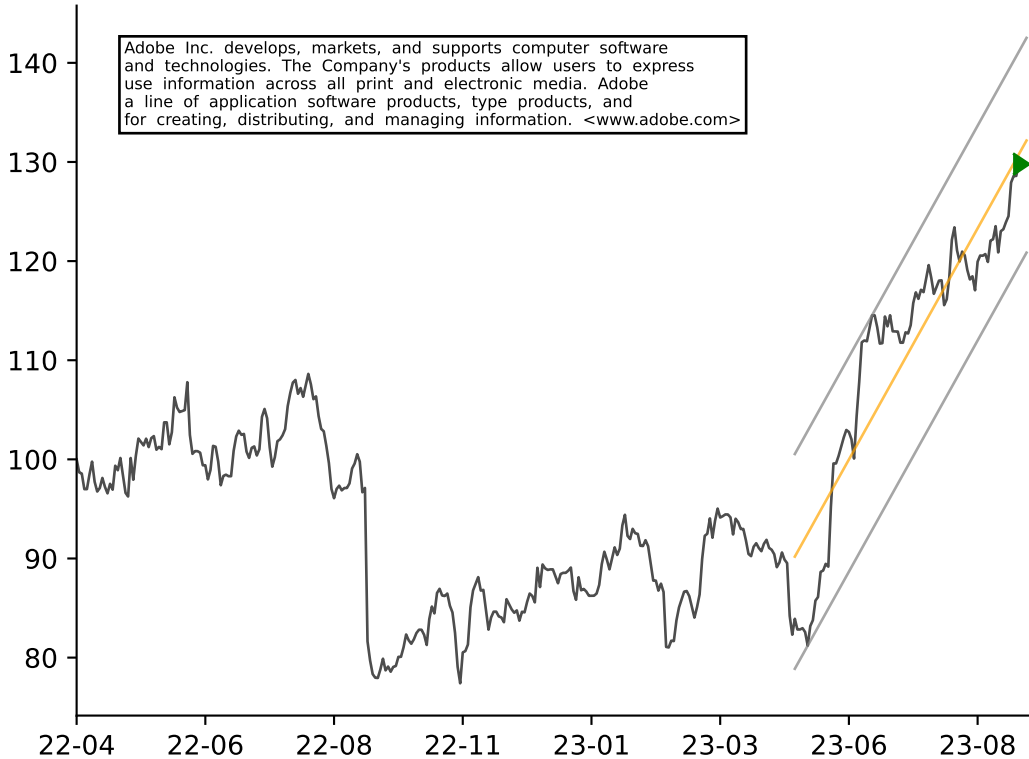
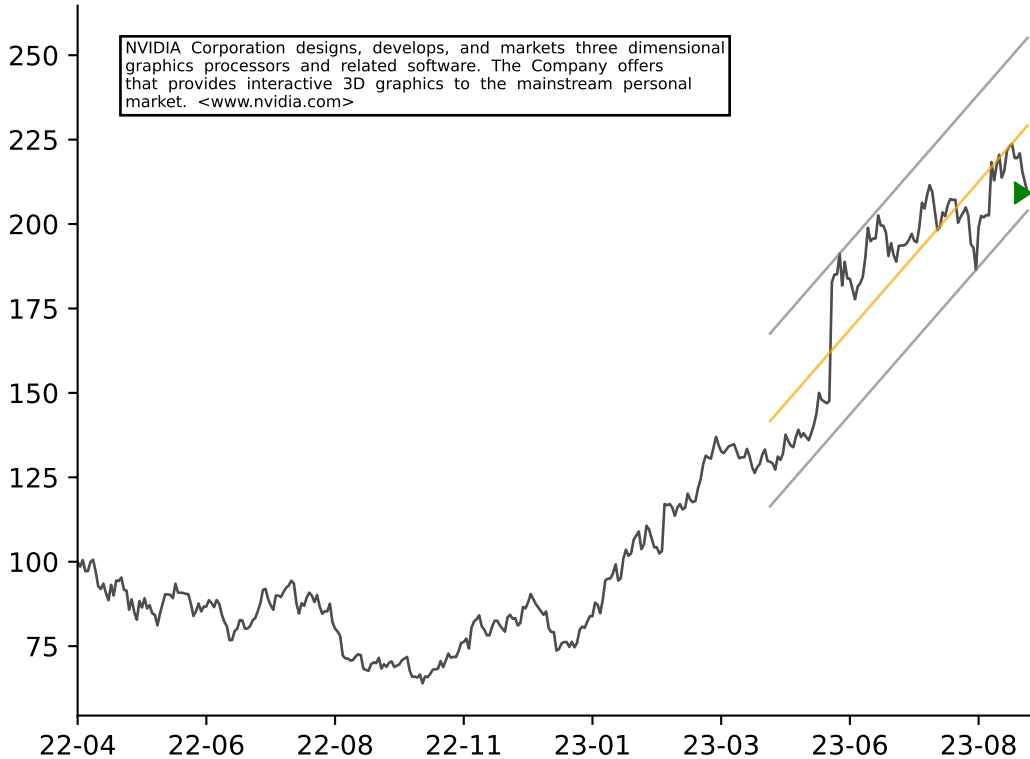


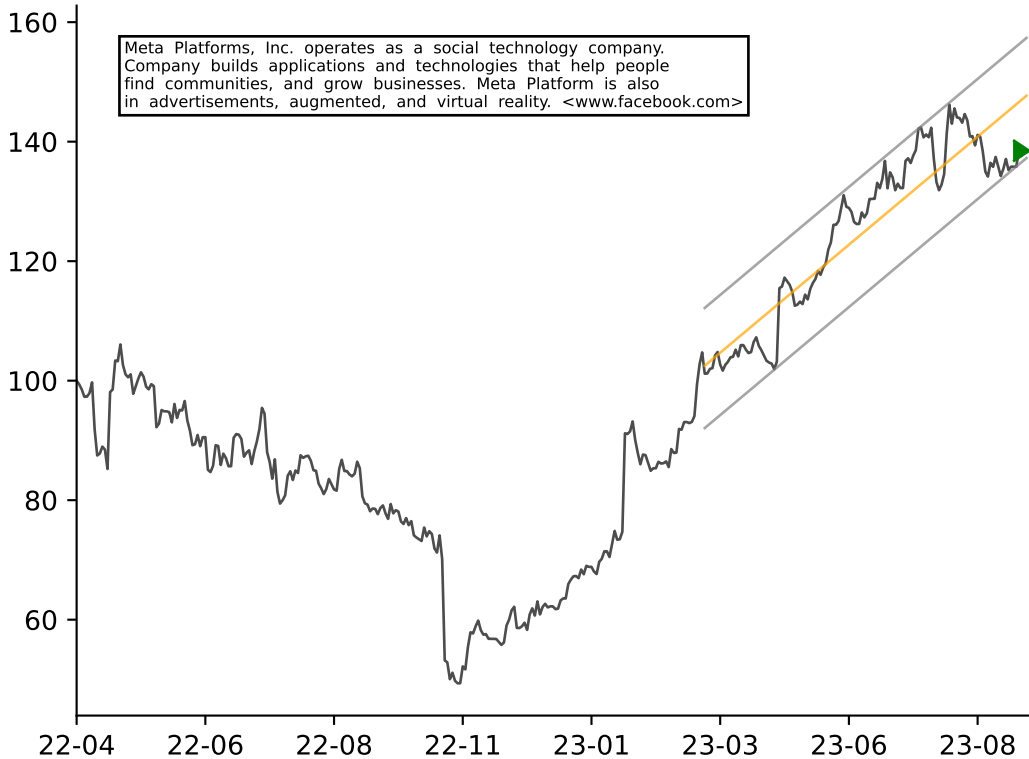
ADOBE INC (ADBE)



