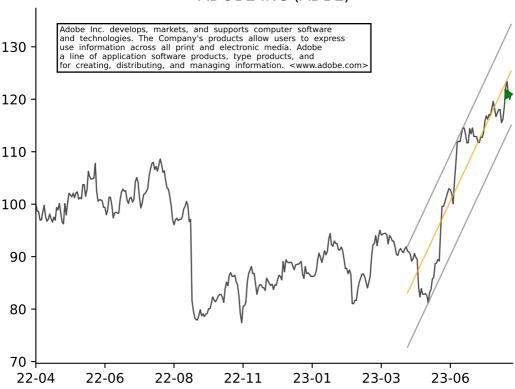
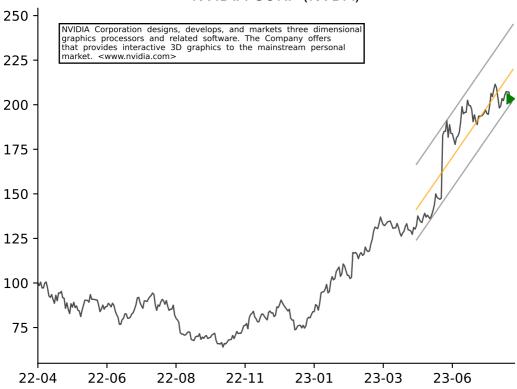
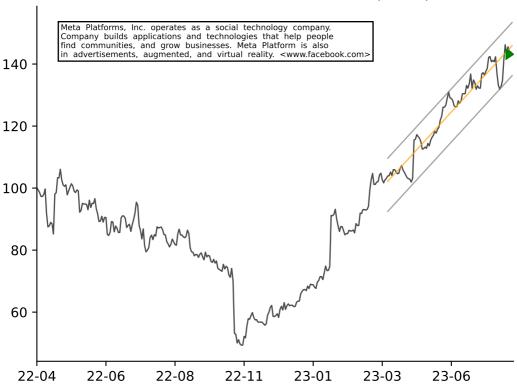
ADOBE INC (ADBE)



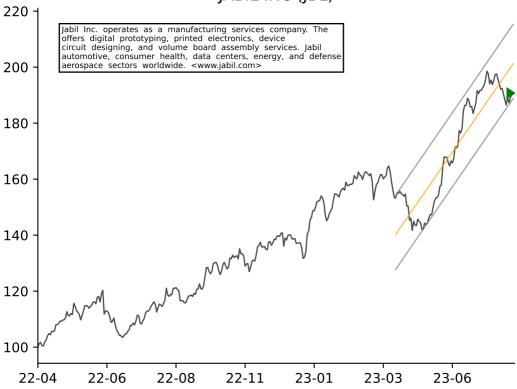
NVIDIA CORP (NVDA)



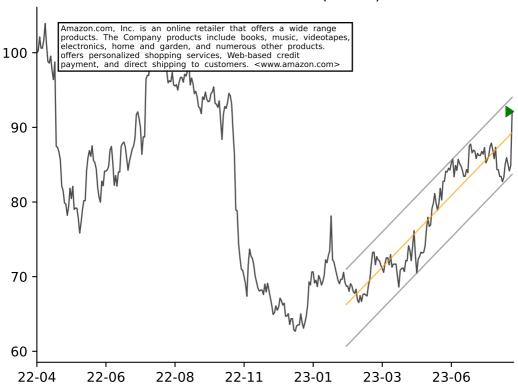
META PLATFORMS INC-CLASS A (META)



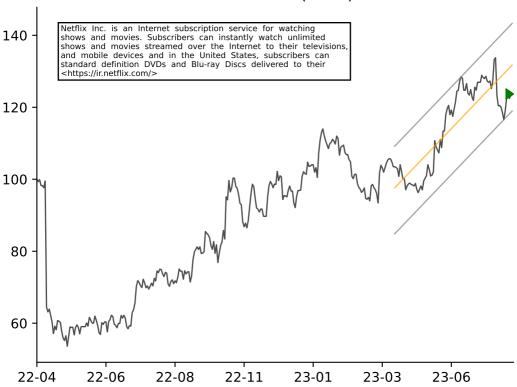
JABIL INC (JBL)



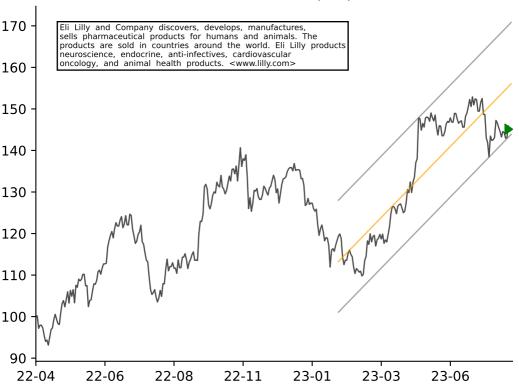
AMAZON.COM INC (AMZN)



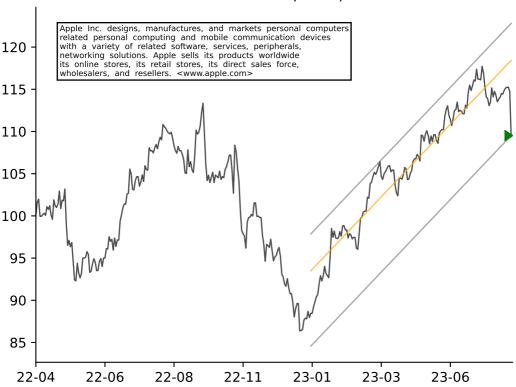
NETFLIX INC (NFLX)



