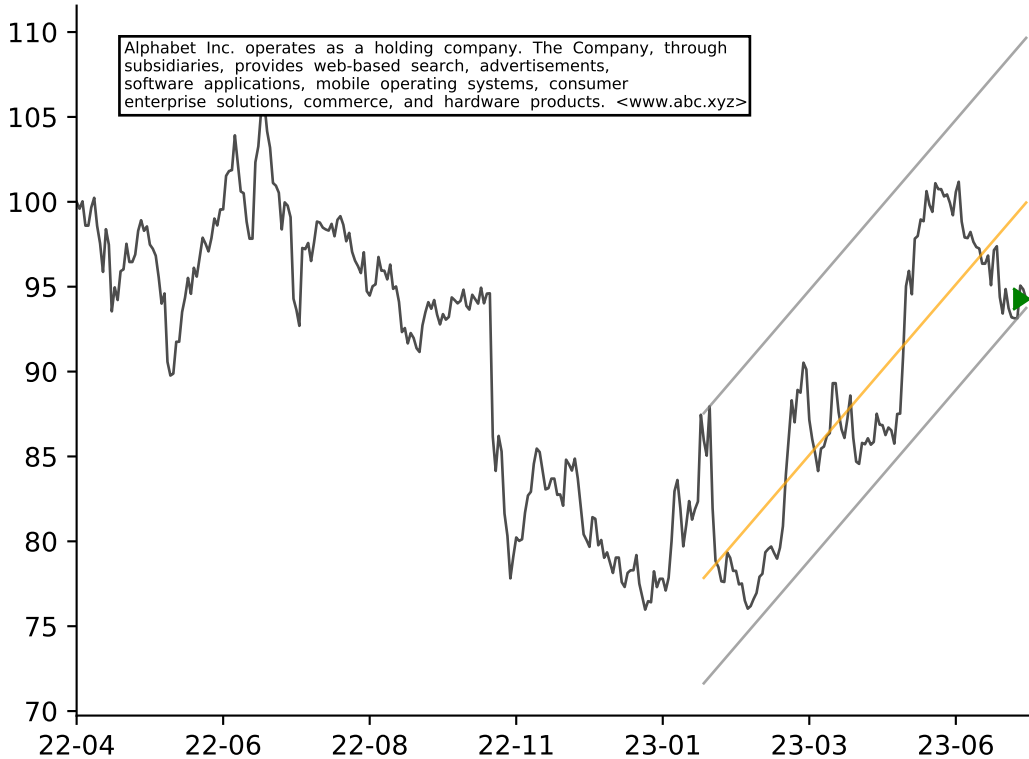


ORACLE CORP (ORCL)

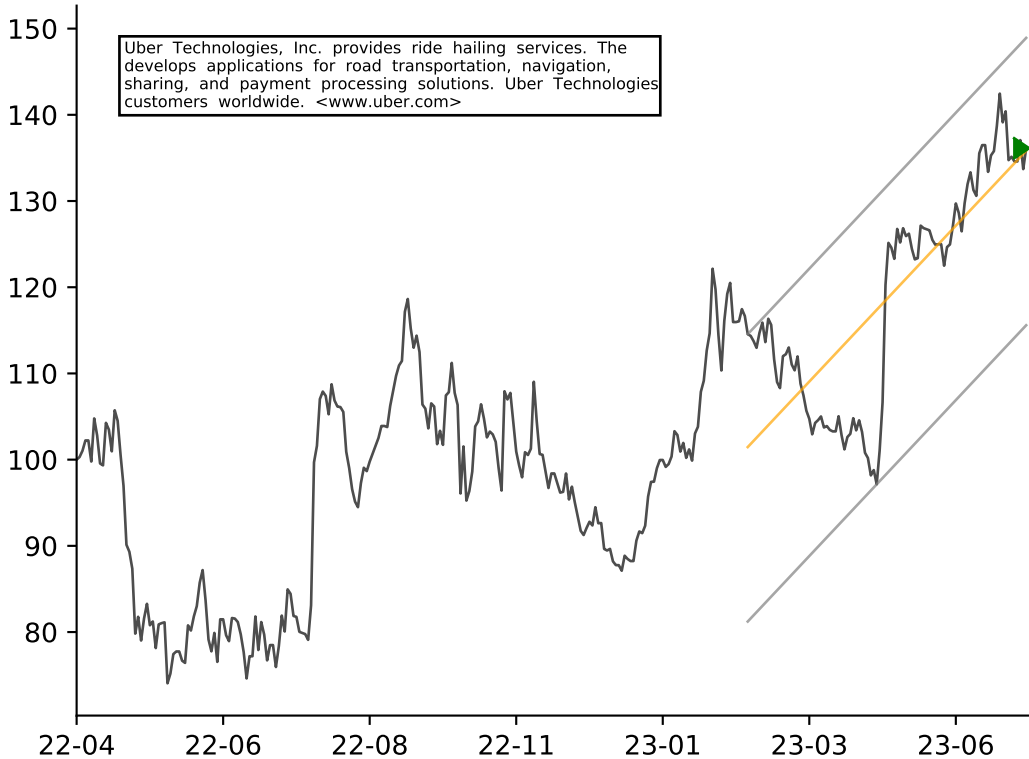


Oracle Corporation supplies software for enterprise information. The Company offers databases and relational servers, application and decision support tools, and enterprise business applications. software runs on network computers, personal digital assistants, devices, PCs, workstations, minicomputers, mainframes, massively parallel computers. <www.oracle.com>

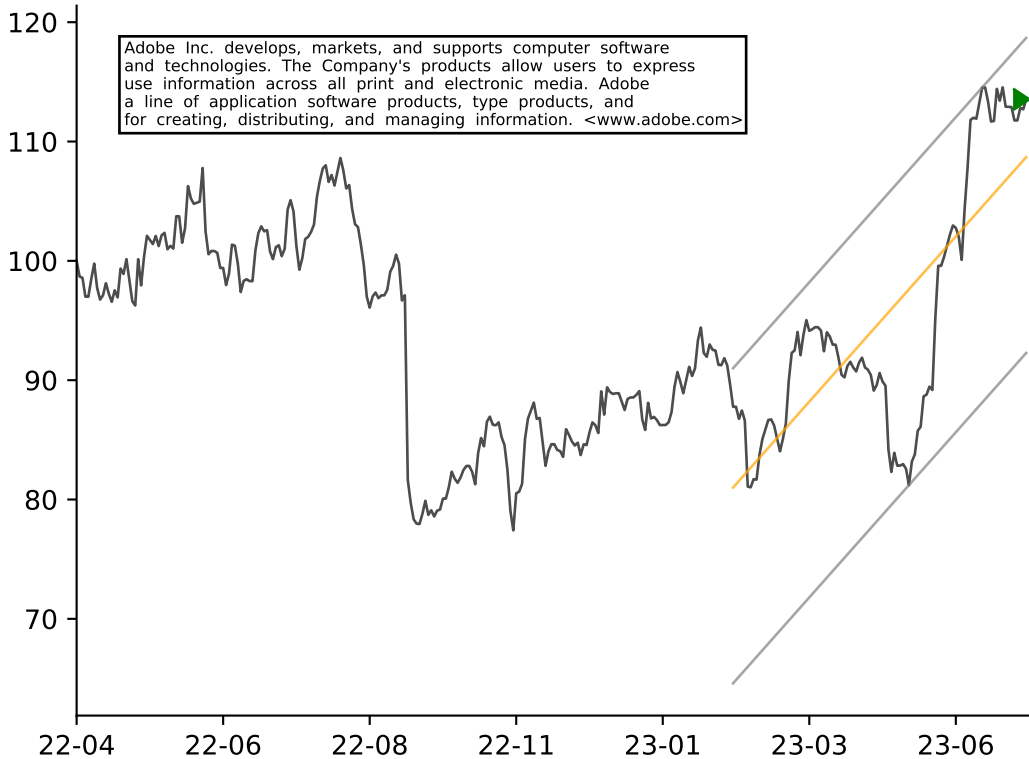
ALPHABET INC-CL A (GOOGL)



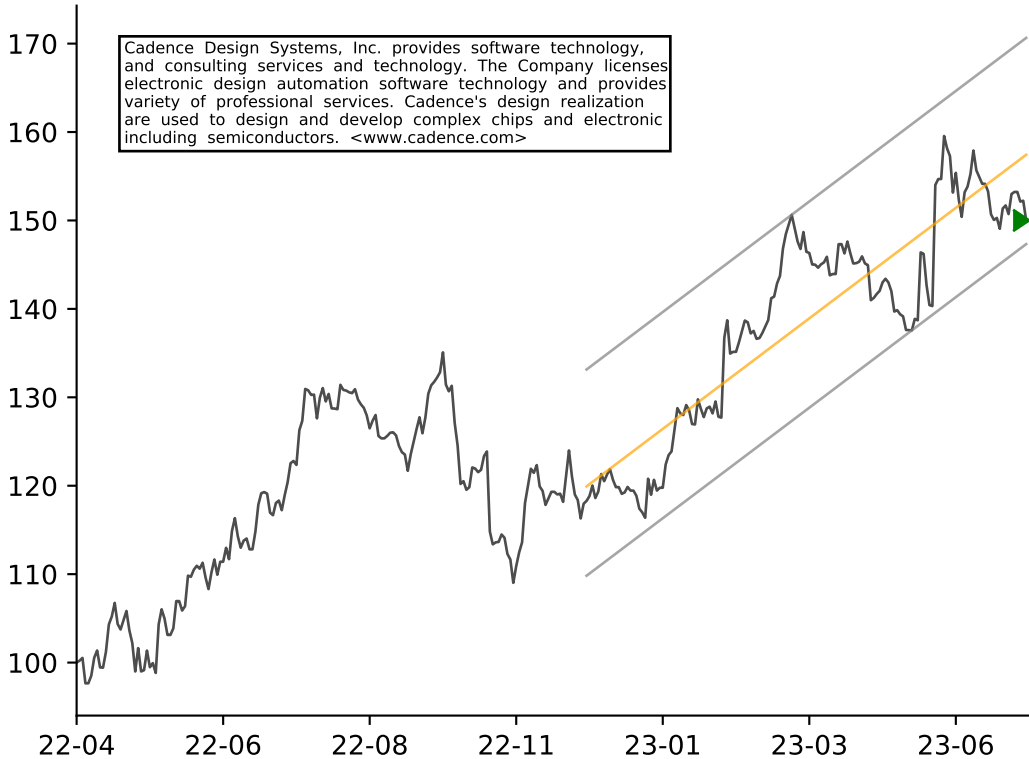
UBER TECHNOLOGIES INC (UBER)



ADOBE INC (ADBE)