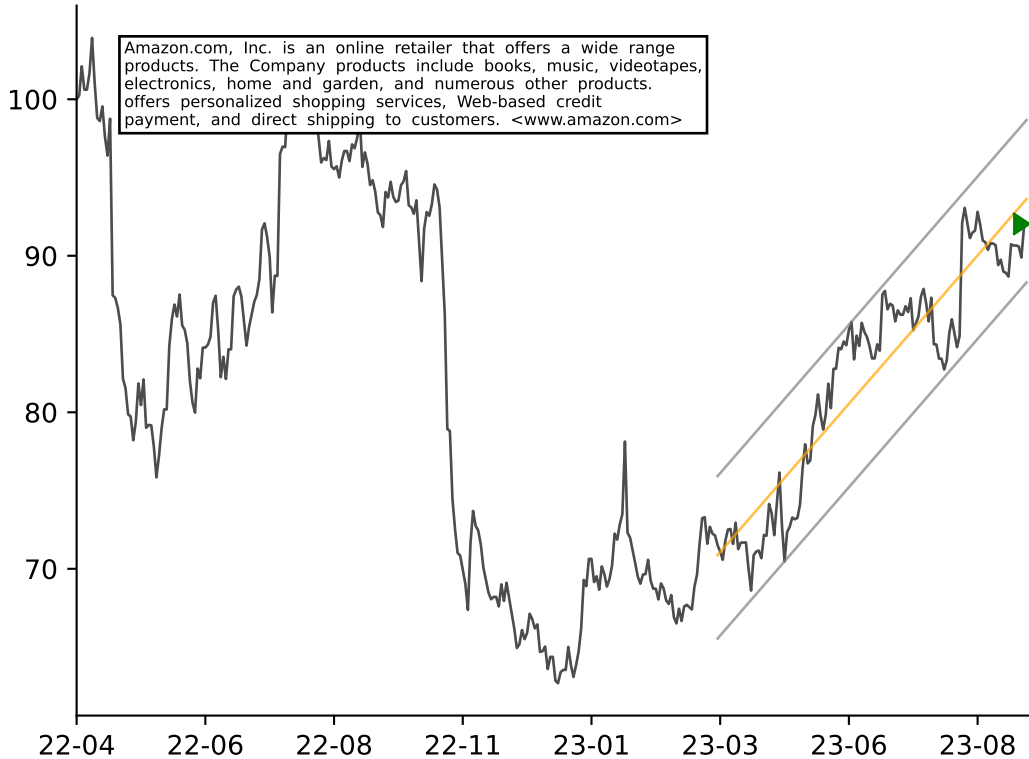
NVIDIA CORP (NVDA)



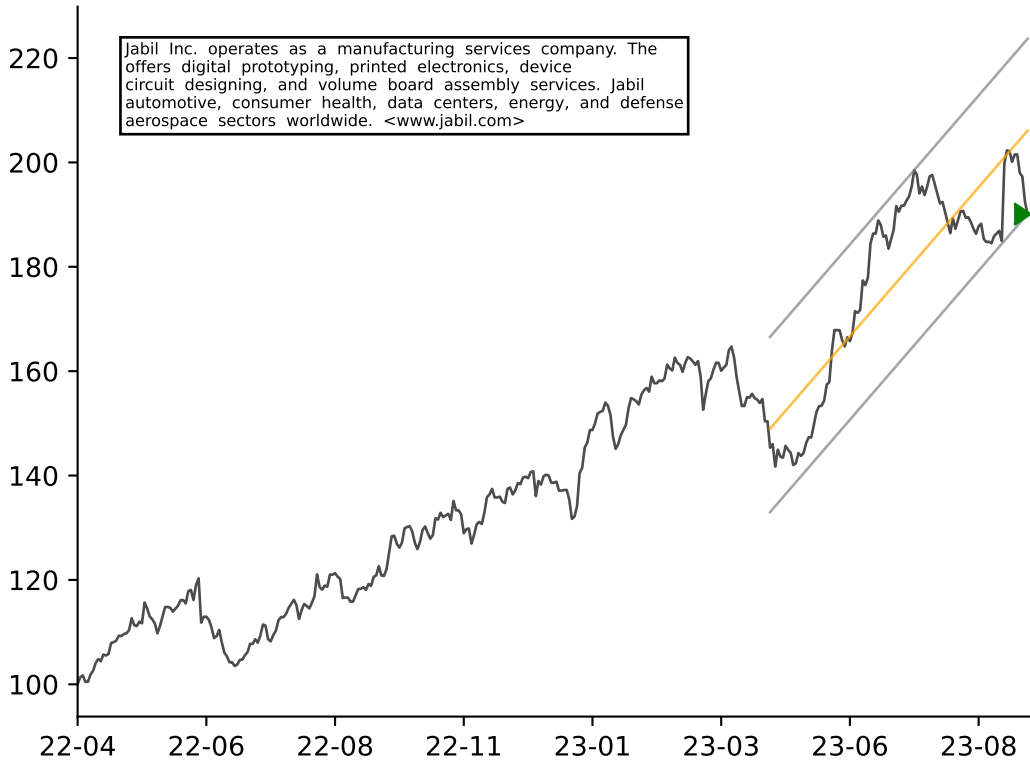
META PLATFORMS INC-CLASS A (META)



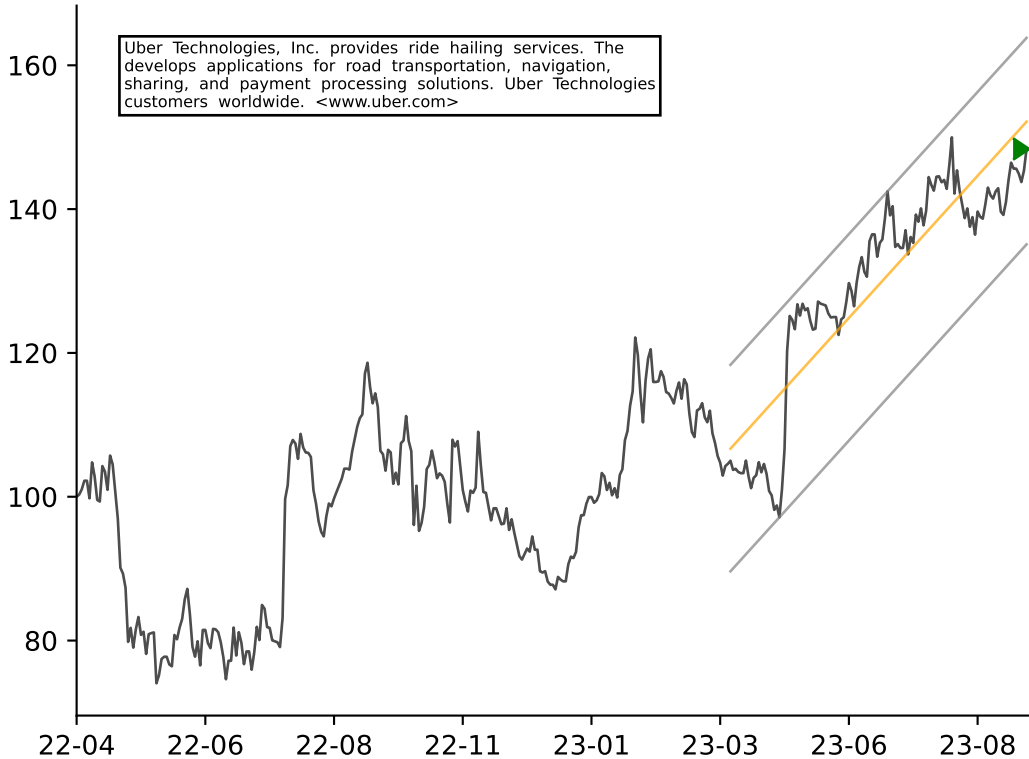
AMAZON.COM INC (AMZN)