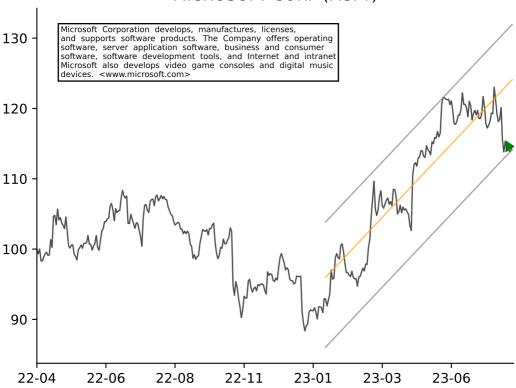
ELI LILLY & CO (LLY)



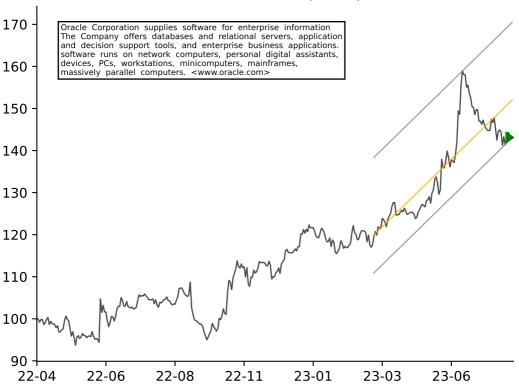
APPLE INC (AAPL)



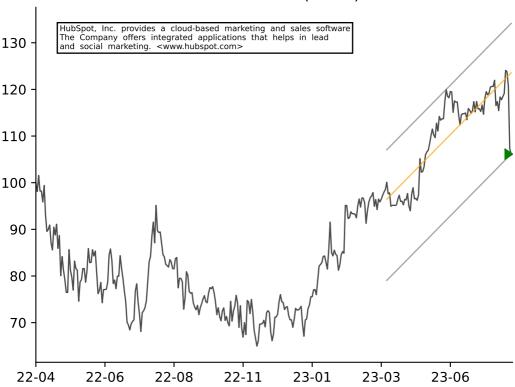
MICROSOFT CORP (MSFT)



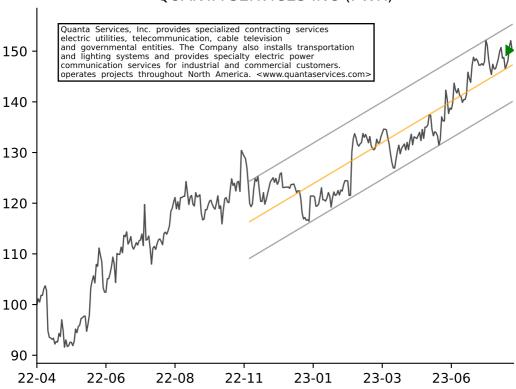
ORACLE CORP (ORCL)



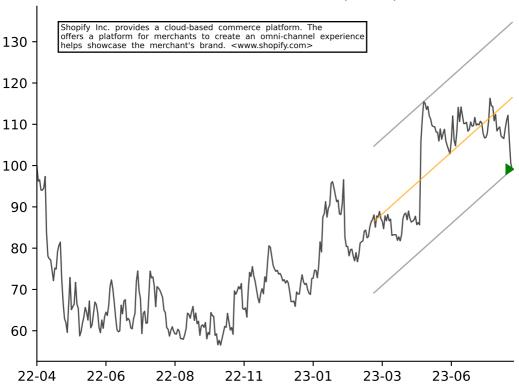
HUBSPOT INC (HUBS)



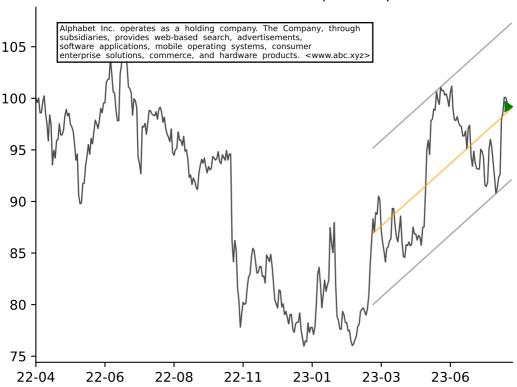
QUANTA SERVICES INC (PWR)



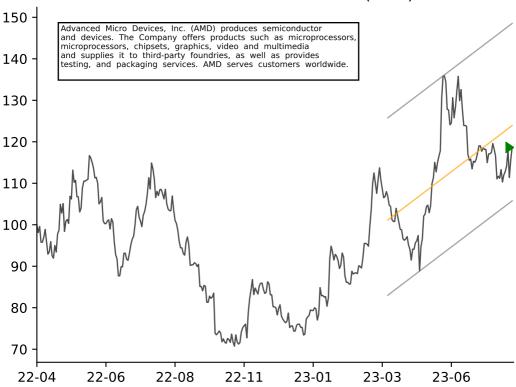
SHOPIFY INC - CLASS A (SHOP)



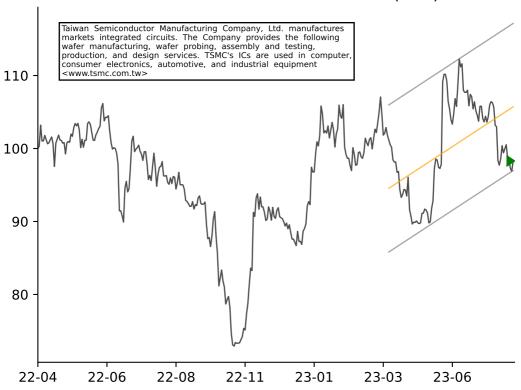
ALPHABET INC-CL A (GOOGL)