CADENCE DESIGN SYS INC (CDNS)

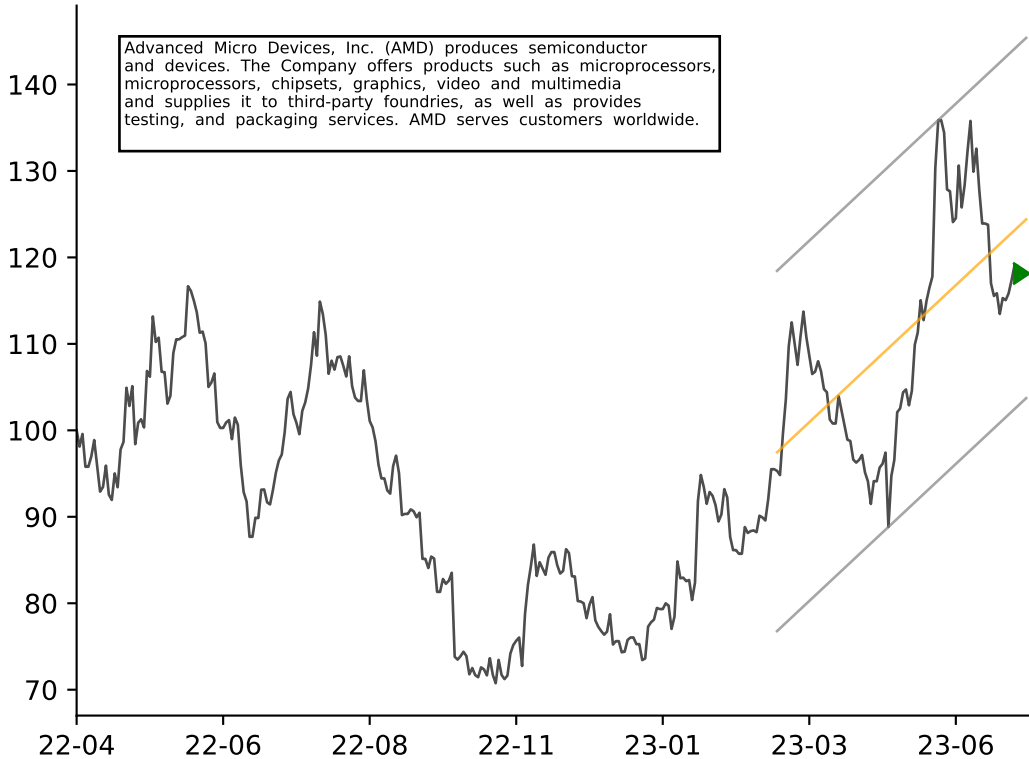


JABIL INC (JBL)

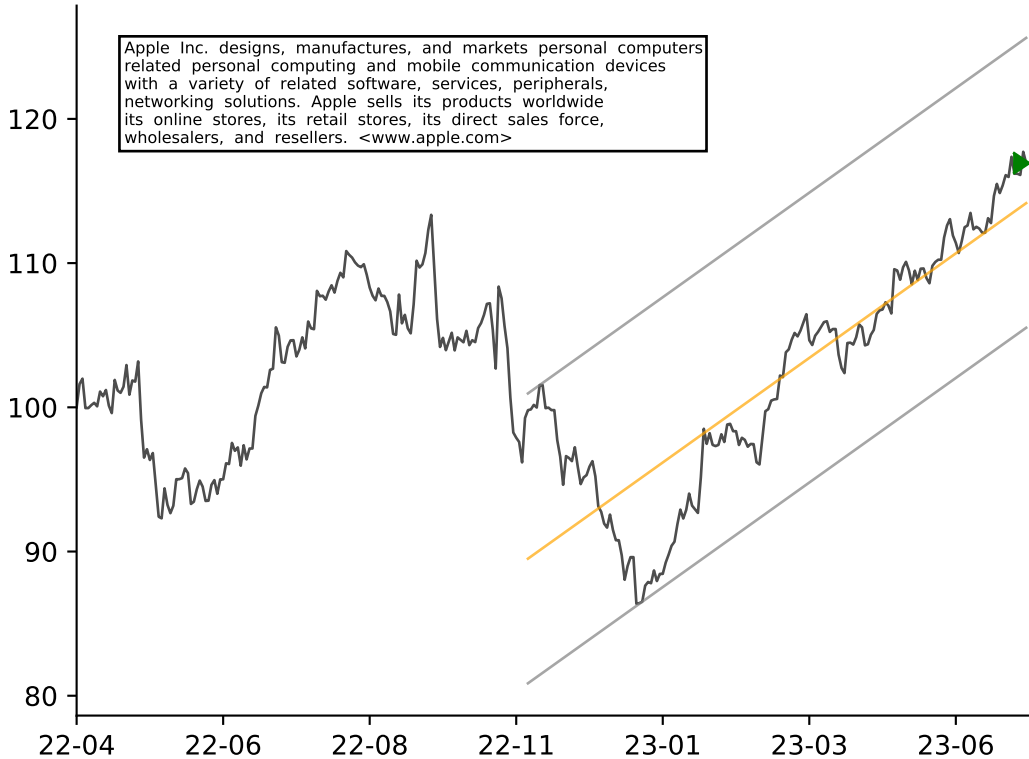
Jabil Inc. operates as a manufacturing services company. The offers digital prototyping, printed electronics, device circuit designing, and volume board assembly services. Jabil automotive, consumer health, data centers, energy, and defense aerospace sectors worldwide. <www.jabil.com>



ADVANCED MICRO DEVICES (AMD)



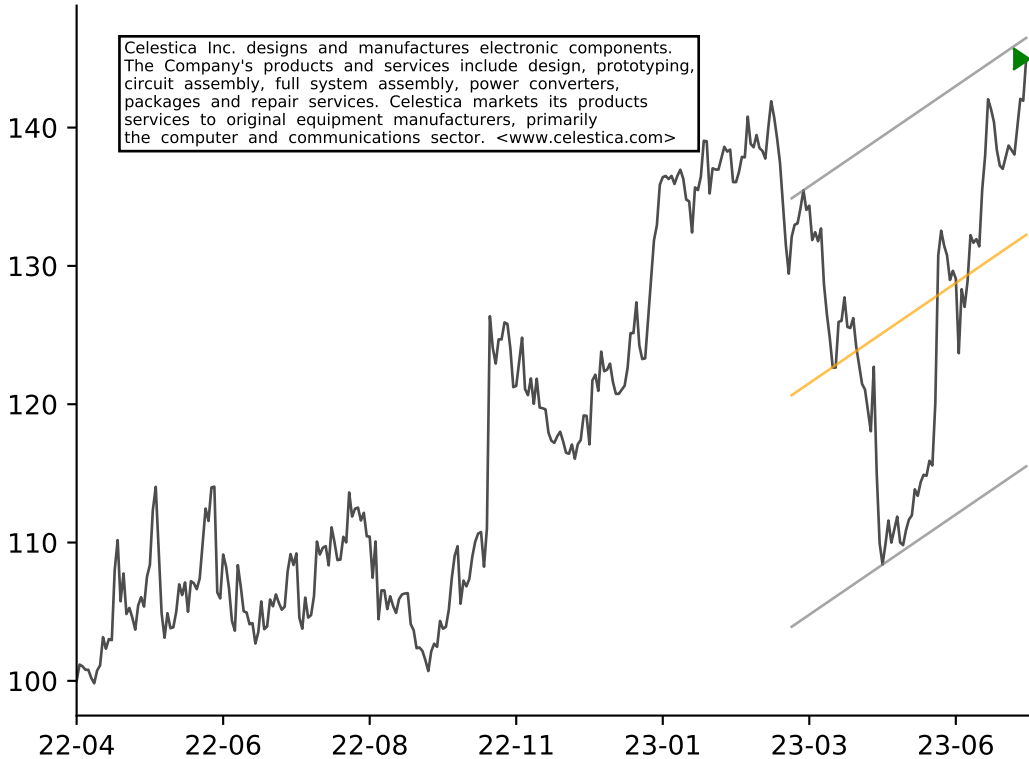
APPLE INC (AAPL)



ASML HOLDING NV (ASML)



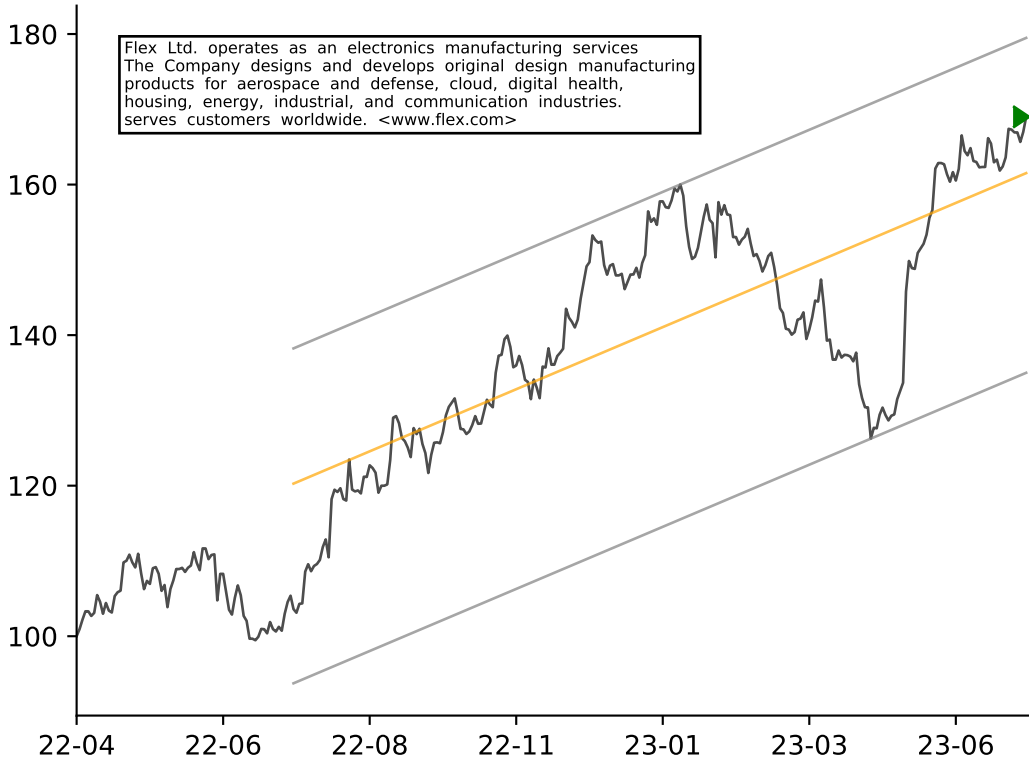
CELESTICA INC (CLS)