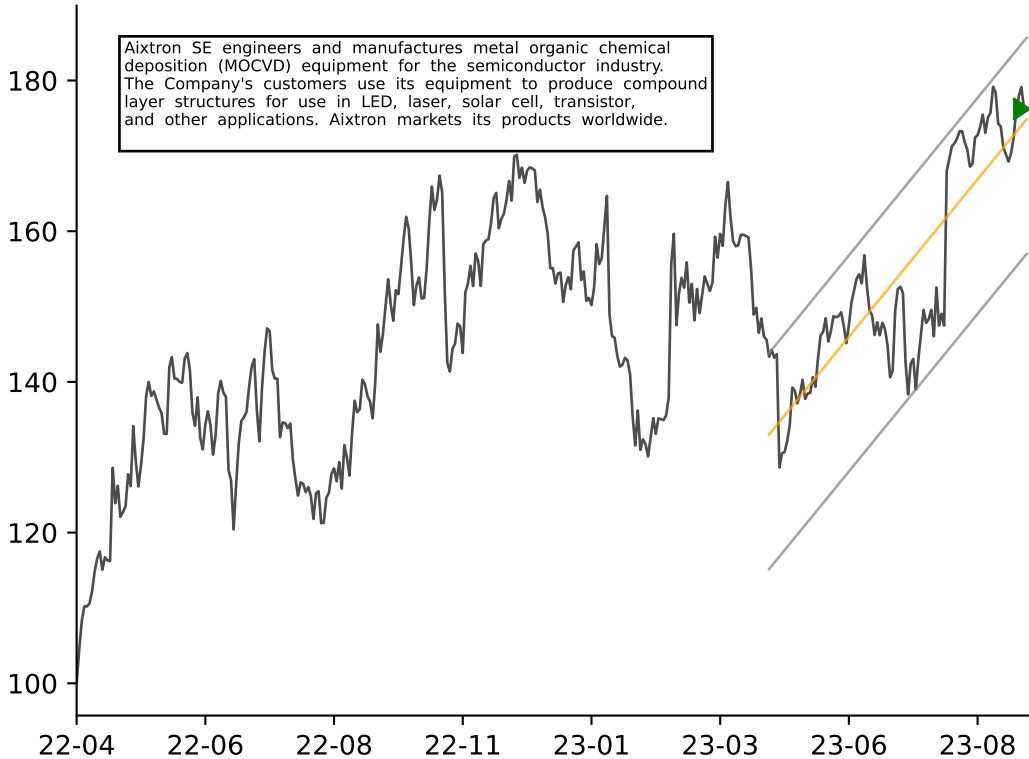
JABIL INC (JBL)



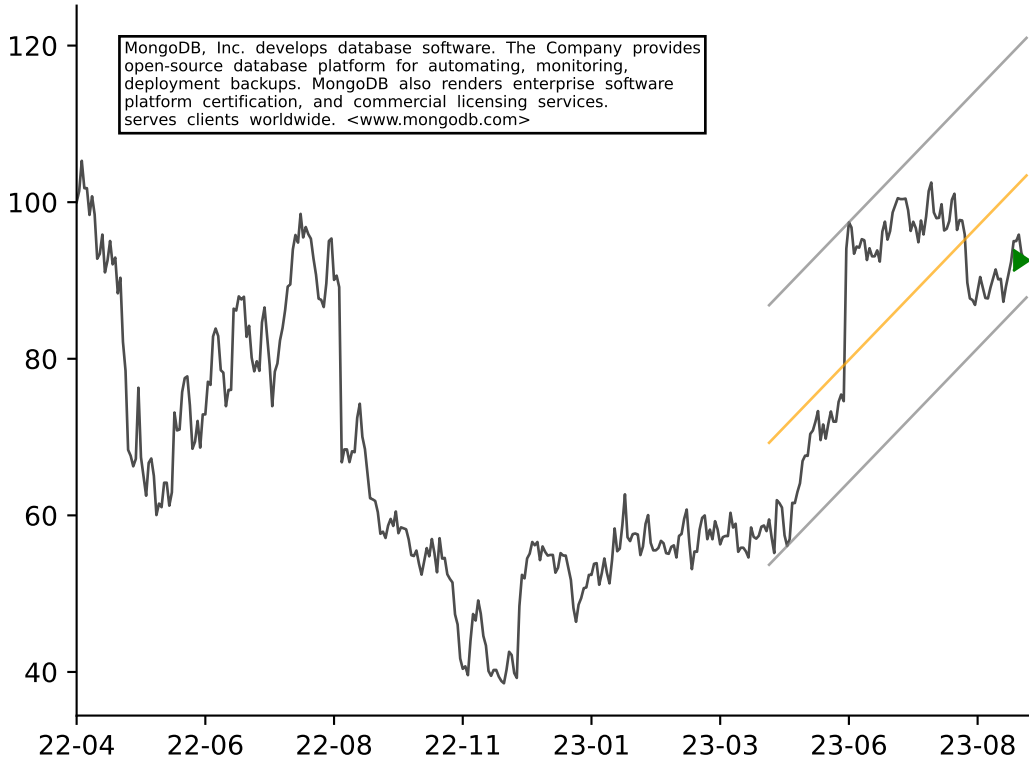
UBER TECHNOLOGIES INC (UBER)



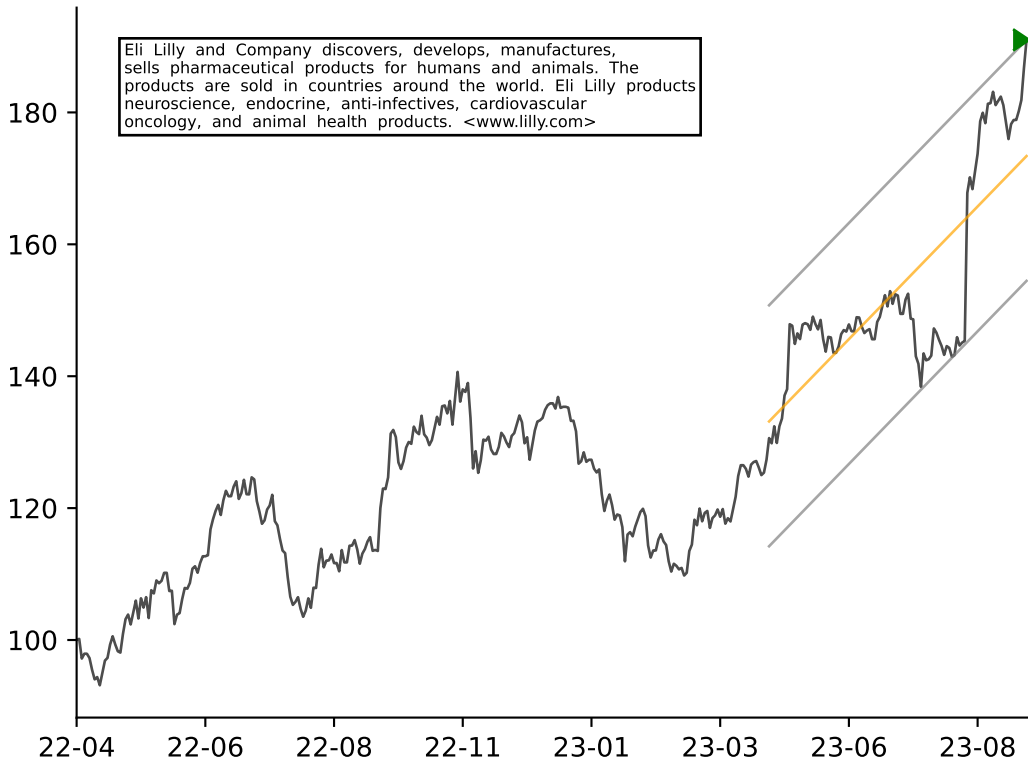
AIXTRON SE (AIXA)



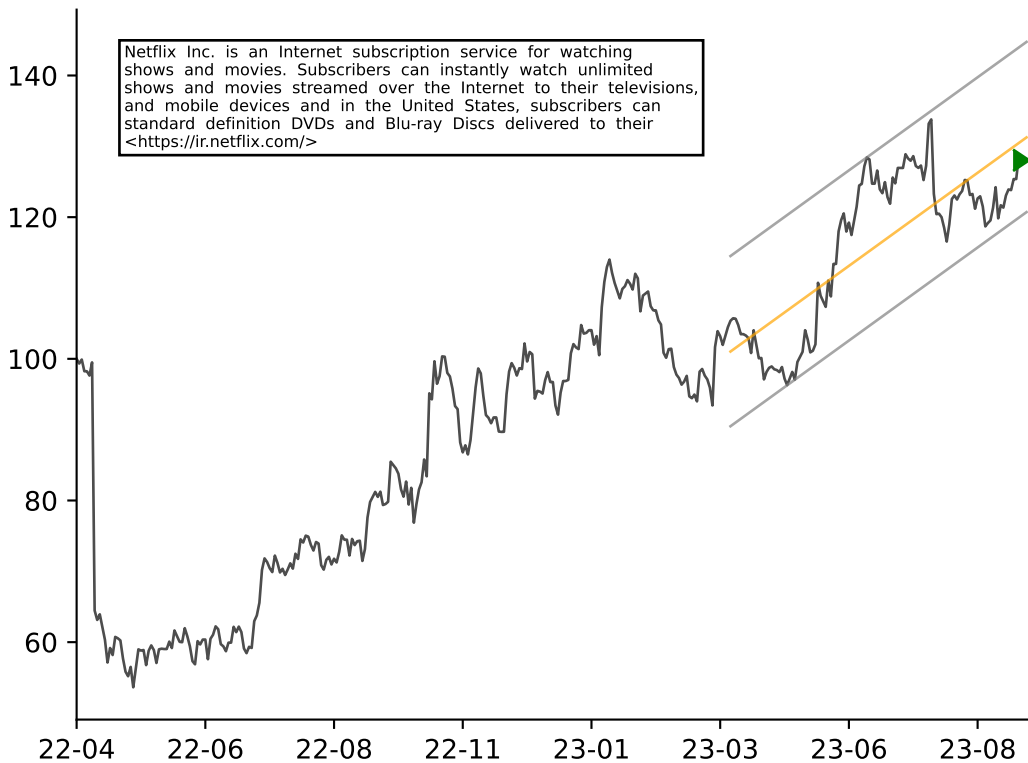
MONGODB INC (MDB)