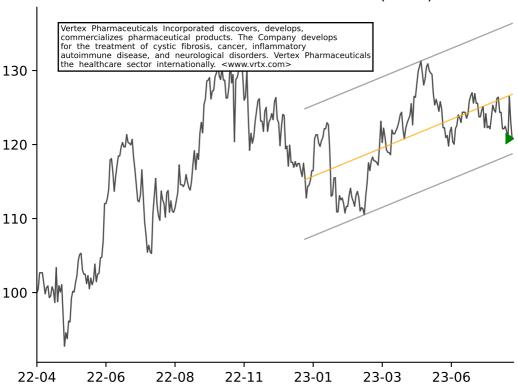
ADVANCED MICRO DEVICES (AMD)



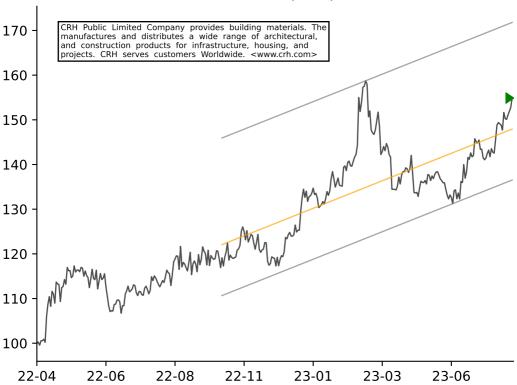
TAIWAN SEMICONDUCTOR-SP ADR (TSM)



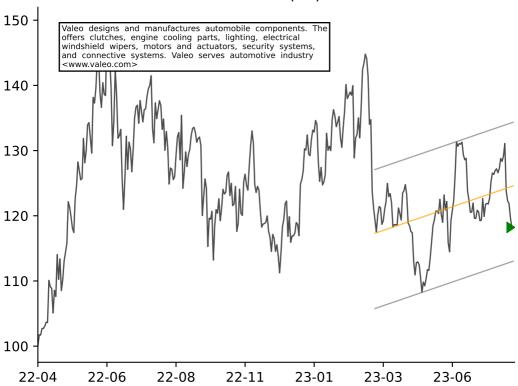
VERTEX PHARMACEUTICALS INC (VRTX)



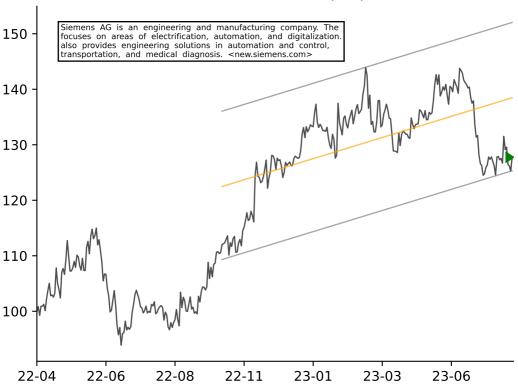
CRH PLC (CRH)



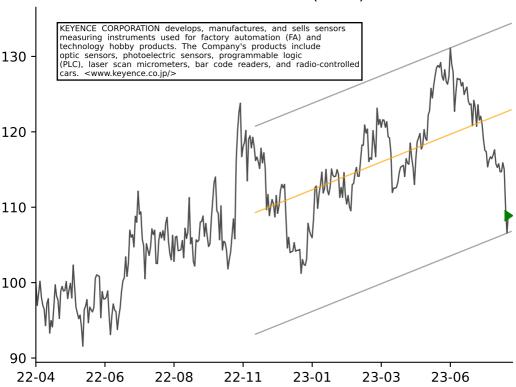
VALEO (FR)



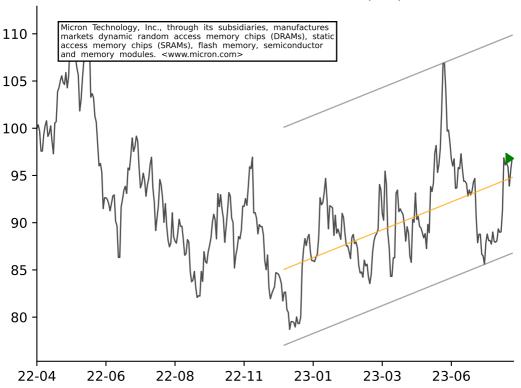
SIEMENS AG-REG (SIE)



KEYENCE CORP (6861)



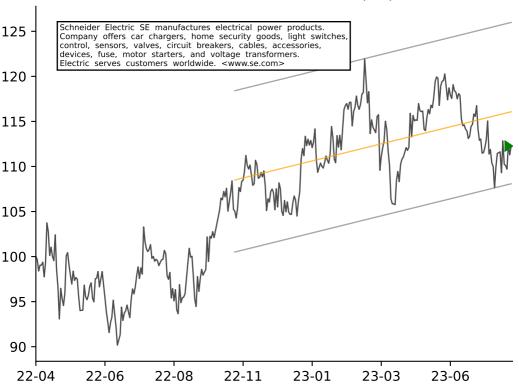
MICRON TECHNOLOGY INC (MU)



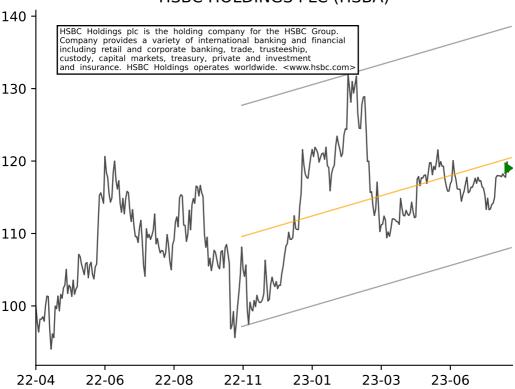
BOSTON SCIENTIFIC CORP (BSX)