TAIWAN SEMICONDUCTOR-SP ADR (TSM)

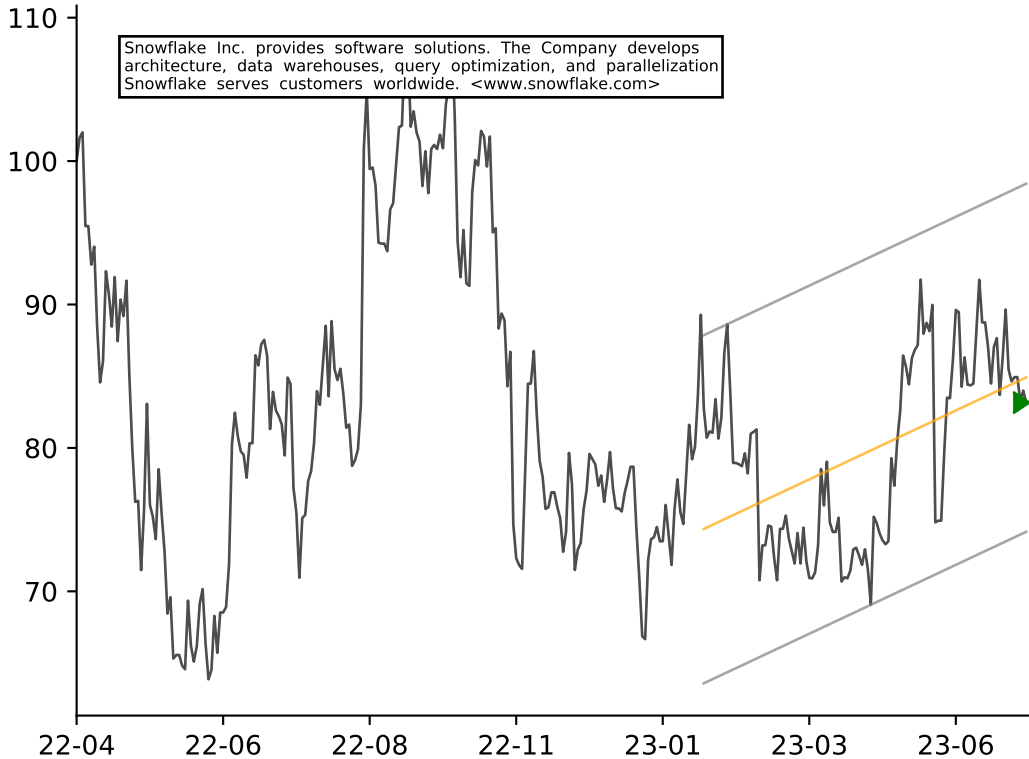


FLEX LTD (FLEX)

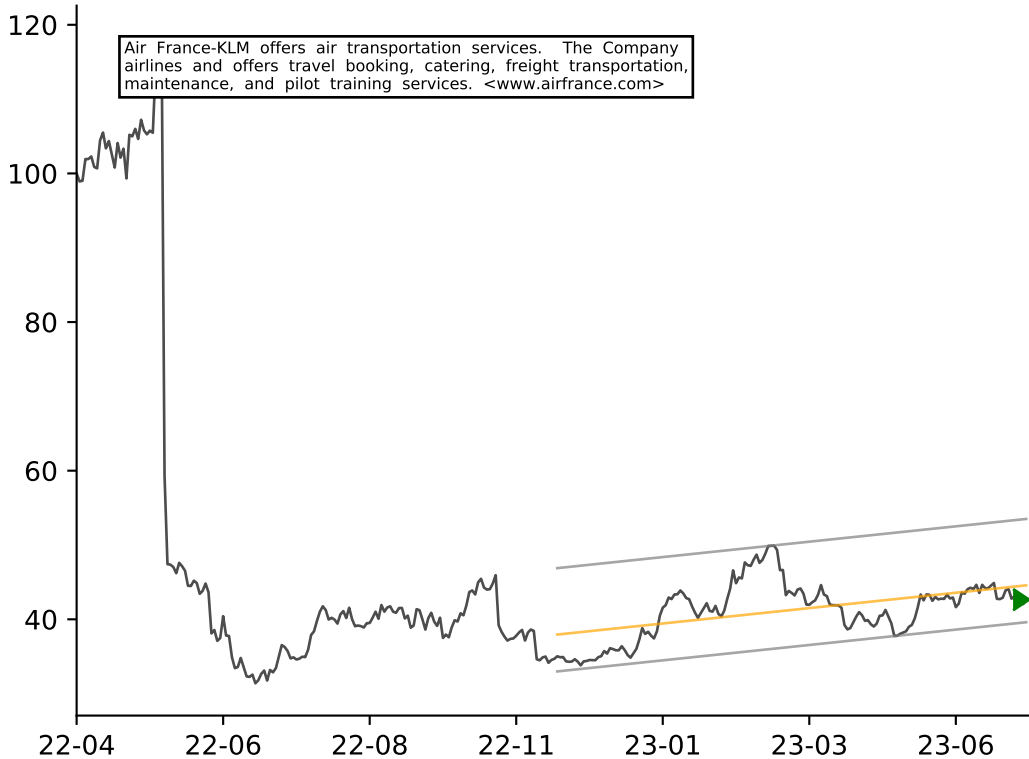


Flex Ltd. operates as an electronics manufacturing services
The Company designs and develops original design manufacturing
products for aerospace and defense, cloud, digital health,
housing, energy, industrial, and communication industries.
serves customers worldwide. <www.flex.com>

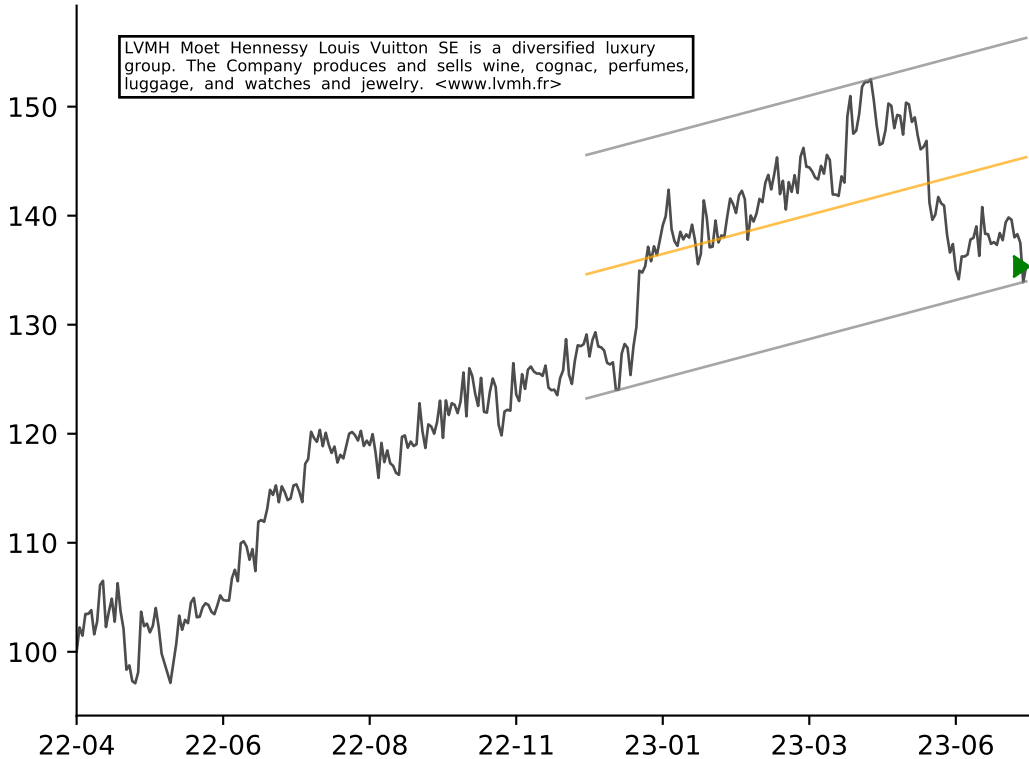
SNOWFLAKE INC-CLASS A (SNOW)



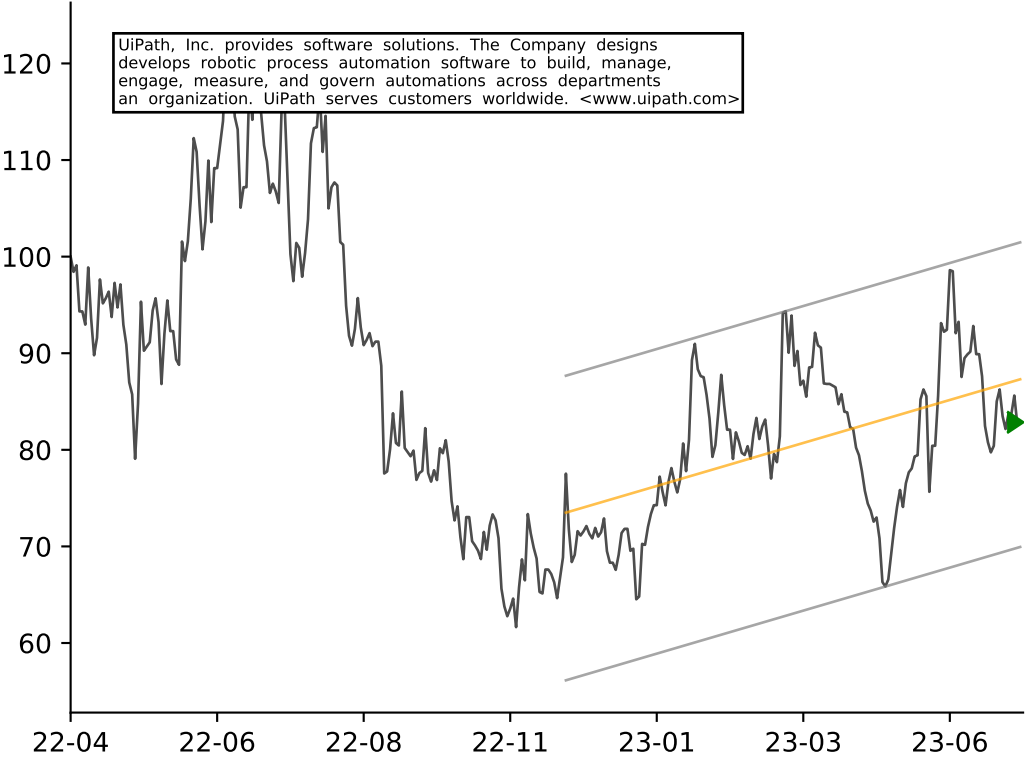
AIR FRANCE-KLM (AF)