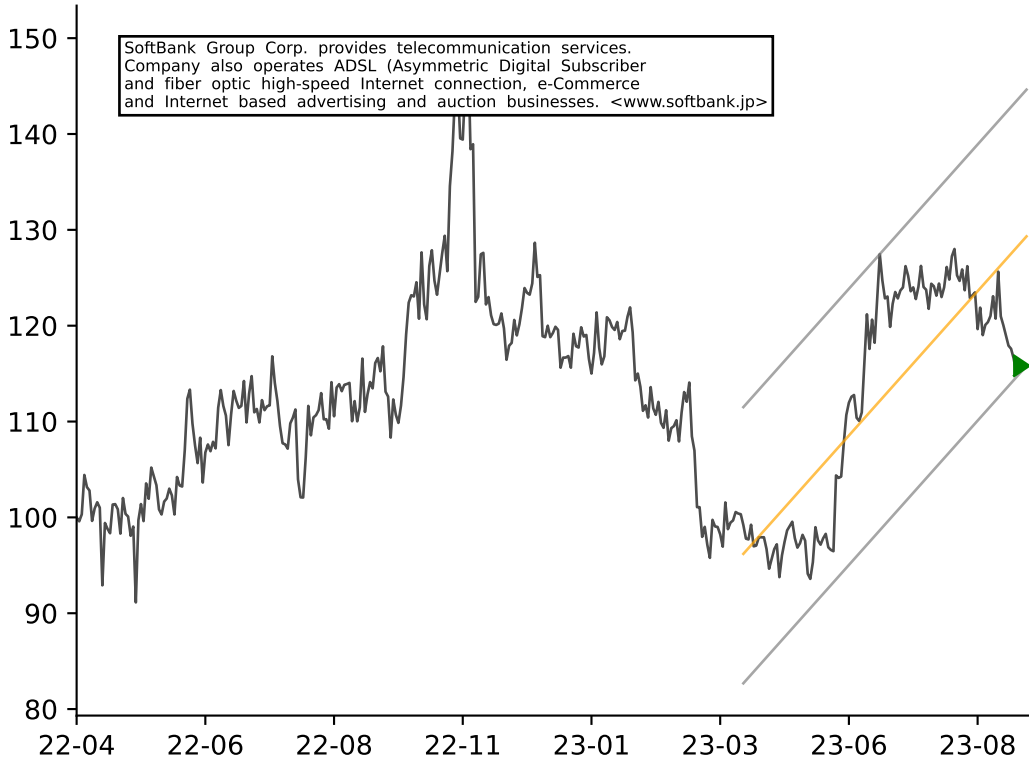
ELI LILLY & CO (LLY)



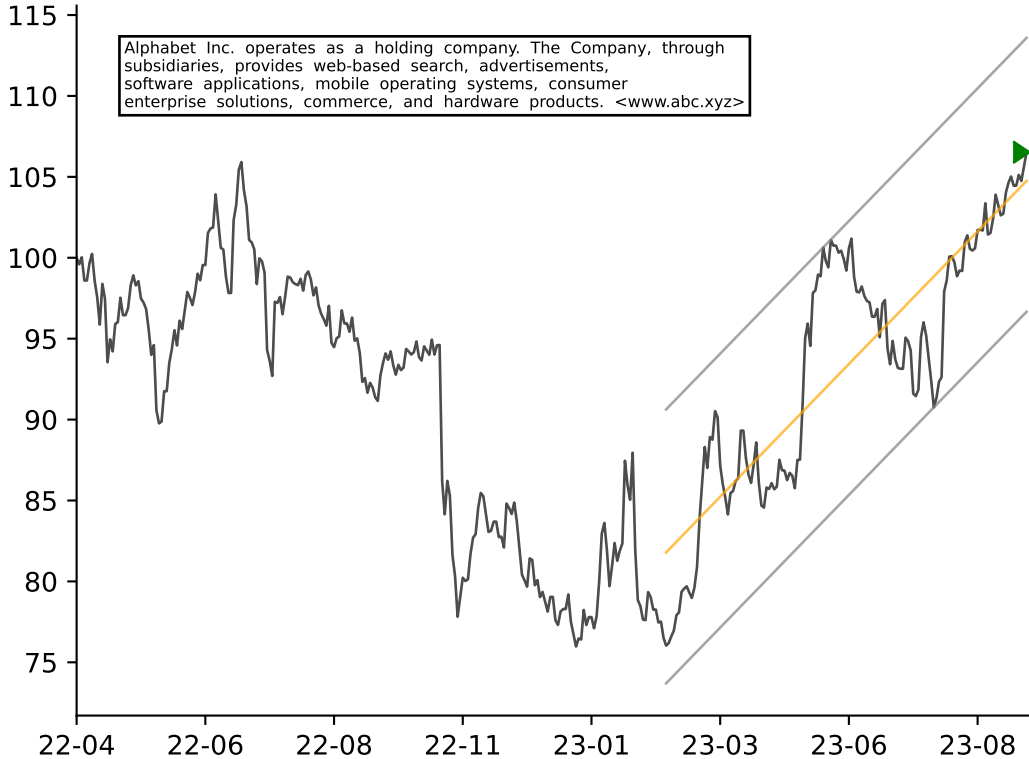
NETFLIX INC (NFLX)



SOFTBANK GROUP CORP (9984)



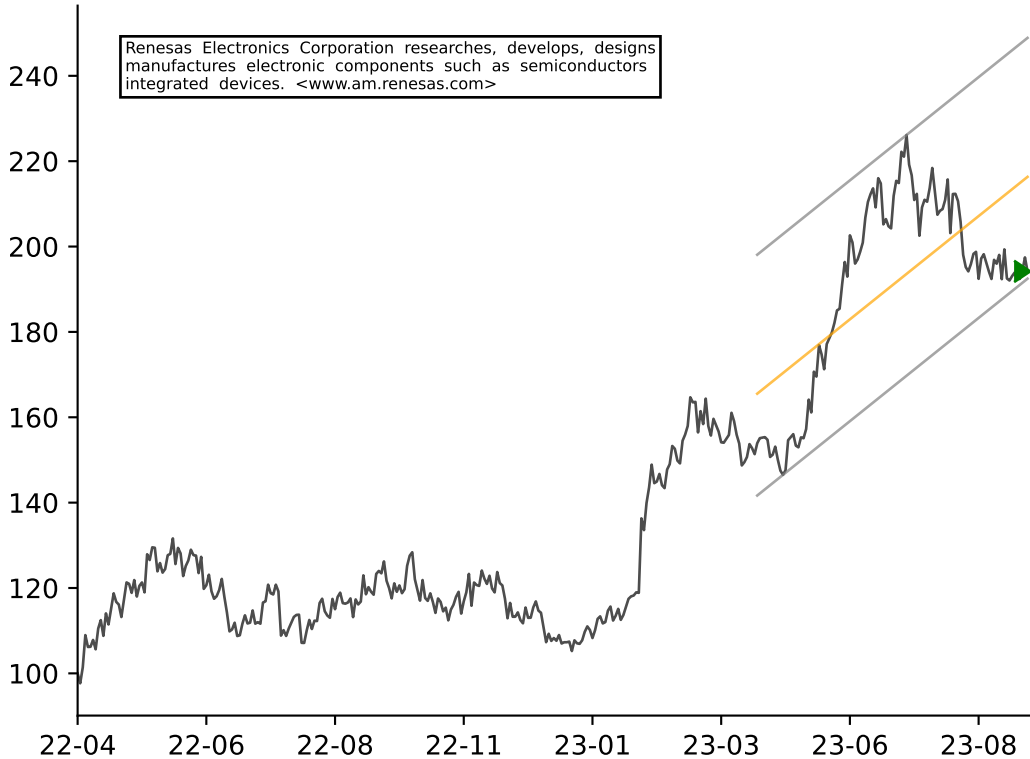
ALPHABET INC-CL A (GOOGL)