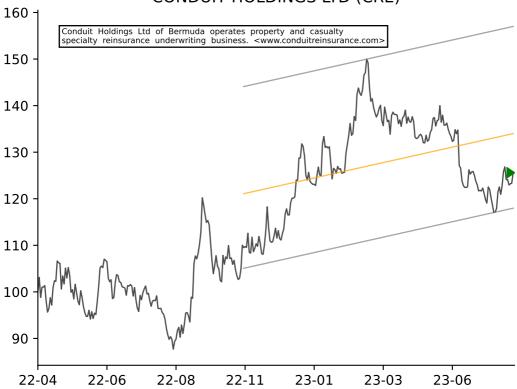
SCHNEIDER ELECTRIC SE (SU)



HSBC HOLDINGS PLC (HSBA)



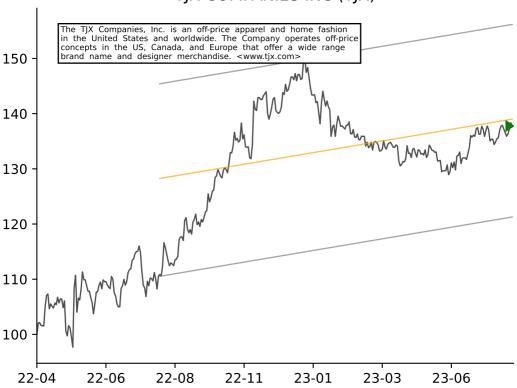
CONDUIT HOLDINGS LTD (CRE)



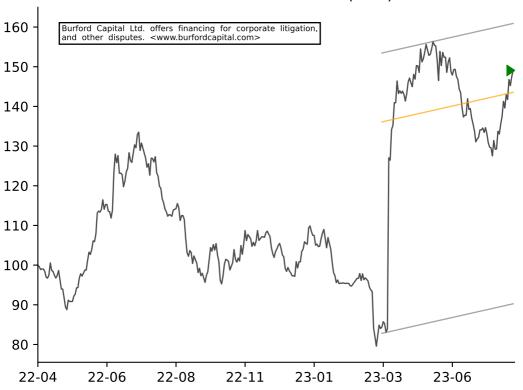
COMPASS GROUP PLC (CPG)



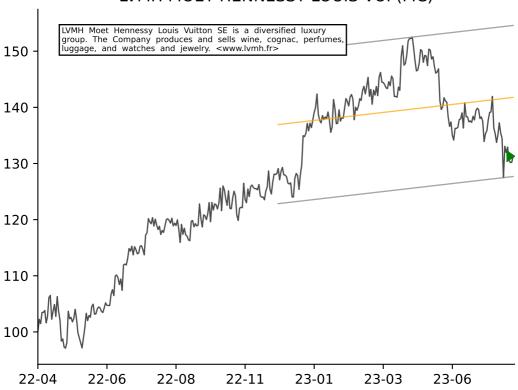
TJX COMPANIES INC (TJX)



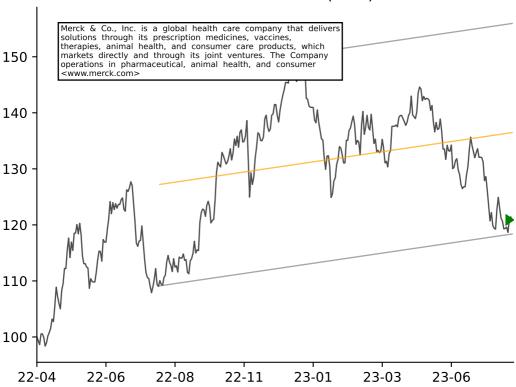
BURFORD CAPITAL LTD (BUR)



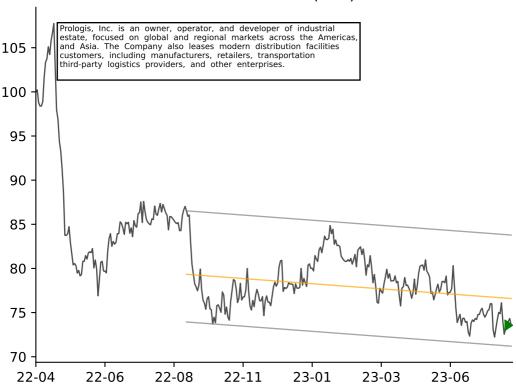
LVMH MOET HENNESSY LOUIS VUI (MC)



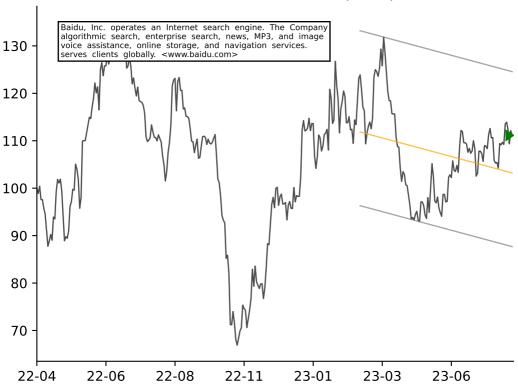
MERCK & CO. INC. (MRK)