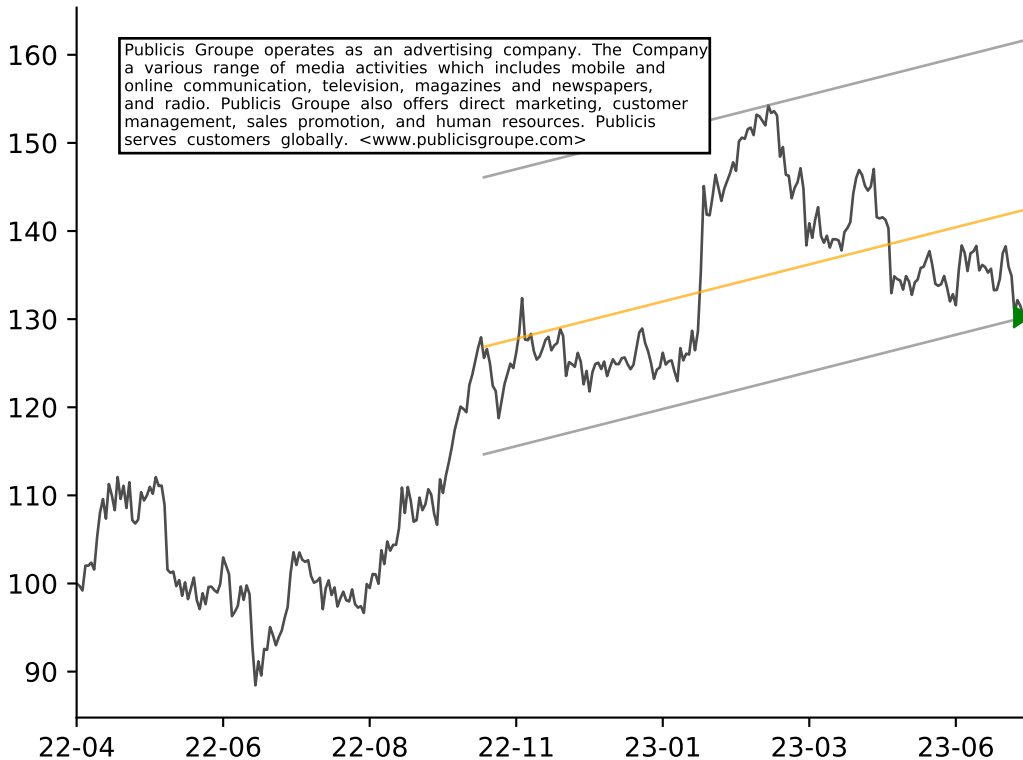
LVMH MOET HENNESSY LOUIS VUI (MC)



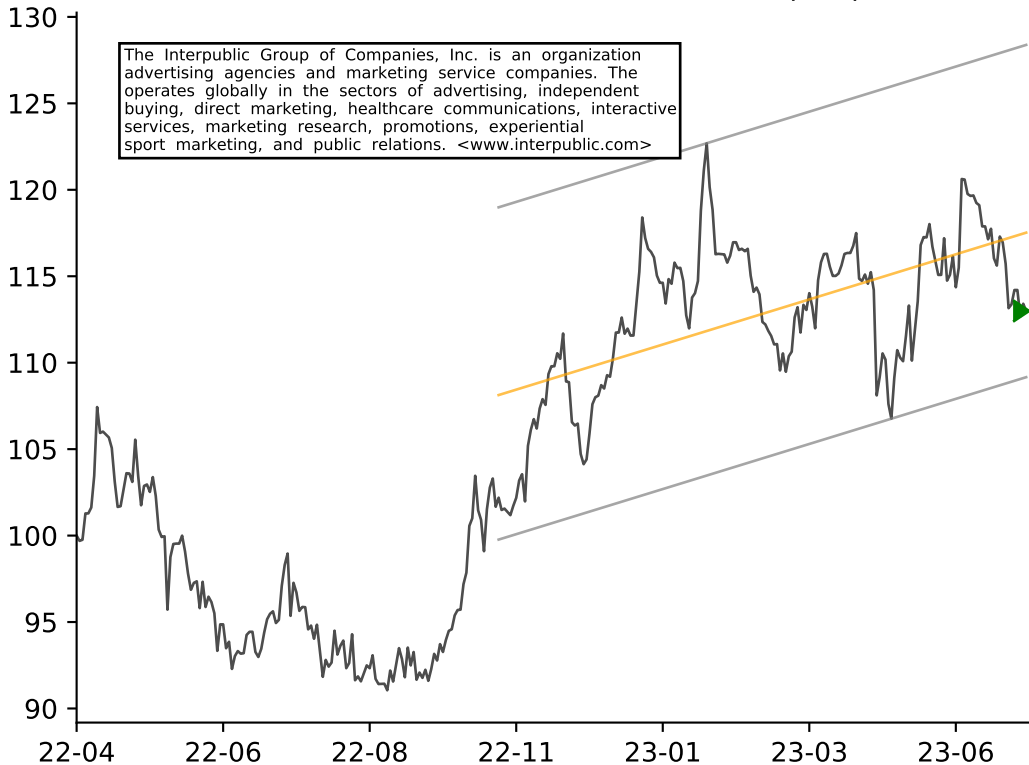
UIPATH INC - CLASS A (PATH)



PUBLICIS GROUPE (PUB)

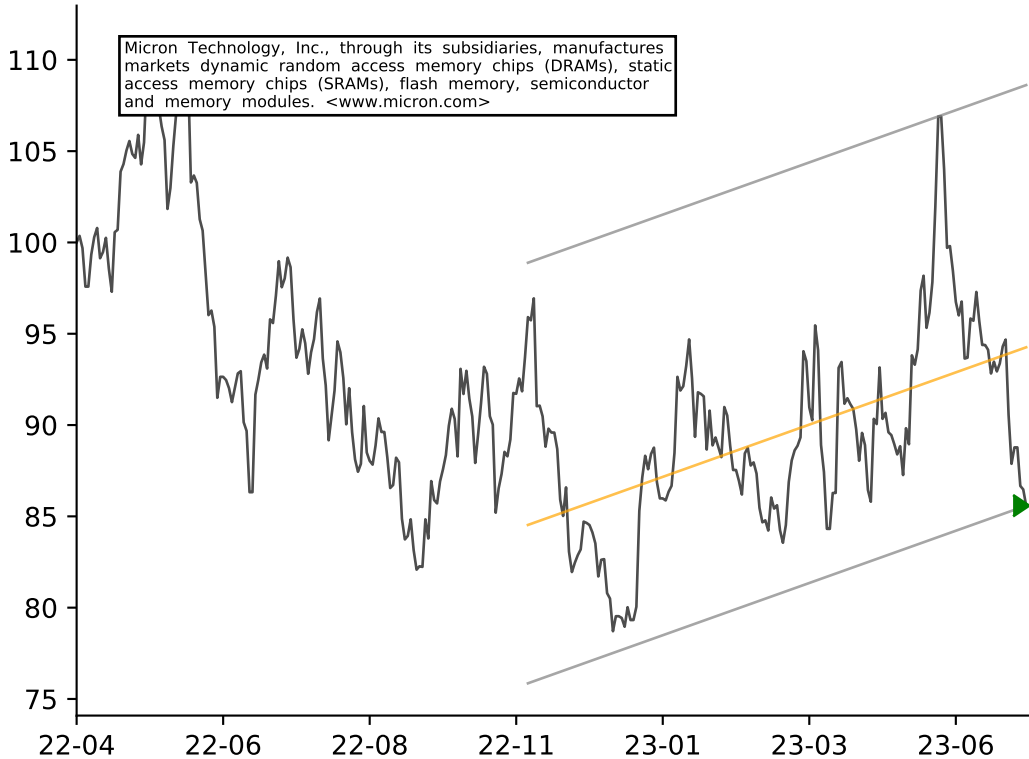


INTERPUBLIC GROUP OF COS INC (IPG)

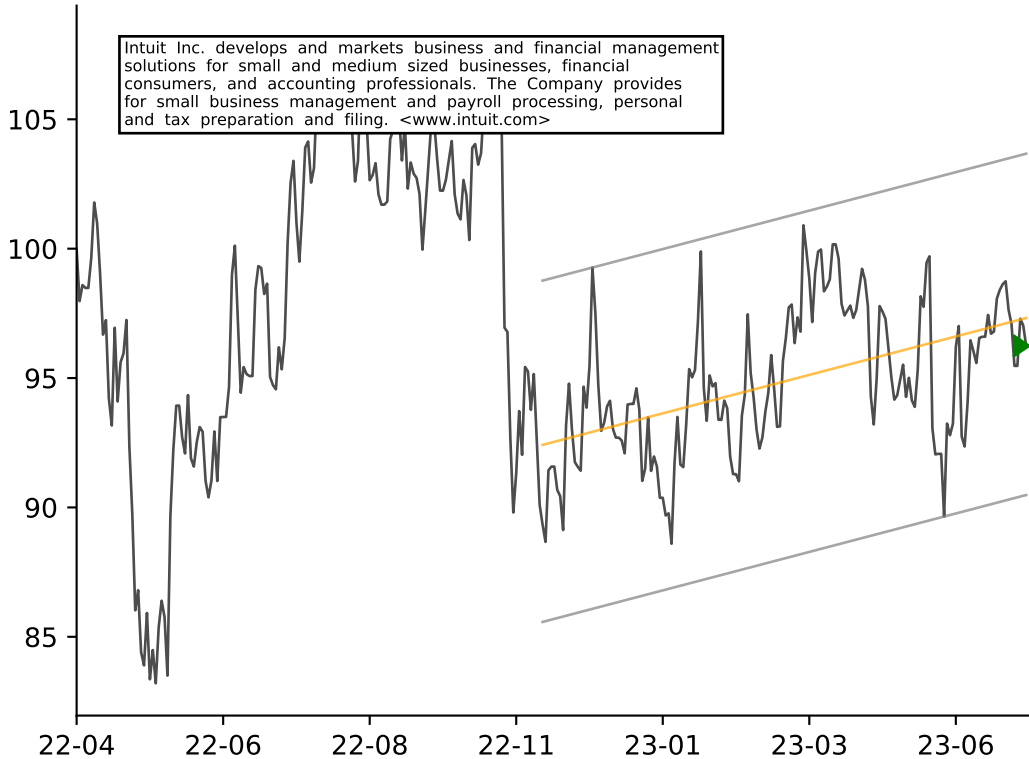


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MICRON TECHNOLOGY INC (MU)