ORACLE CORP (ORCL)



RENESAS ELECTRONICS CORP (6723)



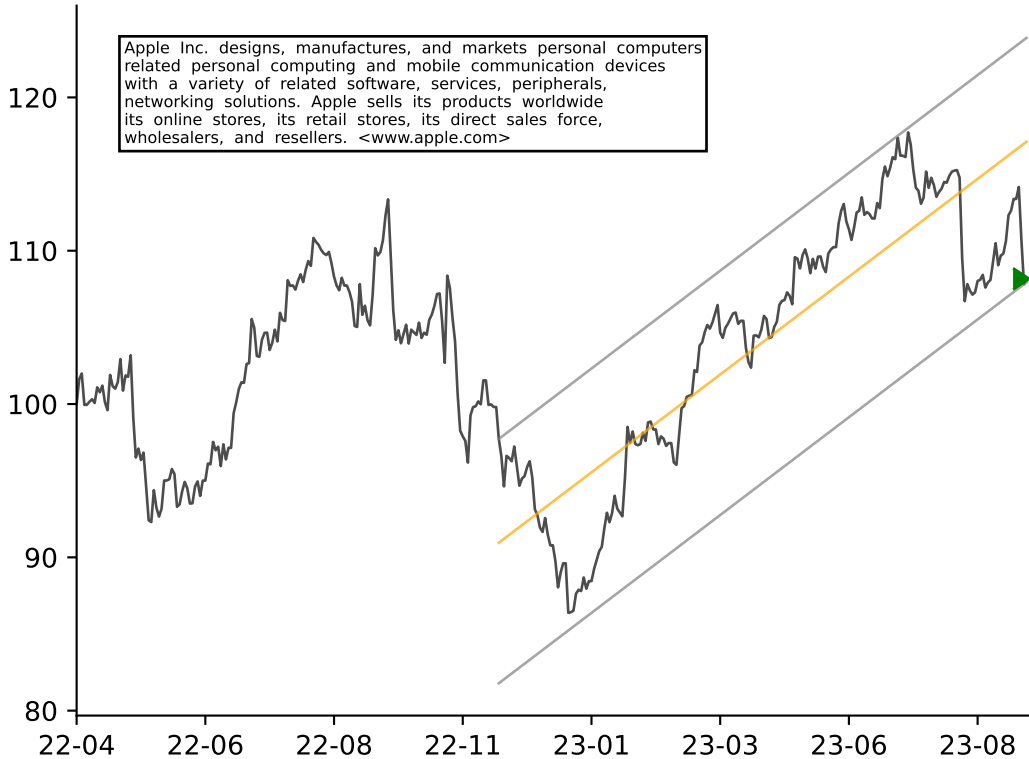
KLA CORP (KLAC)



HUBSPOT INC (HUBS)



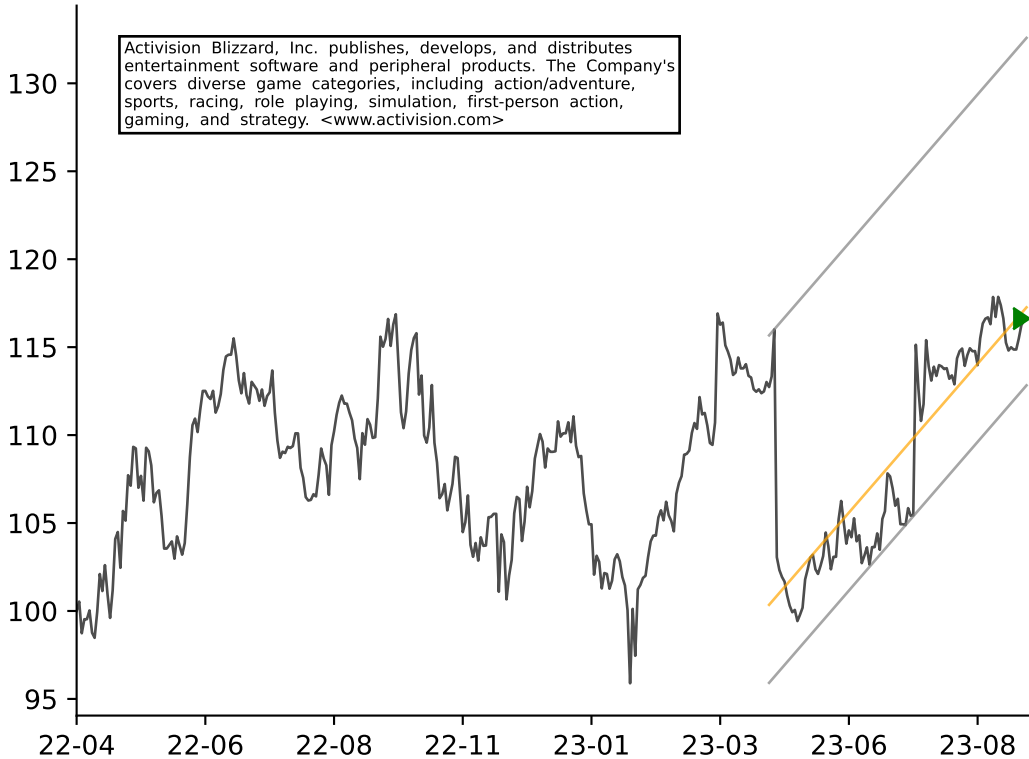
APPLE INC (AAPL)



ASM INTERNATIONAL NV (ASM)



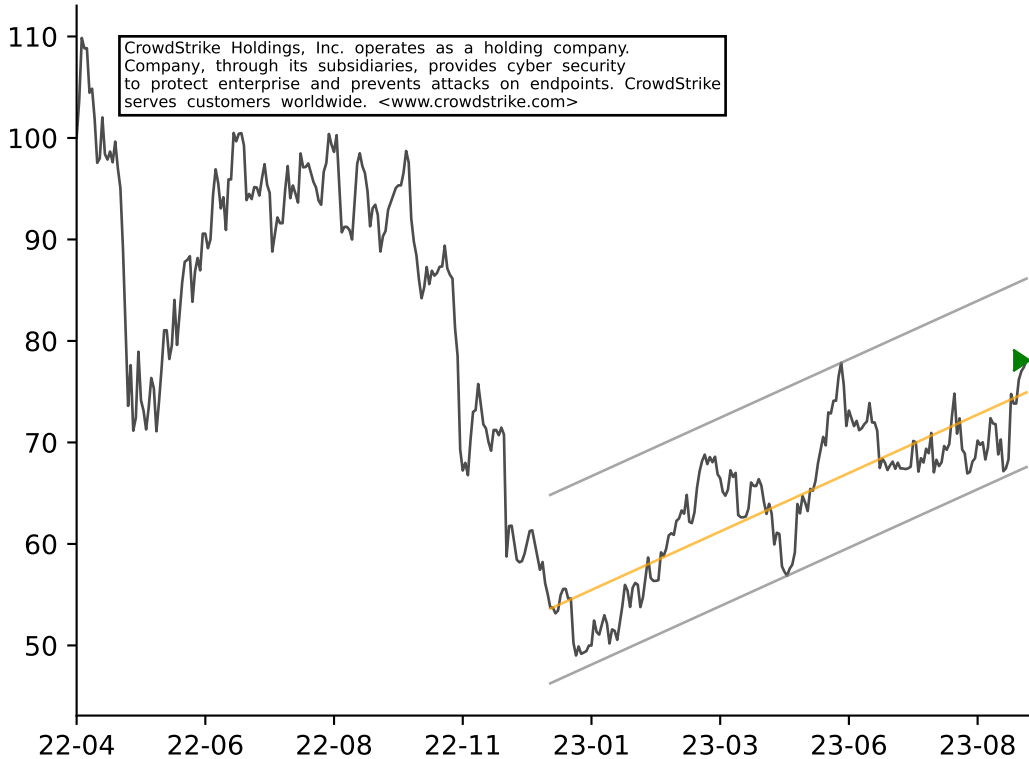
ACTIVISION BLIZZARD INC (ATVI)