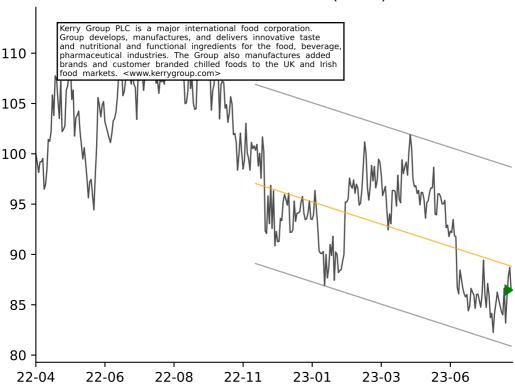
PROLOGIS INC (PLD)



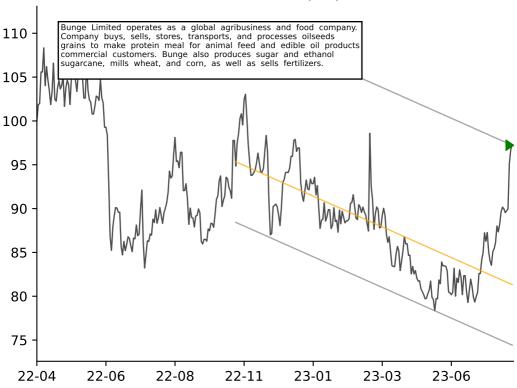
BAIDU INC - SPON ADR (BIDU)



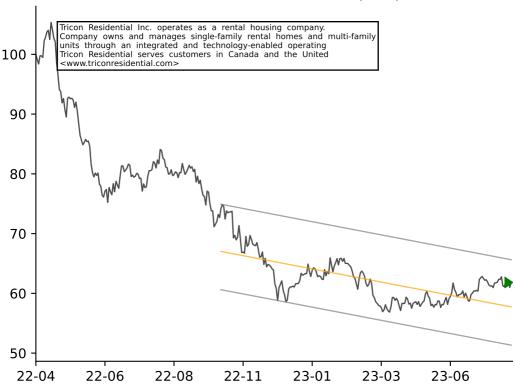
KERRY GROUP PLC-A (KYGA)



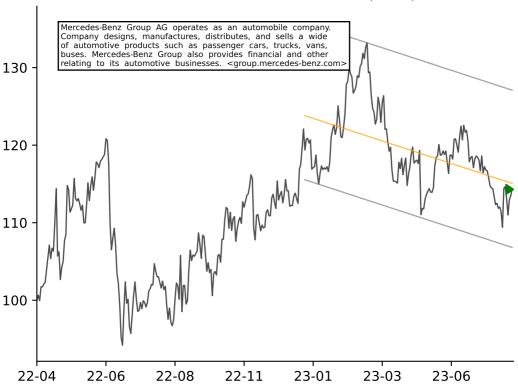
BUNGE LTD (BG)



TRICON RESIDENTIAL INC (TCN)



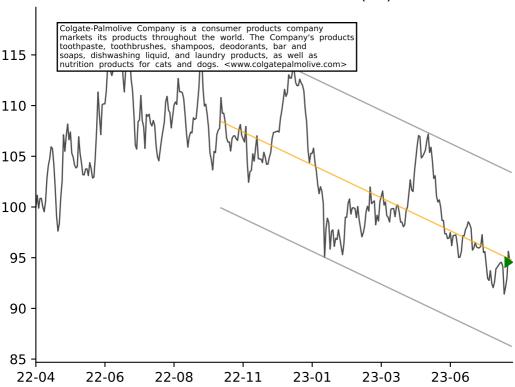
MERCEDES-BENZ GROUP AG (MBG)



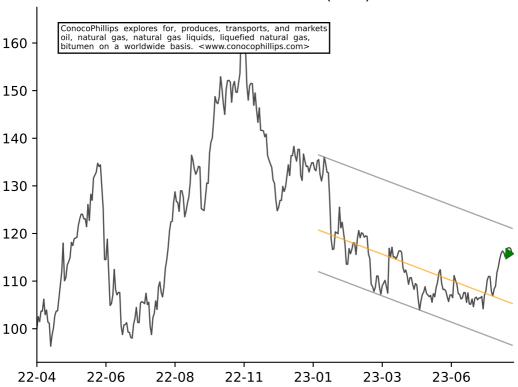
IQVIA HOLDINGS INC (IQV)



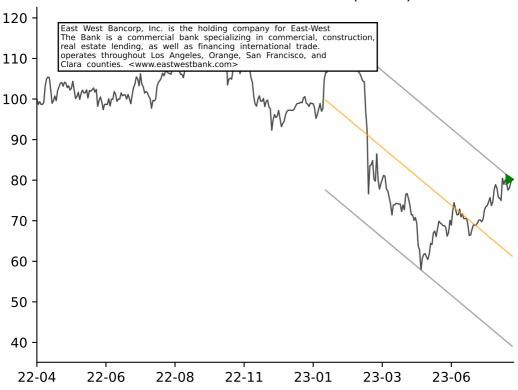
COLGATE-PALMOLIVE CO (CL)



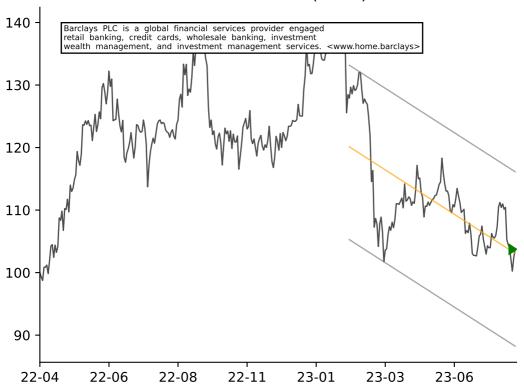
CONOCOPHILLIPS (COP)