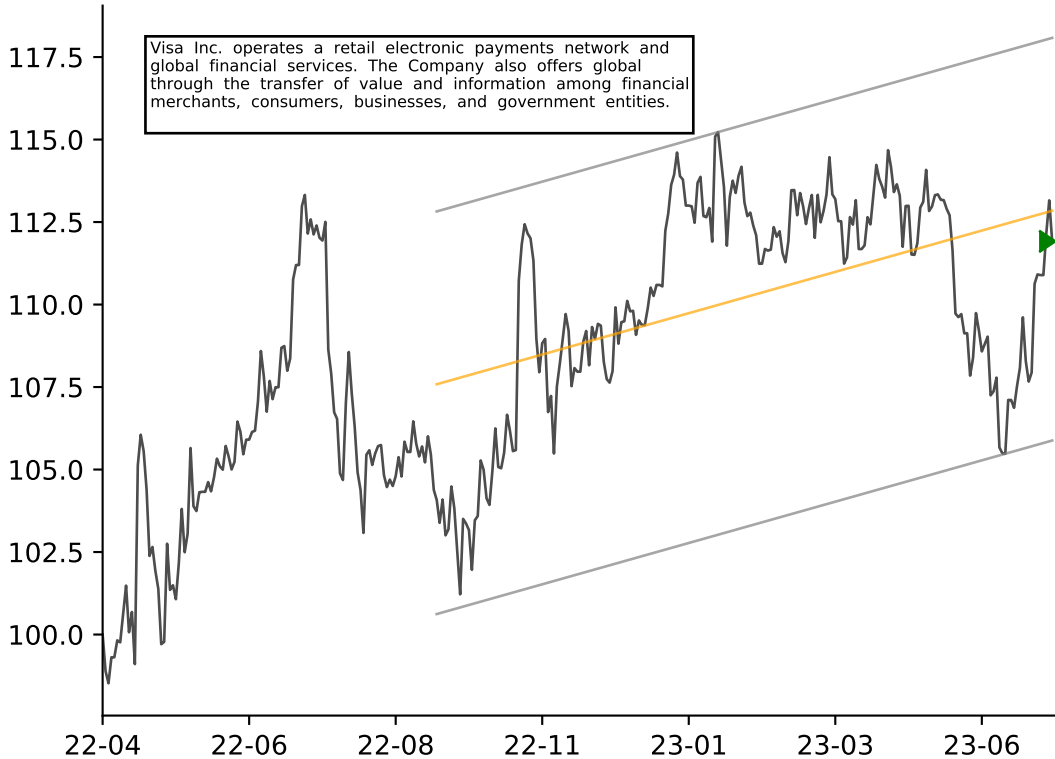


INTUIT INC (INTU)

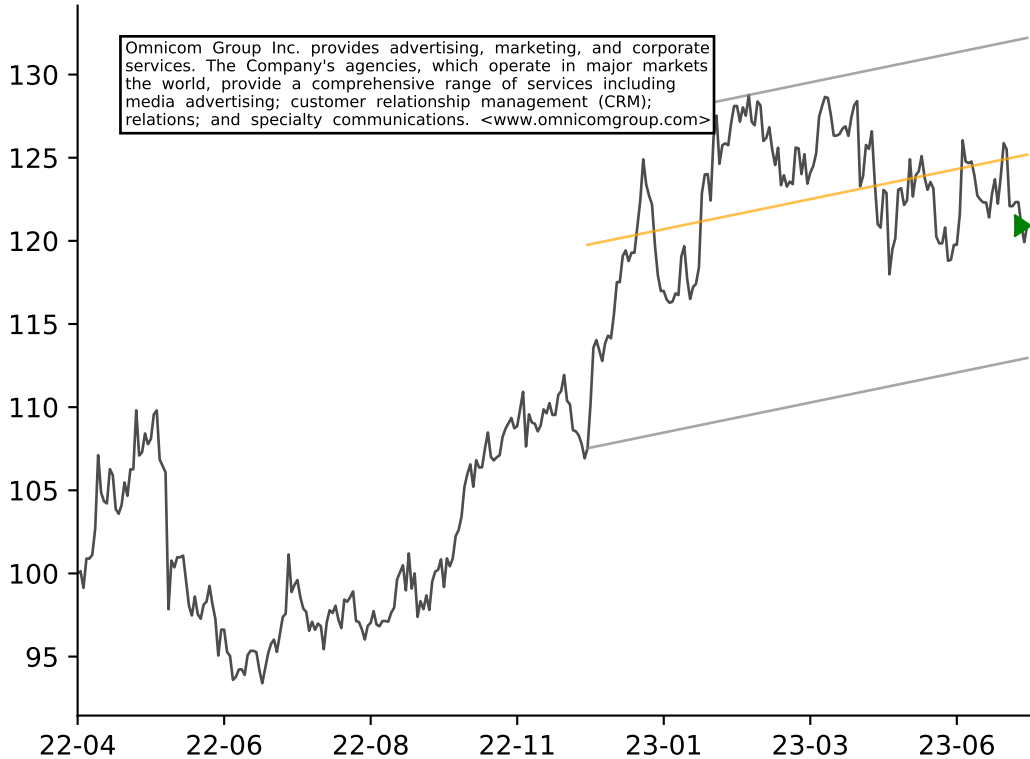


Intuit Inc. develops and markets business and financial management solutions for small and medium sized businesses, financial consumers, and accounting professionals. The Company provides for small business management and payroll processing, personal and tax preparation and filing. <www.intuit.com>

VISA INC-CLASS A SHARES (V)



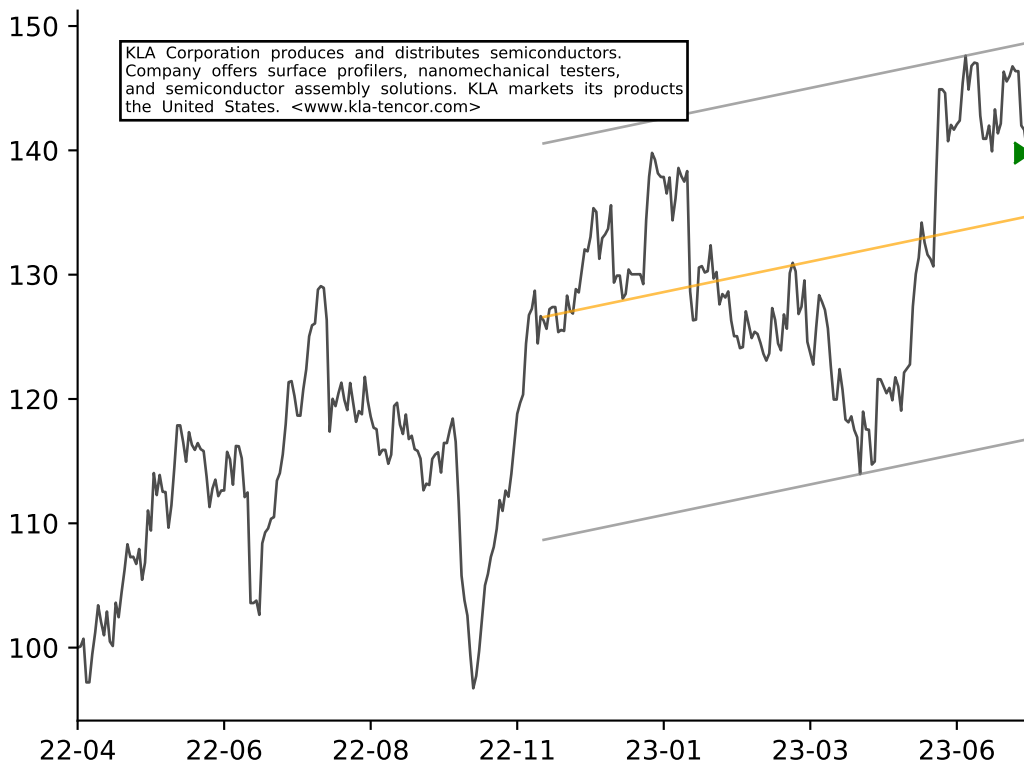
OMNICOM GROUP (OMC)



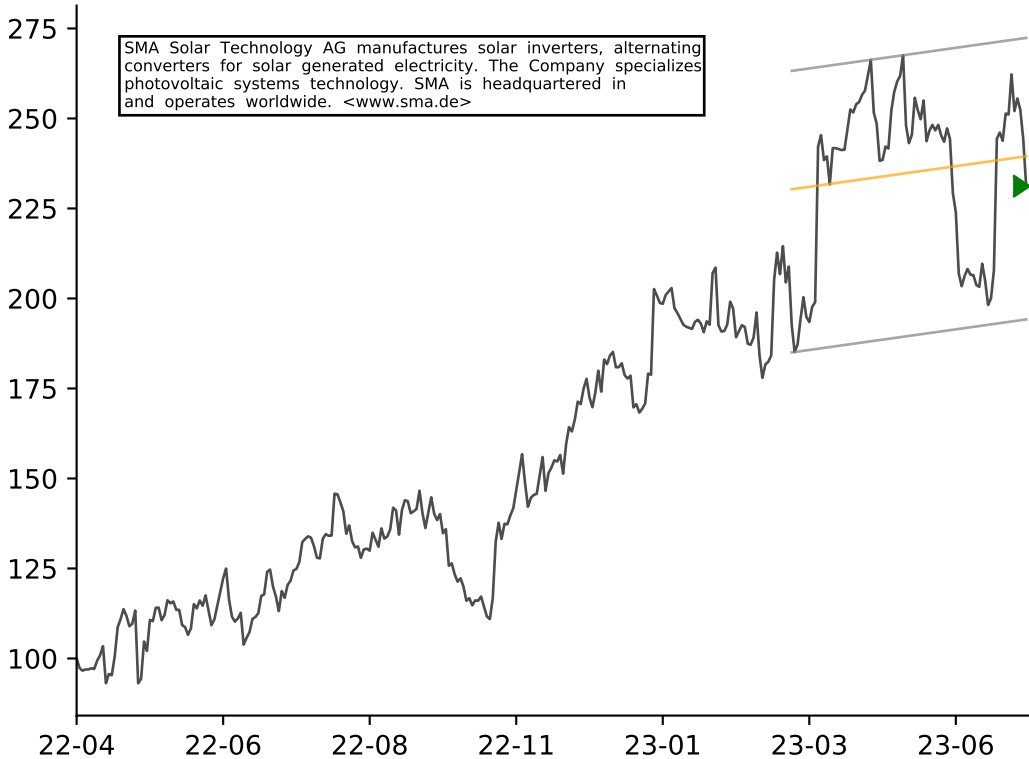
TDK CORP (6762)



KLA CORP (KLAC)