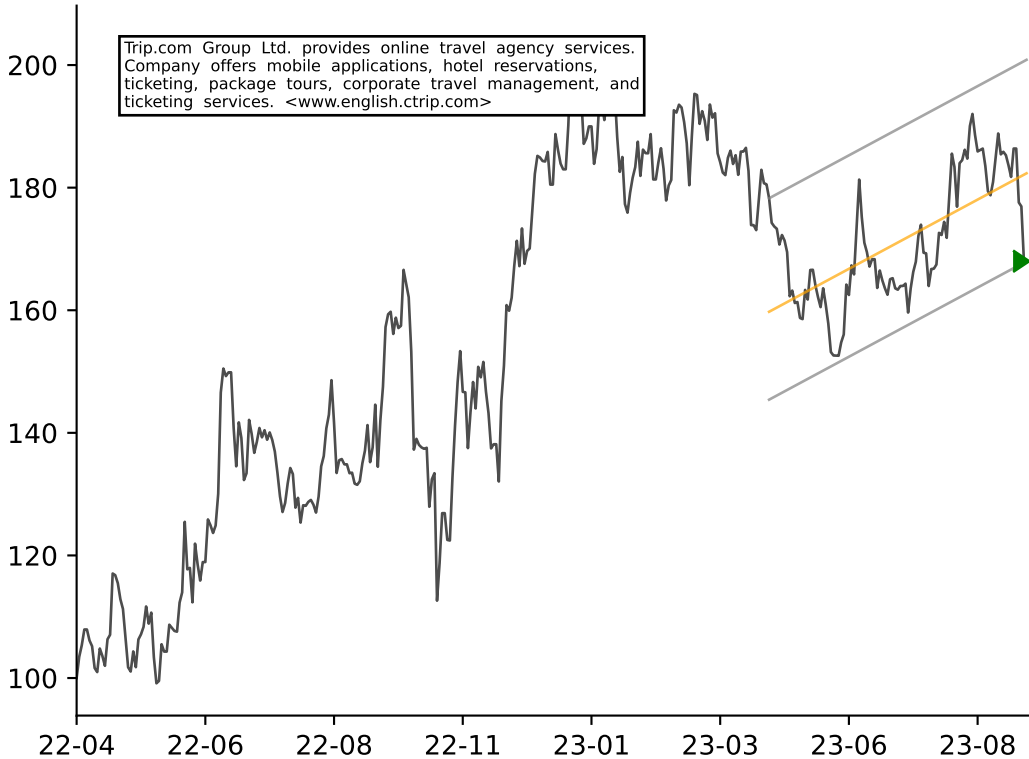
CADENCE DESIGN SYS INC (CDNS)



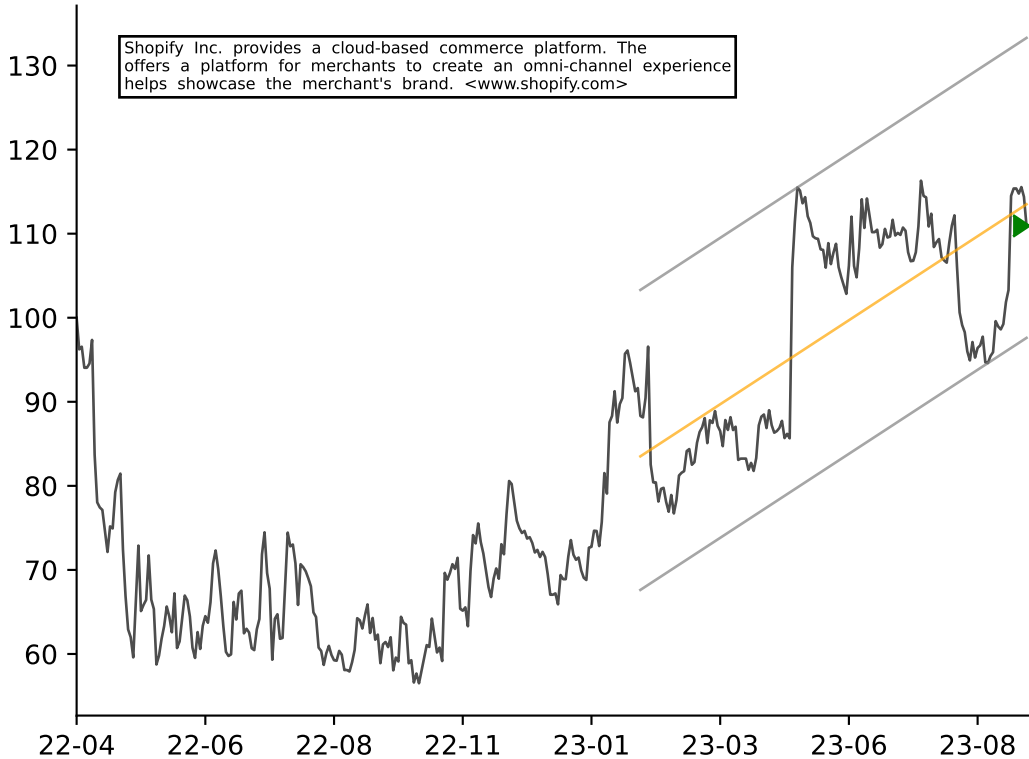
CROWDSTRIKE HOLDINGS INC - A (CRWD)



TRIP.COM GROUP LTD-ADR (TCOM)



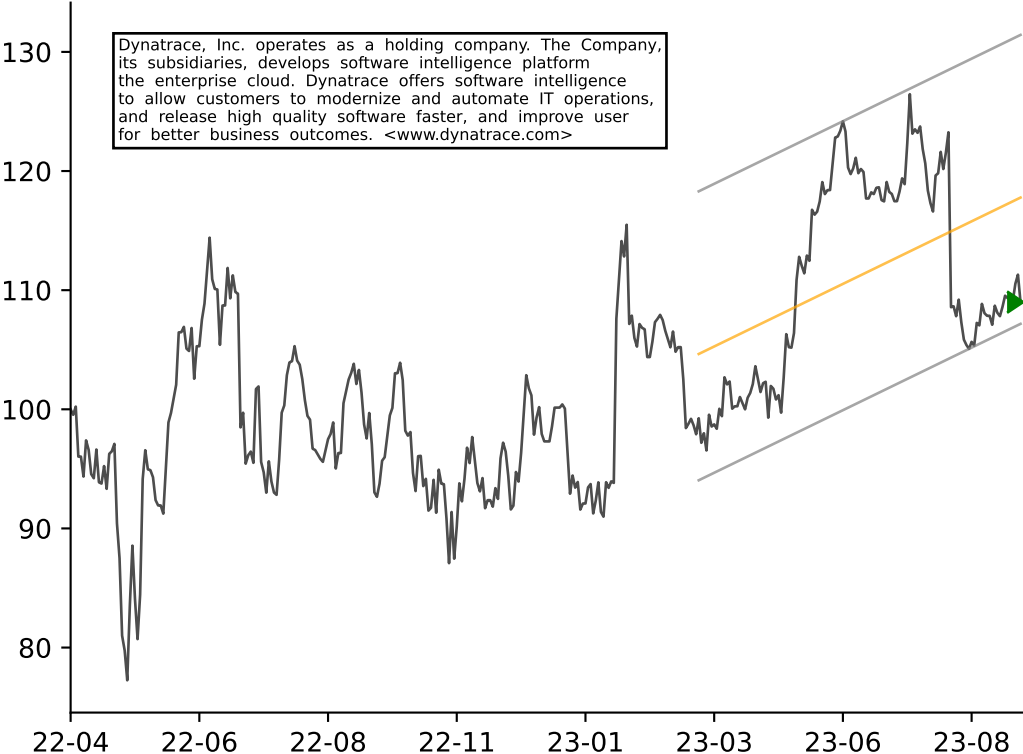
SHOPIFY INC - CLASS A (SHOP)