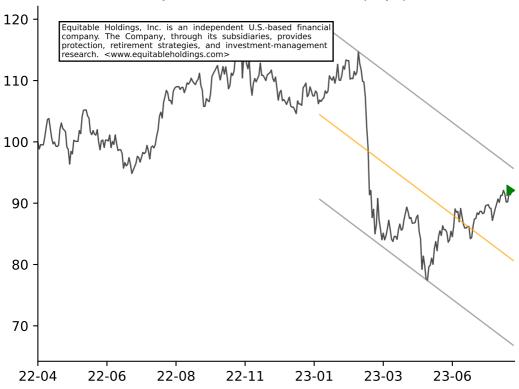
EAST WEST BANCORP INC (EWBC)



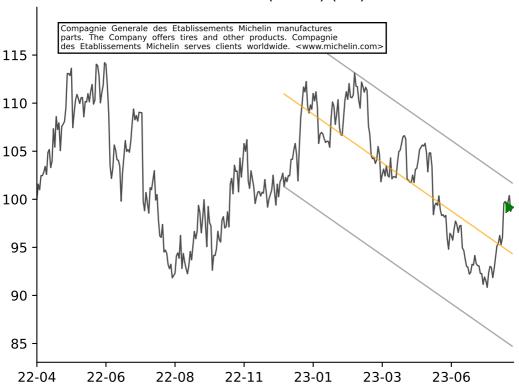
BARCLAYS PLC (BARC)



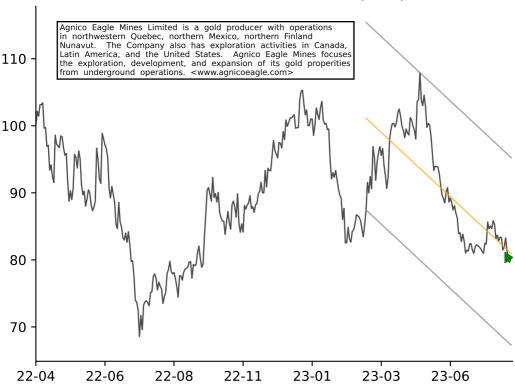
EQUITABLE HOLDINGS INC (EQH)



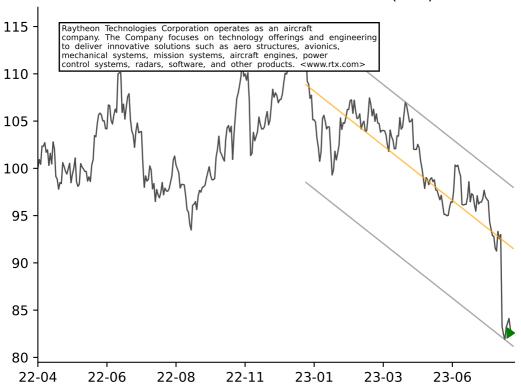
MICHELIN (CGDE) (ML)



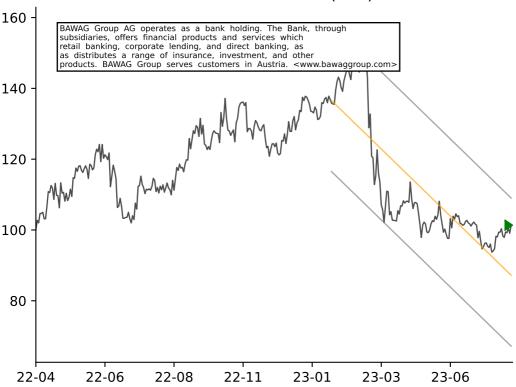
AGNICO EAGLE MINES LTD (AEM)



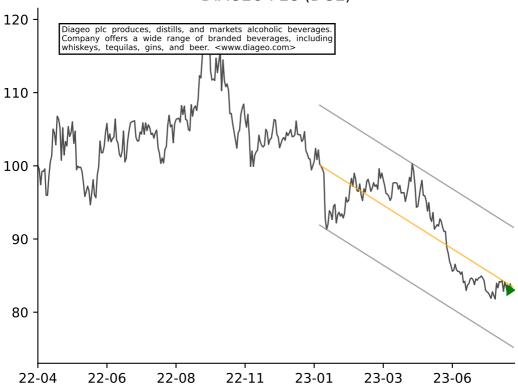
RAYTHEON TECHNOLOGIES CORP (RTX)



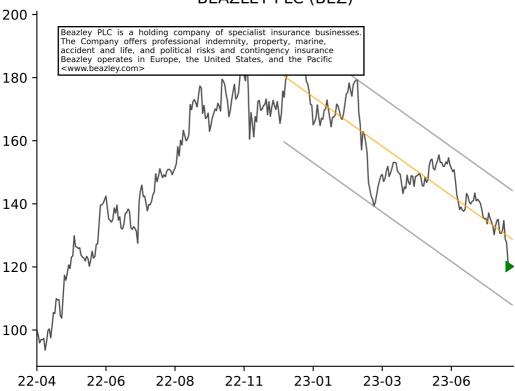
BAWAG GROUP AG (0B2)



DIAGEO PLC (DGE)



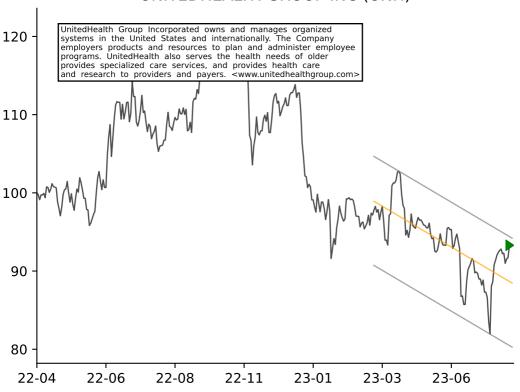
BEAZLEY PLC (BEZ)