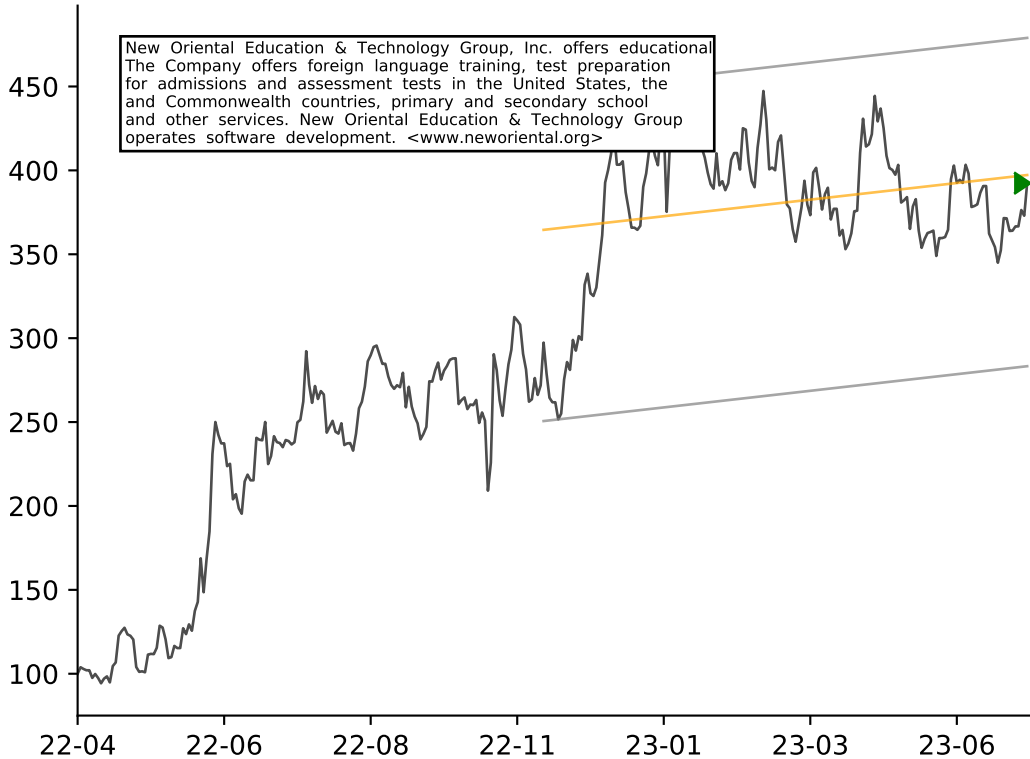
SMA SOLAR TECHNOLOGY AG (S92)



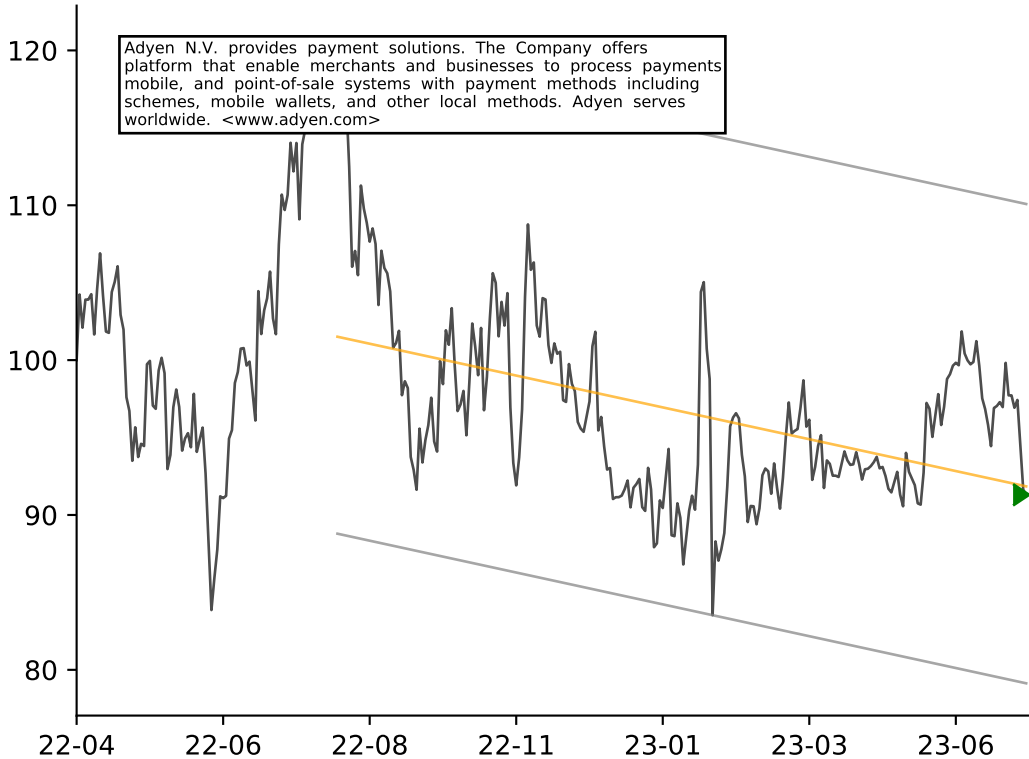
TENCENT MUSIC ENTERTAINM-ADR (TME)



NEW ORIENTAL EDUCATIO-SP ADR (EDU)

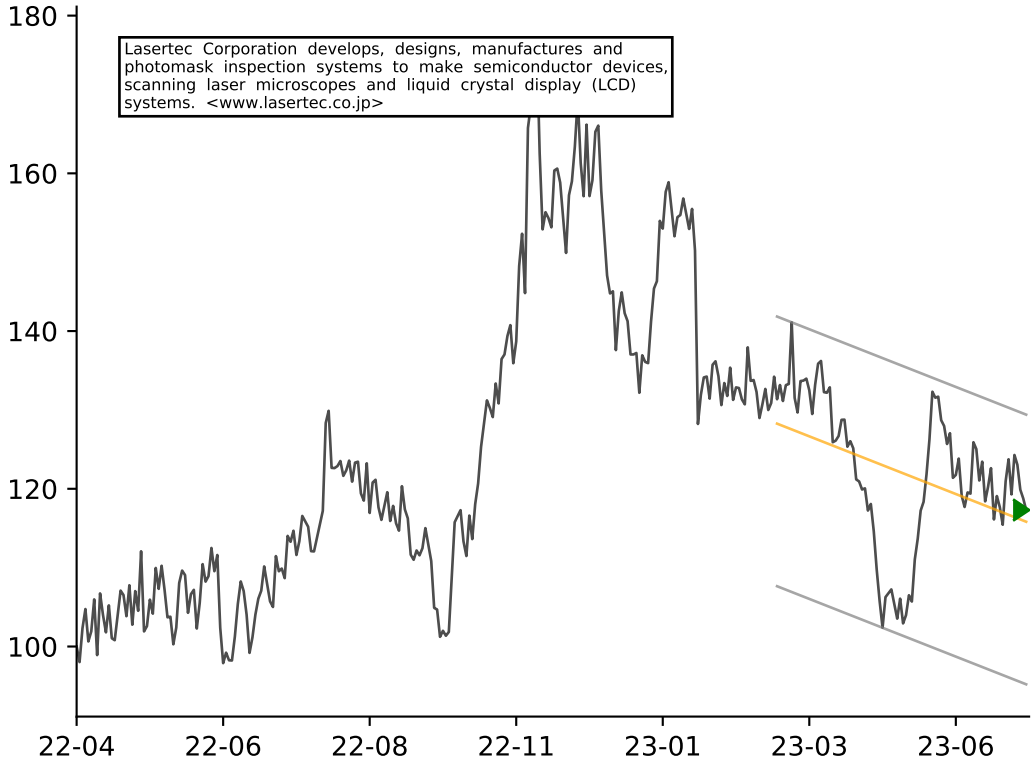


ADYEN NV (ADYEN)



Adyen N.V. provides payment solutions. The Company offers platform that enable merchants and businesses to process payments mobile, and point-of-sale systems with payment methods including schemes, mobile wallets, and other local methods. Adyen serves worldwide. <www.adyen.com>

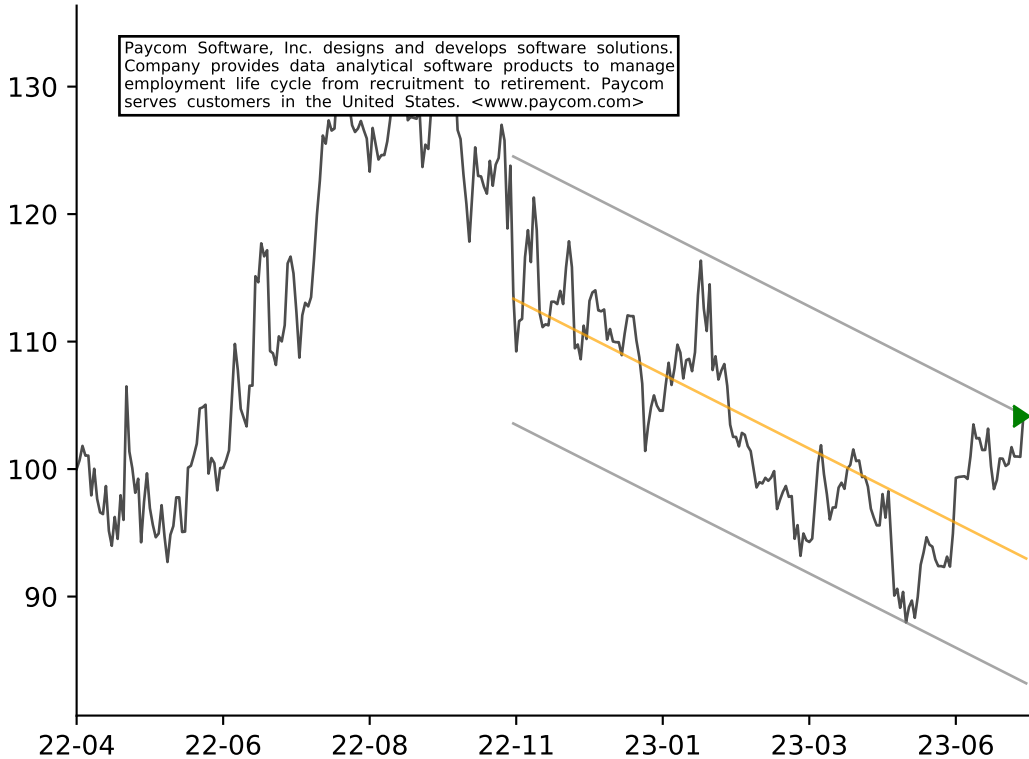
LASERTEC CORP (6920)