ALIBABA GROUP HOLDING-SP ADR (BABA)



DYNATRACE INC (DT)

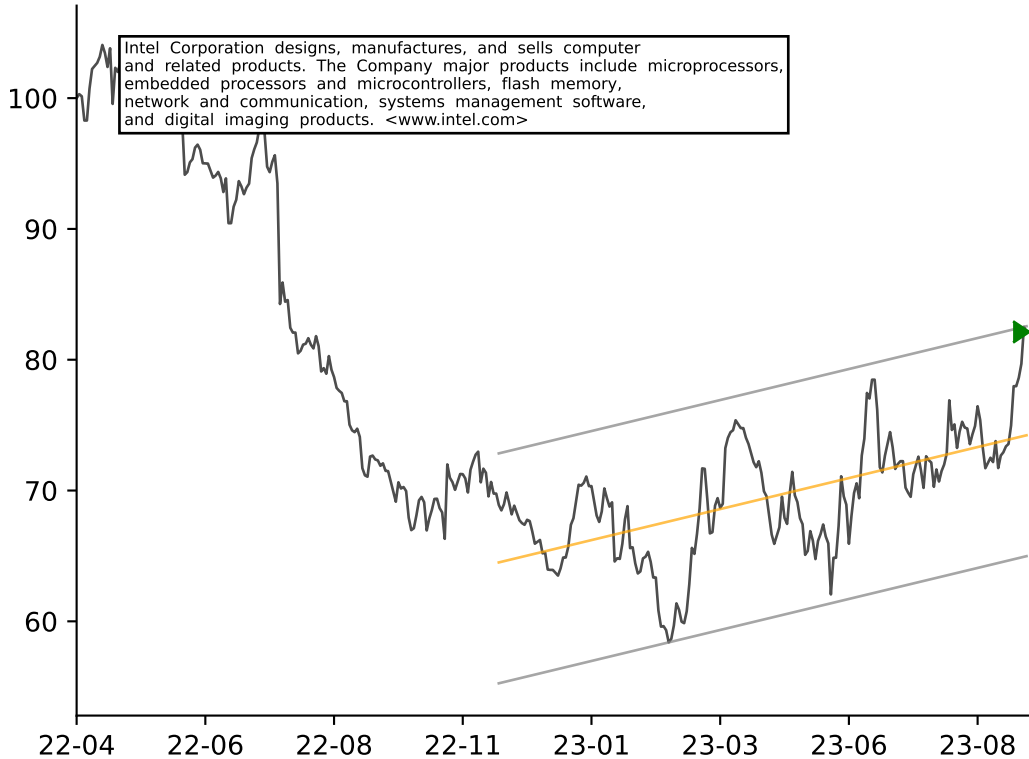


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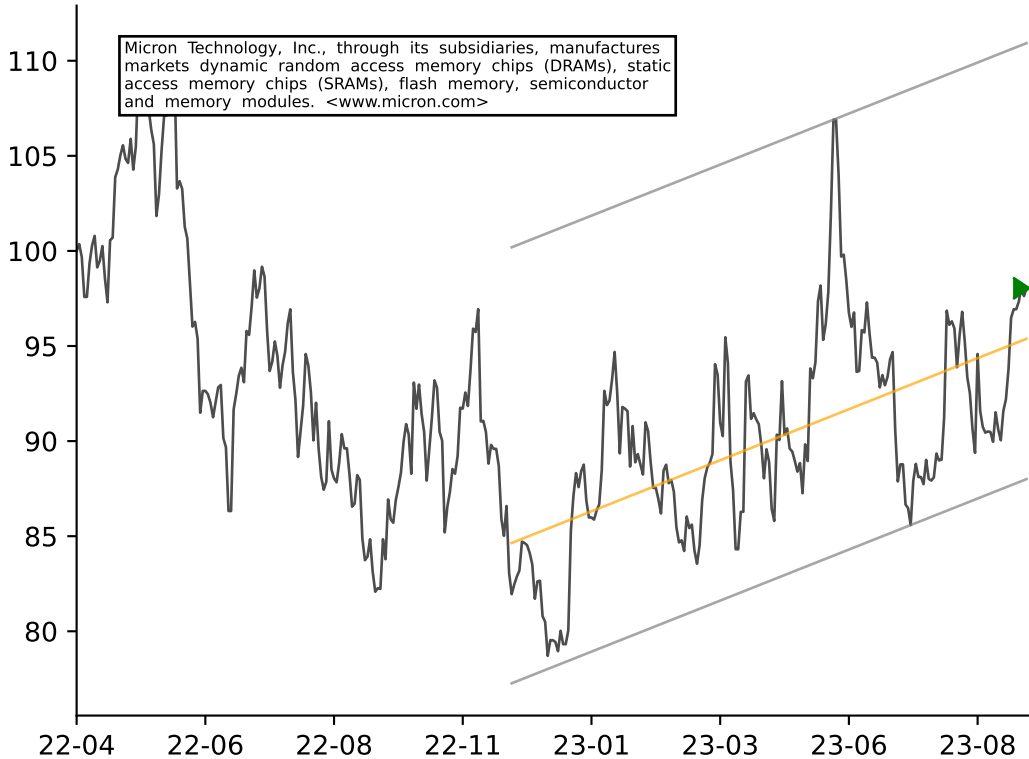
MICROSOFT CORP (MSFT)



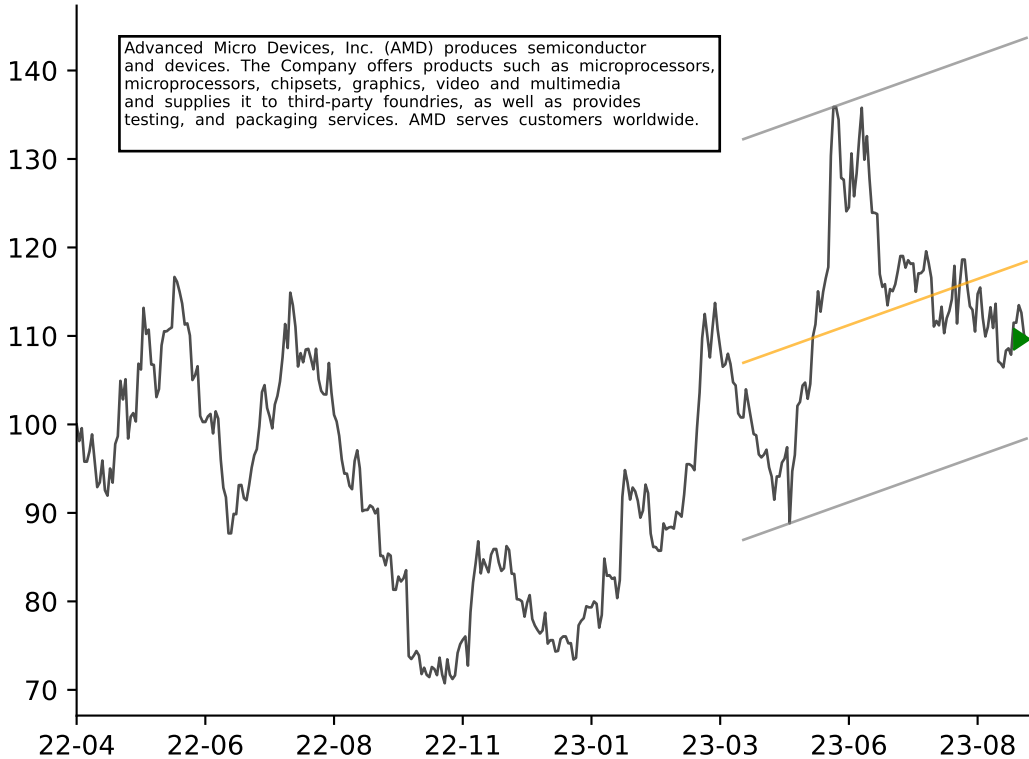
INTEL CORP (INTC)



MICRON TECHNOLOGY INC (MU)



ADVANCED MICRO DEVICES (AMD)



BOSTON SCIENTIFIC CORP (BSX)