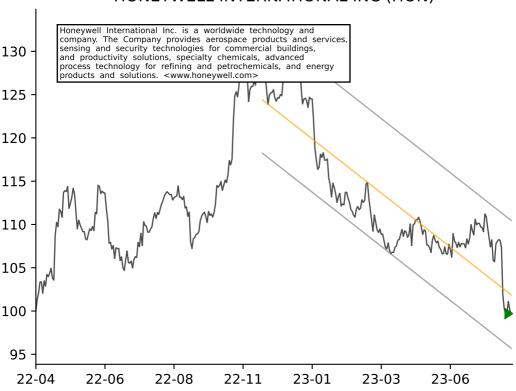
PERFORMANCE FOOD GROUP CO (PFGC)



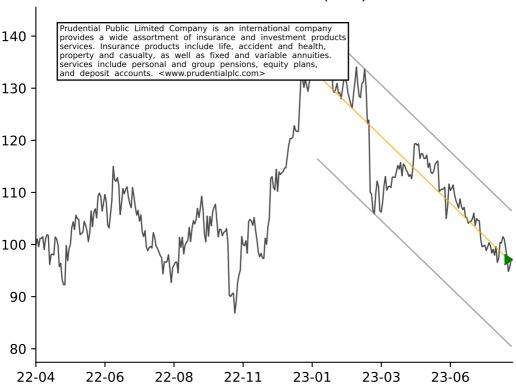
UNITEDHEALTH GROUP INC (UNH)



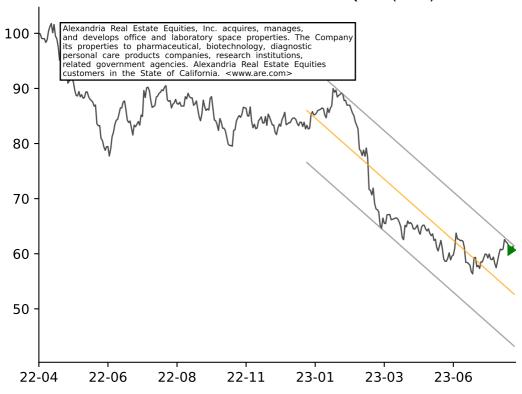
HONEYWELL INTERNATIONAL INC (HON)



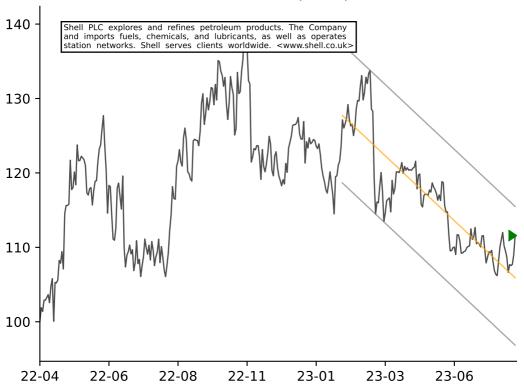
PRUDENTIAL PLC (PRU)



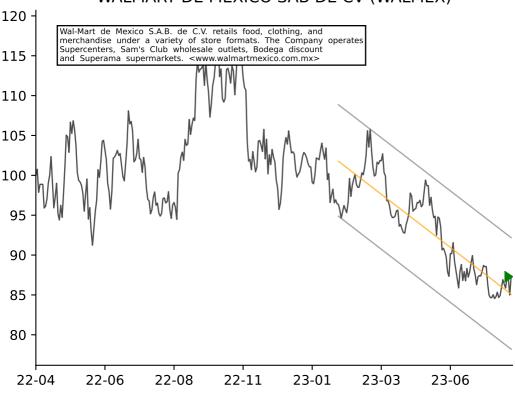
ALEXANDRIA REAL ESTATE EQUIT (ARE)



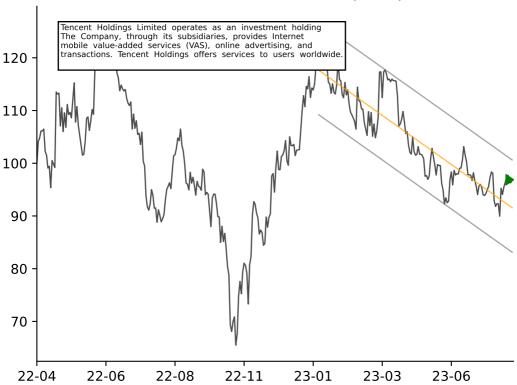
SHELL PLC (SHEL)



WALMART DE MEXICO SAB DE CV (WALMEX)



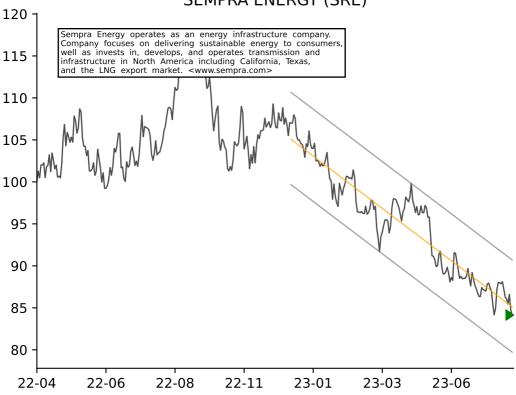
TENCENT HOLDINGS LTD (0700)