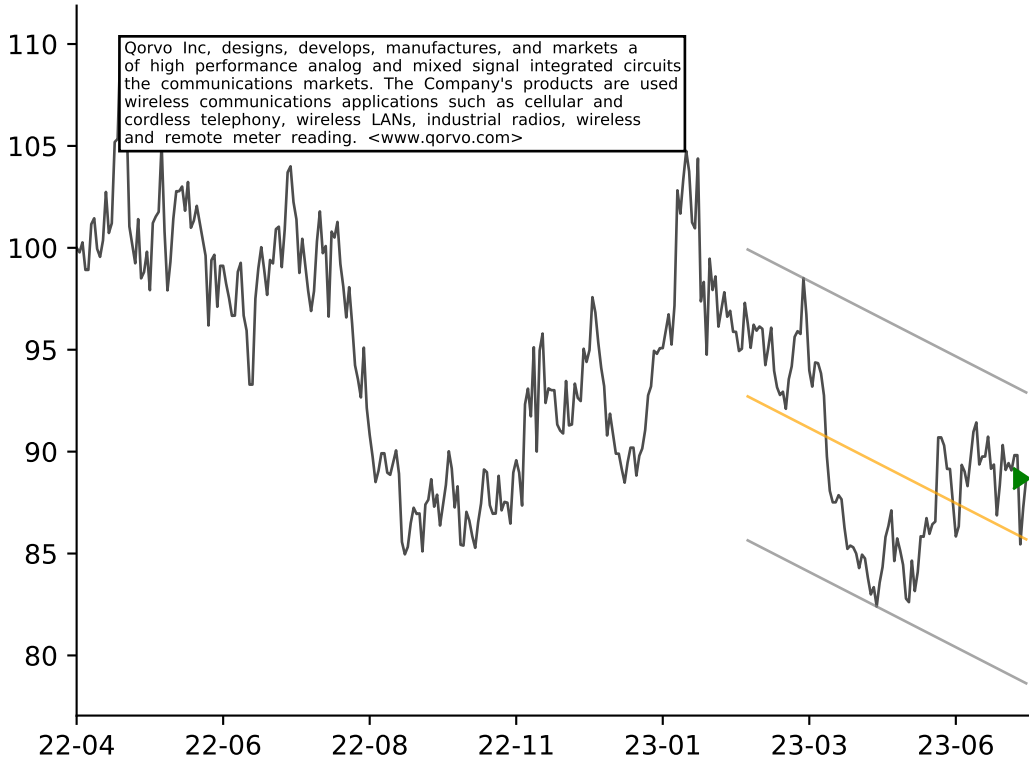
BAIDU INC - SPON ADR (BIDU)



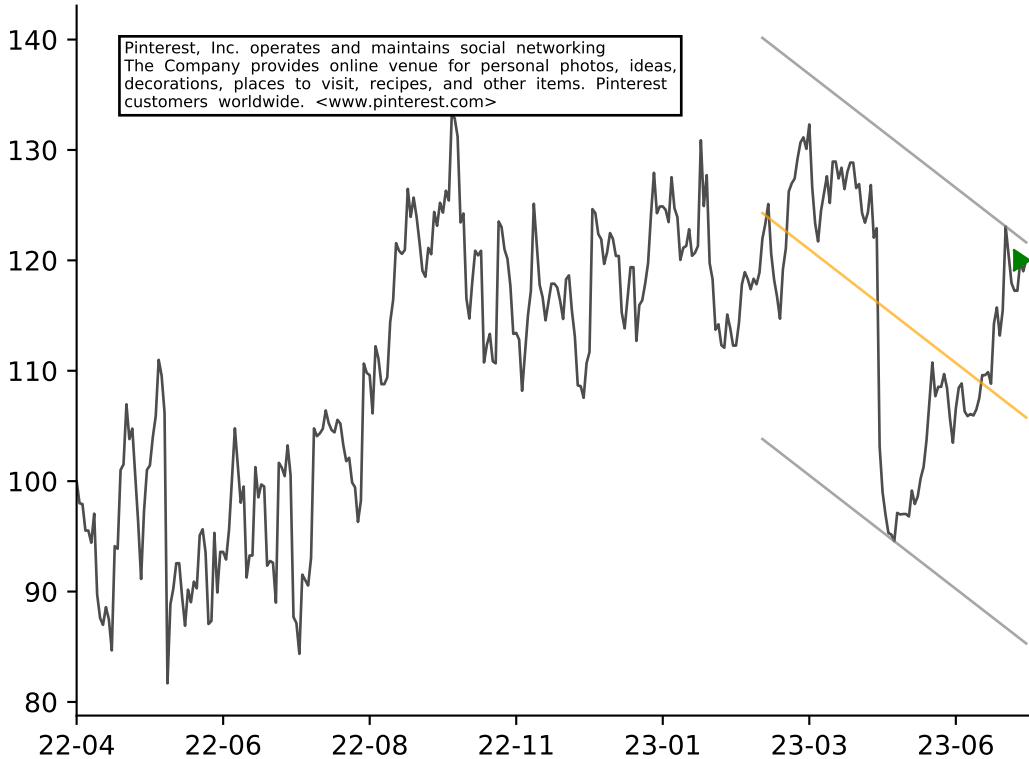
PAYCOM SOFTWARE INC (PAYC)



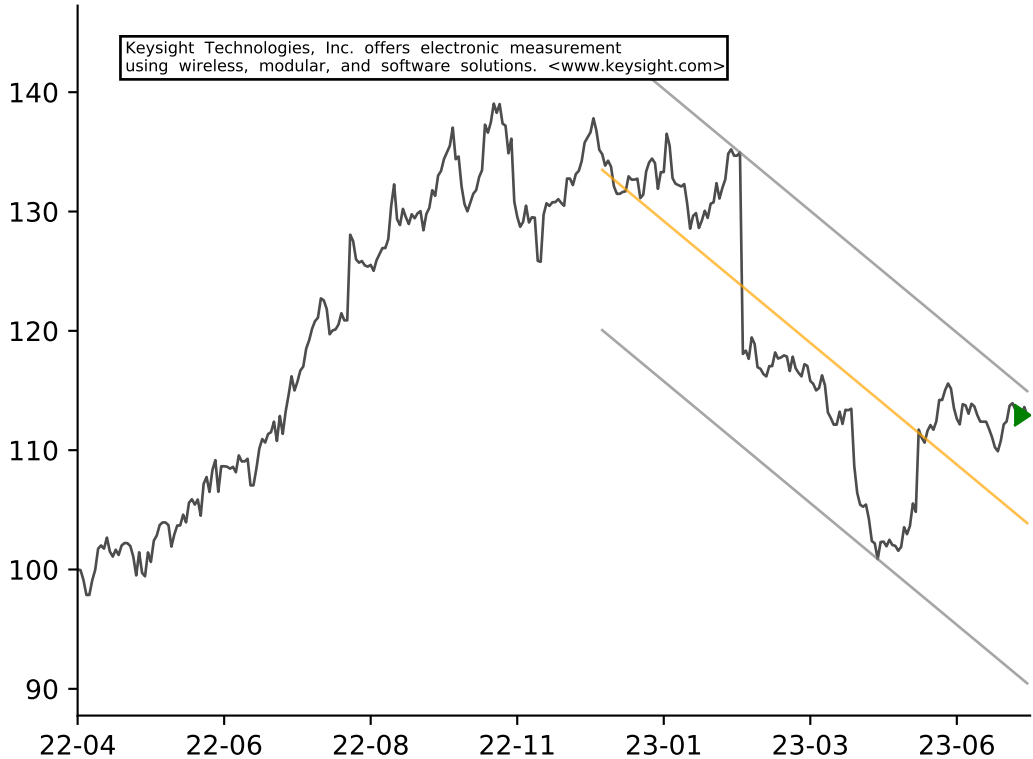
QORVO INC (QRVO)



PINTEREST INC- CLASS A (PINS)



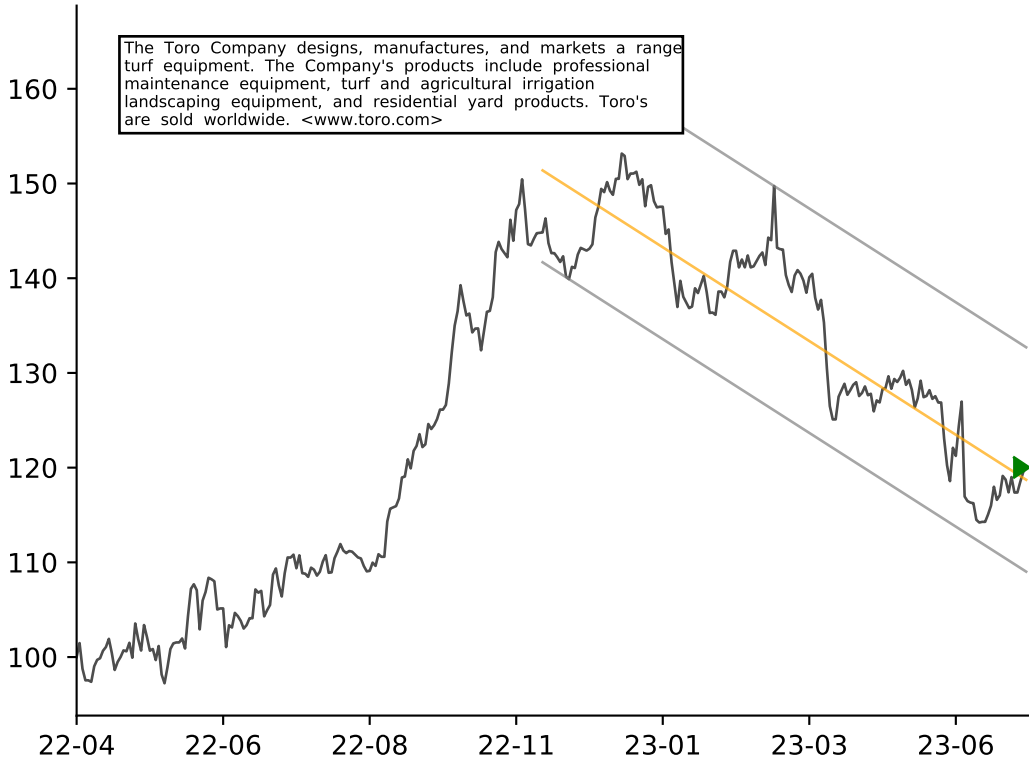
KEYSIGHT TECHNOLOGIES IN (KEYS)



EQUITABLE HOLDINGS INC (EQH)



TORO CO (TTC)