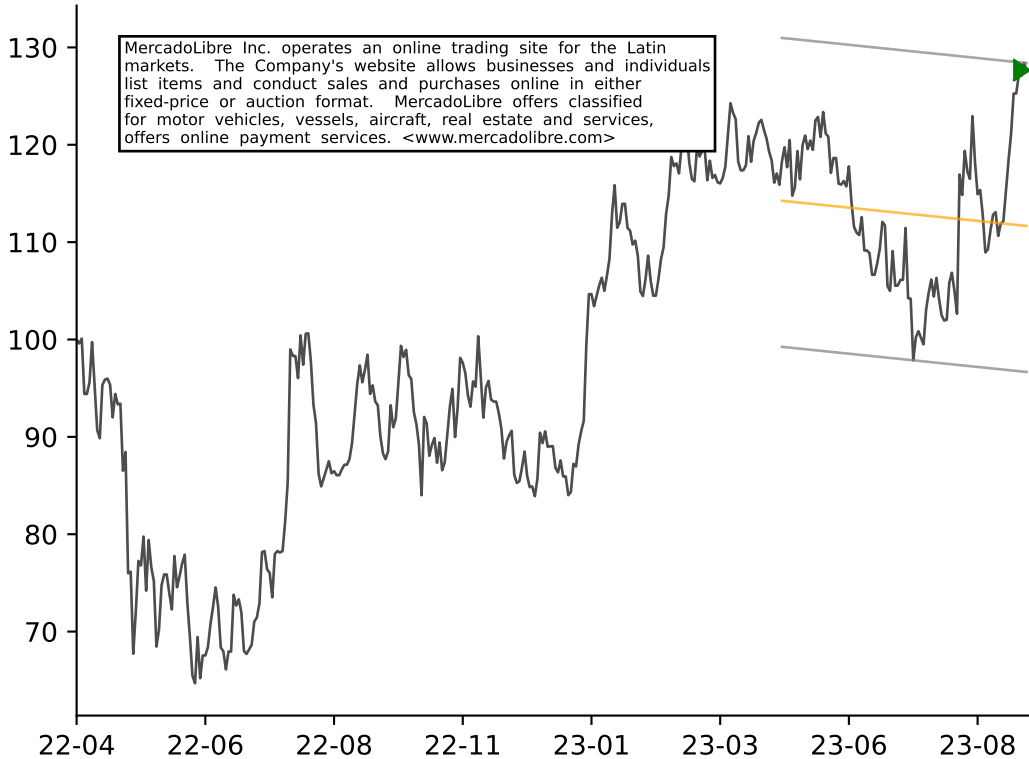
TAIWAN SEMICONDUCTOR-SP ADR (TSM)



PUBLICIS GROUPE (PUB)



MERCADOLIBRE INC (MELI)



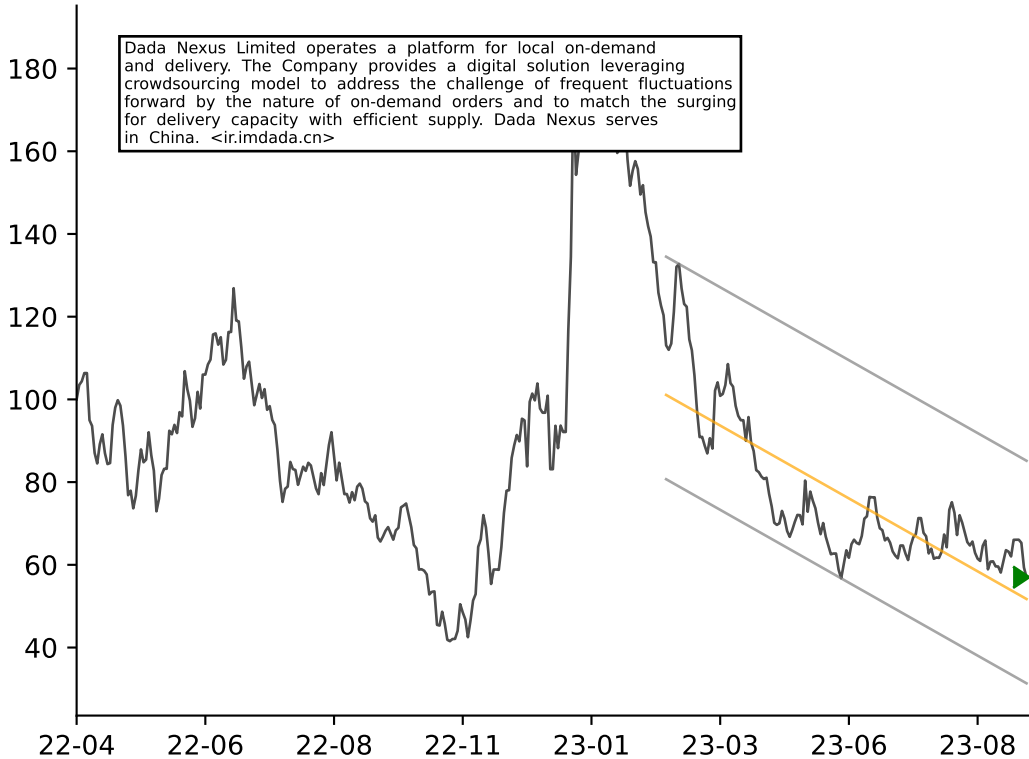
AIR FRANCE-KLM (AF)



BAIDU INC - SPON ADR (BIDU)



DADA NEXUS LTD-ADR (DADA)



IQIYI INC-ADR (IQ)



BLACKBERRY LTD (BB)

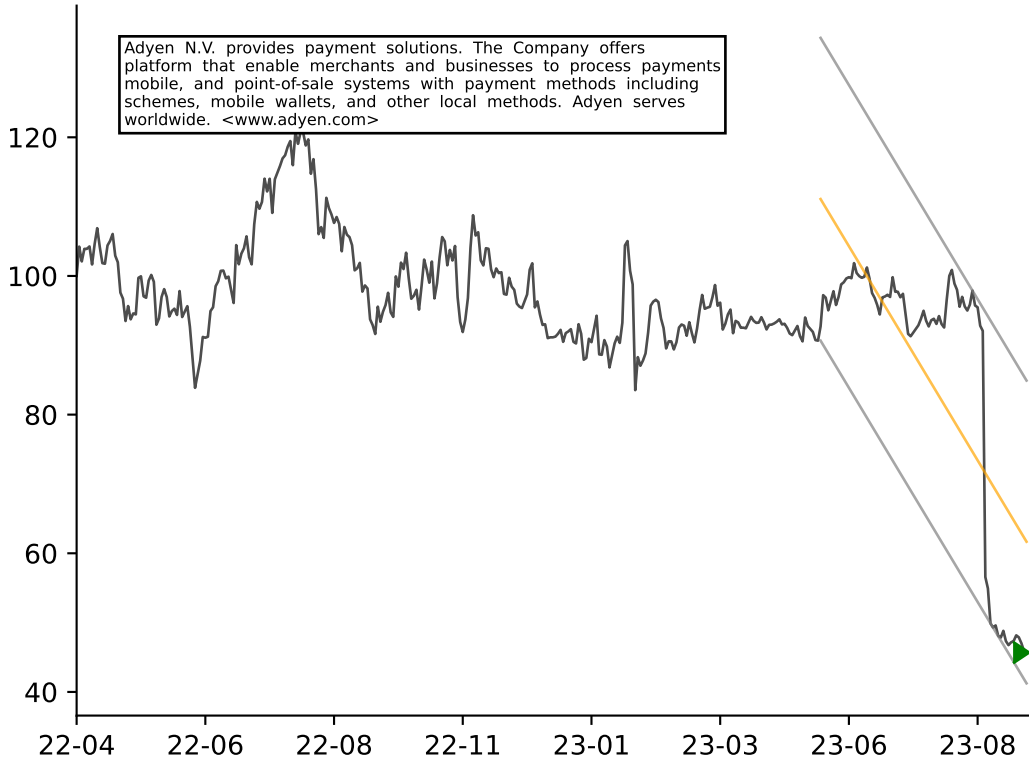


TENCENT HOLDINGS LTD (0700)



ADYEN NV (ADYEN)

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ASML HOLDING NV (ASML)



OMNICOM GROUP (OMC)