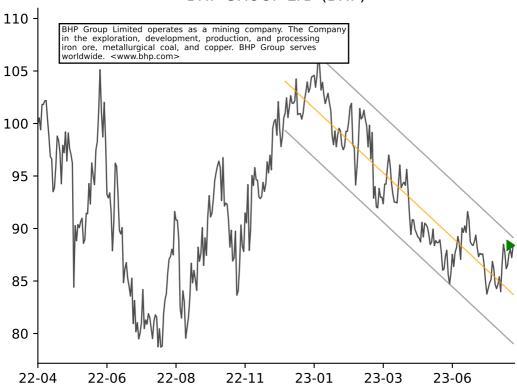
RWE AG (RWE)



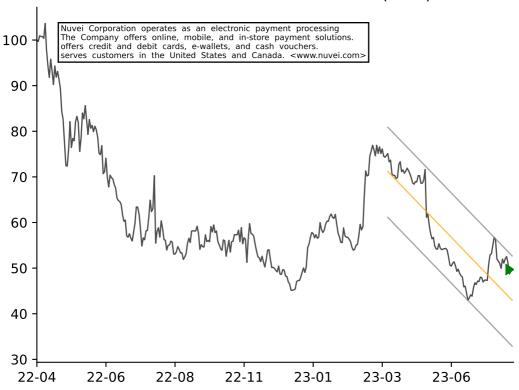
SEMPRA ENERGY (SRE)



BHP GROUP LTD (BHP)



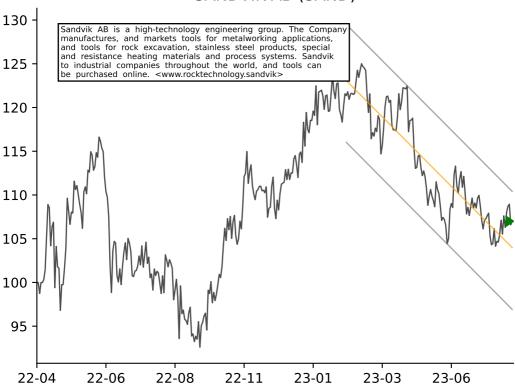
NUVEI CORP-SUBORDINATE VTG (NVEI)



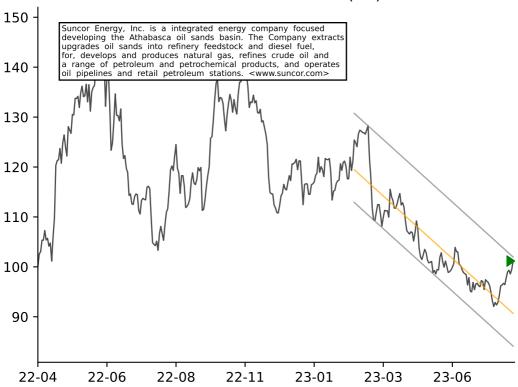
AUTOZONE INC (AZO)



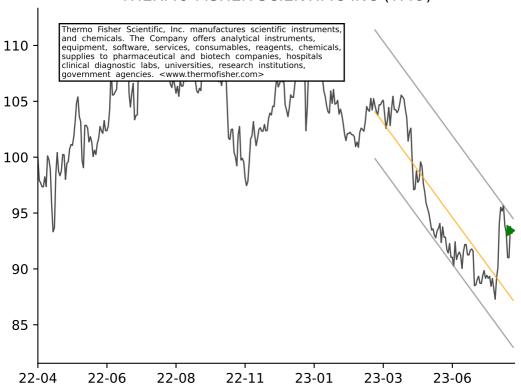
SANDVIK AB (SAND)



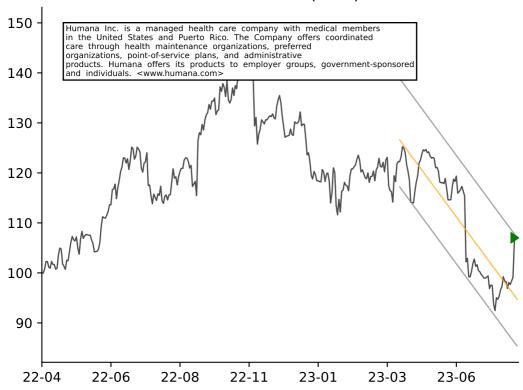
SUNCOR ENERGY INC (SU)



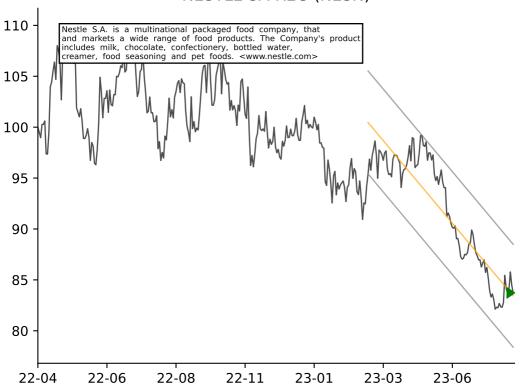
THERMO FISHER SCIENTIFIC INC (TMO)



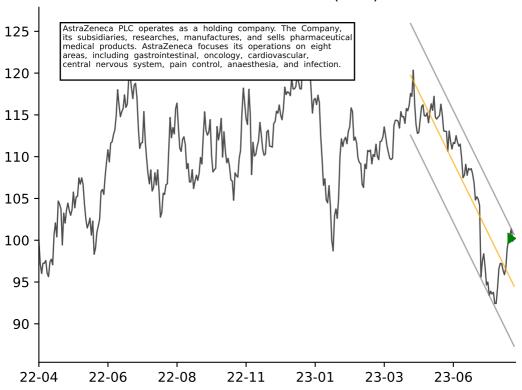
HUMANA INC (HUM)



NESTLE SA-REG (NESN)



ASTRAZENECA PLC (AZN)



ISHARES MSCI WORLD ETF (URTH)