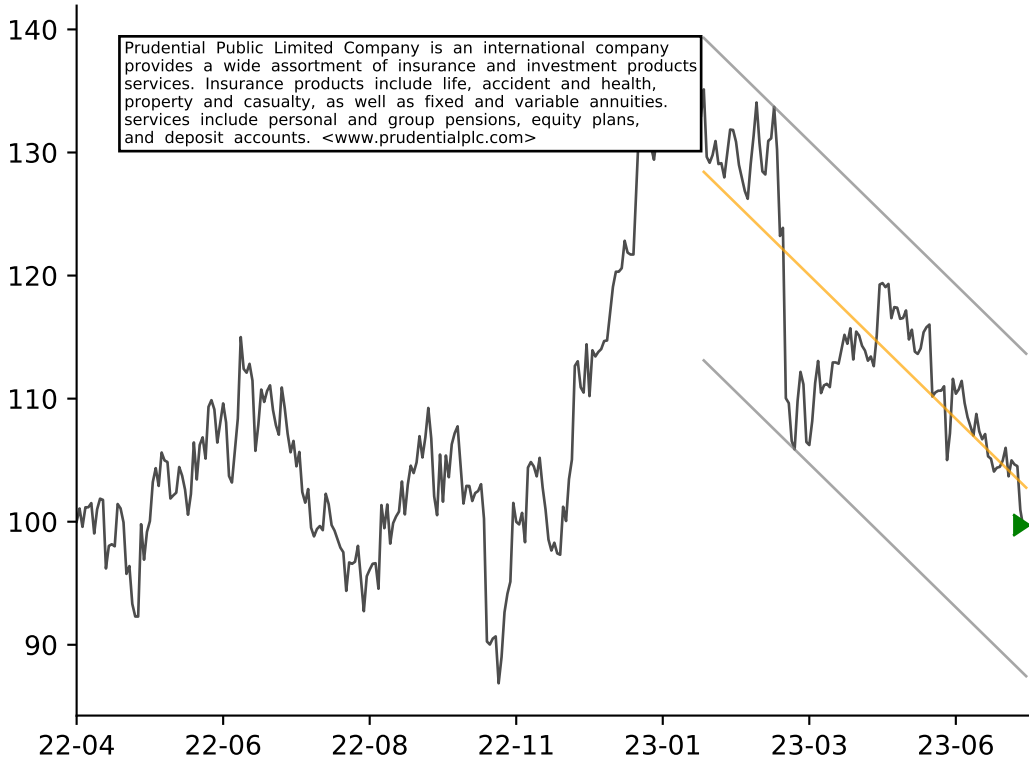
ALIBABA GROUP HOLDING-SP ADR (BABA)



PDD HOLDINGS INC (PDD)



PRUDENTIAL PLC (PRU)

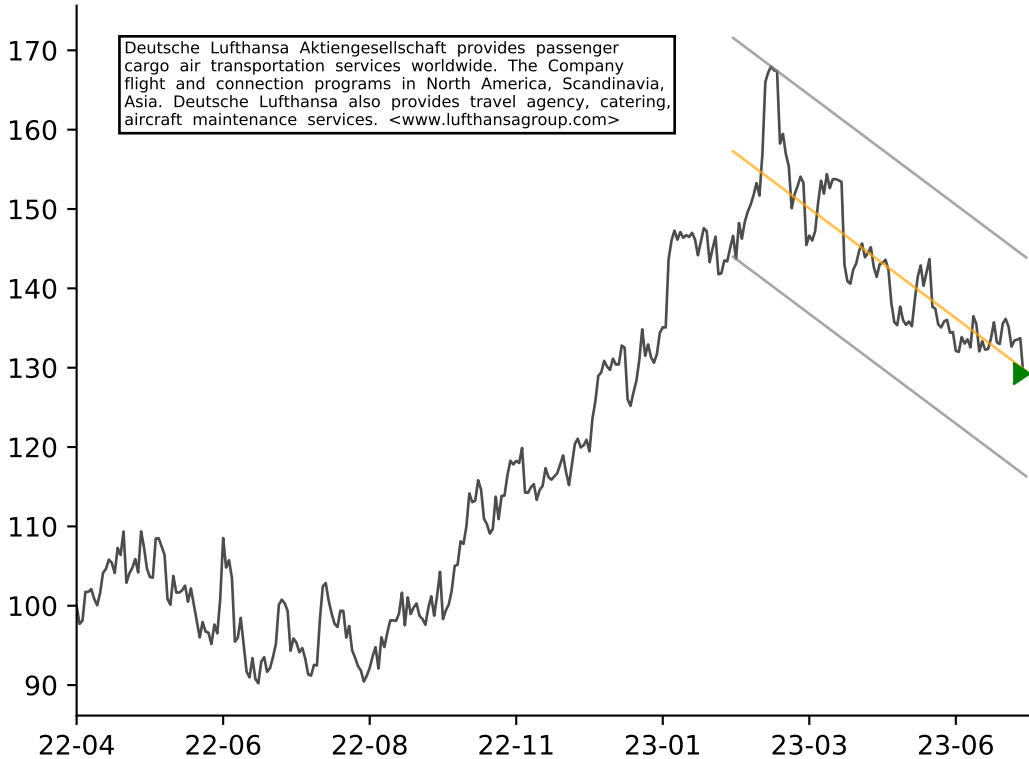


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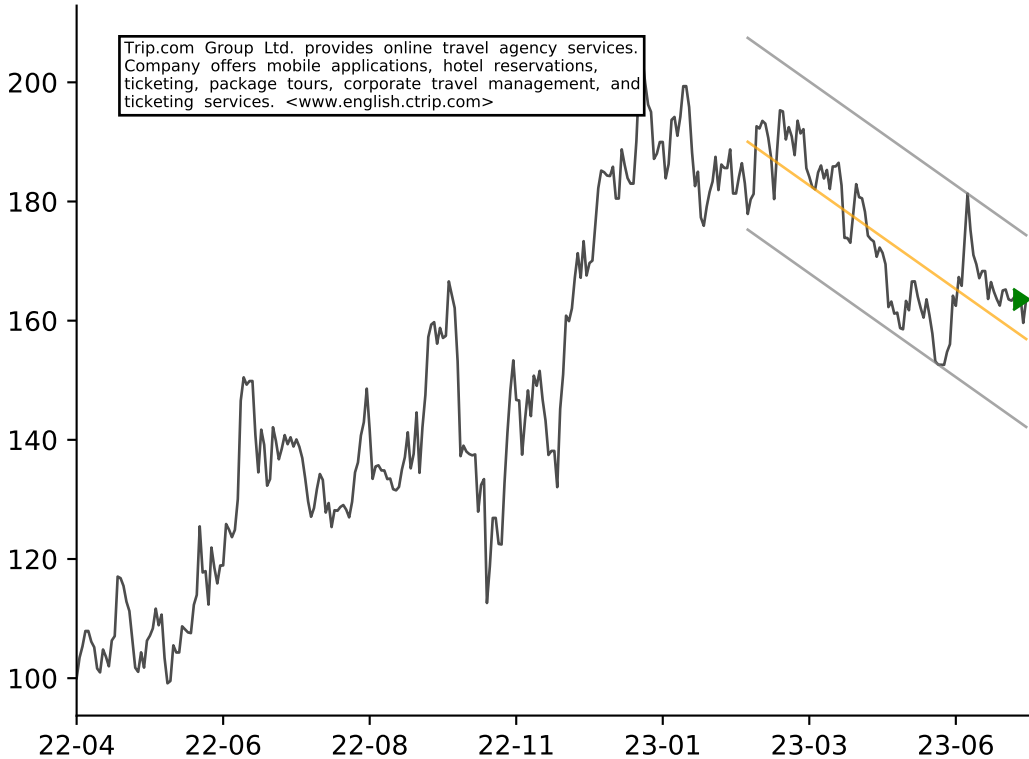
AUTOMATIC DATA PROCESSING (ADP)



DEUTSCHE LUFTHANSA-REG (LHA)



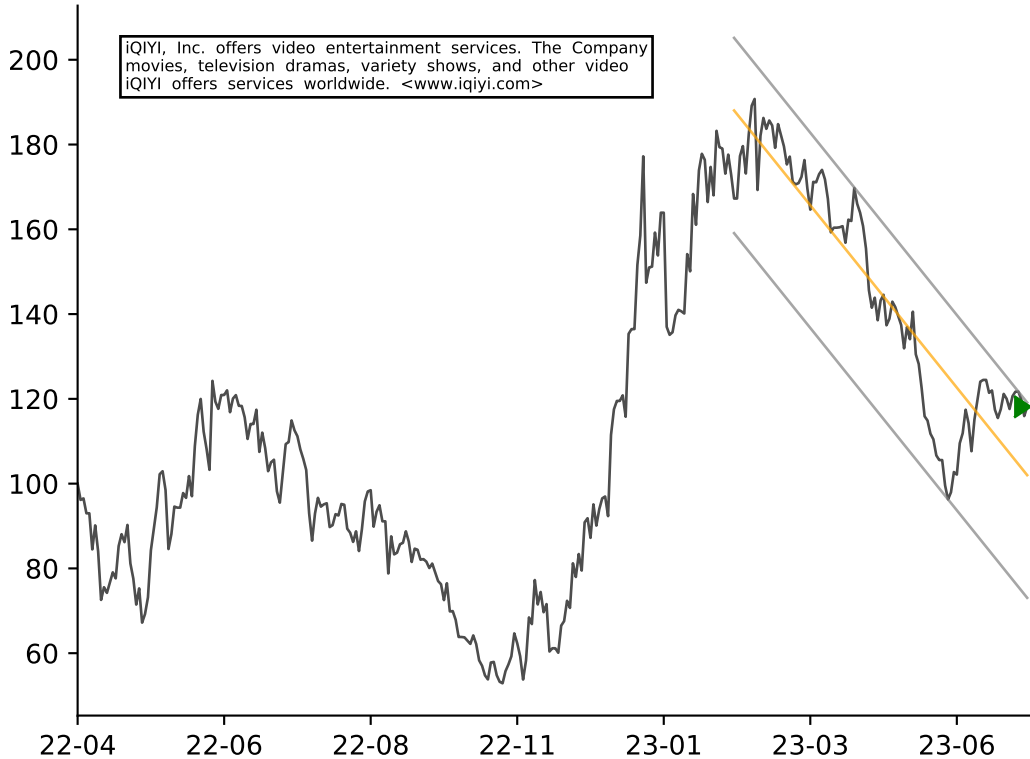
TRIP.COM GROUP LTD-ADR (TCOM)



DADA NEXUS LTD-ADR (DADA)



IQIYI INC-ADR (IQ)



T-MOBILE US INC (TMUS)

T-Mobile US, Inc. is one of four national wireless carriers the US. The company was created as the combination of T-Mobile and MetroPCS. <www.t-mobile.com>

